

Global Algal-derived DHA Oil Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Algal-derived DHA Oil market size was valued at US\$ 485 million in 2025 and is forecast to a readjusted size of US\$ 1321 million by 2032 with a CAGR of 14.6% during review period.

In 2025, global Algal-derived DHA Oil sales reached approximately 8,277.90 Tons with an average global market price of around 56.94 USD per Kg.

Algal-derived DHA Oil is a high-value Omega-3 lipid ingredient produced from DHA-rich microalgae such as Schizochytrium and Crypthecodinium through strain selection, fermentation, cell disruption, oil extraction, refining, deodorization, and oxidation-stability control. Compared with traditional fish-oil-derived DHA, algal DHA is sourced directly from primary producers in the marine food chain, offering stronger traceability, vegan suitability, lower exposure to heavy metals and marine contaminants, more controllable sensory performance, and reduced dependence on wild fish resources. The product is commonly supplied as refined oil, microencapsulated powder, softgel-grade oil, or emulsion systems, and is widely used in infant formula, maternal nutrition, children's brain and vision development products, adult dietary supplements, medical nutrition, functional beverages, pet nutrition, and aquafeed. It is a premium lipid ingredient that combines scientific recognition, regulatory momentum, and sustainability value in the global nutrition and wellness industry.

Algal-derived DHA Oil is a technology-intensive fermentation-based nutritional ingredient, and its profitability is generally higher than that of conventional edible oils and basic food additives. Based on mature producers and publicly available listed-company product data, the gross margin of human-nutrition-grade algal DHA oil is

generally estimated at around 40%-55%. Products supplied to infant formula, maternal nutrition, and high-concentration softgel applications usually sit at the higher end due to long customer qualification cycles, strict quality requirements, and relatively stable pricing. Aquafeed and pet nutrition applications are more price-sensitive and generally carry lower margins. The upstream value chain includes proprietary algae strains, glucose or other carbon sources, nitrogen sources, fermentation auxiliaries, antioxidants, encapsulation materials, and fermentation equipment. The midstream covers strain preservation, seed expansion, industrial fermentation, harvesting, cell disruption, extraction, refining, deodorization, microencapsulation, and quality testing. Downstream customers include infant formula manufacturers, dietary supplement brands, health food companies, functional food producers, pet food companies, and aquafeed manufacturers. The core barriers lie not only in oil extraction, but also in high-yield strains, low-cost scale-up, oxidation control, regulatory compliance, customer qualification, and global supply reliability.

Market Development Opportunities & Main Driving Factors

Algal-derived DHA Oil is evolving from an infant-formula fortification ingredient into a full-lifecycle Omega-3 nutrition platform. Rising consumer awareness of brain health, eye health, maternal nutrition, child development, healthy aging, and cardiovascular wellness is expanding DHA demand from infant formula into dietary supplements, functional foods, medical nutrition, and pet nutrition. At the same time, marine resource protection, concerns over fish-oil contaminants, vegan consumption, clean-label positioning, and sustainable sourcing are becoming key brand differentiators. With controlled fermentation, stable supply, and non-fish origin, algal DHA is gaining wider adoption among global nutrition brands and food manufacturers. In China, the inclusion of DHA in the health food nutrient supplement filing system provides a clearer regulatory pathway for DHA-based health products and strengthens the commercial certainty of the domestic market.

Market Challenges, Risks, & Restraints

The main challenges of this industry come from cost control, quality consistency, and customer concentration. Algal DHA production relies on large-scale aerobic fermentation, where carbon sources, energy consumption, fermenter utilization, extraction yield, and refining losses directly affect unit cost. DHA is highly unsaturated and therefore sensitive to oxidation, requiring continuous control over odor, peroxide value, acid value, microencapsulation efficiency, and shelf life. For infant formula and premium nutrition customers, supplier qualification cycles are long and quality audits are

strict; any batch instability, off-flavor, or quality fluctuation may affect customer switching decisions and repeat orders. In addition, leading companies have accumulated advantages in strains, process know-how, regulatory capabilities, and customer relationships. Smaller players relying mainly on low-price capacity expansion may face pricing pressure, inventory risk, and cash-flow volatility. Future competition will shift from 'who has capacity' to 'who can deliver stable, high-quality products at a consistently competitive cost.'

Downstream Demand Trends

Downstream demand is expected to expand across multiple layers. Infant formula remains the most important and stable application for algal DHA Oil. Under updated nutritional standards, formula upgrades, and premiumization competition, DHA quality, stability, and traceability will continue to serve as key formulation differentiators. Adult nutrition offers broader growth potential, with pregnant women, children, teenagers, older adults, vegetarians, and knowledge workers forming diversified consumer segments. This is driving innovation in softgels, drops, gummies, powders, and functional beverages. Pet nutrition and aquafeed are also creating new scale-up opportunities. Premium pet food brands are increasingly focusing on coat health, immunity, and cognitive support, while aquafeed producers are using algal DHA for fish-oil replacement and Omega-3 enrichment in seafood products. Overall, algal-derived DHA Oil is moving beyond a single functional ingredient and becoming an integrated carrier of health value, sustainability value, and premium nutrition value.

This report is a detailed and comprehensive analysis for global Algal-derived DHA Oil market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Algal-derived DHA Oil market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Algal-derived DHA Oil market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices

(US\$/kg), 2021-2032

Global Algal-derived DHA Oil market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Algal-derived DHA Oil market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Algal-derived DHA Oil

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Algal-derived DHA Oil market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DSM-Firmenich, Roquette, Corbion, Huison, Runke, ADM, Mara Renewables, Cabio, Solutex, Kingdomway, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Algal-derived DHA Oil market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

75% DHA

~55% DHA

Market segment by Source

Schizochytrium

Crypthecodinium Cohnii

Others

Market segment by Process

Traditional Solvent Extraction

Enzymatic Extraction

Supercritical CO2 Extraction

Market segment by Application

Infant Formula

Nutritional Supplements

Food & Beverage

Others

Major players covered

DSM-Firmenich

Roquette

Corbion

Huison

Runke

ADM

Mara Renewables

Cabio

Solutex

Kingdomway

Fermentalg

JC Biotech

Keyuan

Bioplus Life Sciences

Fuxing

ATK Biotech

Xinhe Biotech

Progress Biotech

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Algal-derived DHA Oil product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Algal-derived DHA Oil, with price, sales quantity, revenue, and global market share of Algal-derived DHA Oil from 2021 to 2026.

Chapter 3, the Algal-derived DHA Oil competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Algal-derived DHA Oil breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Algal-derived DHA Oil market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Algal-derived DHA Oil.

Chapter 14 and 15, to describe Algal-derived DHA Oil sales channel, distributors, customers, research findings and conclusion.

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