

Global Aliphatic Dicarboxylic Acid Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Aliphatic Dicarboxylic Acid market size was valued at US\$ 6475 million in 2025 and is forecast to a readjusted size of US\$ 9473 million by 2032 with a CAGR of 5.6% during review period.

Aliphatic dicarboxylic acids are a class of organic compounds containing two carboxyl (–COOH) functional groups attached to an aliphatic (non-aromatic) carbon chain, typically including products such as adipic acid, sebacic acid, succinic acid, and glutaric acid; they serve as key intermediates in polymers (especially nylon, polyesters), coatings, plasticizers, lubricants, and specialty chemicals. The supply chain starts upstream with petrochemical or bio-based feedstocks (e.g., cyclohexane, butadiene, paraffins, or renewable sugars and fatty acids), followed by core production processes such as oxidation (e.g., nitric acid oxidation for adipic acid), fermentation (bio-succinic acid), or cracking/synthesis routes; midstream involves purification, crystallization, and grading into industrial, polymer-grade, or high-purity forms; downstream, these acids are converted into derivatives like polyamides (nylon 6,6), polyesters, polyurethane intermediates, plasticizers, and resins, which are then supplied to end-use industries including automotive, textiles, packaging, electronics, and construction, with global trade flows dominated by large integrated chemical producers and increasing diversification toward bio-based and low-carbon production routes. In 2025, global Aliphatic Dicarboxylic Acid output was about 4 million tons with 5 million tons of capacity, average prices of USD 1,300–2,500 per ton, and gross margins around 22%.

This report is a detailed and comprehensive analysis for global Aliphatic Dicarboxylic Acid market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing,

this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Aliphatic Dicarboxylic Acid market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Aliphatic Dicarboxylic Acid market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Aliphatic Dicarboxylic Acid market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Aliphatic Dicarboxylic Acid market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Aliphatic Dicarboxylic Acid

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Aliphatic Dicarboxylic Acid market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF (Germany), INVISTA (USA), DOMO Chemicals (Belgium), LANXESS (Germany), Radici Group (Italy), Indorama Ventures (Thailand), Reliance Industries (India), Alpek (Mexico), Sinopec (China), PetroChina (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Aliphatic Dicarboxylic Acid market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Linear Aliphatic Diacid

Branched Aliphatic Diacid

Market segment by Carbon Chain Length

C2 – C5

C6 – C10

> C10

Market segment by Application

Automotive

Textile

Packaging

Construction

Electronic

Others

Major players covered

BASF (Germany)

INVISTA (USA)

DOMO Chemicals (Belgium)

LANXESS (Germany)

Radici Group (Italy)

Indorama Ventures (Thailand)

Reliance Industries (India)

Alpek (Mexico)

Sinopec (China)

PetroChina (China)

Hengli Petrochemical (China)

Arkema (France)

UBE Corporation (Japan)

Nippon Shokubai (Japan)

SABIC (Saudi Arabia)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Aliphatic Dicarboxylic Acid product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Aliphatic Dicarboxylic Acid, with price, sales quantity, revenue, and global market share of Aliphatic Dicarboxylic Acid from 2021 to 2026.

Chapter 3, the Aliphatic Dicarboxylic Acid competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Aliphatic Dicarboxylic Acid breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Aliphatic Dicarboxylic Acid market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Aliphatic Dicarboxylic Acid.

Chapter 14 and 15, to describe Aliphatic Dicarboxylic Acid sales channel, distributors, customers, research findings and conclusion.

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