

# Global Alcohol Soluble Rosin Resin Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Alcohol Soluble Rosin Resin market size is expected to reach \$ 1371 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

Alcohol Soluble Rosin Resin is a modified natural rosin-based thermoplastic resin engineered to dissolve readily in ethanol and other lower alcohols, widely used as a primary binder in printing inks, overprint varnishes, coatings, and adhesives where fast drying, high gloss, and good pigment wetting are required. It is typically produced by esterifying or chemically modifying gum rosin or tall oil rosin to improve solubility, color stability, and hardness while retaining the inherent tack and adhesion of rosin. The supply chain begins upstream with pine tapping and kraft pulping operations that generate crude rosin, followed by refining and modification by specialty resin manufacturers who control acid value, softening point, and color grade. Midstream players compound, blend, and tailor these resins into ink and coating formulations, while downstream demand is driven by packaging printers, label converters, and flexible packaging producers seeking alcohol-based, low-VOC systems for food-safe and fast-turn production lines. In 2025, global Alcohol Soluble Rosin Resin production reaches approximately 310,000 tons against an installed capacity of about 370,000 tons, with the market operating at average unit prices of roughly USD 2,300–4,200 per ton, enabling leading manufacturers to achieve typical gross margins of around 31%.

This report studies the global Alcohol Soluble Rosin Resin production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Alcohol Soluble Rosin Resin and provides market size (US\$ million) and Year-over-Year (YoY)

Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Alcohol Soluble Rosin Resin that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Alcohol Soluble Rosin Resin total production and demand, 2021-2032, (Tons)

Global Alcohol Soluble Rosin Resin total production value, 2021-2032, (USD Million)

Global Alcohol Soluble Rosin Resin production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Alcohol Soluble Rosin Resin consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Alcohol Soluble Rosin Resin domestic production, consumption, key domestic manufacturers and share

Global Alcohol Soluble Rosin Resin production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Alcohol Soluble Rosin Resin production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Alcohol Soluble Rosin Resin production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Alcohol Soluble Rosin Resin market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF (Germany), Covestro (Germany), Evonik (Germany), Florachem (USA), Kraton Corporation (USA), Dow Chemical (USA), Sunman International (China), Guangdong Komo Group (China), Xiamen Well Chemical (China), Arakawa Chemical (Japan), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Alcohol Soluble Rosin Resin market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Alcohol Soluble Rosin Resin Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Alcohol Soluble Rosin Resin Market, Segmentation by Type:

Fast Dissolving Grade

Controlled Dissolving Grade

Global Alcohol Soluble Rosin Resin Market, Segmentation by Acid Value:

High Acid Value (150–190 mg KOH/g)

Medium Acid Value (120–150 mg KOH/g)

Low Acid Value (

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Semiconductor Front End Wafer Testing Services Introduction
- 1.2 World Semiconductor Front End Wafer Testing Services Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World Semiconductor Front End Wafer Testing Services Total Market by Region (by Headquarter Location)
  - 1.3.1 World Semiconductor Front End Wafer Testing Services Market Size by Region (2021-2032), (by Headquarter Location)
  - 1.3.2 United States Based Company Semiconductor Front End Wafer Testing Services Revenue (2021-2032)
  - 1.3.3 China Based Company Semiconductor Front End Wafer Testing Services Revenue (2021-2032)
  - 1.3.4 Europe Based Company Semiconductor Front End Wafer Testing Services Revenue (2021-2032)
  - 1.3.5 Japan Based Company Semiconductor Front End Wafer Testing Services Revenue (2021-2032)
  - 1.3.6 South Korea Based Company Semiconductor Front End Wafer Testing Services Revenue (2021-2032)
  - 1.3.7 ASEAN Based Company Semiconductor Front End Wafer Testing Services Revenue (2021-2032)
  - 1.3.8 India Based Company Semiconductor Front End Wafer Testing Services Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Semiconductor Front End Wafer Testing Services Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Semiconductor Front End Wafer Testing Services Consumption Value (2021-2032)
- 2.2 World Semiconductor Front End Wafer Testing Services Consumption Value by Region
  - 2.2.1 World Semiconductor Front End Wafer Testing Services Consumption Value by Region (2021-2026)
  - 2.2.2 World Semiconductor Front End Wafer Testing Services Consumption Value

Forecast by Region (2027-2032)

