

Global Airport Turnstile Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Airport Turnstile market size is expected to reach \$ 3495 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

In 2025, the global production of airport turnstile reached approximately 510,000 units, with an average global market price of around US\$5,000 per unit. In the same year, the global total production capacity of airport turnstile reached 630,000 units. The industry average gross profit margin of this product reached 37%.

Airport turnstiles are automated access control devices deployed at critical locations such as entrances and exits, security checkpoints, boarding gates, border control areas, and staff passages. By utilizing methods such as card swiping, QR codes, biometrics, or boarding pass verification, they facilitate the orderly, single-file passage of passengers and staff while managing access rights, thereby enhancing airport security and operational efficiency. Common forms include tripod turnstiles, swing gates, flap barriers, and high-speed lanes. These devices are deeply integrated with airport systems?including Access Control Systems (ACS), Boarding Systems, Border Control Systems, and intelligent management platforms?serving as a vital component of modern 'smart airport' infrastructure.

The airport turnstile industry chain comprises three key segments: upstream components and materials, midstream equipment manufacturing and system integration, and downstream applications at airports and transportation hubs. The upstream sector encompasses servo motors, gear reducers, control boards, RFID readers, biometric modules, glass and stainless-steel structural components, and embedded software systems. Midstream players?turnstile equipment manufacturers?handle structural design, motion control algorithm development,

integration of passage logic systems, and airport-grade security certification. Downstream applications span global airports, rail transit hubs, customs and border checkpoints, and high-security commercial buildings; these systems are increasingly integrated with smart airport infrastructure, digital identity systems, and seamless passage technologies to create holistic solutions combining passenger flow management, data analytics, and security.

As global air passenger traffic recovers to and surpasses pre-pandemic levels, and with the acceleration of new airport construction and smart airport upgrades, demand for airport turnstiles a core component of passenger flow control and security is steadily rising. Demand for high-end, high-speed access gates has surged, driven particularly by airport expansion cycles in the Asia-Pacific region and digital transformation trends in Europe and North America. Concurrently, rising airport security standards are driving the gradual replacement of traditional manual ticket checking with automated access control systems. Future growth will be fueled by three primary drivers: the expansion of global aviation infrastructure, the digital transformation of smart airports, and the increasing adoption of biometric and AI-powered passage technologies.

This report studies the global Airport Turnstile production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Airport Turnstile and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Airport Turnstile that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Airport Turnstile total production and demand, 2021-2032, (K Units)

Global Airport Turnstile total production value, 2021-2032, (USD Million)

Global Airport Turnstile production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Airport Turnstile consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Airport Turnstile domestic production, consumption, key domestic manufacturers and share

Global Airport Turnstile production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Airport Turnstile production by Type, production, value, CAGR, 2021-2032, (USD

Million) & (K Units)

Global Airport Turnstile production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Airport Turnstile market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mairs Turnstile, TiSO, Shenzhen Door Intelligent Control Technology Co., Ltd, Gunnebo, COMINFO, as, CMOLO, Boon Edam, Dormakaba, Automatic Systems, Magnetic Autocontrol, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Airport Turnstile market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Airport Turnstile Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Airport Turnstile Market, Segmentation by Type:

Single Door Turnstile

Double Door Turnstile

Global Airport Turnstile Market, Segmentation by Level of Automation:

Semi-automatic Gate

Fully Automatic Gate

Global Airport Turnstile Market, Segmentation by Deployment Mode:

Standalone Gate System

Integrated Airport Access System

Cloud-based Smart Airport Gate System

Global Airport Turnstile Market, Segmentation by Application:

Civilian Airport

Military Airport

Companies Profiled:

Mairs Turnstile

TiSO

Shenzhen Door Intelligent Control Technology Co., Ltd

Gunnebo

COMINFO, as

CMOLO

Boon Edam

Dormakaba

Automatic Systems

Magnetic Autocontrol

FAAC Group

PERCo

Alvarado Manufacturing

Smarter Security

Hayward Turnstiles

Key Questions Answered:

