

Global Airport X-Ray Scanner Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Airport X-Ray Scanner market size was valued at US\$ 691 million in 2025 and is forecast to a readjusted size of US\$ 934 million by 2032 with a CAGR of 4.4% during review period.

In 2025, global airport X-ray scanner production reached approximately 122 k units, the average price is 5500 usd/unit. Airport X-ray scanner is a kind of equipment that uses X-ray penetration imaging technology to carry out rapid security inspection of passengers' checked baggage, hand luggage and air cargo. Its core working principle is to emit X-rays to penetrate the inspected items. Due to the different absorption ability of different substances to X-rays, the detector receives the penetrated rays and generates gray images of internal structure. Security personnel can identify guns, knives, explosives, liquid contraband and other threat items by analyzing the images. Dual-energy X-ray technology is widely used in modern equipment, which can further distinguish organic and inorganic substances and assist in interpretation through pseudo-color display. It is a vital technical equipment in the aviation security system, mainly used to prevent dangerous goods from being carried on aircraft and ensure civil aviation flight safety.

Market Concentration and Key Players:

Internationally, the market concentration of airport X-ray scanners is relatively high, mainly concentrated in developed countries such as Europe and America. For example, Smiths Detection Group, GILARDONI and other large manufacturers; from the domestic point of view, airport X-ray scanners still have a lot of room for development.

Manufacturing Processes and Market Trends:

The manufacturing of airport X-ray scanner is a high-tech process integrating precision machining, advanced electronic integration and complex software algorithm development. Its core links include the manufacturing and calibration of high-stability X-ray source, precise assembly and shielding of high-sensitivity detector array, and processing integration of heavy conveyor belt system and solid mechanical structure. All hardware must be tested and assembled under strict radiation safety and electromagnetic compatibility standards. A more central competitive edge lies in the continued development of imaging and recognition software algorithms, which determine the image quality and automatic threat recognition capabilities of the device.

The core trend of the current market is the continuous upgrading of technology. The first trend is the rapid popularization of CT 3D imaging technology, which can scan luggage and generate 3D images, greatly improving the detection rate of dangerous goods such as explosives, and is gradually becoming the standard configuration for checked baggage inspection. The second is the deep integration of artificial intelligence and deep learning algorithms to achieve more accurate automatic dangerous goods identification, so as to reduce the burden on safety inspectors and improve efficiency. Another important trend is the integration of security processes, which integrate pre-inspection, explosive trace detection and x-ray scanning into a more compact system to speed customs clearance. In addition, manufacturers are developing equipment with lower radiation doses, higher throughput rates, and more environmentally friendly materials to meet the increasing safety and operational efficiency requirements of airports around the world.

This report is a detailed and comprehensive analysis for global Airport X-Ray Scanner market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Airport X-Ray Scanner market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Airport X-Ray Scanner market size and forecasts by region and country, in

consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Airport X-Ray Scanner market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Airport X-Ray Scanner market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Airport X-Ray Scanner
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Airport X-Ray Scanner market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Smiths Detection Group, VMI SECURITY, Analogic, Rapiscan Systems, GILARDONI SPA, NUCTECH COMPANY LIMITED, Gujar Industries, Leidos, MB Telecom, Surescan, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Airport X-Ray Scanner market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Handheld

Cabinet

Conveyor

Market segment by Imaging

Single Energy X-ray System

Multi-energy X-ray System

CT Security Inspection System

Market segment by Structure

Stationary

Mobile

Market segment by Application

Explosives Detection

Drug Detection

Metal Detection

Other

Major players covered

Smiths Detection Group

VMI SECURITY

Analogic

Rapiscan Systems

GILARDONI SPA

NUCTECH COMPANY LIMITED

Gujar Industries

Leidos

MB Telecom

Surescan

Adani

Polimek

Astrophysics

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Airport X-Ray Scanner product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Airport X-Ray Scanner, with price, sales quantity, revenue, and global market share of Airport X-Ray Scanner from 2021 to 2026.

Chapter 3, the Airport X-Ray Scanner competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Airport X-Ray Scanner breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Airport X-Ray Scanner market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Airport X-Ray Scanner.

Chapter 14 and 15, to describe Airport X-Ray Scanner sales channel, distributors, customers, research findings and conclusion.

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