2.3 United States Semiconductor Front End Wafer Testing Services Consumption Value (2021-2032)

2.4 China Semiconductor Front End Wafer Testing Services Consumption Value (2021-2032)

2.5 Europe Semiconductor Front End Wafer Testing Services Consumption Value (2021-2032)

2.6 Japan Semiconductor Front End Wafer Testing Services Consumption Value (2021-2032)

2.7 South Korea Semiconductor Front End Wafer Testing Services Consumption Value (2021-2032)

2.8 ASEAN Semiconductor Front End Wafer Testing Services Consumption Value (2021-2032)

2.9 India Semiconductor Front End Wafer Testing Services Consumption Value (2021-2032)

### **3 WORLD SEMICONDUCTOR FRONT END WAFER TESTING SERVICES COMPANIES COMPETITIVE ANALYSIS**

3.1 World Semiconductor Front End Wafer Testing Services Revenue by Player (2021-2026)

3.2 Industry Rank and Concentration Rate (CR)

3.2.1 Global Semiconductor Front End Wafer Testing Services Industry Rank of Major Players

3.2.2 Global Concentration Ratios (CR4) for Semiconductor Front End Wafer Testing Services in 2025

3.2.3 Global Concentration Ratios (CR8) for Semiconductor Front End Wafer Testing Services in 2025

3.3 Semiconductor Front End Wafer Testing Services Company Evaluation Quadrant

3.4 Semiconductor Front End Wafer Testing Services Market: Overall Company Footprint Analysis

3.4.1 Semiconductor Front End Wafer Testing Services Market: Region Footprint

3.4.2 Semiconductor Front End Wafer Testing Services Market: Company Product Type Footprint

3.4.3 Semiconductor Front End Wafer Testing Services Market: Company Product Application Footprint

3.5 Competitive Environment

3.5.1 Historical Structure of the Industry

3.5.2 Barriers of Market Entry

- 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

## **4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)**

- 4.1 United States VS China: Semiconductor Front End Wafer Testing Services Revenue Comparison (by Headquarter Location)
  - 4.1.1 United States VS China: Semiconductor Front End Wafer Testing Services Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
  - 4.1.2 United States VS China: Semiconductor Front End Wafer Testing Services Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: Semiconductor Front End Wafer Testing Services Consumption Value Comparison
  - 4.2.1 United States VS China: Semiconductor Front End Wafer Testing Services Consumption Value Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Semiconductor Front End Wafer Testing Services Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States Based Semiconductor Front End Wafer Testing Services Companies and Market Share, 2021-2026
  - 4.3.1 United States Based Semiconductor Front End Wafer Testing Services Companies, Headquarters (States, Country)
  - 4.3.2 United States Based Companies Semiconductor Front End Wafer Testing Services Revenue, (2021-2026)
- 4.4 China Based Companies Semiconductor Front End Wafer Testing Services Revenue and Market Share, 2021-2026
  - 4.4.1 China Based Semiconductor Front End Wafer Testing Services Companies, Company Headquarters (Province, Country)
  - 4.4.2 China Based Companies Semiconductor Front End Wafer Testing Services Revenue, (2021-2026)
- 4.5 Rest of World Based Semiconductor Front End Wafer Testing Services Companies and Market Share, 2021-2026
  - 4.5.1 Rest of World Based Semiconductor Front End Wafer Testing Services Companies, Headquarters (Province, Country)
  - 4.5.2 Rest of World Based Companies Semiconductor Front End Wafer Testing Services Revenue (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Semiconductor Front End Wafer Testing Services Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Optical Inspection

5.2.2 Electron Beam Inspection

5.2.3 Electrical Testing

5.3 Market Segment by Type

5.3.1 World Semiconductor Front End Wafer Testing Services Market Size by Type (2021-2026)

5.3.2 World Semiconductor Front End Wafer Testing Services Market Size by Type (2027-2032)

5.3.3 World Semiconductor Front End Wafer Testing Services Market Size Market Share by Type (2027-2032)

## **6 MARKET ANALYSIS BY TECHNOLOGY**

6.1 World Semiconductor Front End Wafer Testing Services Market Size Overview by Technology: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Technology

