

Global Aliphatic Sulfonic Acid Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Aliphatic Sulfonic Acid market size is expected to reach \$ 8055 million by 2032, rising at a market growth of 4.8% CAGR during the forecast period (2026-2032).

Aliphatic sulfonic acids are a class of organic acids characterized by the presence of a sulfonic acid group ($-SO_3H$) attached to an aliphatic hydrocarbon chain (linear or branched), giving them strong acidity, high water solubility, and excellent surface-active properties; they are widely used as intermediates in detergents, surfactants, electroplating additives, oilfield chemicals, and specialty synthesis. Their supply chain begins upstream with petrochemical or oleochemical feedstocks such as paraffins, olefins (e.g., linear alpha olefins), or fatty alcohols derived from crude oil refining or natural fats and oils, alongside sulfur-based reagents (sulfur trioxide, sulfuric acid). In the midstream, these raw materials undergo sulfonation or sulfation processes (typically via SO_2 air sulfonation units or chlorosulfonic acid routes), followed by neutralization, purification, and formulation into liquid or solid products with specific concentrations. Downstream, aliphatic sulfonic acids are distributed to manufacturers in sectors such as home and personal care (detergents and cleaners), industrial processing (textiles, leather, electroplating), oil & gas (enhanced oil recovery and drilling fluids), and chemical synthesis, with global supply chains dominated by integrated chemical producers and regional specialty chemical manufacturers. In 2025, global Aliphatic Sulfonic Acid output was about 4 million tons with 5 million tons of capacity, average prices of USD 1,200–2,000 per ton, and gross margins around 21%.

This report studies the global Aliphatic Sulfonic Acid production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Aliphatic

Sulfonic Acid and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Aliphatic Sulfonic Acid that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Aliphatic Sulfonic Acid total production and demand, 2021-2032, (Kilotons)

Global Aliphatic Sulfonic Acid total production value, 2021-2032, (USD Million)

Global Aliphatic Sulfonic Acid production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Aliphatic Sulfonic Acid consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Aliphatic Sulfonic Acid domestic production, consumption, key domestic manufacturers and share

Global Aliphatic Sulfonic Acid production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Aliphatic Sulfonic Acid production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Aliphatic Sulfonic Acid production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Aliphatic Sulfonic Acid market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF (Germany), Arkema (France), Stepan (USA), Pilot Chemical (USA), Nouryon (Netherlands), Hansa Group (Germany), CEPSA Qu?mica (Spain), PCC Group (Germany), Kao Corporation (Japan), Lion Specialty Chemicals (Japan), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Aliphatic Sulfonic Acid market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton)

by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Aliphatic Sulfonic Acid Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Aliphatic Sulfonic Acid Market, Segmentation by Type:

Linear Aliphatic Sulfonic Acid

Branched Aliphatic Sulfonic Acid

Global Aliphatic Sulfonic Acid Market, Segmentation by Carbon Chain Length:

C1–C4

C5–C12

>C12

Global Aliphatic Sulfonic Acid Market, Segmentation by Application:

Household Cleaning

Industrial Cleaning

Chemical Manufacturing

Pulp, Paper & Textile

Agrochemical

Others

Companies Profiled:

BASF (Germany)

Arkema (France)

Stepan (USA)

Pilot Chemical (USA)

Nouryon (Netherlands)

Hansa Group (Germany)

CEPSA Qu?mica (Spain)

PCC Group (Germany)

Kao Corporation (Japan)

Lion Specialty Chemicals (Japan)

Toho Chemical (Japan)

Jintung Petrochemical (China)

Zhejiang Juhua (China)

Luxi Chemical (China)

Huatai Chemical (China)

Key Questions Answered:

