

Global AI-enabled Ultrasound System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global AI-enabled Ultrasound System market size is expected to reach \$ 8039 million by 2032, rising at a market growth of 22.2% CAGR during the forecast period (2026-2032).

The AI enabled Ultrasound System represents an advanced class of medical imaging equipment that deeply integrates artificial intelligence into ultrasound image acquisition, analysis, and decision support. Built upon conventional ultrasound hardware platforms, these systems incorporate machine learning and deep neural network capabilities to enhance image quality, automatically recognize standard imaging planes, and assist with lesion localization and quantitative assessment, thus improving diagnostic consistency and clinical workflow efficiency. Product variations include fixed high-end diagnostic systems and portable point-of-care ultrasound (POCUS) devices. The fundamental industry value lies in transitioning ultrasound technology from manual operator dependence toward intelligent diagnostic assistance and standardized clinical application.

Global healthcare's digital transformation is creating significant opportunities for AI enabled Ultrasound Systems. There is sustained demand for improved diagnostic accuracy and workflow efficiency in medical imaging, and AI technologies have demonstrated their value in boosting image fidelity, facilitating automated interpretation, and optimizing clinical workflows. Regulatory bodies such as the U.S. FDA are advancing policies to support AI/ML-enabled medical devices, providing a framework for market entry. National health authorities across multiple countries are actively promoting AI deployment in healthcare settings, a trend that supports technology adoption in primary and remote care environments. Challenges remain, such as ensuring clinical data quality, harmonizing algorithm validation standards internationally, and addressing variability across medical use cases, all of which require coordinated efforts across the ecosystem.

The supply chain for AI enabled Ultrasound Systems exhibits a multi-tiered collaborative structure. Upstream components include providers of ultrasound transducers and core imaging hardware, AI compute and algorithm platforms, and medical software and data services. Representative upstream players include established medical imaging equipment manufacturers such as GE Healthcare, Philips, Canon Healthcare, and Mindray, which possess strong capabilities in hardware platforms and AI integration. The downstream landscape comprises clinical healthcare providers and service organizations across hospitals, clinics, and telemedicine systems. Downstream demand is driven by radiology departments, emergency units, and community health centers. Key ecosystem contributors include specialized AI technology firms like Caption Health, Intelligent Ultrasound, and obstetrics-focused startups such as Sonio, which augment clinical utility through software tools and interoperability solutions. Overall, the supply chain reflects a co-driven ecosystem where hardware and AI software jointly accelerate innovation and adoption. Market segmentation trends indicate differentiated adoption across clinical scenarios. Emergency medicine, intensive care, and POCUS applications show increasing reliance on rapid, real-time AI-enhanced imaging, making portable ultrasound systems one of the faster evolving segments. Specialty applications in obstetrics, cardiology, and hepatic imaging demand advanced automated recognition and quantitative analysis, propelling specialization of AI models. As healthcare providers emphasize standardization and ease of operation, AI-enabled ultrasound devices gain traction in community clinics and remote care settings. Across segments, drivers such as workflow efficiency, ease of use, and multi-disease applicability are central to adoption and evolution.

Regional trends illustrate distinct patterns of adoption. North America has matured in regulatory acceptance and clinical validation ecosystems, with the U.S. FDA's guidance facilitating market uptake. China and Asia-Pacific markets are experiencing rapid uptake driven by healthcare infrastructure upgrades and supportive policy initiatives, with national and local health authorities advancing deployment of AI medical applications across hospitals and primary care systems. Europe's adoption is shaped by regulatory emphasis on data protection and interoperability standards, alongside multinational clinical validation efforts. Regions such as Latin America, the Middle East, and Africa are working through international collaborations and technology transfers to enhance diagnostic capabilities in under-resourced settings, with regional needs and policy landscapes creating unique adoption pathways.

Recent developments underscore the dynamic evolution of the industry. In December 2025, Canon Healthcare's next-generation ultrasound platform received U.S. FDA 510(k) clearance, marking the deep integration of AI into core imaging processes to elevate image quality and quantitative consistency. In November 2025, Chinese

authorities issued a joint 'Artificial Intelligence + Healthcare Implementation Opinion' to promote intelligent medical imaging services. In 2024, GE Healthcare completed its acquisition of Intelligent Ultrasound's clinical AI business to bolster its AI ultrasound technology pipeline. These factual milestones illustrate how technological innovation, policy support, and strategic corporate actions continue to shape the advancement of AI enabled Ultrasound Systems as a foundational element of intelligent medical imaging. This report studies the global AI-enabled Ultrasound System demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for AI-enabled Ultrasound System, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of AI-enabled Ultrasound System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global AI-enabled Ultrasound System total market, 2021-2032, (USD Million)

Global AI-enabled Ultrasound System total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: AI-enabled Ultrasound System total market, key domestic companies, and share, (USD Million)

Global AI-enabled Ultrasound System revenue by player, revenue and market share 2021-2026, (USD Million)

Global AI-enabled Ultrasound System total market by Type, CAGR, 2021-2032, (USD Million)

Global AI-enabled Ultrasound System total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global AI-enabled Ultrasound System market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GE HealthCare, Siemens Healthineers AG, Samsung Medison, Clarius Mobile Health, iSono Health, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world AI-enabled Ultrasound System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global AI-enabled Ultrasound System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global AI-enabled Ultrasound System Market, Segmentation by Type:

Cloud-based

On-premise

Global AI-enabled Ultrasound System Market, Segmentation by Standard Production Line Devices:

Standard Production Line Devices

Custom/Configured Production Devices

Global AI-enabled Ultrasound System Market, Segmentation by AI Integration Level AI:

Embedded On-device AI

Hybrid Edge-Cloud AI

Software?Upgradable AI Modules

Global AI?enabled Ultrasound System Market, Segmentation by Application:

Skin Diseases

Eye Diseases

Lung Diseases

Breast Diseases

Companies Profiled:

GE HealthCare

Siemens Healthineers AG

Samsung Medison

Clarius Mobile Health

iSono Health, Inc.

Key Questions Answered

1. How big is the global AI?enabled Ultrasound System market?
2. What is the demand of the global AI?enabled Ultrasound System market?
3. What is the year over year growth of the global AI?enabled Ultrasound System market?
4. What is the total value of the global AI?enabled Ultrasound System market?
5. Who are the Major Players in the global AI?enabled Ultrasound System market?
6. What are the growth factors driving the market demand?

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