6.2.1 2D Inspection Technology

6.2.2 3D Inspection Technology

6.3 Market Segment by Technology

6.3.1 World Semiconductor Front End Wafer Testing Services Market Size by Technology (2021-2026)

6.3.2 World Semiconductor Front End Wafer Testing Services Market Size by Technology (2027-2032)

6.3.3 World Semiconductor Front End Wafer Testing Services Market Size Market Share by Technology (2027-2032)

## **7 MARKET ANALYSIS BY FUNCTION CATEGORY**

7.1 World Semiconductor Front End Wafer Testing Services Market Size Overview by Function Category: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Function Category

7.2.1 Process Monitoring

7.2.2 Yield Improvement

7.3 Market Segment by Function Category

7.3.1 World Semiconductor Front End Wafer Testing Services Market Size by Function Category (2021-2026)

7.3.2 World Semiconductor Front End Wafer Testing Services Market Size by Function Category (2027-2032)

7.3.3 World Semiconductor Front End Wafer Testing Services Market Size Market Share by Function Category (2027-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World Semiconductor Front End Wafer Testing Services Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Military & Defense

8.2.2 Consumer Electronics

8.2.3 Automotive Industry

8.2.4 Manufacturing

8.2.5 Other

8.3 Market Segment by Application

8.3.1 World Semiconductor Front End Wafer Testing Services Market Size by Application (2021-2026)

8.3.2 World Semiconductor Front End Wafer Testing Services Market Size by Application (2027-2032)

8.3.3 World Semiconductor Front End Wafer Testing Services Market Size Market Share by Application (2021-2032)

## **9 COMPANY PROFILES**

9.1 ASE Holdings

9.1.1 ASE Holdings Details

9.1.2 ASE Holdings Major Business

9.1.3 ASE Holdings Semiconductor Front End Wafer Testing Services Product and Services

9.1.4 ASE Holdings Semiconductor Front End Wafer Testing Services Revenue, Gross Margin and Market Share (2021-2026)

9.1.5 ASE Holdings Recent Developments/Updates

9.1.6 ASE Holdings Competitive Strengths & Weaknesses

9.2 KYEC

9.2.1 KYEC Details

9.2.2 KYEC Major Business

9.2.3 KYEC Semiconductor Front End Wafer Testing Services Product and Services

9.2.4 KYEC Semiconductor Front End Wafer Testing Services Revenue, Gross Margin

and Market Share (2021-2026)

