

Global Alkali Borosilicate Glass Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GDD63A175D80EN.html>

Date: February 2026

Pages: 130

Price: US\$ 3,480.00 (Single User License)

ID: GDD63A175D80EN

Abstracts

According to our (Global Info Research) latest study, the global Alkali Borosilicate Glass market size was valued at US\$ 8701 million in 2025 and is forecast to a readjusted size of US\$ 12321 million by 2032 with a CAGR of 5.1% during review period.

Alkali borosilicate glass is a family of silica-based glasses formulated with boron oxide (B₂O₃) and controlled amounts of alkali oxides (such as Na₂O or K₂O), combining high chemical durability, low thermal expansion, good thermal shock resistance, and stable optical and electrical properties, making it a standard material for laboratory ware, pharmaceutical containers, lighting envelopes, optical components, display substrates, and high-temperature industrial windows. Its supply chain begins upstream with high-purity raw materials—silica sand, boric acid or borax, soda ash or potash, alumina, and refining agents—sourced from mining and chemical producers; these are batched and melted in large continuous furnaces by primary glassmakers (e.g., float glass, tubing, rod, or specialty melt producers), then formed into sheets, tubes, rods, or molded parts through float, draw, press, or blowing processes. Midstream processors convert these semi-finished forms into precision products via cutting, grinding, polishing, coating, tempering, and sealing. Downstream, alkali borosilicate glass is integrated by OEMs into end products across pharmaceuticals, scientific instruments, semiconductors, lighting, solar, and industrial equipment, with value increasingly concentrated in specialty compositions, tight-tolerance forming, and application-specific surface treatments. In 2025, global alkali borosilicate glass output reached about 9.2 million tons against 11.1 million tons of capacity, with average prices of USD 860–1,500 per ton and industry gross margins around 28%.

This report is a detailed and comprehensive analysis for global Alkali Borosilicate Glass

market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Alkali Borosilicate Glass market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Alkali Borosilicate Glass market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Alkali Borosilicate Glass market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Alkali Borosilicate Glass market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Alkali Borosilicate Glass
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Alkali Borosilicate Glass market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Schott (Germany), Corning (USA), Borosil Glass (India), Kavalierglass (Czech), Saint-Gobain (France), Northstar Glassworks (USA), AGC Group (Japan), Nippon Electric Glass (Japan), Hoya Corporation (Japan), AGI Glass (Japan), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Alkali Borosilicate Glass market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

High Durability Grade

Standard Durability Grade

Market segment by Thermal Expansion

Low Expansion (3–4 $\times 10^{-6}/K$)

Medium Expansion (4–5 $\times 10^{-6}/K$)

Market segment by Application

Medical Device

Laboratory Equipment

Industrial Machinery

Electronic & Semiconductor

Lighting & Optoelectronic

Others

Major players covered

Schott (Germany)

Corning (USA)

Borosil Glass (India)

Kavalierglass (Czech)

Saint-Gobain (France)

Northstar Glassworks (USA)

AGC Group (Japan)

Nippon Electric Glass (Japan)

Hoya Corporation (Japan)

AGI Glass (Japan)

CSG Holding (China)

Kibing Group (China)

Xinyi Glass (China)

Linuo Group (China)

Jinjing Group (China)

Taiwan Glass Group (Taiwan)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East)

& Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Alkali Borosilicate Glass product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Alkali Borosilicate Glass, with price, sales quantity, revenue, and global market share of Alkali Borosilicate Glass from 2021 to 2026.

Chapter 3, the Alkali Borosilicate Glass competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Alkali Borosilicate Glass breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Alkali Borosilicate Glass market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Alkali Borosilicate Glass.

Chapter 14 and 15, to describe Alkali Borosilicate Glass sales channel, distributors, customers, research findings and conclusion.

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