

Global Alcohol-to-Jet Fuel Catalyst Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GFA89DBCD7C8EN.html>

Date: July 2026

Pages: 126

Price: US\$ 4,480.00 (Single User License)

ID: GFA89DBCD7C8EN

Abstracts

The global Alcohol-to-Jet Fuel Catalyst market size is expected to reach \$ 198 million by 2032, rising at a market growth of 24.4% CAGR during the forecast period (2026-2032).

Alcohol-to-jet catalysts are a group of solid catalysts or catalyst packages used to convert renewable alcohols such as ethanol, isobutanol, and methanol into sustainable aviation fuel or jet fuel blending components. They typically cover alcohol dehydration to olefins, olefin oligomerization, hydrogenation saturation, hydroisomerization, refining, and in some cases aromatization or cycloalkane formation steps. The product's overall gross margin is approximately 35%.

Alcohol-to-jet catalysts are still in the early stage of commercialization. Because current ATJ capacity is small, initial catalyst loading for a single project can significantly affect annual demand. Future growth is driven by three factors. First, aviation decarbonization policies and SAF blending requirements are pushing the expansion of non-lipid pathways. ATJ can use broader feedstocks such as ethanol, isobutanol, and methanol, helping ease the shortage of waste oil and fat resources. Second, ethanol-to-jet and methanol-to-jet processes are moving from demonstration to commercialization, and catalyst supply is shifting from laboratory screening to initial loading, scale-up validation, and subsequent replacement cycles. Third, catalyst value is reflected not only in dosage, but also in jet fuel fraction yield, carbon retention, hydrogen consumption, unit stability, and product cold-flow performance, giving the category relatively high technical barriers.

In terms of competition, the market will not be as open as ordinary refinery catalyst procurement, but will be more closely tied to process licensing, performance

guarantees, and engineering services. Honeywell UOP, Axens, Technip Energies, Topsoe, BASF, Clariant, Ketjen, and others have catalyst development or scale-up manufacturing capabilities, while technology companies such as Vertimass and LanzaJet are driving pathway commercialization.

Short-term constraints include SAF project financing, certification of the low-carbon attributes of ethanol/methanol, hydrogen costs, and ASTM certification progress. In the medium to long term, if the ATJ route enters multiple 100,000-ton-scale units, the catalyst market will shift from project-based procurement toward periodic replacement and formulation upgrade demand.

This report studies the global Alcohol-to-Jet Fuel Catalyst production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Alcohol-to-Jet Fuel Catalyst and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Alcohol-to-Jet Fuel Catalyst that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Alcohol-to-Jet Fuel Catalyst total production and demand, 2021-2032, (kg)

Global Alcohol-to-Jet Fuel Catalyst total production value, 2021-2032, (USD Million)

Global Alcohol-to-Jet Fuel Catalyst production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (kg), (based on production site)

Global Alcohol-to-Jet Fuel Catalyst consumption by region & country, CAGR, 2021-2032 & (kg)

U.S. VS China: Alcohol-to-Jet Fuel Catalyst domestic production, consumption, key domestic manufacturers and share

Global Alcohol-to-Jet Fuel Catalyst production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (kg)

Global Alcohol-to-Jet Fuel Catalyst production by Type, production, value, CAGR, 2021-2032, (USD Million) & (kg)

Global Alcohol-to-Jet Fuel Catalyst production by Application, production, value, CAGR, 2021-2032, (USD Million) & (kg)

This report profiles key players in the global Alcohol-to-Jet Fuel Catalyst market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include Honeywell UOP, Axens, Technip Energies, Clariant, Ketjen, ExxonMobil, Topsoe, BASF, Nexceris, Vertimass, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Alcohol-to-Jet Fuel Catalyst market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (kg) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Alcohol-to-Jet Fuel Catalyst Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Alcohol-to-Jet Fuel Catalyst Market, Segmentation by Type:

Alcohol Dehydration Catalysts

Olefin Oligomerization Catalysts

Hydrogenation Catalysts

Hydroisomerization Catalysts

Hydrocracking Catalysts

Guard Bed and Purification Catalysts

Global Alcohol-to-Jet Fuel Catalyst Market, Segmentation by Alcohol Feedstock:

Ethanol-to-Jet Catalysts

Isobutanol-to-Jet Catalysts

Methanol-to-Jet Catalysts

Butanol-to-Jet Catalysts

Mixed Alcohol-to-Jet Catalysts

Global Alcohol-to-Jet Fuel Catalyst Market, Segmentation by Catalytic Active System:

Alumina-Based Acid Catalysts

Zeolite Acid Catalysts

Supported Heteropolyacid Catalysts

Noble Metal Hydrogenation Catalysts

Base Metal Hydrotreating Catalysts

Bifunctional Metal-Acid Catalysts

Global Alcohol-to-Jet Fuel Catalyst Market, Segmentation by Application:

Alcohol-to-Jet SAF Production

Ethanol-to-Jet SAF Plants

Isobutanol-to-Jet SAF Plants

Methanol-to-Jet eSAF Production

Renewable Diesel and Naphtha Co-Production

Bioethylene Intermediate Production

Refinery Renewable Fuel Upgrading

Pilot and Demonstration SAF Units

Companies Profiled:

Honeywell UOP

Axens

Technip Energies

Clariant

Ketjen

ExxonMobil

Topsoe

BASF

Nexceris

Vertimass

Zeolyst International

Key Questions Answered:

1. How big is the global Alcohol-to-Jet Fuel Catalyst market?
2. What is the demand of the global Alcohol-to-Jet Fuel Catalyst market?
3. What is the year over year growth of the global Alcohol-to-Jet Fuel Catalyst market?
4. What is the production and production value of the global Alcohol-to-Jet Fuel Catalyst market?
5. Who are the key producers in the global Alcohol-to-Jet Fuel Catalyst market?
6. What are the growth factors driving the market demand?

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