9.2.5 KYEC Recent Developments/Updates

9.2.6 KYEC Competitive Strengths & Weaknesses

9.3 TSMC

9.3.1 TSMC Details

9.3.2 TSMC Major Business

9.3.3 TSMC Semiconductor Front End Wafer Testing Services Product and Services

9.3.4 TSMC Semiconductor Front End Wafer Testing Services Revenue, Gross Margin and Market Share (2021-2026)

9.3.5 TSMC Recent Developments/Updates

9.3.6 TSMC Competitive Strengths & Weaknesses

9.4 Samsung

9.4.1 Samsung Details

9.4.2 Samsung Major Business

9.4.3 Samsung Semiconductor Front End Wafer Testing Services Product and Services

9.4.4 Samsung Semiconductor Front End Wafer Testing Services Revenue, Gross Margin and Market Share (2021-2026)

9.4.5 Samsung Recent Developments/Updates

9.4.6 Samsung Competitive Strengths & Weaknesses

9.5 EG Systems

9.5.1 EG Systems Details

9.5.2 EG Systems Major Business

9.5.3 EG Systems Semiconductor Front End Wafer Testing Services Product and Services

9.5.4 EG Systems Semiconductor Front End Wafer Testing Services Revenue, Gross Margin and Market Share (2021-2026)

9.5.5 EG Systems Recent Developments/Updates

9.5.6 EG Systems Competitive Strengths & Weaknesses

9.6 Micronics

9.6.1 Micronics Details

9.6.2 Micronics Major Business

9.6.3 Micronics Semiconductor Front End Wafer Testing Services Product and Services

9.6.4 Micronics Semiconductor Front End Wafer Testing Services Revenue, Gross Margin and Market Share (2021-2026)

9.6.5 Micronics Recent Developments/Updates

9.6.6 Micronics Competitive Strengths & Weaknesses

9.7 Synergie-CAD

- 9.7.1 Synergie-CAD Details
- 9.7.2 Synergie-CAD Major Business
- 9.7.3 Synergie-CAD Semiconductor Front End Wafer Testing Services Product and Services
- 9.7.4 Synergie-CAD Semiconductor Front End Wafer Testing Services Revenue, Gross Margin and Market Share (2021-2026)
- 9.7.5 Synergie-CAD Recent Developments/Updates
- 9.7.6 Synergie-CAD Competitive Strengths & Weaknesses
- 9.8 Criteria Labs
  - 9.8.1 Criteria Labs Details
  - 9.8.2 Criteria Labs Major Business
  - 9.8.3 Criteria Labs Semiconductor Front End Wafer Testing Services Product and Services
  - 9.8.4 Criteria Labs Semiconductor Front End Wafer Testing Services Revenue, Gross Margin and Market Share (2021-2026)
  - 9.8.5 Criteria Labs Recent Developments/Updates
  - 9.8.6 Criteria Labs Competitive Strengths & Weaknesses
- 9.9 Integra Technologies
  - 9.9.1 Integra Technologies Details
  - 9.9.2 Integra Technologies Major Business
  - 9.9.3 Integra Technologies Semiconductor Front End Wafer Testing Services Product and Services
  - 9.9.4 Integra Technologies Semiconductor Front End Wafer Testing Services Revenue, Gross Margin and Market Share (2021-2026)
  - 9.9.5 Integra Technologies Recent Developments/Updates
  - 9.9.6 Integra Technologies Competitive Strengths & Weaknesses
- 9.10 HT-tech
  - 9.10.1 HT-tech Details
  - 9.10.2 HT-tech Major Business
  - 9.10.3 HT-tech Semiconductor Front End Wafer Testing Services Product and Services
  - 9.10.4 HT-tech Semiconductor Front End Wafer Testing Services Revenue, Gross Margin and Market Share (2021-2026)
  - 9.10.5 HT-tech Recent Developments/Updates
  - 9.10.6 HT-tech Competitive Strengths & Weaknesses
- 9.11 Intel
  - 9.11.1 Intel Details
  - 9.11.2 Intel Major Business
  - 9.11.3 Intel Semiconductor Front End Wafer Testing Services Product and Services

9.11.4 Intel Semiconductor Front End Wafer Testing Services Revenue, Gross Margin and Market Share (2021-2026)

9.11.5 Intel Recent Developments/Updates

9.11.6 Intel Competitive Strengths & Weaknesses

9.12 Amkor Technology

9.12.1 Amkor Technology Details

9.12.2 Amkor Technology Major Business

9.12.3 Amkor Technology Semiconductor Front End Wafer Testing Services Product and Services

9.12.4 Amkor Technology Semiconductor Front End Wafer Testing Services Revenue, Gross Margin and Market Share (2021-2026)

9.12.5 Amkor Technology Recent Developments/Updates

9.12.6 Amkor Technology Competitive Strengths & Weaknesses

9.13 Bluetest Testservice GmbH

9.13.1 Bluetest Testservice GmbH Details

9.13.2 Bluetest Testservice GmbH Major Business

9.13.3 Bluetest Testservice GmbH Semiconductor Front End Wafer Testing Services Product and Services

9.13.4 Bluetest Testservice GmbH Semiconductor Front End Wafer Testing Services Revenue, Gross Margin and Market Share (2021-2026)

