

Global Aliphatic Isocyanates Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Aliphatic Isocyanates market size was valued at US\$ 3731 million in 2024 and is forecast to a readjusted size of USD 5616 million by 2031 with a CAGR of 6.1% during review period.

Aliphatic Isocyanates (ADI) are specialty intermediate chemicals used primarily to make polyurethane coatings, adhesives & sealants and elastomers. They belong to the family of isocyanate which contains $R-N=C=O$ group, along with alicyclic isocyanate and aromatic isocyanate. Hexamethylene diisocyanate (HDI), isophorone diisocyanate (IPDI) and methylene dicyclohexyl diisocyanate or hydrogenated MDI (H12MDI) is three common types of aliphatic diisocyanates. In this report, we mainly focus on these three products.

Global top three manufacturers of Aliphatic Isocyanates occupied for a share nearly 80%, key players are Covestro, Vencorex, Wanhua Chemical, etc. China is the largest producer, has a share about 41%, followed by Europe and North America, with share 29% and 14%, separately. The largest market is Asia-Pacific, holds a share about 52%, followed by Europe and North America, with around 25% and 18% market share respectively.

This report is a detailed and comprehensive analysis for global Aliphatic Isocyanates market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Aliphatic Isocyanates market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (US\$/Ton), 2020-2031
Global Aliphatic Isocyanates market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (US\$/Ton), 2020-2031

Global Aliphatic Isocyanates market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (US\$/Ton), 2020-2031

Global Aliphatic Isocyanates market shares of main players, shipments in revenue (\$ Million), sales quantity (K MT), and ASP (US\$/Ton), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Aliphatic Isocyanates

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Aliphatic Isocyanates market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Covestro, Evonik, Vencorex, BASF, Asahi Kasei, Tosoh, Wanhua Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Aliphatic Isocyanates market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- HDI

- IPDI

- H12MDI

Market segment by Application

- Coatings
- Adhesives & Sealants
- Elastomers
- Others

Major players covered

- Covestro
- Evonik
- Vencorex
- BASF
- Asahi Kasei
- Tosoh
- Wanhua Chemical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Aliphatic Isocyanates product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Aliphatic Isocyanates, with price, sales quantity, revenue, and global market share of Aliphatic Isocyanates from 2020 to 2025.

Chapter 3, the Aliphatic Isocyanates competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Aliphatic Isocyanates breakdown data are shown at the regional level, to

show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Aliphatic Isocyanates market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Aliphatic Isocyanates.

Chapter 14 and 15, to describe Aliphatic Isocyanates sales channel, distributors, customers, research findings and conclusion.

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