1. How big is the global Aliphatic Sulfonic Acid market?
2. What is the demand of the global Aliphatic Sulfonic Acid market?
3. What is the year over year growth of the global Aliphatic Sulfonic Acid market?
4. What is the production and production value of the global Aliphatic Sulfonic Acid market?
5. Who are the key producers in the global Aliphatic Sulfonic Acid market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Aliphatic Sulfonic Acid Introduction
- 1.2 World Aliphatic Sulfonic Acid Supply & Forecast
 - 1.2.1 World Aliphatic Sulfonic Acid Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Aliphatic Sulfonic Acid Production (2021-2032)
 - 1.2.3 World Aliphatic Sulfonic Acid Pricing Trends (2021-2032)
- 1.3 World Aliphatic Sulfonic Acid Production by Region (Based on Production Site)
 - 1.3.1 World Aliphatic Sulfonic Acid Production Value by Region (2021-2032)
 - 1.3.2 World Aliphatic Sulfonic Acid Production by Region (2021-2032)
 - 1.3.3 World Aliphatic Sulfonic Acid Average Price by Region (2021-2032)
 - 1.3.4 North America Aliphatic Sulfonic Acid Production (2021-2032)
 - 1.3.5 Europe Aliphatic Sulfonic Acid Production (2021-2032)
 - 1.3.6 China Aliphatic Sulfonic Acid Production (2021-2032)
 - 1.3.7 Japan Aliphatic Sulfonic Acid Production (2021-2032)
 - 1.3.8 India Aliphatic Sulfonic Acid Production (2021-2032)
 - 1.3.9 Southeast Asia Aliphatic Sulfonic Acid Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Aliphatic Sulfonic Acid Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Aliphatic Sulfonic Acid Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Aliphatic Sulfonic Acid Demand (2021-2032)
- 2.2 World Aliphatic Sulfonic Acid Consumption by Region
 - 2.2.1 World Aliphatic Sulfonic Acid Consumption by Region (2021-2026)
 - 2.2.2 World Aliphatic Sulfonic Acid Consumption Forecast by Region (2027-2032)
- 2.3 United States Aliphatic Sulfonic Acid Consumption (2021-2032)
- 2.4 China Aliphatic Sulfonic Acid Consumption (2021-2032)
- 2.5 Europe Aliphatic Sulfonic Acid Consumption (2021-2032)
- 2.6 Japan Aliphatic Sulfonic Acid Consumption (2021-2032)
- 2.7 South Korea Aliphatic Sulfonic Acid Consumption (2021-2032)
- 2.8 ASEAN Aliphatic Sulfonic Acid Consumption (2021-2032)
- 2.9 India Aliphatic Sulfonic Acid Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Aliphatic Sulfonic Acid Production Value by Manufacturer (2021-2026)
- 3.2 World Aliphatic Sulfonic Acid Production by Manufacturer (2021-2026)
- 3.3 World Aliphatic Sulfonic Acid Average Price by Manufacturer (2021-2026)
- 3.4 Aliphatic Sulfonic Acid Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Aliphatic Sulfonic Acid Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Aliphatic Sulfonic Acid in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Aliphatic Sulfonic Acid in 2025
- 3.6 Aliphatic Sulfonic Acid Market: Overall Company Footprint Analysis
 - 3.6.1 Aliphatic Sulfonic Acid Market: Region Footprint
 - 3.6.2 Aliphatic Sulfonic Acid Market: Company Product Type Footprint
 - 3.6.3 Aliphatic Sulfonic Acid Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Aliphatic Sulfonic Acid Production Value Comparison
 - 4.1.1 United States VS China: Aliphatic Sulfonic Acid Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Aliphatic Sulfonic Acid Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Aliphatic Sulfonic Acid Production Comparison
 - 4.2.1 United States VS China: Aliphatic Sulfonic Acid Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Aliphatic Sulfonic Acid Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Aliphatic Sulfonic Acid Consumption Comparison
 - 4.3.1 United States VS China: Aliphatic Sulfonic Acid Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Aliphatic Sulfonic Acid Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Aliphatic Sulfonic Acid Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Aliphatic Sulfonic Acid Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Aliphatic Sulfonic Acid Production Value (2021-2026)

4.4.3 United States Based Manufacturers Aliphatic Sulfonic Acid Production (2021-2026)

4.5 China Based Aliphatic Sulfonic Acid Manufacturers and Market Share

4.5.1 China Based Aliphatic Sulfonic Acid Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Aliphatic Sulfonic Acid Production Value (2021-2026)

4.5.3 China Based Manufacturers Aliphatic Sulfonic Acid Production (2021-2026)

4.6 Rest of World Based Aliphatic Sulfonic Acid Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Aliphatic Sulfonic Acid Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Aliphatic Sulfonic Acid Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Aliphatic Sulfonic Acid Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Aliphatic Sulfonic Acid Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Linear Aliphatic Sulfonic Acid

5.2.2 Branched Aliphatic Sulfonic Acid

5.3 Market Segment by Type

5.3.1 World Aliphatic Sulfonic Acid Production by Type (2021-2032)

5.3.2 World Aliphatic Sulfonic Acid Production Value by Type (2021-2032)

5.3.3 World Aliphatic Sulfonic Acid Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY CARBON CHAIN LENGTH

6.1 World Aliphatic Sulfonic Acid Market Size Overview by Carbon Chain Length: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Carbon Chain Length

