

Global Alkali-Free Glass Fiber Untwisted Yarn Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Alkali-Free Glass Fiber Untwisted Yarn market size is expected to reach \$ 2946 million by 2032, rising at a market growth of 4.8% CAGR during the forecast period (2026-2032).

Alkali-free glass fiber untwisted yarn refers to a basic glass fiber yarn material composed of continuous alkali-free glass fiber strands or bundles; it is produced by gathering strands and applying sizing agents without undergoing a twisting process.

In 2025, global sales volume for alkali-free glass fiber untwisted yarns reached 2.68 million tons, with a production capacity of approximately 3.82 million tons; the average selling price was \$770 per ton, and the average gross profit margin ranged from 20% to 30%.

The upstream segment of the industry chain primarily involves basic mineral raw materials such as quartz sand, limestone, and alumina and chemical additives like boric acid and soda ash. These are processed via high-temperature melting and fiber drawing to produce E-glass continuous fiber strands, alongside sizing agents (e.g., silane coupling agents and film-forming agents) designed to enhance fiber bundle integrity and resin compatibility. The midstream segment consists of the manufacturing process, where continuous strands are gathered and coated with sizing agents to form untwisted yarn products; these are subsequently used to weave fiberglass fabrics or serve as substrates for composite material prepregs. The downstream segment encompasses a wide range of applications including composite materials for wind turbine blades, lightweight automotive structural components, parts for marine vessels and rail transit, construction reinforcement materials, and electrical insulation making it a fundamental reinforcing raw material within composite material systems.

Global 'dual-carbon' policies and the transition to new energy continue to drive demand for wind power and lightweight materials, serving as the industry's core growth engines. Meanwhile, nations are localizing supply chains for key composite materials, thereby elevating the strategic importance of the fiberglass industry. Overall, the industry is witnessing a trend where capital expenditure is concentrating on high-end production capacity while competition intensifies in the low-end segment; although China holds a distinct advantage in terms of scale expansion, its high-end certification systems still rely on standards from Europe, the United States, and Japan.

This report studies the global Alkali-Free Glass Fiber Untwisted Yarn production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Alkali-Free Glass Fiber Untwisted Yarn and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Alkali-Free Glass Fiber Untwisted Yarn that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Alkali-Free Glass Fiber Untwisted Yarn total production and demand, 2021-2032, (Kilotons)

Global Alkali-Free Glass Fiber Untwisted Yarn total production value, 2021-2032, (USD Million)

Global Alkali-Free Glass Fiber Untwisted Yarn production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Alkali-Free Glass Fiber Untwisted Yarn consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Alkali-Free Glass Fiber Untwisted Yarn domestic production, consumption, key domestic manufacturers and share

Global Alkali-Free Glass Fiber Untwisted Yarn production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Alkali-Free Glass Fiber Untwisted Yarn production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Alkali-Free Glass Fiber Untwisted Yarn production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Alkali-Free Glass Fiber Untwisted Yarn market based on the following parameters - company overview, production, value, price,

gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Owens Corning, Nippon Electric Glass, Saint-Gobain, Jushi Group, Taishan Fiberglass, CPIC, Nittobo, AGY Holding Corp, Chomarat, PFG Fiber Glass, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Alkali-Free Glass Fiber Untwisted Yarn market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Alkali-Free Glass Fiber Untwisted Yarn Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Alkali-Free Glass Fiber Untwisted Yarn Market, Segmentation by Type:

Single Untwisted Yarn

Plied Untwisted Yarn

Global Alkali-Free Glass Fiber Untwisted Yarn Market, Segmentation by Yarn Structure:

Direct Roving

Assembled Roving

Global Alkali-Free Glass Fiber Untwisted Yarn Market, Segmentation by Monofilament Diameter:

5?9 ?m

9?13 ?m

13?24 ?m

Global Alkali-Free Glass Fiber Untwisted Yarn Market, Segmentation by Application:

Electronics & Electrical

Wind Power

Construction

Transportation

Others

Companies Profiled:

Owens Corning

Nippon Electric Glass

Saint-Gobain

Jushi Group

Taishan Fiberglass

CPIC

Nittobo

AGY Holding Corp

Chomarat

PFG Fiber Glass

Huierjie

Taizhou Qixin Fiberglass

Sichuan Shunmei New Materials

Jiangsu Changhai Composite Materials

Changzhou Tianma Group

Jiangsu Jiuding New Materials

Key Questions Answered:

1. How big is the global Alkali-Free Glass Fiber Untwisted Yarn market?
2. What is the demand of the global Alkali-Free Glass Fiber Untwisted Yarn market?
3. What is the year over year growth of the global Alkali-Free Glass Fiber Untwisted Yarn market?
4. What is the production and production value of the global Alkali-Free Glass Fiber Untwisted Yarn market?
5. Who are the key producers in the global Alkali-Free Glass Fiber Untwisted Yarn

market?

6. What are the growth factors driving the market demand?

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