1. How big is the global Airport Turnstile market?
2. What is the demand of the global Airport Turnstile market?
3. What is the year over year growth of the global Airport Turnstile market?
4. What is the production and production value of the global Airport Turnstile market?
5. Who are the key producers in the global Airport Turnstile market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Airport Turnstile Introduction
- 1.2 World Airport Turnstile Supply & Forecast
 - 1.2.1 World Airport Turnstile Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Airport Turnstile Production (2021-2032)
 - 1.2.3 World Airport Turnstile Pricing Trends (2021-2032)
- 1.3 World Airport Turnstile Production by Region (Based on Production Site)
 - 1.3.1 World Airport Turnstile Production Value by Region (2021-2032)
 - 1.3.2 World Airport Turnstile Production by Region (2021-2032)
 - 1.3.3 World Airport Turnstile Average Price by Region (2021-2032)
 - 1.3.4 North America Airport Turnstile Production (2021-2032)
 - 1.3.5 Europe Airport Turnstile Production (2021-2032)
 - 1.3.6 China Airport Turnstile Production (2021-2032)
 - 1.3.7 Japan Airport Turnstile Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Airport Turnstile Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Airport Turnstile Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Airport Turnstile Demand (2021-2032)
- 2.2 World Airport Turnstile Consumption by Region
 - 2.2.1 World Airport Turnstile Consumption by Region (2021-2026)
 - 2.2.2 World Airport Turnstile Consumption Forecast by Region (2027-2032)
- 2.3 United States Airport Turnstile Consumption (2021-2032)
- 2.4 China Airport Turnstile Consumption (2021-2032)
- 2.5 Europe Airport Turnstile Consumption (2021-2032)
- 2.6 Japan Airport Turnstile Consumption (2021-2032)
- 2.7 South Korea Airport Turnstile Consumption (2021-2032)
- 2.8 ASEAN Airport Turnstile Consumption (2021-2032)
- 2.9 India Airport Turnstile Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Airport Turnstile Production Value by Manufacturer (2021-2026)

- 3.2 World Airport Turnstile Production by Manufacturer (2021-2026)
- 3.3 World Airport Turnstile Average Price by Manufacturer (2021-2026)
- 3.4 Airport Turnstile Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Airport Turnstile Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Airport Turnstile in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Airport Turnstile in 2025
- 3.6 Airport Turnstile Market: Overall Company Footprint Analysis
 - 3.6.1 Airport Turnstile Market: Region Footprint
 - 3.6.2 Airport Turnstile Market: Company Product Type Footprint
 - 3.6.3 Airport Turnstile Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Airport Turnstile Production Value Comparison
 - 4.1.1 United States VS China: Airport Turnstile Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Airport Turnstile Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Airport Turnstile Production Comparison
 - 4.2.1 United States VS China: Airport Turnstile Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Airport Turnstile Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Airport Turnstile Consumption Comparison
 - 4.3.1 United States VS China: Airport Turnstile Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Airport Turnstile Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Airport Turnstile Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Airport Turnstile Manufacturers, Headquarters and Production Site (States, Country)
 - 4.4.2 United States Based Manufacturers Airport Turnstile Production Value

(2021-2026)

4.4.3 United States Based Manufacturers Airport Turnstile Production (2021-2026)

4.5 China Based Airport Turnstile Manufacturers and Market Share

4.5.1 China Based Airport Turnstile Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Airport Turnstile Production Value (2021-2026)

4.5.3 China Based Manufacturers Airport Turnstile Production (2021-2026)

4.6 Rest of World Based Airport Turnstile Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Airport Turnstile Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Airport Turnstile Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Airport Turnstile Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Airport Turnstile Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Single Door Turnstile

