

Global Airport Runway Rubber Removal Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Airport Runway Rubber Removal Equipment market size is expected to reach \$ 81.72 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

Airport runway rubber removal equipment refers to specialized physical equipment used for the maintenance of airport runways, taxiways and aprons, with the research scope focusing on complete machines, vehicles and dedicated systems that mechanically remove rubber deposits left by aircraft tires during landing. The main product forms include truck mounted airport runway rubber removal vehicles, self propelled airport runway rubber removal units, trailer mounted airport runway rubber removal equipment, skid mounted ultra high pressure water jetting systems and a small share of shot blasting based airfield pavement treatment equipment. The dominant technical route is ultra high pressure water jetting combined with rotary cleaning heads, vacuum recovery, wastewater and debris separation, automated driving or working width control and pavement surface protection. Key specifications include operating pressure, cleaning width, working speed, water tank capacity, recovery efficiency, nozzle control accuracy and the ability to remove rubber without excessive damage to pavement texture. The equipment is mainly used to restore airport runway surface texture and friction, reduce wet runway braking risk, support routine airfield pavement maintenance, periodic safety inspection, runway performance recovery and airport marking removal. In 2025, the global average selling price of runway rubber removal equipment is approximately US\$400,000 per unit, and the industry average gross margin is approximately 30% to 40%.

Airport runway rubber removal equipment is a specialized niche within airfield pavement maintenance equipment. Its value proposition is not general cleaning, but the

restoration of runway surface friction, pavement texture and operational safety after repeated aircraft landings leave rubber deposits on the pavement. The upstream supply chain mainly consists of ultra high pressure pumps, nozzles, rotary cleaning heads, hydraulic systems, vacuum recovery units, truck chassis, control modules, wear resistant hoses and wastewater separation components. The midstream layer covers complete vehicle integration, skid mounted system manufacturing, trailer based equipment, shot blasting based surface treatment units and airport specific customization. Downstream demand is concentrated in commercial airports, regional airports, military airfields, airport maintenance contractors and airfield pavement service providers. Because airport runway rubber removal is usually linked with friction testing, runway safety assessment and scheduled pavement maintenance, the demand base is stable, but the purchase cycle is long and each airport does not buy new equipment frequently. The competitive landscape is characterized by a small number of specialized manufacturers supported by regional equipment suppliers and system integrators. Core manufacturers generally need capabilities in ultra high pressure water jetting, vehicle integration, vacuum recovery, wastewater handling, pavement protection and adaptation to airport working conditions. Competition is driven by cleaning productivity, working width, recovery efficiency, surface protection, night time maintenance window performance, reliability and after sales service. The United States, Germany, the United Kingdom, Finland, South Korea and China all have confirmed manufacturing participants, but the industry is not highly fragmented. Many companies that appear relevant are in fact service contractors, distributors, high pressure pump suppliers or general airport maintenance companies rather than actual equipment manufacturers. With airports placing more emphasis on environmentally responsible maintenance, chemical free cleaning and wastewater recovery, ultra high pressure water jetting is expected to remain the dominant technical route. The industry outlook is shaped by aviation safety regulation, airport traffic recovery, airfield maintenance budgets and green airport construction. Airport operators are under continuous pressure to maintain runway friction performance, control wet runway risk and minimize downtime, which supports long term demand for dedicated airport runway rubber removal equipment. At the same time, the product is a capital equipment category rather than a high frequency consumable, so growth will mainly come from replacement demand at existing airports, increased self owned equipment deployment at busy airports, airport expansion in emerging markets and equipment upgrades by maintenance service providers. Future product development will focus on higher productivity, wider cleaning width, lower water consumption, stronger recovery capability, automation and integration with broader airfield surface maintenance functions. Overall, this is a mature but resilient niche equipment market with limited upside in absolute size, yet strong functional necessity within the airport safety maintenance system.

This report studies the global Airport Runway Rubber Removal Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Airport Runway Rubber Removal Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Airport Runway Rubber Removal Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Airport Runway Rubber Removal Equipment total production and demand, 2021-2032, (Unit)

Global Airport Runway Rubber Removal Equipment total production value, 2021-2032, (USD Million)

Global Airport Runway Rubber Removal Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Unit), (based on production site)

Global Airport Runway Rubber Removal Equipment consumption by region & country, CAGR, 2021-2032 & (Unit)

U.S. VS China: Airport Runway Rubber Removal Equipment domestic production, consumption, key domestic manufacturers and share

Global Airport Runway Rubber Removal Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Unit)

Global Airport Runway Rubber Removal Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Unit)

Global Airport Runway Rubber Removal Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Unit)

This report profiles key players in the global Airport Runway Rubber Removal Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Waterblasting Technologies, LLC, SMETS Technology GmbH, NLB Corporation, Cyclone Technology LLC, RETECH Co., Ltd., Moventor Oy, Jetting Systems Ltd., Jereh Environmental Protection Technology Co., Ltd., Blasters, Inc., Jiangsu Fedjetting Tech Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Airport Runway Rubber Removal Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Unit) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Airport Runway Rubber Removal Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Airport Runway Rubber Removal Equipment Market, Segmentation by Type:

Truck-mounted Runway Rubber Removal Equipment

Self-propelled Runway Rubber Removal Equipment

Trailer-mounted Runway Rubber Removal Equipment

Skid-mounted Runway Rubber Removal System

Others

Global Airport Runway Rubber Removal Equipment Market, Segmentation by Technology Route:

Ultra-high-pressure Water Jetting

High-pressure Water Jetting

Shot Blasting

Hybrid Cleaning Technology

Others

Global Airport Runway Rubber Removal Equipment Market, Segmentation by Operating Pressure Class:

Below 20,000 psi

20,000 to 30,000 psi

30,000 to 40,000 psi

Above 40,000 psi

Others

Global Airport Runway Rubber Removal Equipment Market, Segmentation by Application:

Commercial Airport Industry

Military Airfield Industry

Others

Companies Profiled:

Waterblasting Technologies, LLC

SMETS Technology GmbH

NLB Corporation

Cyclone Technology LLC

RETECH Co., Ltd.

Moventor Oy

Jetting Systems Ltd.

Jereh Environmental Protection Technology Co., Ltd.

Blasters, Inc.

Jiangsu Fedjetting Tech Co., Ltd.

Werner Pumps

Winter Grün Markiertechnologie GmbH

Watex

Qingdao Qinggong Machinery Co., Ltd.

Key Questions Answered:

1. How big is the global Airport Runway Rubber Removal Equipment market?
2. What is the demand of the global Airport Runway Rubber Removal Equipment market?

3. What is the year over year growth of the global Airport Runway Rubber Removal Equipment market?
4. What is the production and production value of the global Airport Runway Rubber Removal Equipment market?
5. Who are the key producers in the global Airport Runway Rubber Removal Equipment market?
6. What are the growth factors driving the market demand?

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