

Global Aliphatic Diglycidyl Ether Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Aliphatic Diglycidyl Ether market size is expected to reach \$ 4628 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

Aliphatic Diglycidyl Ether (ADGE) is a class of low-viscosity epoxy compounds formed by reacting aliphatic diols (such as butanediol, hexanediol, or neopentyl glycol) with epichlorohydrin, resulting in molecules that contain two reactive glycidyl (epoxy) groups attached to flexible aliphatic chains; compared with aromatic epoxy resins, ADGEs offer better flexibility, lower viscosity, improved UV resistance, and reduced brittleness, making them widely used as reactive diluents, modifiers, and crosslinking agents in coatings, adhesives, sealants, electrical encapsulation, and composite materials. The supply chain starts upstream with petrochemical feedstocks (propylene ? epichlorohydrin via chlor-alkali processes, and aliphatic diols derived from ethylene or butadiene), followed by midstream synthesis where chemical manufacturers produce ADGE through glycidylation reactions and purification (removal of chlorinated byproducts), and downstream distribution to formulators who incorporate ADGE into epoxy systems for industries such as construction, automotive, electronics, wind energy, and industrial coatings; key supply dynamics are influenced by epichlorohydrin availability, chlorine/caustic soda integration, and demand from epoxy resin markets. In 2025, global Aliphatic Diglycidyl Ether output was about 1.2 million tons with 1.5 million tons of capacity, average prices of USD 2,200–4,500 per ton, and gross margins around 23%.

This report studies the global Aliphatic Diglycidyl Ether production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Aliphatic

Diglycidyl Ether and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Aliphatic Diglycidyl Ether that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Aliphatic Diglycidyl Ether total production and demand, 2021-2032, (Kilotons)

Global Aliphatic Diglycidyl Ether total production value, 2021-2032, (USD Million)

Global Aliphatic Diglycidyl Ether production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Aliphatic Diglycidyl Ether consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Aliphatic Diglycidyl Ether domestic production, consumption, key domestic manufacturers and share

Global Aliphatic Diglycidyl Ether production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Aliphatic Diglycidyl Ether production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Aliphatic Diglycidyl Ether production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Aliphatic Diglycidyl Ether market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dow (USA), Olin (USA), Hexion (USA), Huntsman (USA), BASF (Germany), Solvay (Belgium), Aditya Birla (India), Kukdo Chemical (South Korea), Kolon Industries (South Korea), Sinopec (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Aliphatic Diglycidyl Ether market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Aliphatic Diglycidyl Ether Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Aliphatic Diglycidyl Ether Market, Segmentation by Type:

Linear ADGE

Branched ADGE

Global Aliphatic Diglycidyl Ether Market, Segmentation by Epoxy Equivalent Weight:

400 g/eq

Global Aliphatic Diglycidyl Ether Market, Segmentation by Application:

Construction

Electronic

Automotive

Aerospace & Defense

Industrial Equipment

Others

Companies Profiled:

Dow (USA)

Olin (USA)

Hexion (USA)

Huntsman (USA)

BASF (Germany)

Solvay (Belgium)

Aditya Birla (India)

Kukdo Chemical (South Korea)

Kolon Industries (South Korea)

Sinopec (China)

Jiangsu Sanmu Group (China)

Bluestar New Chemical (China)

Anhui Hengyuan Chemical (China)

Nan Ya Plastics (Taiwan)

Chang Chun Group (Taiwan)

Westlake Chemical (USA)

DIC Corporation (Japan)

Mitsubishi Chemical (Japan)

Sumitomo Chemical (Japan)

Toray Industries (Japan)

Key Questions Answered:

1. How big is the global Aliphatic Diglycidyl Ether market?
2. What is the demand of the global Aliphatic Diglycidyl Ether market?
3. What is the year over year growth of the global Aliphatic Diglycidyl Ether market?
4. What is the production and production value of the global Aliphatic Diglycidyl Ether market?
5. Who are the key producers in the global Aliphatic Diglycidyl Ether market?
6. What are the growth factors driving the market demand?

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