5.2.2 Double Door Turnstile

5.3 Market Segment by Type

5.3.1 World Airport Turnstile Production by Type (2021-2032)

5.3.2 World Airport Turnstile Production Value by Type (2021-2032)

5.3.3 World Airport Turnstile Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY LEVEL OF AUTOMATION

6.1 World Airport Turnstile Market Size Overview by Level of Automation: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Level of Automation

6.2.1 Semi-automatic Gate

6.2.2 Fully Automatic Gate

6.3 Market Segment by Level of Automation

6.3.1 World Airport Turnstile Production by Level of Automation (2021-2032)

6.3.2 World Airport Turnstile Production Value by Level of Automation (2021-2032)

6.3.3 World Airport Turnstile Average Price by Level of Automation (2021-2032)

7 MARKET ANALYSIS BY DEPLOYMENT MODE

7.1 World Airport Turnstile Market Size Overview by Deployment Mode: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Deployment Mode

7.2.1 Standalone Gate System

7.2.2 Integrated Airport Access System

7.2.3 Cloud-based Smart Airport Gate System

7.3 Market Segment by Deployment Mode

7.3.1 World Airport Turnstile Production by Deployment Mode (2021-2032)

7.3.2 World Airport Turnstile Production Value by Deployment Mode (2021-2032)

7.3.3 World Airport Turnstile Average Price by Deployment Mode (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Airport Turnstile Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Civilian Airport

8.2.2 Military Airport

8.3 Market Segment by Application

8.3.1 World Airport Turnstile Production by Application (2021-2032)

8.3.2 World Airport Turnstile Production Value by Application (2021-2032)

8.3.3 World Airport Turnstile Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Mairs Turnstile

9.1.1 Mairs Turnstile Details

9.1.2 Mairs Turnstile Major Business

9.1.3 Mairs Turnstile Airport Turnstile Product and Services

9.1.4 Mairs Turnstile Airport Turnstile Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Mairs Turnstile Recent Developments/Updates

9.1.6 Mairs Turnstile Competitive Strengths & Weaknesses

9.2 TiSO

9.2.1 TiSO Details

9.2.2 TiSO Major Business

9.2.3 TiSO Airport Turnstile Product and Services

9.2.4 TiSO Airport Turnstile Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.2.5 TiSO Recent Developments/Updates
- 9.2.6 TiSO Competitive Strengths & Weaknesses
- 9.3 Shenzhen Door Intelligent Control Technology Co., Ltd
 - 9.3.1 Shenzhen Door Intelligent Control Technology Co., Ltd Details
 - 9.3.2 Shenzhen Door Intelligent Control Technology Co., Ltd Major Business
 - 9.3.3 Shenzhen Door Intelligent Control Technology Co., Ltd Airport Turnstile Product and Services
 - 9.3.4 Shenzhen Door Intelligent Control Technology Co., Ltd Airport Turnstile Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Shenzhen Door Intelligent Control Technology Co., Ltd Recent Developments/Updates
 - 9.3.6 Shenzhen Door Intelligent Control Technology Co., Ltd Competitive Strengths & Weaknesses
- 9.4 Gunnebo
 - 9.4.1 Gunnebo Details
 - 9.4.2 Gunnebo Major Business
 - 9.4.3 Gunnebo Airport Turnstile Product and Services
 - 9.4.4 Gunnebo Airport Turnstile Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Gunnebo Recent Developments/Updates
 - 9.4.6 Gunnebo Competitive Strengths & Weaknesses
- 9.5 COMINFO, as
 - 9.5.1 COMINFO, as Details
 - 9.5.2 COMINFO, as Major Business
 - 9.5.3 COMINFO, as Airport Turnstile Product and Services
 - 9.5.4 COMINFO, as Airport Turnstile Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 COMINFO, as Recent Developments/Updates
 - 9.5.6 COMINFO, as Competitive Strengths & Weaknesses
- 9.6 CMOLO
 - 9.6.1 CMOLO Details
 - 9.6.2 CMOLO Major Business
 - 9.6.3 CMOLO Airport Turnstile Product and Services
 - 9.6.4 CMOLO Airport Turnstile Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 CMOLO Recent Developments/Updates
 - 9.6.6 CMOLO Competitive Strengths & Weaknesses
- 9.7 Boon Edam
 - 9.7.1 Boon Edam Details

