

# Global Alcohol Soluble Rosin Resin Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Alcohol Soluble Rosin Resin market size was valued at US\$ 944 million in 2025 and is forecast to a readjusted size of US\$ 1371 million by 2032 with a CAGR of 5.5% during review period.

Alcohol Soluble Rosin Resin is a modified natural rosin-based thermoplastic resin engineered to dissolve readily in ethanol and other lower alcohols, widely used as a primary binder in printing inks, overprint varnishes, coatings, and adhesives where fast drying, high gloss, and good pigment wetting are required. It is typically produced by esterifying or chemically modifying gum rosin or tall oil rosin to improve solubility, color stability, and hardness while retaining the inherent tack and adhesion of rosin. The supply chain begins upstream with pine tapping and kraft pulping operations that generate crude rosin, followed by refining and modification by specialty resin manufacturers who control acid value, softening point, and color grade. Midstream players compound, blend, and tailor these resins into ink and coating formulations, while downstream demand is driven by packaging printers, label converters, and flexible packaging producers seeking alcohol-based, low-VOC systems for food-safe and fast-turn production lines. In 2025, global Alcohol Soluble Rosin Resin production reaches approximately 310,000 tons against an installed capacity of about 370,000 tons, with the market operating at average unit prices of roughly USD 2,300–4,200 per ton, enabling leading manufacturers to achieve typical gross margins of around 31%.

This report is a detailed and comprehensive analysis for global Alcohol Soluble Rosin Resin market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as

well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Alcohol Soluble Rosin Resin market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Alcohol Soluble Rosin Resin market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Alcohol Soluble Rosin Resin market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Alcohol Soluble Rosin Resin market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Alcohol Soluble Rosin Resin
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Alcohol Soluble Rosin Resin market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF (Germany), Covestro (Germany), Evonik (Germany), Florachem (USA), Kraton Corporation (USA), Dow Chemical (USA), Sunman International (China), Guangdong Komo Group (China), Xiamen Well Chemical (China), Arakawa Chemical (Japan), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Alcohol Soluble Rosin Resin market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Fast Dissolving Grade

Controlled Dissolving Grade

#### Market segment by Acid Value

High Acid Value (150–190 mg KOH/g)

Medium Acid Value (120–150 mg KOH/g)

Low Acid Value (

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