

Global Aliphatic Diglycidyl Ether Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Aliphatic Diglycidyl Ether market size was valued at US\$ 3023 million in 2025 and is forecast to a readjusted size of US\$ 4628 million by 2032 with a CAGR of 6.2% during review period.

Aliphatic Diglycidyl Ether (ADGE) is a class of low-viscosity epoxy compounds formed by reacting aliphatic diols (such as butanediol, hexanediol, or neopentyl glycol) with epichlorohydrin, resulting in molecules that contain two reactive glycidyl (epoxy) groups attached to flexible aliphatic chains; compared with aromatic epoxy resins, ADGEs offer better flexibility, lower viscosity, improved UV resistance, and reduced brittleness, making them widely used as reactive diluents, modifiers, and crosslinking agents in coatings, adhesives, sealants, electrical encapsulation, and composite materials. The supply chain starts upstream with petrochemical feedstocks (propylene ? epichlorohydrin via chlor-alkali processes, and aliphatic diols derived from ethylene or butadiene), followed by midstream synthesis where chemical manufacturers produce ADGE through glycidylation reactions and purification (removal of chlorinated byproducts), and downstream distribution to formulators who incorporate ADGE into epoxy systems for industries such as construction, automotive, electronics, wind energy, and industrial coatings; key supply dynamics are influenced by epichlorohydrin availability, chlorine/caustic soda integration, and demand from epoxy resin markets. In 2025, global Aliphatic Diglycidyl Ether output was about 1.2 million tons with 1.5 million tons of capacity, average prices of USD 2,200–4,500 per ton, and gross margins around 23%.

This report is a detailed and comprehensive analysis for global Aliphatic Diglycidyl Ether market. Both quantitative and qualitative analyses are presented by manufacturers, by

region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Aliphatic Diglycidyl Ether market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Aliphatic Diglycidyl Ether market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Aliphatic Diglycidyl Ether market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Aliphatic Diglycidyl Ether market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Aliphatic Diglycidyl Ether
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Aliphatic Diglycidyl Ether market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dow (USA), Olin (USA), Hexion (USA), Huntsman (USA), BASF (Germany), Solvay (Belgium), Aditya Birla (India), Kukdo Chemical (South Korea), Kolon Industries (South Korea), Sinopec (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Aliphatic Diglycidyl Ether market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Linear ADGE

Branched ADGE

Market segment by Epoxy Equivalent Weight

400 g/eq

Market segment by Application

Construction

Electronic

Automotive

Aerospace & Defense

Industrial Equipment

Others

Major players covered

Dow (USA)

Olin (USA)

Hexion (USA)

Huntsman (USA)

BASF (Germany)

Solvay (Belgium)

Aditya Birla (India)

Kukdo Chemical (South Korea)

Kolon Industries (South Korea)

Sinopec (China)

Jiangsu Sanmu Group (China)

Bluestar New Chemical (China)

Anhui Hengyuan Chemical (China)

Nan Ya Plastics (Taiwan)

Chang Chun Group (Taiwan)

Westlake Chemical (USA)

DIC Corporation (Japan)

Mitsubishi Chemical (Japan)

Sumitomo Chemical (Japan)

Toray Industries (Japan)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Aliphatic Diglycidyl Ether product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Aliphatic Diglycidyl Ether, with price, sales quantity, revenue, and global market share of Aliphatic Diglycidyl Ether from 2021 to 2026.

Chapter 3, the Aliphatic Diglycidyl Ether competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Aliphatic Diglycidyl Ether breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Aliphatic Diglycidyl Ether market forecast, by regions, by Type, and by

Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Aliphatic Diglycidyl Ether.

Chapter 14 and 15, to describe Aliphatic Diglycidyl Ether sales channel, distributors, customers, research findings and conclusion.

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