6.2.1 C1–C4

6.2.2 C5–C12

6.2.3 >C12

6.3 Market Segment by Carbon Chain Length

6.3.1 World Aliphatic Sulfonic Acid Production by Carbon Chain Length (2021-2032)

6.3.2 World Aliphatic Sulfonic Acid Production Value by Carbon Chain Length (2021-2032)

6.3.3 World Aliphatic Sulfonic Acid Average Price by Carbon Chain Length (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World Aliphatic Sulfonic Acid Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Household Cleaning

7.2.2 Industrial Cleaning

7.2.3 Chemical Manufacturing

7.2.4 Pulp, Paper & Textile

7.2.5 Agrochemical

7.2.6 Others

7.3 Market Segment by Application

7.3.1 World Aliphatic Sulfonic Acid Production by Application (2021-2032)

7.3.2 World Aliphatic Sulfonic Acid Production Value by Application (2021-2032)

7.3.3 World Aliphatic Sulfonic Acid Average Price by Application (2021-2032)

8 COMPANY PROFILES

8.1 BASF (Germany)

8.1.1 BASF (Germany) Details

8.1.2 BASF (Germany) Major Business

8.1.3 BASF (Germany) Aliphatic Sulfonic Acid Product and Services

8.1.4 BASF (Germany) Aliphatic Sulfonic Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 BASF (Germany) Recent Developments/Updates

8.1.6 BASF (Germany) Competitive Strengths & Weaknesses

8.2 Arkema (France)

8.2.1 Arkema (France) Details

8.2.2 Arkema (France) Major Business

8.2.3 Arkema (France) Aliphatic Sulfonic Acid Product and Services

- 8.2.4 Arkema (France) Aliphatic Sulfonic Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.2.5 Arkema (France) Recent Developments/Updates
- 8.2.6 Arkema (France) Competitive Strengths & Weaknesses
- 8.3 Stepan (USA)
 - 8.3.1 Stepan (USA) Details
 - 8.3.2 Stepan (USA) Major Business
 - 8.3.3 Stepan (USA) Aliphatic Sulfonic Acid Product and Services
 - 8.3.4 Stepan (USA) Aliphatic Sulfonic Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.3.5 Stepan (USA) Recent Developments/Updates
 - 8.3.6 Stepan (USA) Competitive Strengths & Weaknesses
- 8.4 Pilot Chemical (USA)
 - 8.4.1 Pilot Chemical (USA) Details
 - 8.4.2 Pilot Chemical (USA) Major Business
 - 8.4.3 Pilot Chemical (USA) Aliphatic Sulfonic Acid Product and Services
 - 8.4.4 Pilot Chemical (USA) Aliphatic Sulfonic Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.4.5 Pilot Chemical (USA) Recent Developments/Updates
 - 8.4.6 Pilot Chemical (USA) Competitive Strengths & Weaknesses
- 8.5 Nouryon (Netherlands)
 - 8.5.1 Nouryon (Netherlands) Details
 - 8.5.2 Nouryon (Netherlands) Major Business
 - 8.5.3 Nouryon (Netherlands) Aliphatic Sulfonic Acid Product and Services
 - 8.5.4 Nouryon (Netherlands) Aliphatic Sulfonic Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.5.5 Nouryon (Netherlands) Recent Developments/Updates
 - 8.5.6 Nouryon (Netherlands) Competitive Strengths & Weaknesses
- 8.6 Hansa Group (Germany)
 - 8.6.1 Hansa Group (Germany) Details
 - 8.6.2 Hansa Group (Germany) Major Business
 - 8.6.3 Hansa Group (Germany) Aliphatic Sulfonic Acid Product and Services
 - 8.6.4 Hansa Group (Germany) Aliphatic Sulfonic Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.6.5 Hansa Group (Germany) Recent Developments/Updates
 - 8.6.6 Hansa Group (Germany) Competitive Strengths & Weaknesses
- 8.7 CEPSA Qu?mica (Spain)
 - 8.7.1 CEPSA Qu?mica (Spain) Details
 - 8.7.2 CEPSA Qu?mica (Spain) Major Business