9.13.5 Bluetest Testservice GmbH Recent Developments/Updates

9.13.6 Bluetest Testservice GmbH Competitive Strengths & Weaknesses

9.14 JCET Group

9.14.1 JCET Group Details

9.14.2 JCET Group Major Business

9.14.3 JCET Group Semiconductor Front End Wafer Testing Services Product and Services

9.14.4 JCET Group Semiconductor Front End Wafer Testing Services Revenue, Gross Margin and Market Share (2021-2026)

9.14.5 JCET Group Recent Developments/Updates

9.14.6 JCET Group Competitive Strengths & Weaknesses

9.15 Unisem Group

9.15.1 Unisem Group Details

9.15.2 Unisem Group Major Business

9.15.3 Unisem Group Semiconductor Front End Wafer Testing Services Product and Services

9.15.4 Unisem Group Semiconductor Front End Wafer Testing Services Revenue, Gross Margin and Market Share (2021-2026)

9.15.5 Unisem Group Recent Developments/Updates

- 9.15.6 Unisem Group Competitive Strengths & Weaknesses
- 9.16 Sony
  - 9.16.1 Sony Details
  - 9.16.2 Sony Major Business
  - 9.16.3 Sony Semiconductor Front End Wafer Testing Services Product and Services
  - 9.16.4 Sony Semiconductor Front End Wafer Testing Services Revenue, Gross Margin and Market Share (2021-2026)
  - 9.16.5 Sony Recent Developments/Updates
  - 9.16.6 Sony Competitive Strengths & Weaknesses
- 9.17 Wise Road
  - 9.17.1 Wise Road Details
  - 9.17.2 Wise Road Major Business
  - 9.17.3 Wise Road Semiconductor Front End Wafer Testing Services Product and Services
  - 9.17.4 Wise Road Semiconductor Front End Wafer Testing Services Revenue, Gross Margin and Market Share (2021-2026)
  - 9.17.5 Wise Road Recent Developments/Updates
  - 9.17.6 Wise Road Competitive Strengths & Weaknesses
- 9.18 PTI
  - 9.18.1 PTI Details
  - 9.18.2 PTI Major Business
  - 9.18.3 PTI Semiconductor Front End Wafer Testing Services Product and Services
  - 9.18.4 PTI Semiconductor Front End Wafer Testing Services Revenue, Gross Margin and Market Share (2021-2026)
  - 9.18.5 PTI Recent Developments/Updates
  - 9.18.6 PTI Competitive Strengths & Weaknesses
- 9.19 Payton Technology
  - 9.19.1 Payton Technology Details
  - 9.19.2 Payton Technology Major Business
  - 9.19.3 Payton Technology Semiconductor Front End Wafer Testing Services Product and Services
  - 9.19.4 Payton Technology Semiconductor Front End Wafer Testing Services Revenue, Gross Margin and Market Share (2021-2026)
  - 9.19.5 Payton Technology Recent Developments/Updates
  - 9.19.6 Payton Technology Competitive Strengths & Weaknesses
- 9.20 Forehope Electronic (Ningbo)
  - 9.20.1 Forehope Electronic (Ningbo) Details
  - 9.20.2 Forehope Electronic (Ningbo) Major Business
  - 9.20.3 Forehope Electronic (Ningbo) Semiconductor Front End Wafer Testing Services

## Product and Services

9.20.4 Forehope Electronic (Ningbo) Semiconductor Front End Wafer Testing Services Revenue, Gross Margin and Market Share (2021-2026)

9.20.5 Forehope Electronic (Ningbo) Recent Developments/Updates

9.20.6 Forehope Electronic (Ningbo) Competitive Strengths & Weaknesses

## 9.21 SJ Semiconductor

9.21.1 SJ Semiconductor Details

9.21.2 SJ Semiconductor Major Business

9.21.3 SJ Semiconductor Semiconductor Front End Wafer Testing Services Product and Services

9.21.4 SJ Semiconductor Semiconductor Front End Wafer Testing Services Revenue, Gross Margin and Market Share (2021-2026)

9.21.5 SJ Semiconductor Recent Developments/Updates

9.21.6 SJ Semiconductor Competitive Strengths & Weaknesses

## 10 INDUSTRY CHAIN ANALYSIS

10.1 Semiconductor Front End Wafer Testing Services Industry Chain

10.2 Semiconductor Front End Wafer Testing Services Upstream Analysis

10.3 Semiconductor Front End Wafer Testing Services Midstream Analysis

10.4 Semiconductor Front End Wafer Testing Services Downstream Analysis

## 11 RESEARCH FINDINGS AND CONCLUSION

## 12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Alcohol Soluble Rosin Resin Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Alcohol Soluble Rosin Resin Production Value by Region (2021-2026) & (USD Million)

Table 3. World Alcohol Soluble Rosin Resin Production Value by Region (2027-2032) & (USD Million)

Table 4. World Alcohol Soluble Rosin Resin Production Value Market Share by Region (2021-2026)

Table 5. World Alcohol Soluble Rosin Resin Production Value Market Share by Region (2027-2032)

Table 6. World Alcohol Soluble Rosin Resin Production by Region (2021-2026) & (Tons)

Table 7. World Alcohol Soluble Rosin Resin Production by Region (2027-2032) & (Tons)

Table 8. World Alcohol Soluble Rosin Resin Production Market Share by Region (2021-2026)

Table 9. World Alcohol Soluble Rosin Resin Production Market Share by Region (2027-2032)

Table 10. World Alcohol Soluble Rosin Resin Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Alcohol Soluble Rosin Resin Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Alcohol Soluble Rosin Resin Major Market Trends