- 9.7.2 Boon Edam Major Business
- 9.7.3 Boon Edam Airport Turnstile Product and Services
- 9.7.4 Boon Edam Airport Turnstile Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.7.5 Boon Edam Recent Developments/Updates
- 9.7.6 Boon Edam Competitive Strengths & Weaknesses
- 9.8 Dormakaba
 - 9.8.1 Dormakaba Details
 - 9.8.2 Dormakaba Major Business
 - 9.8.3 Dormakaba Airport Turnstile Product and Services
 - 9.8.4 Dormakaba Airport Turnstile Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Dormakaba Recent Developments/Updates
 - 9.8.6 Dormakaba Competitive Strengths & Weaknesses
- 9.9 Automatic Systems
 - 9.9.1 Automatic Systems Details
 - 9.9.2 Automatic Systems Major Business
 - 9.9.3 Automatic Systems Airport Turnstile Product and Services
 - 9.9.4 Automatic Systems Airport Turnstile Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Automatic Systems Recent Developments/Updates
 - 9.9.6 Automatic Systems Competitive Strengths & Weaknesses
- 9.10 Magnetic Autocontrol
 - 9.10.1 Magnetic Autocontrol Details
 - 9.10.2 Magnetic Autocontrol Major Business
 - 9.10.3 Magnetic Autocontrol Airport Turnstile Product and Services
 - 9.10.4 Magnetic Autocontrol Airport Turnstile Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Magnetic Autocontrol Recent Developments/Updates
 - 9.10.6 Magnetic Autocontrol Competitive Strengths & Weaknesses
- 9.11 FAAC Group
 - 9.11.1 FAAC Group Details
 - 9.11.2 FAAC Group Major Business
 - 9.11.3 FAAC Group Airport Turnstile Product and Services
 - 9.11.4 FAAC Group Airport Turnstile Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 FAAC Group Recent Developments/Updates
 - 9.11.6 FAAC Group Competitive Strengths & Weaknesses
- 9.12 PERCo

- 9.12.1 PERCo Details
- 9.12.2 PERCo Major Business
- 9.12.3 PERCo Airport Turnstile Product and Services
- 9.12.4 PERCo Airport Turnstile Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.12.5 PERCo Recent Developments/Updates
- 9.12.6 PERCo Competitive Strengths & Weaknesses
- 9.13 Alvarado Manufacturing
 - 9.13.1 Alvarado Manufacturing Details
 - 9.13.2 Alvarado Manufacturing Major Business
 - 9.13.3 Alvarado Manufacturing Airport Turnstile Product and Services
 - 9.13.4 Alvarado Manufacturing Airport Turnstile Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Alvarado Manufacturing Recent Developments/Updates
 - 9.13.6 Alvarado Manufacturing Competitive Strengths & Weaknesses
- 9.14 Smarter Security
 - 9.14.1 Smarter Security Details
 - 9.14.2 Smarter Security Major Business
 - 9.14.3 Smarter Security Airport Turnstile Product and Services
 - 9.14.4 Smarter Security Airport Turnstile Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Smarter Security Recent Developments/Updates
 - 9.14.6 Smarter Security Competitive Strengths & Weaknesses
- 9.15 Hayward Turnstiles
 - 9.15.1 Hayward Turnstiles Details
 - 9.15.2 Hayward Turnstiles Major Business
 - 9.15.3 Hayward Turnstiles Airport Turnstile Product and Services
 - 9.15.4 Hayward Turnstiles Airport Turnstile Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Hayward Turnstiles Recent Developments/Updates
 - 9.15.6 Hayward Turnstiles Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Airport Turnstile Industry Chain
- 10.2 Airport Turnstile Upstream Analysis
 - 10.2.1 Airport Turnstile Core Raw Materials
 - 10.2.2 Main Manufacturers of Airport Turnstile Core Raw Materials
- 10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Airport Turnstile Production Mode

