

Global Alcohol-soluble Gravure Ink Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Alcohol-soluble Gravure Ink market size was valued at US\$ 1193 million in 2025 and is forecast to a readjusted size of US\$ 1734 million by 2032 with a CAGR of 5.5% during review period.

In 2025, global sales of alcohol-soluble gravure inks reached 187,000 tons, with an average selling price of US\$6,200 per ton. Alcohol-soluble gravure inks are a type of high-performance printing ink made with alcohol solvents as a diluent, combined with pigments, resins, additives, and fillers. They are widely used in packaging printing, label printing, carton printing, and flexible plastic packaging, and hold an advantage in the high-end packaging market due to their fast drying speed, strong printing adhesion, and good abrasion resistance. Upstream raw materials include pigments (approximately 45% of cost), resins (approximately 25%), alcohol solvents (approximately 20%), and functional additives (approximately 10%). Major suppliers are concentrated in China, Germany, and Japan. Downstream customers include paper packaging companies, flexible plastic packaging manufacturers, tobacco and food packaging companies, and pharmaceutical packaging companies.

Global total production capacity is approximately 240,000 tons per year, with industry gross margins maintained at 18%?28%. Demand growth is driven by the packaging industry's demand for high-end and personalized printing, as well as the trend towards low-VOC solvents driven by environmental regulations. Future business opportunities are mainly concentrated in high adhesion, fast drying, low volatility, green and environmentally friendly formulas and functional inks (antibacterial, oil-proof, and waterproof). At the same time, through digital printing adaptation and capacity automation upgrades, production efficiency and market response speed can be

improved, driving steady growth in the industry.

The alcohol-soluble gravure ink market is characterized by demand driven by high-end packaging, environmental regulations, and accelerated technological upgrades. As the requirements for printing quality and added functions in food, tobacco, alcohol, pharmaceutical, and cosmetic packaging continue to rise, alcohol-soluble gravure inks, with their high adhesion, abrasion resistance, and fast drying properties, are experiencing sustained growth in penetration within the mid-to-high-end packaging sector. Simultaneously, global low-VOC emission regulations and green printing policies are prompting companies to accelerate the research and development and promotion of low-solvent, environmentally friendly alcohol-soluble inks, driving the market's upgrade from traditional formulations to green and functional approaches.

In terms of the competitive landscape, European and Japanese companies maintain a leading position in high-performance pigments and specialized functional ink technologies, while Chinese manufacturers are rapidly expanding in the low-to-mid-end and some high-end packaging markets due to their price advantages and rapid response capabilities. Future market competition will increasingly rely on innovative formulations, environmental compliance capabilities, automated production capacity, and customized solutions. Furthermore, the gradual integration of digital printing technology with traditional gravure processes is bringing new opportunities for personalized, small-batch, and high-efficiency production. Overall, the alcohol-soluble gravure ink market will maintain steady growth, and the industry is evolving towards higher added value, greener practices, and smarter technologies. Companies will gain a sustainable competitive advantage through technological innovation and improved service capabilities.

This report is a detailed and comprehensive analysis for global Alcohol-soluble Gravure Ink market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Alcohol-soluble Gravure Ink market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Alcohol-soluble Gravure Ink Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 20...

Global Alcohol-soluble Gravure Ink market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Alcohol-soluble Gravure Ink market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Alcohol-soluble Gravure Ink market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Alcohol-soluble Gravure Ink

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Alcohol-soluble Gravure Ink market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DUOCAILI, HANGHUA, Chrostiki SA, D. R. Coats Ink & Resins Pvt. Ltd., XUCHUAN, YIPSINK, DESIKUN, TIANLONG, NEWEAST, JIANGMEN TOYO INK CO., LTD., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Alcohol-soluble Gravure Ink market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This

analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Nitrocellulose (NC)-based Inks

Polyamide (PA)-based Inks

Acrylic (AC)-based Inks

Others

Market segment by Pigment Properties

Organic Pigments

Inorganic Pigments

Market segment by Function

Water-resistant Inks

Media-resistant Inks

Others

Market segment by Application

Food

Pharmaceutical

Packaging

Others

Major players covered

DUOCAILI

HANGHUA

Chrostiki SA

D. R. Coats Ink & Resins Pvt. Ltd.

XUCHUAN

YIPSINK

DESIKUN

TIANLONG

NEWEAST

JIANGMEN TOYO INK CO., LTD.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Alcohol-soluble Gravure Ink product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Alcohol-soluble Gravure Ink, with price, sales quantity, revenue, and global market share of Alcohol-soluble Gravure Ink from 2021 to 2026.

Chapter 3, the Alcohol-soluble Gravure Ink competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Alcohol-soluble Gravure Ink breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Alcohol-soluble Gravure Ink market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Alcohol-soluble Gravure Ink.

Chapter 14 and 15, to describe Alcohol-soluble Gravure Ink sales channel, distributors, customers, research findings and conclusion.

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