- 8.7.3 CEPSA Qu?mica (Spain) Aliphatic Sulfonic Acid Product and Services
- 8.7.4 CEPSA Qu?mica (Spain) Aliphatic Sulfonic Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.7.5 CEPSA Qu?mica (Spain) Recent Developments/Updates
- 8.7.6 CEPSA Qu?mica (Spain) Competitive Strengths & Weaknesses
- 8.8 PCC Group (Germany)
 - 8.8.1 PCC Group (Germany) Details
 - 8.8.2 PCC Group (Germany) Major Business
 - 8.8.3 PCC Group (Germany) Aliphatic Sulfonic Acid Product and Services
 - 8.8.4 PCC Group (Germany) Aliphatic Sulfonic Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.8.5 PCC Group (Germany) Recent Developments/Updates
 - 8.8.6 PCC Group (Germany) Competitive Strengths & Weaknesses
- 8.9 Kao Corporation (Japan)
 - 8.9.1 Kao Corporation (Japan) Details
 - 8.9.2 Kao Corporation (Japan) Major Business
 - 8.9.3 Kao Corporation (Japan) Aliphatic Sulfonic Acid Product and Services
 - 8.9.4 Kao Corporation (Japan) Aliphatic Sulfonic Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.9.5 Kao Corporation (Japan) Recent Developments/Updates
 - 8.9.6 Kao Corporation (Japan) Competitive Strengths & Weaknesses
- 8.10 Lion Specialty Chemicals (Japan)
 - 8.10.1 Lion Specialty Chemicals (Japan) Details
 - 8.10.2 Lion Specialty Chemicals (Japan) Major Business
 - 8.10.3 Lion Specialty Chemicals (Japan) Aliphatic Sulfonic Acid Product and Services
 - 8.10.4 Lion Specialty Chemicals (Japan) Aliphatic Sulfonic Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.10.5 Lion Specialty Chemicals (Japan) Recent Developments/Updates
 - 8.10.6 Lion Specialty Chemicals (Japan) Competitive Strengths & Weaknesses
- 8.11 Toho Chemical (Japan)
 - 8.11.1 Toho Chemical (Japan) Details
 - 8.11.2 Toho Chemical (Japan) Major Business
 - 8.11.3 Toho Chemical (Japan) Aliphatic Sulfonic Acid Product and Services
 - 8.11.4 Toho Chemical (Japan) Aliphatic Sulfonic Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.11.5 Toho Chemical (Japan) Recent Developments/Updates
 - 8.11.6 Toho Chemical (Japan) Competitive Strengths & Weaknesses
- 8.12 Jintung Petrochemical (China)
 - 8.12.1 Jintung Petrochemical (China) Details

- 8.12.2 Jintung Petrochemical (China) Major Business
- 8.12.3 Jintung Petrochemical (China) Aliphatic Sulfonic Acid Product and Services
- 8.12.4 Jintung Petrochemical (China) Aliphatic Sulfonic Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.12.5 Jintung Petrochemical (China) Recent Developments/Updates
- 8.12.6 Jintung Petrochemical (China) Competitive Strengths & Weaknesses
- 8.13 Zhejiang Juhua (China)
 - 8.13.1 Zhejiang Juhua (China) Details
 - 8.13.2 Zhejiang Juhua (China) Major Business
 - 8.13.3 Zhejiang Juhua (China) Aliphatic Sulfonic Acid Product and Services
 - 8.13.4 Zhejiang Juhua (China) Aliphatic Sulfonic Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.13.5 Zhejiang Juhua (China) Recent Developments/Updates
 - 8.13.6 Zhejiang Juhua (China) Competitive Strengths & Weaknesses
- 8.14 Luxi Chemical (China)
 - 8.14.1 Luxi Chemical (China) Details
 - 8.14.2 Luxi Chemical (China) Major Business
 - 8.14.3 Luxi Chemical (China) Aliphatic Sulfonic Acid Product and Services
 - 8.14.4 Luxi Chemical (China) Aliphatic Sulfonic Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.14.5 Luxi Chemical (China) Recent Developments/Updates
 - 8.14.6 Luxi Chemical (China) Competitive Strengths & Weaknesses
- 8.15 Huatai Chemical (China)
 - 8.15.1 Huatai Chemical (China) Details
 - 8.15.2 Huatai Chemical (China) Major Business
 - 8.15.3 Huatai Chemical (China) Aliphatic Sulfonic Acid Product and Services
 - 8.15.4 Huatai Chemical (China) Aliphatic Sulfonic Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.15.5 Huatai Chemical (China) Recent Developments/Updates
 - 8.15.6 Huatai Chemical (China) Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

- 9.1 Aliphatic Sulfonic Acid Industry Chain
- 9.2 Aliphatic Sulfonic Acid Upstream Analysis
 - 9.2.1 Aliphatic Sulfonic Acid Core Raw Materials
 - 9.2.2 Main Manufacturers of Aliphatic Sulfonic Acid Core Raw Materials
- 9.3 Midstream Analysis
- 9.4 Downstream Analysis