10.6 Airport Turnstile Procurement Model

10.7 Airport Turnstile Industry Sales Model and Sales Channels

10.7.1 Airport Turnstile Sales Model

10.7.2 Airport Turnstile Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Airport Turnstile Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Airport Turnstile Production Value by Region (2021-2026) & (USD Million)

Table 3. World Airport Turnstile Production Value by Region (2027-2032) & (USD Million)

Table 4. World Airport Turnstile Production Value Market Share by Region (2021-2026)

Table 5. World Airport Turnstile Production Value Market Share by Region (2027-2032)

Table 6. World Airport Turnstile Production by Region (2021-2026) & (K Units)

Table 7. World Airport Turnstile Production by Region (2027-2032) & (K Units)

Table 8. World Airport Turnstile Production Market Share by Region (2021-2026)

Table 9. World Airport Turnstile Production Market Share by Region (2027-2032)

Table 10. World Airport Turnstile Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Airport Turnstile Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Airport Turnstile Major Market Trends

Table 13. World Airport Turnstile Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Airport Turnstile Consumption by Region (2021-2026) & (K Units)

Table 15. World Airport Turnstile Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Airport Turnstile Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Airport Turnstile Producers in 2025

Table 18. World Airport Turnstile Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Airport Turnstile Producers in 2025

Table 20. World Airport Turnstile Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Airport Turnstile Company Evaluation Quadrant

Table 22. World Airport Turnstile Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Airport Turnstile Production Site of Key Manufacturer

Table 24. Airport Turnstile Market: Company Product Type Footprint

Table 25. Airport Turnstile Market: Company Product Application Footprint

Table 26. Airport Turnstile Competitive Factors

Table 27. Airport Turnstile New Entrant and Capacity Expansion Plans

Table 28. Airport Turnstile Mergers & Acquisitions Activity
Table 29. United States VS China Airport Turnstile Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Airport Turnstile Production Comparison, (2021 & 2025 & 2032) & (K Units)
Table 31. United States VS China Airport Turnstile Consumption Comparison, (2021 & 2025 & 2032) & (K Units)
Table 32. United States Based Airport Turnstile Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Airport Turnstile Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Airport Turnstile Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Airport Turnstile Production (2021-2026) & (K Units)
Table 36. United States Based Manufacturers Airport Turnstile Production Market Share (2021-2026)
Table 37. China Based Airport Turnstile Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Airport Turnstile Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers Airport Turnstile Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers Airport Turnstile Production, (2021-2026) & (K Units)
Table 41. China Based Manufacturers Airport Turnstile Production Market Share (2021-2026)
Table 42. Rest of World Based Airport Turnstile Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers Airport Turnstile Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers Airport Turnstile Production Value Market Share (2021-2026)
Table 45. Rest of World Based Manufacturers Airport Turnstile Production, (2021-2026) & (K Units)
Table 46. Rest of World Based Manufacturers Airport Turnstile Production Market Share (2021-2026)
Table 47. World Airport Turnstile Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Airport Turnstile Production by Type (2021-2026) & (K Units)
Table 49. World Airport Turnstile Production by Type (2027-2032) & (K Units)
Table 50. World Airport Turnstile Production Value by Type (2021-2026) & (USD Million)
Table 51. World Airport Turnstile Production Value by Type (2027-2032) & (USD Million)
Table 52. World Airport Turnstile Average Price by Type (2021-2026) & (US\$/Unit)
Table 53. World Airport Turnstile Average Price by Type (2027-2032) & (US\$/Unit)
Table 54. World Airport Turnstile Production Value by Level of Automation, (USD Million), 2021 & 2025 & 2032
Table 55. World Airport Turnstile Production by Level of Automation (2021-2026) & (K Units)
Table 56. World Airport Turnstile Production by Level of Automation (2027-2032) & (K Units)
Table 57. World Airport Turnstile Production Value by Level of Automation (2021-2026) & (USD Million)
Table 58. World Airport Turnstile Production Value by Level of Automation (2027-2032) & (USD Million)
Table 59. World Airport Turnstile Average Price by Level of Automation (2021-2026) & (US\$/Unit)
Table 60. World Airport Turnstile Average Price by Level of Automation (2027-2032) & (US\$/Unit)
Table 61. World Airport Turnstile Production Value by Deployment Mode, (USD Million), 2021 & 2025 & 2032
Table 62. World Airport Turnstile Production by Deployment Mode (2021-2026) & (K Units)
Table 63. World Airport Turnstile Production by Deployment Mode (2027-2032) & (K Units)
Table 64. World Airport Turnstile Production Value by Deployment Mode (2021-2026) & (USD Million)
Table 65. World Airport Turnstile Production Value by Deployment Mode (2027-2032) & (USD Million)
Table 66. World Airport Turnstile Average Price by Deployment Mode (2021-2026) & (US\$/Unit)
Table 67. World Airport Turnstile Average Price by Deployment Mode (2027-2032) & (US\$/Unit)
Table 68. World Airport Turnstile Production Value by Application, (USD Million), 2021 & 2025 & 2032
Table 69. World Airport Turnstile Production by Application (2021-2026) & (K Units)
Table 70. World Airport Turnstile Production by Application (2027-2032) & (K Units)
Table 71. World Airport Turnstile Production Value by Application (2021-2026) & (USD

