

# Global Aliphatic Isocyanates Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Aliphatic Isocyanates market size is expected to reach \$ 6885 million by 2032, rising at a market growth of 6.4% CAGR during the forecast period (2026-2032).

Aliphatic isocyanates are a class of chemical compounds widely used in the production of polyurethane-based materials. Unlike aromatic isocyanates, aliphatic isocyanates offer superior resistance to ultraviolet (UV) radiation, weathering, and yellowing, making them particularly suitable for coatings, adhesives, sealants, and elastomers (CASE) applications. Common types include hexamethylene diisocyanate (HDI), isophorone diisocyanate (IPDI), and hydrogenated MDI (H12MDI). These materials are frequently used in automotive coatings, industrial paints, flooring systems, plastics, and specialty finishes where long-term durability, chemical resistance, and aesthetic stability are critical.

Global production of aliphatic isocyanates exceeded 540,000 metric tons in 2024, with an average market price of approximately \$7,600 per metric ton.

In Asia-Pacific, demand for aliphatic isocyanates is strong, driven by the booming automotive, construction, and electronics sectors in China, Japan, South Korea, and India. The region is also the largest producer, with several leading chemical companies expanding production capacities to meet both domestic and export needs. Rapid infrastructure development and rising adoption of high-performance coatings are key growth factors.

In Europe, the market is characterized by strict environmental regulations and strong demand for low-VOC and sustainable coating materials. Aliphatic isocyanates are widely adopted in industrial coatings, automotive refinishing, and protective applications.

Germany, France, and Italy remain leading consumers, supported by their well-established automotive and machinery industries.

In North America, the United States leads the market, with demand concentrated in automotive, aerospace, and construction sectors. High adoption of advanced polyurethane coatings for durability and aesthetics, along with ongoing investment in infrastructure modernization, continues to support market growth.

In Middle East & Africa, the market is gradually expanding, supported by construction growth in the Gulf region and increasing adoption of protective coatings for oil & gas infrastructure. Meanwhile, Latin America shows rising demand, particularly in Brazil and Mexico, where automotive production and urban development are driving usage of aliphatic isocyanates in paints and adhesives.

This report studies the global Aliphatic Isocyanates production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Aliphatic Isocyanates and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Aliphatic Isocyanates that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Aliphatic Isocyanates total production and demand, 2021-2032, (Kilotons)

Global Aliphatic Isocyanates total production value, 2021-2032, (USD Million)

Global Aliphatic Isocyanates production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Aliphatic Isocyanates consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Aliphatic Isocyanates domestic production, consumption, key domestic manufacturers and share

Global Aliphatic Isocyanates production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Aliphatic Isocyanates production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Aliphatic Isocyanates production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Aliphatic Isocyanates market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Covestro, Wanhua Chemical, Evonik, BASF, Asahi Kasei, Tosoh, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Aliphatic Isocyanates market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Aliphatic Isocyanates Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Aliphatic Isocyanates Market, Segmentation by Type:

HDI

IPDI

H12MDI

Global Aliphatic Isocyanates Market, Segmentation by Application:

Coatings

Adhesives & Sealants

Elastomers

Others

Companies Profiled:

Covestro

Wanhua Chemical

Evonik

BASF

Asahi Kasei

Tosoh

**Key Questions Answered:**

*Global Aliphatic Isocyanates Supply, Demand and Key Producers, 2026-2032*

1. How big is the global Aliphatic Isocyanates market?
2. What is the demand of the global Aliphatic Isocyanates market?
3. What is the year over year growth of the global Aliphatic Isocyanates market?
4. What is the production and production value of the global Aliphatic Isocyanates market?
5. Who are the key producers in the global Aliphatic Isocyanates market?
6. What are the growth factors driving the market demand?

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