

# Global Airslide Conveyor Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Airslide Conveyor market size is expected to reach \$ 10462 million by 2032, rising at a market growth of 5.9% CAGR during the forecast period (2026-2032). Pneumatic conveyors (pneumatic conveying systems) are continuous conveying devices that utilize airflow as the conveying medium to transport powdered or granular materials from one location to another through pipelines. The system typically consists of an air source (blower/compressor), conveying pipelines, feeding devices (rotary valve/injector, etc.), separation and collection equipment (cyclone separator/filter), dust removal and safety components (explosion relief/explosion isolation valves), and PLC control and interlocking systems. Based on process requirements, it can be divided into dilute phase/dense phase, positive pressure/negative pressure, and continuous/intermittent systems, adapting to different working conditions ranging from tens of meters to hundreds of meters and from a few kilograms to tens of tons per hour. In 2025, the global pneumatic conveyor market is projected to have an average unit price of US\$400,000 per set, with an annual sales volume of approximately 17,040 sets. Manufacturers customize products according to contract orders, and the industry profit margin is 30%.

### Global Regional Market Landscape

North America and Europe place greater emphasis on safety compliance and clean production. Industries such as food and pharmaceuticals, chemicals, and battery materials have high requirements for enclosed conveying, dust control, and verifiable cleaning (CIP/traceability). The Asia-Pacific region is experiencing the fastest growth, driven by manufacturing expansion and automation upgrades, particularly in the chemical, new energy materials, building materials, and grain processing sectors. Latin America and the Middle East/Africa are primarily focused on basic building materials, grain, and mining, with a strong project-based approach. However, as environmental and safety requirements rise, the demand for standardized pneumatic conveying

systems continues to grow.

### Upstream and Downstream Supply Chain

Key upstream components include: blowers/compressors, pipes and wear-resistant elbows, valves and rotary feeders, filtration and dust removal units, sensors (pressure difference/flow/level), explosion-proof and explosion venting components, wear-resistant linings and sealing materials, and control systems and data acquisition. Typical downstream customers cover: chemicals and plastics (resins, additives), food and dairy (flour, sugar, milk powder, cocoa), pharmaceuticals (APIs/excipients), new energy materials (cathode and anode powders, graphite, silicon carbide), cement and mineral powders, feed and grain processing, etc. Often, customers are not buying a single machine, but rather a complete material handling capability that is 'stable, dust-controlled, and minimizes downtime.'

### Real-World Procurement Logic

In real factory scenarios, pain points are usually very specific: dust leakage leading to hygiene and environmental pressure; material moisture absorption and caking, pipe blockage; dilute phase conveying leading to particle breakage and increased powdering; rapid elbow wear and frequent downtime for parts replacement; difficulty in cleaning between different formula changes; and inadequate explosion-proof modifications leading to safety risks. Therefore, procurement priorities shift to: matching the conveying method with material characteristics (fragile/abrasive/hygroscopic), wear and blockage control, filtration and dust removal efficiency, enclosure and cross-contamination prevention capabilities, energy consumption and air source matching, and safety interlocks and compliance documentation. Suppliers who can provide 'process testing + solution design + installation and commissioning + operation and maintenance spare parts' are more likely to enter into long-term partnerships.

### Technological Trends and Innovations

1) Dense Phase and Low-Speed Conveying: To reduce wear and breakage and improve energy efficiency, dense phase/plug flow conveying is accelerating its penetration into more powder handling scenarios; 2) Safety and Compliance Engineering: Explosion protection and venting, isolation valves, spark detection, and inerting systems are shifting from 'optional' to 'standard,' especially in organic dust and new energy powder applications; 3) Intelligent Operation and Maintenance: Through differential pressure, flow rate, vibration, and temperature monitoring, blockage warnings, filter element life management, and predictive maintenance are enabled, transforming downtime from 'reactive repair' to 'planned maintenance.'

