

Global Alanyl-Glutamine Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GF6C9CF06610EN.html>

Date: August 2026

Pages: 96

Price: US\$ 4,480.00 (Single User License)

ID: GF6C9CF06610EN

Abstracts

The global Alanyl-Glutamine market size is expected to reach \$ 251 million by 2032, rising at a market growth of 5.8% CAGR during the forecast period (2026-2032).

In 2025, global sales volume of alanyl-glutamine reached 1,554 metric tons, with an average price of \$104.5 per kilogram.

Alanyl-Glutamine is a dipeptide composed of the amino acids L-alanine and L-glutamine. It is a highly stable and water-soluble form of glutamine designed to overcome the limitations of free glutamine, which is chemically unstable in solution and heat-sensitive. Because of this, Alanyl-Glutamine is widely used in medical nutrition, sports supplements, and other fields.

The Alanyl-Glutamine market is a specialty amino acid derivative market with stable growth potential. Unlike commodity amino acids, Alanyl-Glutamine is mainly valued for its higher stability, better solubility, and suitability for high-value applications such as pharmaceuticals, clinical nutrition, sports nutrition, functional foods, and cell culture media. The market is relatively small in volume but high in unit value, and future growth will be driven more by product quality, application expansion, and regulatory compliance than by simple capacity expansion.

From the production route perspective, Enzymatic & Fermentation Synthesis is expected to remain the dominant route because it offers better selectivity, cleaner production, and stronger suitability for nutrition and pharmaceutical applications. Enzymatic & Fermentation Synthesis was US\$ 99.58 million in 2025, with a market share 61.29%. Chemical Synthesis / Condensation will continue to play an important role in pharmaceutical-grade, high-purity, and specialty applications, especially where

impurity control and batch consistency are critical. Other routes will remain limited to small-volume or customized production.

From the application perspective, the Pharmaceuticals Industry is the largest downstream market, with a revenue share of 40.33% in 2025, mainly supported by parenteral nutrition, clinical nutrition, medical nutrition, and API demand. Sports Nutrition & Supplements is the fastest-growing mainstream application, especially in North America, driven by hydration, recovery, endurance, and active-lifestyle nutrition trends. Food & Beverages has steady growth potential, but its application overlaps partly with sports nutrition. Animal Feed remains a minor application because Alanyl-Glutamine is relatively expensive and is not suitable for large-scale commodity feed use. The Others segment, especially cell culture media and biopharmaceutical applications, has high growth potential and higher average selling prices.

From the regional perspective, US & Canada is the largest sales region, reached US\$ 67.14 Million in 2025, supported by strong sports nutrition, dietary supplement, biopharmaceutical, and medical nutrition demand. Europe is a mature and regulated market, with demand concentrated in pharmaceuticals, clinical nutrition, and high-quality functional ingredients. Asia-Pacific, especially China, is the fastest-growing major region, supported by API production, clinical nutrition demand, domestic pharmaceutical supply chains, and expanding nutrition applications. Middle East, Africa, and Latin America currently account for a small share and rely mainly on imports, but demand is gradually increasing in medical nutrition and functional nutrition.

From the competitive landscape perspective, the market is led by international amino acid, biotechnology, and specialty ingredient companies, while Chinese manufacturers are becoming increasingly important in API, nutrition-grade, and cost-competitive supply. International suppliers generally have advantages in brand recognition, high-purity grades, technical documentation, and global customer qualification. Chinese suppliers have advantages in manufacturing cost, API production capacity, and flexible supply, but they still need to strengthen regulatory documentation, quality consistency, and high-end application development. The top 5 listed companies accounted for 80.11% of the market share in 2025 in terms of revenue.

Overall, the Alanyl-Glutamine market is expected to maintain moderate but stable growth. The most attractive opportunities are in pharmaceutical and medical nutrition, sports nutrition, and cell culture/biopharmaceutical applications. Future competition will focus on production route optimization, high-purity product grades, regulatory compliance, customer qualification, and differentiated application development, rather

than only on price competition.

This report studies the global Alanyl-Glutamine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Alanyl-Glutamine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Alanyl-Glutamine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Alanyl-Glutamine total production and demand, 2021-2032, (Tons)

Global Alanyl-Glutamine total production value, 2021-2032, (USD Million)

Global Alanyl-Glutamine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Alanyl-Glutamine consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Alanyl-Glutamine domestic production, consumption, key domestic manufacturers and share

Global Alanyl-Glutamine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Alanyl-Glutamine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Alanyl-Glutamine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Alanyl-Glutamine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ajinomoto (JP), Shandong Chenghui Pharmaceutical Group (CN), Kyowa Hakko Bio (JP), Evonik (DE), Wuhan Microsen Technology (CN), Jiangsu Chengxin Pharmaceutical (CN), Jingjing Pharmaceutical (CN), Minsheng Group Shaoxing Pharmaceutical (CN), Shandong Chenlong Pharmaceutical (CN), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Alanyl-Glutamine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Alanyl-Glutamine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Alanyl-Glutamine Market, Segmentation by Type:

Condensation

Enzymatic Synthesis

Others

Global Alanyl-Glutamine Market, Segmentation by Grade:

Pharmaceutical Grade

Food Grade

Feed Grade

Global Alanyl-Glutamine Market, Segmentation by Channel:

Online

Offline

Global Alanyl-Glutamine Market, Segmentation by Application:

Pharmaceuticals Industry

Food & Beverages

Sports Nutrition & Supplements

Animal Feed

Others

Companies Profiled:

Ajinomoto (JP)

Shandong Chenghui Pharmaceutical Group (CN)

Kyowa Hakko Bio (JP)

Evonik (DE)

Wuhan Microsen Technology (CN)

Jiangsu Chengxin Pharmaceutical (CN)

Jingjing Pharmaceutical (CN)

Minsheng Group Shaoxing Pharmaceutical (CN)

Shandong Chenlong Pharmaceutical (CN)

Key Questions Answered:

1. How big is the global Alanyl-Glutamine market?
2. What is the demand of the global Alanyl-Glutamine market?
3. What is the year over year growth of the global Alanyl-Glutamine market?
4. What is the production and production value of the global Alanyl-Glutamine market?
5. Who are the key producers in the global Alanyl-Glutamine market?
6. What are the growth factors driving the market demand?

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