9.5 Aliphatic Sulfonic Acid Production Mode

9.6 Aliphatic Sulfonic Acid Procurement Model

9.7 Aliphatic Sulfonic Acid Industry Sales Model and Sales Channels

9.7.1 Aliphatic Sulfonic Acid Sales Model

9.7.2 Aliphatic Sulfonic Acid Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Aliphatic Sulfonic Acid Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Aliphatic Sulfonic Acid Production Value by Region (2021-2026) & (USD Million)

Table 3. World Aliphatic Sulfonic Acid Production Value by Region (2027-2032) & (USD Million)

Table 4. World Aliphatic Sulfonic Acid Production Value Market Share by Region (2021-2026)

Table 5. World Aliphatic Sulfonic Acid Production Value Market Share by Region (2027-2032)

Table 6. World Aliphatic Sulfonic Acid Production by Region (2021-2026) & (Kilotons)

Table 7. World Aliphatic Sulfonic Acid Production by Region (2027-2032) & (Kilotons)

Table 8. World Aliphatic Sulfonic Acid Production Market Share by Region (2021-2026)

Table 9. World Aliphatic Sulfonic Acid Production Market Share by Region (2027-2032)

Table 10. World Aliphatic Sulfonic Acid Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Aliphatic Sulfonic Acid Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Aliphatic Sulfonic Acid Major Market Trends

Table 13. World Aliphatic Sulfonic Acid Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World Aliphatic Sulfonic Acid Consumption by Region (2021-2026) & (Kilotons)

Table 15. World Aliphatic Sulfonic Acid Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World Aliphatic Sulfonic Acid Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Aliphatic Sulfonic Acid Producers in 2025

Table 18. World Aliphatic Sulfonic Acid Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key Aliphatic Sulfonic Acid Producers in 2025

Table 20. World Aliphatic Sulfonic Acid Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Aliphatic Sulfonic Acid Company Evaluation Quadrant

Table 22. World Aliphatic Sulfonic Acid Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Aliphatic Sulfonic Acid Production Site of Key Manufacturer

Table 24. Aliphatic Sulfonic Acid Market: Company Product Type Footprint

Table 25. Aliphatic Sulfonic Acid Market: Company Product Application Footprint

Table 26. Aliphatic Sulfonic Acid Competitive Factors

Table 27. Aliphatic Sulfonic Acid New Entrant and Capacity Expansion Plans

Table 28. Aliphatic Sulfonic Acid Mergers & Acquisitions Activity

Table 29. United States VS China Aliphatic Sulfonic Acid Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Aliphatic Sulfonic Acid Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Aliphatic Sulfonic Acid Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Aliphatic Sulfonic Acid Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Aliphatic Sulfonic Acid Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Aliphatic Sulfonic Acid Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Aliphatic Sulfonic Acid Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Aliphatic Sulfonic Acid Production Market Share (2021-2026)

Table 37. China Based Aliphatic Sulfonic Acid Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Aliphatic Sulfonic Acid Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Aliphatic Sulfonic Acid Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Aliphatic Sulfonic Acid Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Aliphatic Sulfonic Acid Production Market Share (2021-2026)

Table 42. Rest of World Based Aliphatic Sulfonic Acid Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Aliphatic Sulfonic Acid Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Aliphatic Sulfonic Acid Production Value

Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Aliphatic Sulfonic Acid Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Aliphatic Sulfonic Acid Production Market Share (2021-2026)

Table 47. World Aliphatic Sulfonic Acid Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Aliphatic Sulfonic Acid Production by Type (2021-2026) & (Kilotons)

Table 49. World Aliphatic Sulfonic Acid Production by Type (2027-2032) & (Kilotons)

Table 50. World Aliphatic Sulfonic Acid Production Value by Type (2021-2026) & (USD Million)

Table 51. World Aliphatic Sulfonic Acid Production Value by Type (2027-2032) & (USD Million)

Table 52. World Aliphatic Sulfonic Acid Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Aliphatic Sulfonic Acid Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Aliphatic Sulfonic Acid Production Value by Carbon Chain Length, (USD Million), 2021 & 2025 & 2032

Table 55. World Aliphatic Sulfonic Acid Production by Carbon Chain Length (2021-2026) & (Kilotons)

Table 56. World Aliphatic Sulfonic Acid Production by Carbon Chain Length (2027-2032) & (Kilotons)

