

# Global Alarm Management Systems Market 2026 by Company, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GC5E7DD146CEN.html>

Date: April 2026

Pages: 132

Price: US\$ 3,480.00 (Single User License)

ID: GC5E7DD146CEN

## Abstracts

According to our (Global Info Research) latest study, the global Alarm Management Systems market size was valued at US\$ 8376 million in 2025 and is forecast to a readjusted size of US\$ 13224 million by 2032 with a CAGR of 6.7% during review period.

An Alarm Management System is an operational assurance and risk control capability designed for industrial control and other mission critical environments. Its core purpose is to ensure that an alarm is generated only when operator action is required and to reduce nuisance alarms, alarm floods, and misresponses that can lead to downtime or safety incidents through a lifecycle based approach. Typical capabilities include alarm monitoring and performance measurement, analytics and reporting of alarm and event history with KPI benchmarking, workflow support for alarm rationalization and master alarm database development, management of change with audit trails, and control room decision support to improve response consistency. Implementations commonly appear as alarm management modules and workflows embedded in DCS or SCADA platforms, as well as standalone software suites and service led programs that connect to control system alarm sources and event logs to establish a sustainable governance loop and continuous improvement. Leading offerings emphasize alignment with industry standards and best practices, providing structured processes and tooling for rationalization, prioritization, and documentation, and enabling long term alarm quality through exportable reports and periodic KPI tracking. In industrial applications, these systems are widely used in process industries and utilities to control operator workload and reduce ineffective alarms. In healthcare, the same principles extend to mitigating alarm fatigue and optimizing routing by improving alarm sounds, mobile notifications, and escalation strategies to enhance response efficiency and the care environment.

An Alarm Management System fundamentally transforms control room alarms from a noisy stream of information into actionable operator guidance. Its governance logic is built on a lifecycle approach, ensuring that alarms are generated only when operator action is required and establishing a sustainable closed loop through monitoring and measurement, analytics and benchmarking, rationalization supported by a master alarm database, and management of change with audit trails. As automation levels rise and alarm sources proliferate, many facilities are constrained not by a lack of alarms but by poor alarm quality that drives misjudgment and delayed response. Across major vendor materials, alarm floods, nuisance alarms, and operator workload are consistently positioned as the primary pain points, while compliance aligned documentation and traceable reporting are used as practical levers for implementation. Periodic KPI tracking and report outputs help shift alarm initiatives from one time clean ups to long term operational capability.

From a delivery perspective, alarm management can be embedded as native functionality within DCS or SCADA platforms, or delivered as standalone suites and service led programs that span multiple systems. Platform integrated options make it easier to operationalize governance outcomes on the runtime interface and execution mechanisms, enabling consistent handling of suppression, state based alarming, and response workflows. Standalone suites emphasize enterprise wide standardization and enforcement across heterogeneous control environments, which is well suited for organizations operating multiple control systems or requiring centralized governance across sites. At the same time, alarm philosophy development, baseline assessments, rationalization workshops, and implementation validation remain service intensive, making bundled consulting, training, and tooling a common go to market approach. In practice, the buyer's preferred path depends on the existing control architecture, scale and multi site complexity, and whether governance and execution must expand from a single control room to enterprise wide operational management.

In terms of industry expansion, process industries remain the most mature domain for alarm governance, but the underlying principles are spreading to other mission critical settings. In utilities and power operations, SCADA deployments treat alarm management alongside visualization, event logging, and reporting as foundational capabilities, creating strong potential for scalable replication. In healthcare, the key growth driver is alarm fatigue mitigation, with vendors focusing on alarm sound design and message routing and escalation to improve response efficiency and the care environment, increasingly embedding alarm management into mobile enabled collaborative workflows. Looking forward, incremental market space comes from

evolving alarm management from isolated alerting into decision support and coordinated response, using more granular rules, role based routing, and mobile reach to ensure critical events are handled by the right person faster, while traceable metrics and audit mechanisms turn improvements into durable operational capability.

This report is a detailed and comprehensive analysis for global Alarm Management Systems market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Alarm Management Systems market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Alarm Management Systems market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Alarm Management Systems market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Alarm Management Systems market shares of main players, in revenue (\$ Million), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Alarm Management Systems

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Alarm Management Systems market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ABB, Adroit Technologies, AVEVA (ProcessVue by M.A.C. Solutions), Azbil, Dräger, Emerson, Exida, GE, Hexagon (PAS), Hollysys, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

## Market segmentation

Alarm Management Systems market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Software

Services

### Market segment by Delivery Form

Embedded Control-System Module

Standalone Software Suite

Pure Service

### Market segment by Deployment Architecture

Single-Server On-Premises Deployment

Enterprise Centralized Deployment

### Market segment by Application

Manufacturing

Healthcare

IT

Others

Market segment by players, this report covers

ABB

Adroit Technologies

AVEVA (ProcessVue by M.A.C. Solutions)

Azbil

Dräger

Emerson

Exida

GE

Hexagon (PAS)

Hollysys

Honeywell

ICONICS

LS ELECTRIC

Mitsubishi Electric

Philips Healthcare

Rockwell Automation

Schneider Electric

Spok

Vocera Communications

Yokogawa Electric

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 13 chapters:**

Chapter 1, to describe Alarm Management Systems product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Alarm Management Systems, with revenue, gross margin, and global market share of Alarm Management Systems from 2021 to 2026.

Chapter 3, the Alarm Management Systems competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Alarm Management Systems market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Alarm Management Systems.

Chapter 13, to describe Alarm Management Systems research findings and conclusion.

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