Table 13. World Alcohol Soluble Rosin Resin Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Alcohol Soluble Rosin Resin Consumption by Region (2021-2026) & (Tons)

Table 15. World Alcohol Soluble Rosin Resin Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Alcohol Soluble Rosin Resin Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Alcohol Soluble Rosin Resin Producers in 2025

Table 18. World Alcohol Soluble Rosin Resin Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Alcohol Soluble Rosin Resin Producers in 2025

Table 20. World Alcohol Soluble Rosin Resin Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Alcohol Soluble Rosin Resin Company Evaluation Quadrant

Table 22. World Alcohol Soluble Rosin Resin Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Alcohol Soluble Rosin Resin Production Site of Key Manufacturer

Table 24. Alcohol Soluble Rosin Resin Market: Company Product Type Footprint

Table 25. Alcohol Soluble Rosin Resin Market: Company Product Application Footprint

Table 26. Alcohol Soluble Rosin Resin Competitive Factors

Table 27. Alcohol Soluble Rosin Resin New Entrant and Capacity Expansion Plans

Table 28. Alcohol Soluble Rosin Resin Mergers & Acquisitions Activity

Table 29. United States VS China Alcohol Soluble Rosin Resin Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Alcohol Soluble Rosin Resin Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Alcohol Soluble Rosin Resin Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Alcohol Soluble Rosin Resin Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Alcohol Soluble Rosin Resin Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Alcohol Soluble Rosin Resin Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Alcohol Soluble Rosin Resin Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Alcohol Soluble Rosin Resin Production Market Share (2021-2026)

Table 37. China Based Alcohol Soluble Rosin Resin Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Alcohol Soluble Rosin Resin Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Alcohol Soluble Rosin Resin Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Alcohol Soluble Rosin Resin Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Alcohol Soluble Rosin Resin Production Market

Share (2021-2026)

Table 42. Rest of World Based Alcohol Soluble Rosin Resin Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Alcohol Soluble Rosin Resin Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Alcohol Soluble Rosin Resin Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Alcohol Soluble Rosin Resin Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Alcohol Soluble Rosin Resin Production Market Share (2021-2026)

Table 47. World Alcohol Soluble Rosin Resin Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Alcohol Soluble Rosin Resin Production by Type (2021-2026) & (Tons)

Table 49. World Alcohol Soluble Rosin Resin Production by Type (2027-2032) & (Tons)

Table 50. World Alcohol Soluble Rosin Resin Production Value by Type (2021-2026) & (USD Million)

Table 51. World Alcohol Soluble Rosin Resin Production Value by Type (2027-2032) & (USD Million)

Table 52. World Alcohol Soluble Rosin Resin Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Alcohol Soluble Rosin Resin Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Alcohol Soluble Rosin Resin Production Value by Acid Value, (USD Million), 2021 & 2025 & 2032

Table 55. World Alcohol Soluble Rosin Resin Production by Acid Value (2021-2026) & (Tons)

Table 56. World Alcohol Soluble Rosin Resin Production by Acid Value (2027-2032) & (Tons)

Table 57. World Alcohol Soluble Rosin Resin Production Value by Acid Value (2021-2026) & (USD Million)

Table 58. World Alcohol Soluble Rosin Resin Production Value by Acid Value (2027-2032) & (USD Million)

Table 59. World Alcohol Soluble Rosin Resin Average Price by Acid Value (2021-2026) & (US\$/Ton)

Table 60. World Alcohol Soluble Rosin Resin Average Price by Acid Value (2027-2032) & (US\$/Ton)

Table 61. World Alcohol Soluble Rosin Resin Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Alcohol Soluble Rosin Resin Production by Application (2021-2026) & (Tons)

Table 63. World Alcohol Soluble Rosin Resin Production by Application (2027-2032) & (Tons)

Table 64. World Alcohol Soluble Rosin Resin Production Value by Application (2021-2026) & (USD Million)

Table 65. World Alcohol Soluble Rosin Resin Production Value by Application (2027-2032) & (USD Million)

Table 66. World Alcohol Soluble Rosin Resin Average Price by Application (2021-2026) & (US\$/Ton)

Table 67. World Alcohol Soluble Rosin Resin Average Price by Application (2027-2032) & (US\$/Ton)