Table 57. World Aliphatic Sulfonic Acid Production Value by Carbon Chain Length (2021-2026) & (USD Million)

Table 58. World Aliphatic Sulfonic Acid Production Value by Carbon Chain Length (2027-2032) & (USD Million)

Table 59. World Aliphatic Sulfonic Acid Average Price by Carbon Chain Length (2021-2026) & (US\$/Ton)

Table 60. World Aliphatic Sulfonic Acid Average Price by Carbon Chain Length (2027-2032) & (US\$/Ton)

Table 61. World Aliphatic Sulfonic Acid Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Aliphatic Sulfonic Acid Production by Application (2021-2026) & (Kilotons)

Table 63. World Aliphatic Sulfonic Acid Production by Application (2027-2032) & (Kilotons)

Table 64. World Aliphatic Sulfonic Acid Production Value by Application (2021-2026) & (USD Million)

Table 65. World Aliphatic Sulfonic Acid Production Value by Application (2027-2032) & (USD Million)

Table 66. World Aliphatic Sulfonic Acid Average Price by Application (2021-2026) & (US\$/Ton)

Table 67. World Aliphatic Sulfonic Acid Average Price by Application (2027-2032) & (US\$/Ton)

Table 68. BASF (Germany) Basic Information, Manufacturing Base and Competitors

Table 69. BASF (Germany) Major Business

Table 70. BASF (Germany) Aliphatic Sulfonic Acid Product and Services

Table 71. BASF (Germany) Aliphatic Sulfonic Acid Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. BASF (Germany) Recent Developments/Updates

Table 73. BASF (Germany) Competitive Strengths & Weaknesses

Table 74. Arkema (France) Basic Information, Manufacturing Base and Competitors

Table 75. Arkema (France) Major Business

Table 76. Arkema (France) Aliphatic Sulfonic Acid Product and Services

Table 77. Arkema (France) Aliphatic Sulfonic Acid Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Arkema (France) Recent Developments/Updates

Table 79. Arkema (France) Competitive Strengths & Weaknesses

Table 80. Stepan (USA) Basic Information, Manufacturing Base and Competitors

Table 81. Stepan (USA) Major Business

Table 82. Stepan (USA) Aliphatic Sulfonic Acid Product and Services

Table 83. Stepan (USA) Aliphatic Sulfonic Acid Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Stepan (USA) Recent Developments/Updates

Table 85. Stepan (USA) Competitive Strengths & Weaknesses

Table 86. Pilot Chemical (USA) Basic Information, Manufacturing Base and Competitors

Table 87. Pilot Chemical (USA) Major Business

Table 88. Pilot Chemical (USA) Aliphatic Sulfonic Acid Product and Services

Table 89. Pilot Chemical (USA) Aliphatic Sulfonic Acid Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Pilot Chemical (USA) Recent Developments/Updates

Table 91. Pilot Chemical (USA) Competitive Strengths & Weaknesses

Table 92. Nouryon (Netherlands) Basic Information, Manufacturing Base and Competitors

Table 93. Nouryon (Netherlands) Major Business

Table 94. Nouryon (Netherlands) Aliphatic Sulfonic Acid Product and Services

Table 95. Nouryon (Netherlands) Aliphatic Sulfonic Acid Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 96. Nouryon (Netherlands) Recent Developments/Updates

Table 97. Nouryon (Netherlands) Competitive Strengths & Weaknesses

Table 98. Hansa Group (Germany) Basic Information, Manufacturing Base and Competitors

Table 99. Hansa Group (Germany) Major Business

Table 100. Hansa Group (Germany) Aliphatic Sulfonic Acid Product and Services

Table 101. Hansa Group (Germany) Aliphatic Sulfonic Acid Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 102. Hansa Group (Germany) Recent Developments/Updates

Table 103. Hansa Group (Germany) Competitive Strengths & Weaknesses

Table 104. CEPSA Qu?mica (Spain) Basic Information, Manufacturing Base and Competitors

Table 105. CEPSA Qu?mica (Spain) Major Business

Table 106. CEPSA Qu?mica (Spain) Aliphatic Sulfonic Acid Product and Services

Table 107. CEPSA Qu?mica (Spain) Aliphatic Sulfonic Acid Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 108. CEPSA Qu?mica (Spain) Recent Developments/Updates

Table 109. CEPSA Qu?mica (Spain) Competitive Strengths & Weaknesses

Table 110. PCC Group (Germany) Basic Information, Manufacturing Base and Competitors

