

Global Alginates & Derivatives Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Alginates & Derivatives market size is expected to reach \$ 688 million by 2032, rising at a market growth of 3.5% CAGR during the forecast period (2026-2032).

Alginates & Derivatives are a family of polysaccharides derived primarily from brown seaweeds, commercialized as alginic acid and a range of salts (sodium, potassium, calcium, ammonium) and esters such as propylene glycol alginate. Their core functions are thickening, gelling, stabilizing, water-binding, and film-forming. On the supply side, producers convert harvested kelp into standardized grades differentiated by chemical type, viscosity profile and M/G block structure; high-purity lines for pharma and medical use are further defined by low endotoxin and sterilization specifications. Upstream, reliable access to brown seaweed biomass and extraction capacity are the critical constraints; downstream, alginates serve food and beverage stabilization, textile printing thickeners, pharmaceuticals and wound care (including alginate fibers and dressings), personal care, and industrial uses such as paper/coating auxiliaries. Typical procurement involves annual framework agreements with multi-grade qualification and, for medical uses, multi-year audits and certifications. Gross margins are generally in the 20–30% range for established food/industrial lines and higher for validated pharma/medical grades due to quality, audit and regulatory barriers (low endotoxin control, sterilization, documentation, and long qualification cycles).

In the current market, global production is around 43,000 tons, with an average selling price of about 12,093 USD per ton EXW basis. Industry concentration is moderate: the Top 5 suppliers together account for a sizeable share of global value, led by JRS Group (including Algaia's French sites), major Chinese producers (Bright Moon Seaweed, Shandong Jiejing, Qingdao Gather Great Ocean), and specialized players such as KIMICA and NovaMatrix for high-purity medical grades. Demand is anchored in Europe

and North America for food, personal care and medical uses, while China and the broader Indo-Pacific are pivotal in textile printing thickeners and food applications.

Directionally steady growth driven by three forces: (1) regulatory and quality upgrades in pharma/medical dressings and excipients, sustaining premium ASPs; (2) continuing penetration in food and personal care where label-friendly hydrocolloids are preferred; and (3) resilient textile printing demand in Asia as water-based reactive dye systems remain dominant. Bottlenecks include biomass supply variability, permitting on coastal harvesting, and capex/know-how for high-purity lines. Corporate moves reinforce these themes: JRS's integration of Algaia consolidates European capabilities, and IFF's Pharma Solutions divestment to Roquette (completed May 1, 2025) concentrates pharma-grade alginate know-how with excipient majors.

This report studies the global Alginates & Derivatives production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Alginates & Derivatives and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Alginates & Derivatives that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Alginates & Derivatives total production and demand, 2021-2032, (Kilotons)

Global Alginates & Derivatives total production value, 2021-2032, (USD Million)

Global Alginates & Derivatives production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Alginates & Derivatives consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Alginates & Derivatives domestic production, consumption, key domestic manufacturers and share

Global Alginates & Derivatives production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Alginates & Derivatives production by Chemical Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Alginates & Derivatives production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Alginates & Derivatives market based on

the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include KIMICA, JRS Group, NovaMatrix, SNAP Natural and Alginate Products, Marine Biopolymers, Qingdao Bright Moon Seaweed Group, Shandong Jiejing Group, Gather Great Ocean, Tiantian Seaweed, Haiyang Zhouji Seaweed, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Alginates & Derivatives market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (USD/MT) by manufacturer, by Chemical Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Alginates & Derivatives Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Alginates & Derivatives Market, Segmentation by Chemical Type:

Sodium Alginate

Propylene Glycol Alginate

Calcium Alginate

Potassium Alginate

Ammonium Alginate

Alginic Acid

Global Alginates & Derivatives Market, Segmentation by Grade:

Food Grade

Industrial and Textile Grade

Medical Grade

Global Alginates & Derivatives Market, Segmentation by Source:

Brown Seaweed (Macrocystis/Ascophyllum/Laminaria/Sargassum)

Biotechnological (Bacterial Alginates)

Global Alginates & Derivatives Market, Segmentation by Form:

Powder or Granular

Fiber or Nonwoven (Medical Dressings)

Solution or Slurry

Global Alginates & Derivatives Market, Segmentation by Application:

Food and Beverage

Textile

Pharmaceuticals and Wound Care

Personal Care and Cosmetics

Industrial and Others

Companies Profiled:

KIMICA

JRS Group

NovaMatrix

SNAP Natural and Alginate Products

Marine Biopolymers

Qingdao Bright Moon Seaweed Group

Shandong Jiejing Group

Gather Great Ocean

Tiantian Seaweed

Haiyang Zhouji Seaweed

Qingdao Fengrun Seaweed

Qingdao Hyzlin Biology Development

Qingdao Allforlong Bio-Tech

Qingdao Huanghai Biological Pharmaceutical

Key Questions Answered:

1. How big is the global Alginates & Derivatives market?
2. What is the demand of the global Alginates & Derivatives market?
3. What is the year over year growth of the global Alginates & Derivatives market?
4. What is the production and production value of the global Alginates & Derivatives market?
5. Who are the key producers in the global Alginates & Derivatives market?
6. What are the growth factors driving the market demand?

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