### Policies and Compliance

Dust explosion risks, occupational health, environmental emissions, and food and pharmaceutical cleanliness requirements are collectively raising the bar for pneumatic conveying systems. Mature markets place greater emphasis on system-level risk

assessment, validation documentation, and change management; for food and pharmaceutical customers, material compliance, hygienic design, and cleanability are also critical requirements.

#### Future Outlook

As manufacturing enters an era of 'efficiency and compliance constraints,' the value of pneumatic conveying systems is no longer just about saving labor, but about transforming powder and granular material logistics into a controllable asset: it impacts workshop cleanliness and safety, yield and formula consistency, and downtime and delivery capabilities. The next round of winners will often not be those with the lowest-priced equipment, but those who can integrate material characteristics, conveying processes, safety interlocks, and intelligent operation and maintenance, allowing the system to run stably within the optimal operating window for the long term.

This report studies the global Airslide Conveyer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Airslide Conveyer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Airslide Conveyer that contribute to its increasing demand across many markets.

#### **Highlights and key features of the study**

Global Airslide Conveyer total production and demand, 2021-2032, (Units)

Global Airslide Conveyer total production value, 2021-2032, (USD Million)

Global Airslide Conveyer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Airslide Conveyer consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Airslide Conveyer domestic production, consumption, key domestic manufacturers and share

Global Airslide Conveyer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Airslide Conveyer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Airslide Conveyer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Airslide Conveyer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Coperion (Germany, Private), Kawasaki Heavy Industries (Japan, Public, TSE: 7012), Nippon Pneumatic (Japan, Private), Kongskilde (Denmark, Subsidiary of CNH Industrial), Dynamic Air (United States, Private), AZO

Group (Germany, Private), WAMGROUP (Italy, Private), Schneider Electric (France, Public, Euronext: SU), Atlas Copco (Sweden, Public, OMX: ATCO A/B), Palamatic Process (France, Private), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Airslide Conveyer market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Airslide Conveyer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Airslide Conveyer Market, Segmentation by Type:

Positive Pressure Pneumatic Conveying

Negative Pressure (Vacuum) Pneumatic Conveying

Combined Positive And Negative Pressure Conveying

### Global Airslide Conveyer Market, Segmentation by Material Characteristics:

Powder Conveying System

Granular Material Conveying System

Fragile Material System

High-Temperature And Highly Corrosive Material System

### Global Airslide Conveyer Market, Segmentation by System Structure:

Single-Point Conveying System

Multi-Point Conveying System

Centralized Feeding System

Modular Pneumatic Conveying System

### Global Airslide Conveyer Market, Segmentation by Application:

Cement and Building Materials

Chemicals and New Materials

Food and Pharmaceuticals

Plastics and Rubber

Mining and Metallurgy

### **Companies Profiled:**

Coperion (Germany, Private)

Kawasaki Heavy Industries (Japan, Public, TSE: 7012)

Nippon Pneumatic (Japan, Private)

Kongsilde (Denmark, Subsidiary of CNH Industrial)

Dynamic Air (United States, Private)

AZO Group (Germany, Private)

WAMGROUP (Italy, Private)

Schneider Electric (France, Public, Euronext: SU)

Atlas Copco (Sweden, Public, OMX: ATCO A/B)

Palamatic Process (France, Private)

Flexicon (United States, Private)

VAC-U-MAX (United States, Private)

Nilfisk Industrial Vacuum (Denmark, Public, OMX: NILFISK)

Macawber Engineering (United Kingdom, Private)

Claudius Peters (Germany, Private)

FLSmidth (Denmark, Public, OMX: FLS)

Beumer Group (Germany, Private)

Kice Industries (United States, Private)

### **Key Questions Answered:**

1. How big is the global Airslide Conveyer market?

2. What is the demand of the global Airslide Conveyer market?
3. What is the year over year growth of the global Airslide Conveyer market?
4. What is the production and production value of the global Airslide Conveyer market?
5. Who are the key producers in the global Airslide Conveyer market?
6. What are the growth factors driving the market demand?

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