Million)

Table 72. World Airport Turnstile Production Value by Application (2027-2032) & (USD Million)

Table 73. World Airport Turnstile Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Airport Turnstile Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Mairs Turnstile Basic Information, Manufacturing Base and Competitors

Table 76. Mairs Turnstile Major Business

Table 77. Mairs Turnstile Airport Turnstile Product and Services

Table 78. Mairs Turnstile Airport Turnstile Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Mairs Turnstile Recent Developments/Updates

Table 80. Mairs Turnstile Competitive Strengths & Weaknesses

Table 81. TiSO Basic Information, Manufacturing Base and Competitors

Table 82. TiSO Major Business

Table 83. TiSO Airport Turnstile Product and Services

Table 84. TiSO Airport Turnstile Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. TiSO Recent Developments/Updates

Table 86. TiSO Competitive Strengths & Weaknesses

Table 87. Shenzhen Door Intelligent Control Technology Co., Ltd Basic Information, Manufacturing Base and Competitors

Table 88. Shenzhen Door Intelligent Control Technology Co., Ltd Major Business

Table 89. Shenzhen Door Intelligent Control Technology Co., Ltd Airport Turnstile Product and Services

Table 90. Shenzhen Door Intelligent Control Technology Co., Ltd Airport Turnstile Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Shenzhen Door Intelligent Control Technology Co., Ltd Recent Developments/Updates

Table 92. Shenzhen Door Intelligent Control Technology Co., Ltd Competitive Strengths & Weaknesses

Table 93. Gunnebo Basic Information, Manufacturing Base and Competitors

Table 94. Gunnebo Major Business

Table 95. Gunnebo Airport Turnstile Product and Services

Table 96. Gunnebo Airport Turnstile Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Gunnebo Recent Developments/Updates