Table 111. PCC Group (Germany) Major Business

Table 112. PCC Group (Germany) Aliphatic Sulfonic Acid Product and Services

Table 113. PCC Group (Germany) Aliphatic Sulfonic Acid Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. PCC Group (Germany) Recent Developments/Updates

Table 115. PCC Group (Germany) Competitive Strengths & Weaknesses

Table 116. Kao Corporation (Japan) Basic Information, Manufacturing Base and Competitors

Table 117. Kao Corporation (Japan) Major Business

Table 118. Kao Corporation (Japan) Aliphatic Sulfonic Acid Product and Services

Table 119. Kao Corporation (Japan) Aliphatic Sulfonic Acid Production (Kilotons), Price

(US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. Kao Corporation (Japan) Recent Developments/Updates

Table 121. Kao Corporation (Japan) Competitive Strengths & Weaknesses

Table 122. Lion Specialty Chemicals (Japan) Basic Information, Manufacturing Base and Competitors

Table 123. Lion Specialty Chemicals (Japan) Major Business

Table 124. Lion Specialty Chemicals (Japan) Aliphatic Sulfonic Acid Product and Services

Table 125. Lion Specialty Chemicals (Japan) Aliphatic Sulfonic Acid Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 126. Lion Specialty Chemicals (Japan) Recent Developments/Updates

Table 127. Lion Specialty Chemicals (Japan) Competitive Strengths & Weaknesses

Table 128. Toho Chemical (Japan) Basic Information, Manufacturing Base and Competitors

Table 129. Toho Chemical (Japan) Major Business

Table 130. Toho Chemical (Japan) Aliphatic Sulfonic Acid Product and Services

Table 131. Toho Chemical (Japan) Aliphatic Sulfonic Acid Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 132. Toho Chemical (Japan) Recent Developments/Updates

Table 133. Toho Chemical (Japan) Competitive Strengths & Weaknesses

Table 134. Jintung Petrochemical (China) Basic Information, Manufacturing Base and Competitors

Table 135. Jintung Petrochemical (China) Major Business

Table 136. Jintung Petrochemical (China) Aliphatic Sulfonic Acid Product and Services

Table 137. Jintung Petrochemical (China) Aliphatic Sulfonic Acid Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 138. Jintung Petrochemical (China) Recent Developments/Updates

Table 139. Jintung Petrochemical (China) Competitive Strengths & Weaknesses

Table 140. Zhejiang Juhua (China) Basic Information, Manufacturing Base and Competitors

Table 141. Zhejiang Juhua (China) Major Business

Table 142. Zhejiang Juhua (China) Aliphatic Sulfonic Acid Product and Services

Table 143. Zhejiang Juhua (China) Aliphatic Sulfonic Acid Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 144. Zhejiang Juhua (China) Recent Developments/Updates

Table 145. Zhejiang Juhua (China) Competitive Strengths & Weaknesses

Table 146. Luxi Chemical (China) Basic Information, Manufacturing Base and Competitors

Table 147. Luxi Chemical (China) Major Business

Table 148. Luxi Chemical (China) Aliphatic Sulfonic Acid Product and Services

Table 149. Luxi Chemical (China) Aliphatic Sulfonic Acid Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 150. Luxi Chemical (China) Recent Developments/Updates

Table 151. Luxi Chemical (China) Competitive Strengths & Weaknesses

Table 152. Huatai Chemical (China) Basic Information, Manufacturing Base and Competitors

Table 153. Huatai Chemical (China) Major Business

Table 154. Huatai Chemical (China) Aliphatic Sulfonic Acid Product and Services

Table 155. Huatai Chemical (China) Aliphatic Sulfonic Acid Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 156. Huatai Chemical (China) Recent Developments/Updates

Table 157. Huatai Chemical (China) Competitive Strengths & Weaknesses

Table 158. Global Key Players of Aliphatic Sulfonic Acid Upstream (Raw Materials)

Table 159. Global Aliphatic Sulfonic Acid Typical Customers

Table 160. Aliphatic Sulfonic Acid Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Aliphatic Sulfonic Acid Picture

Figure 2. World Aliphatic Sulfonic Acid Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Aliphatic Sulfonic Acid Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Aliphatic Sulfonic Acid Production (2021-2032) & (Kilotons)

Figure 5. World Aliphatic Sulfonic Acid Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Aliphatic Sulfonic Acid Production Value Market Share by Region (2021-2032)

Figure 7. World Aliphatic Sulfonic Acid Production Market Share by Region (2021-2032)

Figure 8. North America Aliphatic Sulfonic Acid Production (2021-2032) & (Kilotons)

