

Global Aliphatic Polyketones Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Aliphatic Polyketones market size was valued at US\$ 146 million in 2025 and is forecast to a readjusted size of US\$ 290 million by 2032 with a CAGR of 10.4% during review period.

Global aliphatic polyketone production reached 26,000 tons in 2024, with an average selling price of \$4,918 per ton.

Aliphatic polyketones are a relatively new class of polymers with many attractive and unique properties. The two most common aliphatic ketones are poly(ethylene ketone) and copolymers of ethylene and propylene ketone. Both polymers have high tensile and impact strength, exceptionally high abrasion resistance and excellent tribological properties. Other interesting properties include excellent hydrolysis resistance, very low water absorption, high barrier properties against fuel and oxygen, and outstanding chemical resistance.

The core raw materials for POK synthesis are carbon monoxide (a by-product of tempering) and α -olefins (ethylene and propylene). Domestic integrated tempering and chemical production bases (such as Baowu and Shenghong) already have low-cost CO resources, but high-purity α -olefins still rely on imports for over 60%, creating a current cost bottleneck.

At present, the main manufacturer of aliphatic polyketone POK in the world is the Korean Hyosung Group, which has been developing and commercializing POK since 2004 and has successfully obtained patents related to raw material technology. As of now, the production of POK in the world is still mainly dominated by the Korean

Hyosung Group. Although POK has excellent properties such as high strength, wear resistance, and chemical corrosion resistance, its market demand is relatively small due to its high production threshold, high technical difficulty, and relatively low market awareness. However, with the rapid development of the engineering plastics industry and the growing demand for new materials, the market potential of POK is gradually emerging.

Future Development Trends: Driven by a 'Green Premium' and 'Hydrogen Economy'

Monetizing Carbon Emission Advantages: The POK synthesis pathway uses a fixed amount of CO per mol, resulting in a net carbon sink of approximately 1.1 tCO₂-eq per ton of product. After the EU CBAM takes effect in 2026, automotive parts using POK will receive carbon emission credits of 70-90 €/ton. European OEMs have already tripled their POK usage targets for 2028. **Hydrogen Energy and Fuel Cells:** POK has a 30% lower hydrogen permeability (compared to PA12) and is resistant to chloride ion stress cracking. US and Japanese companies are evaluating using POK to replace PPS for hydrogen cylinder liners and fuel cell stack end plates. The average annual growth rate in this sector is expected to exceed 35% from 2025 to 2030, contributing to 18,000 tons of global POK demand in 2031.

This report is a detailed and comprehensive analysis for global Aliphatic Polyketones market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Aliphatic Polyketones market size and forecasts, in consumption value (\$ Million), sales quantity (Kiloton), and average selling prices (US\$/Ton), 2021-2032

Global Aliphatic Polyketones market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kiloton), and average selling prices (US\$/Ton), 2021-2032

Global Aliphatic Polyketones market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kiloton), and average selling prices

(US\$/Ton), 2021-2032

Global Aliphatic Polyketones market shares of main players, shipments in revenue (\$ Million), sales quantity (Kiloton), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Aliphatic Polyketones

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Aliphatic Polyketones market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hyosung Polyketone, RTP Company, Akro-Plastic, Wittenburg Group, Esprix Technologies, Avient, Ensinger, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Aliphatic Polyketones market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Pure Resin

Compound Modification

Market segment by Monomer Composition

Binary Copolymer

Ternary Copolymer

Market segment by Chain Structure

Perfect Alternation

Imperfect Alternation

Intrachain Ketone Polyethylene

Market segment by Application

Industrial

Automotive

Electronics

Packaging

Others

Major players covered

Hyosung Polyketone

RTP Company

Akro-Plastic

Wittenburg Group

Esprit Technologies

Avient

Ensinger

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Aliphatic Polyketones product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Aliphatic Polyketones, with price, sales quantity, revenue, and global market share of Aliphatic Polyketones from 2021 to 2026.

Chapter 3, the Aliphatic Polyketones competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Aliphatic Polyketones breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Aliphatic Polyketones market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Aliphatic Polyketones.

Chapter 14 and 15, to describe Aliphatic Polyketones sales channel, distributors, customers, research findings and conclusion.

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