Table 98. Gunnebo Competitive Strengths & Weaknesses
Table 99. COMINFO, as Basic Information, Manufacturing Base and Competitors
Table 100. COMINFO, as Major Business
Table 101. COMINFO, as Airport Turnstile Product and Services
Table 102. COMINFO, as Airport Turnstile Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. COMINFO, as Recent Developments/Updates
Table 104. COMINFO, as Competitive Strengths & Weaknesses
Table 105. CMOLO Basic Information, Manufacturing Base and Competitors
Table 106. CMOLO Major Business
Table 107. CMOLO Airport Turnstile Product and Services
Table 108. CMOLO Airport Turnstile Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. CMOLO Recent Developments/Updates
Table 110. CMOLO Competitive Strengths & Weaknesses
Table 111. Boon Edam Basic Information, Manufacturing Base and Competitors
Table 112. Boon Edam Major Business
Table 113. Boon Edam Airport Turnstile Product and Services
Table 114. Boon Edam Airport Turnstile Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Boon Edam Recent Developments/Updates
Table 116. Boon Edam Competitive Strengths & Weaknesses
Table 117. Dormakaba Basic Information, Manufacturing Base and Competitors
Table 118. Dormakaba Major Business
Table 119. Dormakaba Airport Turnstile Product and Services
Table 120. Dormakaba Airport Turnstile Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Dormakaba Recent Developments/Updates
Table 122. Dormakaba Competitive Strengths & Weaknesses
Table 123. Automatic Systems Basic Information, Manufacturing Base and Competitors
Table 124. Automatic Systems Major Business
Table 125. Automatic Systems Airport Turnstile Product and Services
Table 126. Automatic Systems Airport Turnstile Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. Automatic Systems Recent Developments/Updates
Table 128. Automatic Systems Competitive Strengths & Weaknesses
Table 129. Magnetic Autocontrol Basic Information, Manufacturing Base and Competitors
Table 130. Magnetic Autocontrol Major Business

Table 131. Magnetic Autocontrol Airport Turnstile Product and Services
Table 132. Magnetic Autocontrol Airport Turnstile Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. Magnetic Autocontrol Recent Developments/Updates
Table 134. Magnetic Autocontrol Competitive Strengths & Weaknesses
Table 135. FAAC Group Basic Information, Manufacturing Base and Competitors
Table 136. FAAC Group Major Business
Table 137. FAAC Group Airport Turnstile Product and Services
Table 138. FAAC Group Airport Turnstile Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. FAAC Group Recent Developments/Updates
Table 140. FAAC Group Competitive Strengths & Weaknesses
Table 141. PERCo Basic Information, Manufacturing Base and Competitors
Table 142. PERCo Major Business
Table 143. PERCo Airport Turnstile Product and Services
Table 144. PERCo Airport Turnstile Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. PERCo Recent Developments/Updates
Table 146. PERCo Competitive Strengths & Weaknesses
Table 147. Alvarado Manufacturing Basic Information, Manufacturing Base and Competitors
Table 148. Alvarado Manufacturing Major Business
Table 149. Alvarado Manufacturing Airport Turnstile Product and Services
Table 150. Alvarado Manufacturing Airport Turnstile Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. Alvarado Manufacturing Recent Developments/Updates
Table 152. Alvarado Manufacturing Competitive Strengths & Weaknesses
Table 153. Smarter Security Basic Information, Manufacturing Base and Competitors
Table 154. Smarter Security Major Business
Table 155. Smarter Security Airport Turnstile Product and Services
Table 156. Smarter Security Airport Turnstile Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. Smarter Security Recent Developments/Updates
Table 158. Smarter Security Competitive Strengths & Weaknesses
Table 159. Hayward Turnstiles Basic Information, Manufacturing Base and Competitors
Table 160. Hayward Turnstiles Major Business
Table 161. Hayward Turnstiles Airport Turnstile Product and Services

Table 162. Hayward Turnstiles Airport Turnstile Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Hayward Turnstiles Recent Developments/Updates

Table 164. Hayward Turnstiles Competitive Strengths & Weaknesses

Table 165. Global Key Players of Airport Turnstile Upstream (Raw Materials)

Table 166. Global Airport Turnstile Typical Customers

Table 167. Airport Turnstile Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Airport Turnstile Picture

Figure 2. World Airport Turnstile Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Airport Turnstile Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Airport Turnstile Production (2021-2032) & (K Units)

Figure 5. World Airport Turnstile Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Airport Turnstile Production Value Market Share by Region (2021-2032)