Figure 9. Europe Aliphatic Sulfonic Acid Production (2021-2032) & (Kilotons)

Figure 10. China Aliphatic Sulfonic Acid Production (2021-2032) & (Kilotons)

Figure 11. Japan Aliphatic Sulfonic Acid Production (2021-2032) & (Kilotons)

Figure 12. India Aliphatic Sulfonic Acid Production (2021-2032) & (Kilotons)

Figure 13. Southeast Asia Aliphatic Sulfonic Acid Production (2021-2032) & (Kilotons)

Figure 14. Aliphatic Sulfonic Acid Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Aliphatic Sulfonic Acid Consumption (2021-2032) & (Kilotons)

Figure 17. World Aliphatic Sulfonic Acid Consumption Market Share by Region (2021-2032)

Figure 18. United States Aliphatic Sulfonic Acid Consumption (2021-2032) & (Kilotons)

Figure 19. China Aliphatic Sulfonic Acid Consumption (2021-2032) & (Kilotons)

Figure 20. Europe Aliphatic Sulfonic Acid Consumption (2021-2032) & (Kilotons)

Figure 21. Japan Aliphatic Sulfonic Acid Consumption (2021-2032) & (Kilotons)

Figure 22. South Korea Aliphatic Sulfonic Acid Consumption (2021-2032) & (Kilotons)

Figure 23. ASEAN Aliphatic Sulfonic Acid Consumption (2021-2032) & (Kilotons)

Figure 24. India Aliphatic Sulfonic Acid Consumption (2021-2032) & (Kilotons)

Figure 25. Producer Shipments of Aliphatic Sulfonic Acid by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Aliphatic Sulfonic Acid Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Aliphatic Sulfonic Acid Markets in 2025

Figure 28. United States VS China: Aliphatic Sulfonic Acid Production Value Market

Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Aliphatic Sulfonic Acid Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Aliphatic Sulfonic Acid Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Aliphatic Sulfonic Acid Production Market Share 2025

Figure 32. China Based Manufacturers Aliphatic Sulfonic Acid Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Aliphatic Sulfonic Acid Production Market Share 2025

Figure 34. World Aliphatic Sulfonic Acid Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Aliphatic Sulfonic Acid Production Value Market Share by Type in 2025

Figure 36. Linear Aliphatic Sulfonic Acid

Figure 37. Branched Aliphatic Sulfonic Acid

Figure 38. World Aliphatic Sulfonic Acid Production Market Share by Type (2021-2032)

Figure 39. World Aliphatic Sulfonic Acid Production Value Market Share by Type (2021-2032)

Figure 40. World Aliphatic Sulfonic Acid Average Price by Type (2021-2032) & (US\$/Ton)

Figure 41. World Aliphatic Sulfonic Acid Production Value by Carbon Chain Length, (USD Million), 2021 & 2025 & 2032

Figure 42. World Aliphatic Sulfonic Acid Production Value Market Share by Carbon Chain Length in 2025

Figure 43. C1–C4

Figure 44. C5–C12

Figure 45. >C12

Figure 46. World Aliphatic Sulfonic Acid Production Market Share by Carbon Chain Length (2021-2032)

Figure 47. World Aliphatic Sulfonic Acid Production Value Market Share by Carbon Chain Length (2021-2032)

Figure 48. World Aliphatic Sulfonic Acid Average Price by Carbon Chain Length (2021-2032) & (US\$/Ton)

Figure 49. World Aliphatic Sulfonic Acid Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 50. World Aliphatic Sulfonic Acid Production Value Market Share by Application in 2025

- Figure 51. Household Cleaning
- Figure 52. Industrial Cleaning
- Figure 53. Chemical Manufacturing
- Figure 54. Pulp, Paper & Textile
- Figure 55. Agrochemical
- Figure 56. Others
- Figure 57. World Aliphatic Sulfonic Acid Production Market Share by Application (2021-2032)
- Figure 58. World Aliphatic Sulfonic Acid Production Value Market Share by Application (2021-2032)
- Figure 59. World Aliphatic Sulfonic Acid Average Price by Application (2021-2032) & (US\$/Ton)
- Figure 60. Aliphatic Sulfonic Acid Industry Chain
- Figure 61. Aliphatic Sulfonic Acid Procurement Model
- Figure 62. Aliphatic Sulfonic Acid Sales Model
- Figure 63. Aliphatic Sulfonic Acid Sales Channels, Direct Sales, and Distribution
- Figure 64. Methodology
- Figure 65. Research Process and Data Source

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