

Global Aliphatic Triglycidylamine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Aliphatic Triglycidylamine market size is expected to reach \$ 422 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

Aliphatic Triglycidylamine (ATGA) is a class of low-viscosity, multifunctional epoxy resins derived from aliphatic amines (such as triethylenetetramine or similar structures) that are reacted with epichlorohydrin to introduce three glycidyl (epoxy) functional groups. Compared with aromatic glycidyl amine resins, ATGA offers better flexibility, lower viscosity, improved UV resistance, and reduced color formation, making it suitable for coatings, adhesives, composites, and electronic encapsulation where toughness and weatherability are required. The supply chain starts upstream with petrochemical feedstocks (propylene, epichlorohydrin, and aliphatic amines from ammonia and alcohol derivatives), followed by midstream synthesis where chemical manufacturers perform glycidylation reactions, purification, and formulation into epoxy systems. Downstream, ATGA is supplied to formulators and compounders who blend it with curing agents (amines, anhydrides), additives, and fillers to produce end-use products such as industrial coatings, aerospace composites, electrical insulation materials, and adhesives, which are ultimately used across sectors like construction, automotive, electronics, and energy. In 2025, global Aliphatic Triglycidylamine output was about 60,000 tons with 80,000 tons of capacity, average prices of USD 4,000–7,000 per ton, and gross margins around 27%.

This report studies the global Aliphatic Triglycidylamine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Aliphatic Triglycidylamine and provides market size (US\$ million) and Year-over-Year (YoY)

Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Aliphatic Triglycidylamine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Aliphatic Triglycidylamine total production and demand, 2021-2032, (Kilotons)

Global Aliphatic Triglycidylamine total production value, 2021-2032, (USD Million)

Global Aliphatic Triglycidylamine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Aliphatic Triglycidylamine consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Aliphatic Triglycidylamine domestic production, consumption, key domestic manufacturers and share

Global Aliphatic Triglycidylamine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Aliphatic Triglycidylamine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Aliphatic Triglycidylamine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Aliphatic Triglycidylamine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Huntsman (USA), Westlake Epoxy (USA), Hexion (USA), Olin Corporation (USA), DIC Corporation (Japan), ADEKA Corporation (Japan), Kukdo Chemical (South Korea), Jiangsu Sanmu Group (China), China National Bluestar (China), Sinopec (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Aliphatic Triglycidylamine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Aliphatic Triglycidylamine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Aliphatic Triglycidylamine Market, Segmentation by Type:

Linear ATGA

Branched ATGA

Global Aliphatic Triglycidylamine Market, Segmentation by Epoxy Equivalent Weight:

Low EEW (90–120 g/eq)

Medium EEW (120–180 g/eq)

High EEW (>180 g/eq)

Global Aliphatic Triglycidylamine Market, Segmentation by Application:

Automotive

Aerospace & Defense

Electronic & Semiconductor

Coating, Adhesive & Sealant

Others

Companies Profiled:

Huntsman (USA)

Westlake Epoxy (USA)

Hexion (USA)

Olin Corporation (USA)

DIC Corporation (Japan)

ADEKA Corporation (Japan)

Kukdo Chemical (South Korea)

Jiangsu Sanmu Group (China)

China National Bluestar (China)

Sinopec (China)

Nan Ya Plastics (Taiwan)

Chang Chun Group (Taiwan)

Aditya Birla Chemicals (India)

Atul Limited (India)

Key Questions Answered:

1. How big is the global Aliphatic Triglycidylamine market?
2. What is the demand of the global Aliphatic Triglycidylamine market?
3. What is the year over year growth of the global Aliphatic Triglycidylamine market?
4. What is the production and production value of the global Aliphatic Triglycidylamine market?
5. Who are the key producers in the global Aliphatic Triglycidylamine market?
6. What are the growth factors driving the market demand?

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