Table 68. BASF (Germany) Basic Information, Manufacturing Base and Competitors

Table 69. BASF (Germany) Major Business

Table 70. BASF (Germany) Alcohol Soluble Rosin Resin Product and Services

Table 71. BASF (Germany) Alcohol Soluble Rosin Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. BASF (Germany) Recent Developments/Updates

Table 73. BASF (Germany) Competitive Strengths & Weaknesses

Table 74. Covestro (Germany) Basic Information, Manufacturing Base and Competitors

Table 75. Covestro (Germany) Major Business

Table 76. Covestro (Germany) Alcohol Soluble Rosin Resin Product and Services

Table 77. Covestro (Germany) Alcohol Soluble Rosin Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Covestro (Germany) Recent Developments/Updates

Table 79. Covestro (Germany) Competitive Strengths & Weaknesses

Table 80. Evonik (Germany) Basic Information, Manufacturing Base and Competitors

Table 81. Evonik (Germany) Major Business

Table 82. Evonik (Germany) Alcohol Soluble Rosin Resin Product and Services

Table 83. Evonik (Germany) Alcohol Soluble Rosin Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Evonik (Germany) Recent Developments/Updates

Table 85. Evonik (Germany) Competitive Strengths & Weaknesses

Table 86. Florachem (USA) Basic Information, Manufacturing Base and Competitors

Table 87. Florachem (USA) Major Business

Table 88. Florachem (USA) Alcohol Soluble Rosin Resin Product and Services

Table 89. Florachem (USA) Alcohol Soluble Rosin Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Florachem (USA) Recent Developments/Updates

Table 91. Florachem (USA) Competitive Strengths & Weaknesses

Table 92. Kraton Corporation (USA) Basic Information, Manufacturing Base and Competitors

Table 93. Kraton Corporation (USA) Major Business

Table 94. Kraton Corporation (USA) Alcohol Soluble Rosin Resin Product and Services

Table 95. Kraton Corporation (USA) Alcohol Soluble Rosin Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 96. Kraton Corporation (USA) Recent Developments/Updates

Table 97. Kraton Corporation (USA) Competitive Strengths & Weaknesses

Table 98. Dow Chemical (USA) Basic Information, Manufacturing Base and Competitors

Table 99. Dow Chemical (USA) Major Business

Table 100. Dow Chemical (USA) Alcohol Soluble Rosin Resin Product and Services

Table 101. Dow Chemical (USA) Alcohol Soluble Rosin Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 102. Dow Chemical (USA) Recent Developments/Updates

Table 103. Dow Chemical (USA) Competitive Strengths & Weaknesses

Table 104. Sunman International (China) Basic Information, Manufacturing Base and Competitors

Table 105. Sunman International (China) Major Business

Table 106. Sunman International (China) Alcohol Soluble Rosin Resin Product and Services

Table 107. Sunman International (China) Alcohol Soluble Rosin Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 108. Sunman International (China) Recent Developments/Updates

Table 109. Sunman International (China) Competitive Strengths & Weaknesses

Table 110. Guangdong Komo Group (China) Basic Information, Manufacturing Base and Competitors

Table 111. Guangdong Komo Group (China) Major Business

Table 112. Guangdong Komo Group (China) Alcohol Soluble Rosin Resin Product and Services

Table 113. Guangdong Komo Group (China) Alcohol Soluble Rosin Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market

Share (2021-2026)

Table 114. Guangdong Komo Group (China) Recent Developments/Updates

Table 115. Guangdong Komo Group (China) Competitive Strengths & Weaknesses

Table 116. Xiamen Well Chemical (China) Basic Information, Manufacturing Base and Competitors

Table 117. Xiamen Well Chemical (China) Major Business

Table 118. Xiamen Well Chemical (China) Alcohol Soluble Rosin Resin Product and Services

Table 119. Xiamen Well Chemical (China) Alcohol Soluble Rosin Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. Xiamen Well Chemical (China) Recent Developments/Updates

Table 121. Xiamen Well Chemical (China) Competitive Strengths & Weaknesses

Table 122. Arakawa Chemical (Japan) Basic Information, Manufacturing Base and Competitors

Table 123. Arakawa Chemical (Japan) Major Business

Table 124. Arakawa Chemical (Japan) Alcohol Soluble Rosin Resin Product and Services

Table 125. Arakawa Chemical (Japan) Alcohol Soluble Rosin Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 126. Arakawa Chemical (Japan) Recent Developments/Updates