Figure 7. World Airport Turnstile Production Market Share by Region (2021-2032)

Figure 8. North America Airport Turnstile Production (2021-2032) & (K Units)

Figure 9. Europe Airport Turnstile Production (2021-2032) & (K Units)

Figure 10. China Airport Turnstile Production (2021-2032) & (K Units)

Figure 11. Japan Airport Turnstile Production (2021-2032) & (K Units)

Figure 12. Airport Turnstile Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Airport Turnstile Consumption (2021-2032) & (K Units)

Figure 15. World Airport Turnstile Consumption Market Share by Region (2021-2032)

Figure 16. United States Airport Turnstile Consumption (2021-2032) & (K Units)

Figure 17. China Airport Turnstile Consumption (2021-2032) & (K Units)

Figure 18. Europe Airport Turnstile Consumption (2021-2032) & (K Units)

Figure 19. Japan Airport Turnstile Consumption (2021-2032) & (K Units)

Figure 20. South Korea Airport Turnstile Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Airport Turnstile Consumption (2021-2032) & (K Units)

Figure 22. India Airport Turnstile Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Airport Turnstile by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Airport Turnstile Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Airport Turnstile Markets in 2025

Figure 26. United States VS China: Airport Turnstile Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Airport Turnstile Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Airport Turnstile Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Airport Turnstile Production Market Share 2025

Figure 30. China Based Manufacturers Airport Turnstile Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Airport Turnstile Production Market Share 2025

Figure 32. World Airport Turnstile Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Airport Turnstile Production Value Market Share by Type in 2025

Figure 34. Single Door Turnstile

Figure 35. Double Door Turnstile

Figure 36. World Airport Turnstile Production Market Share by Type (2021-2032)

Figure 37. World Airport Turnstile Production Value Market Share by Type (2021-2032)

Figure 38. World Airport Turnstile Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Airport Turnstile Production Value by Level of Automation, (USD Million), 2021 & 2025 & 2032

Figure 40. World Airport Turnstile Production Value Market Share by Level of Automation in 2025

Figure 41. Semi-automatic Gate

Figure 42. Fully Automatic Gate

Figure 43. World Airport Turnstile Production Market Share by Level of Automation (2021-2032)

Figure 44. World Airport Turnstile Production Value Market Share by Level of Automation (2021-2032)

Figure 45. World Airport Turnstile Average Price by Level of Automation (2021-2032) & (US\$/Unit)

Figure 46. World Airport Turnstile Production Value by Deployment Mode, (USD Million), 2021 & 2025 & 2032

Figure 47. World Airport Turnstile Production Value Market Share by Deployment Mode in 2025

Figure 48. Standalone Gate System

Figure 49. Integrated Airport Access System

Figure 50. Cloud-based Smart Airport Gate System

Figure 51. World Airport Turnstile Production Market Share by Deployment Mode (2021-2032)

Figure 52. World Airport Turnstile Production Value Market Share by Deployment Mode (2021-2032)

Figure 53. World Airport Turnstile Average Price by Deployment Mode (2021-2032) & (US\$/Unit)

Figure 54. World Airport Turnstile Production Value by Application, (USD Million), 2021

& 2025 & 2032

Figure 55. World Airport Turnstile Production Value Market Share by Application in 2025

Figure 56. Civilian Airport

Figure 57. Military Airport

Figure 58. World Airport Turnstile Production Market Share by Application (2021-2032)

Figure 59. World Airport Turnstile Production Value Market Share by Application (2021-2032)

Figure 60. World Airport Turnstile Average Price by Application (2021-2032) & (US\$/Unit)

Figure 61. Airport Turnstile Industry Chain

Figure 62. Airport Turnstile Procurement Model

Figure 63. Airport Turnstile Sales Model

Figure 64. Airport Turnstile Sales Channels, Direct Sales, and Distribution

Figure 65. Methodology

Figure 66. Research Process and Data Source

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