

Global Airport Turnstile Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Airport Turnstile market size was valued at US\$ 2640 million in 2025 and is forecast to a readjusted size of US\$ 3495 million by 2032 with a CAGR of 4.0% during review period.

In 2025, the global production of airport turnstile reached approximately 510,000 units, with an average global market price of around US\$5,000 per unit. In the same year, the global total production capacity of airport turnstile reached 630,000 units. The industry average gross profit margin of this product reached 37%.

Airport turnstiles are automated access control devices deployed at critical locations such as entrances and exits, security checkpoints, boarding gates, border control areas, and staff passages. By utilizing methods such as card swiping, QR codes, biometrics, or boarding pass verification, they facilitate the orderly, single-file passage of passengers and staff while managing access rights, thereby enhancing airport security and operational efficiency. Common forms include tripod turnstiles, swing gates, flap barriers, and high-speed lanes. These devices are deeply integrated with airport systems including Access Control Systems (ACS), Boarding Systems, Border Control Systems, and intelligent management platforms serving as a vital component of modern "smart airport" infrastructure.

The airport turnstile industry chain comprises three key segments: upstream components and materials, midstream equipment manufacturing and system integration, and downstream applications at airports and transportation hubs. The upstream sector encompasses servo motors, gear reducers, control boards, RFID readers, biometric modules, glass and stainless-steel structural components, and

embedded software systems. Midstream players?turnstile equipment manufacturers?handle structural design, motion control algorithm development, integration of passage logic systems, and airport-grade security certification. Downstream applications span global airports, rail transit hubs, customs and border checkpoints, and high-security commercial buildings; these systems are increasingly integrated with smart airport infrastructure, digital identity systems, and seamless passage technologies to create holistic solutions combining passenger flow management, data analytics, and security.

As global air passenger traffic recovers to?and surpasses?pre-pandemic levels, and with the acceleration of new airport construction and smart airport upgrades, demand for airport turnstiles?a core component of passenger flow control and security?is steadily rising. Demand for high-end, high-speed access gates has surged, driven particularly by airport expansion cycles in the Asia-Pacific region and digital transformation trends in Europe and North America. Concurrently, rising airport security standards are driving the gradual replacement of traditional manual ticket checking with automated access control systems. Future growth will be fueled by three primary drivers: the expansion of global aviation infrastructure, the digital transformation of smart airports, and the increasing adoption of biometric and AI-powered passage technologies.

This report is a detailed and comprehensive analysis for global Airport Turnstile market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Airport Turnstile market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Airport Turnstile market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Airport Turnstile market size and forecasts, by Type and by Application, in

consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Airport Turnstile market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Airport Turnstile

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Airport Turnstile market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mairs Turnstile, TiSO, Shenzhen Door Intelligent Control Technology Co., Ltd, Gunnebo, COMINFO, as, CMOLO, Boon Edam, Dormakaba, Automatic Systems, Magnetic Autocontrol, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Airport Turnstile market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single Door Turnstile

Double Door Turnstile

Market segment by Level of Automation

Semi-automatic Gate

Fully Automatic Gate

Market segment by Deployment Mode

Standalone Gate System

Integrated Airport Access System

Cloud-based Smart Airport Gate System

Market segment by Application

Civilian Airport

Military Airport

Major players covered

Mairs Turnstile

TiSO

Shenzhen Door Intelligent Control Technology Co., Ltd

Gunnebo

COMINFO, as

CMOLO

Boon Edam

Dormakaba

Automatic Systems

Magnetic Autocontrol

FAAC Group

PERCo

Alvarado Manufacturing

Smarter Security

Hayward Turnstiles

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Airport Turnstile product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Airport Turnstile, with price, sales quantity,

revenue, and global market share of Airport Turnstile from 2021 to 2026.

Chapter 3, the Airport Turnstile competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Airport Turnstile breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Airport Turnstile market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Airport Turnstile.

Chapter 14 and 15, to describe Airport Turnstile sales channel, distributors, customers, research findings and conclusion.

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