Table 127. Arakawa Chemical (Japan) Competitive Strengths & Weaknesses

Table 128. DRC Resins (India) Basic Information, Manufacturing Base and Competitors

Table 129. DRC Resins (India) Major Business

Table 130. DRC Resins (India) Alcohol Soluble Rosin Resin Product and Services

Table 131. DRC Resins (India) Alcohol Soluble Rosin Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 132. DRC Resins (India) Recent Developments/Updates

Table 133. DRC Resins (India) Competitive Strengths & Weaknesses

Table 134. Global Key Players of Alcohol Soluble Rosin Resin Upstream (Raw Materials)

Table 135. Global Alcohol Soluble Rosin Resin Typical Customers

Table 136. Alcohol Soluble Rosin Resin Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Alcohol Soluble Rosin Resin Picture

Figure 2. World Alcohol Soluble Rosin Resin Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Alcohol Soluble Rosin Resin Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Alcohol Soluble Rosin Resin Production (2021-2032) & (Tons)

Figure 5. World Alcohol Soluble Rosin Resin Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Alcohol Soluble Rosin Resin Production Value Market Share by Region (2021-2032)

Figure 7. World Alcohol Soluble Rosin Resin Production Market Share by Region (2021-2032)

Figure 8. North America Alcohol Soluble Rosin Resin Production (2021-2032) & (Tons)

Figure 9. Europe Alcohol Soluble Rosin Resin Production (2021-2032) & (Tons)

Figure 10. China Alcohol Soluble Rosin Resin Production (2021-2032) & (Tons)

Figure 11. Japan Alcohol Soluble Rosin Resin Production (2021-2032) & (Tons)

Figure 12. India Alcohol Soluble Rosin Resin Production (2021-2032) & (Tons)

Figure 13. Southeast Asia Alcohol Soluble Rosin Resin Production (2021-2032) & (Tons)

Figure 14. Alcohol Soluble Rosin Resin Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Alcohol Soluble Rosin Resin Consumption (2021-2032) & (Tons)

Figure 17. World Alcohol Soluble Rosin Resin Consumption Market Share by Region (2021-2032)

Figure 18. United States Alcohol Soluble Rosin Resin Consumption (2021-2032) & (Tons)

Figure 19. China Alcohol Soluble Rosin Resin Consumption (2021-2032) & (Tons)

Figure 20. Europe Alcohol Soluble Rosin Resin Consumption (2021-2032) & (Tons)

Figure 21. Japan Alcohol Soluble Rosin Resin Consumption (2021-2032) & (Tons)

Figure 22. South Korea Alcohol Soluble Rosin Resin Consumption (2021-2032) & (Tons)

Figure 23. ASEAN Alcohol Soluble Rosin Resin Consumption (2021-2032) & (Tons)

Figure 24. India Alcohol Soluble Rosin Resin Consumption (2021-2032) & (Tons)

Figure 25. Producer Shipments of Alcohol Soluble Rosin Resin by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Alcohol Soluble Rosin Resin

Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Alcohol Soluble Rosin Resin Markets in 2025

Figure 28. United States VS China: Alcohol Soluble Rosin Resin Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Alcohol Soluble Rosin Resin Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Alcohol Soluble Rosin Resin Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Alcohol Soluble Rosin Resin Production Market Share 2025

Figure 32. China Based Manufacturers Alcohol Soluble Rosin Resin Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Alcohol Soluble Rosin Resin Production Market Share 2025

Figure 34. World Alcohol Soluble Rosin Resin Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Alcohol Soluble Rosin Resin Production Value Market Share by Type in 2025

Figure 36. Fast Dissolving Grade

Figure 37. Controlled Dissolving Grade

Figure 38. World Alcohol Soluble Rosin Resin Production Market Share by Type (2021-2032)

Figure 39. World Alcohol Soluble Rosin Resin Production Value Market Share by Type (2021-2032)

Figure 40. World Alcohol Soluble Rosin Resin Average Price by Type (2021-2032) & (US\$/Ton)

Figure 41. World Alcohol Soluble Rosin Resin Production Value by Acid Value, (USD Million), 2021 & 2025 & 2032

Figure 42. World Alcohol Soluble Rosin Resin Production Value Market Share by Acid Value in 2025

Figure 43. High Acid Value (150–190 mg KOH/g)

Figure 44. Medium Acid Value (120–150 mg KOH/g)

Figure 45. Low Acid Value (

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