

Global Airport Runway Rubber Removal Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G01AB002655BEN.html>

Date: August 2026

Pages: 122

Price: US\$ 3,480.00 (Single User License)

ID: G01AB002655BEN

Abstracts

According to our (Global Info Research) latest study, the global Airport Runway Rubber Removal Equipment market size was valued at US\$ 56.59 million in 2025 and is forecast to a readjusted size of US\$ 81.72 million by 2032 with a CAGR of 5.1% during review period.

Airport runway rubber removal equipment refers to specialized physical equipment used for the maintenance of airport runways, taxiways and aprons, with the research scope focusing on complete machines, vehicles and dedicated systems that mechanically remove rubber deposits left by aircraft tires during landing. The main product forms include truck mounted airport runway rubber removal vehicles, self propelled airport runway rubber removal units, trailer mounted airport runway rubber removal equipment, skid mounted ultra high pressure water jetting systems and a small share of shot blasting based airfield pavement treatment equipment. The dominant technical route is ultra high pressure water jetting combined with rotary cleaning heads, vacuum recovery, wastewater and debris separation, automated driving or working width control and pavement surface protection. Key specifications include operating pressure, cleaning width, working speed, water tank capacity, recovery efficiency, nozzle control accuracy and the ability to remove rubber without excessive damage to pavement texture. The equipment is mainly used to restore airport runway surface texture and friction, reduce wet runway braking risk, support routine airfield pavement maintenance, periodic safety inspection, runway performance recovery and airport marking removal. In 2025, the global average selling price of runway rubber removal equipment is approximately US\$400,000 per unit, and the industry average gross margin is approximately 30% to 40%.

Airport runway rubber removal equipment is a specialized niche within airfield pavement maintenance equipment. Its value proposition is not general cleaning, but the restoration of runway surface friction, pavement texture and operational safety after repeated aircraft landings leave rubber deposits on the pavement. The upstream supply chain mainly consists of ultra high pressure pumps, nozzles, rotary cleaning heads, hydraulic systems, vacuum recovery units, truck chassis, control modules, wear resistant hoses and wastewater separation components. The midstream layer covers complete vehicle integration, skid mounted system manufacturing, trailer based equipment, shot blasting based surface treatment units and airport specific customization. Downstream demand is concentrated in commercial airports, regional airports, military airfields, airport maintenance contractors and airfield pavement service providers. Because airport runway rubber removal is usually linked with friction testing, runway safety assessment and scheduled pavement maintenance, the demand base is stable, but the purchase cycle is long and each airport does not buy new equipment frequently. The competitive landscape is characterized by a small number of specialized manufacturers supported by regional equipment suppliers and system integrators. Core manufacturers generally need capabilities in ultra high pressure water jetting, vehicle integration, vacuum recovery, wastewater handling, pavement protection and adaptation to airport working conditions. Competition is driven by cleaning productivity, working width, recovery efficiency, surface protection, night time maintenance window performance, reliability and after sales service. The United States, Germany, the United Kingdom, Finland, South Korea and China all have confirmed manufacturing participants, but the industry is not highly fragmented. Many companies that appear relevant are in fact service contractors, distributors, high pressure pump suppliers or general airport maintenance companies rather than actual equipment manufacturers. With airports placing more emphasis on environmentally responsible maintenance, chemical free cleaning and wastewater recovery, ultra high pressure water jetting is expected to remain the dominant technical route. The industry outlook is shaped by aviation safety regulation, airport traffic recovery, airfield maintenance budgets and green airport construction. Airport operators are under continuous pressure to maintain runway friction performance, control wet runway risk and minimize downtime, which supports long term demand for dedicated airport runway rubber removal equipment. At the same time, the product is a capital equipment category rather than a high frequency consumable, so growth will mainly come from replacement demand at existing airports, increased self owned equipment deployment at busy airports, airport expansion in emerging markets and equipment upgrades by maintenance service providers. Future product development will focus on higher productivity, wider cleaning width, lower water consumption, stronger recovery capability, automation and integration with broader airfield surface maintenance functions. Overall, this is a mature but resilient niche

equipment market with limited upside in absolute size, yet strong functional necessity within the airport safety maintenance system.

This report is a detailed and comprehensive analysis for global Airport Runway Rubber Removal Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Airport Runway Rubber Removal Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (Unit), and average selling prices (K US\$/Unit), 2021-2032

Global Airport Runway Rubber Removal Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Unit), and average selling prices (K US\$/Unit), 2021-2032

Global Airport Runway Rubber Removal Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Unit), and average selling prices (K US\$/Unit), 2021-2032

Global Airport Runway Rubber Removal Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (Unit), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Airport Runway Rubber Removal Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Airport Runway Rubber Removal Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Waterblasting Technologies, LLC, SMETS Technology GmbH, NLB Corporation, Cyclone Technology LLC, RETECH Co., Ltd., Moventor Oy, Jetting Systems Ltd., Jereh Environmental Protection Technology Co., Ltd., Blasters, Inc., Jiangsu Fedjetting Tech Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Airport Runway Rubber Removal Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Truck-mounted Runway Rubber Removal Equipment

Self-propelled Runway Rubber Removal Equipment

Trailer-mounted Runway Rubber Removal Equipment

Skid-mounted Runway Rubber Removal System

Others

Market segment by Technology Route

Ultra-high-pressure Water Jetting

High-pressure Water Jetting

Shot Blasting

Hybrid Cleaning Technology

Others

Market segment by Operating Pressure Class

Below 20,000 psi

20,000 to 30,000 psi

30,000 to 40,000 psi

Above 40,000 psi

Others

Market segment by Application

Commercial Airport Industry

Military Airfield Industry

Others

Major players covered

Waterblasting Technologies, LLC

SMETS Technology GmbH

NLB Corporation

Cyclone Technology LLC

RETECH Co., Ltd.

Moventor Oy

Jetting Systems Ltd.

Jereh Environmental Protection Technology Co., Ltd.

Blasters, Inc.

Jiangsu Fedjetting Tech Co., Ltd.

Werner Pumps

Winter Gr?n Markiertechnologie GmbH

Watex

Qingdao Qinggong Machinery Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Airport Runway Rubber Removal Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Airport Runway Rubber Removal Equipment, with price, sales quantity, revenue, and global market share of Airport Runway Rubber Removal Equipment from 2021 to 2026.

Chapter 3, the Airport Runway Rubber Removal Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Airport Runway Rubber Removal Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026, and Airport Runway Rubber Removal Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Airport Runway Rubber Removal Equipment.

Chapter 14 and 15, to describe Airport Runway Rubber Removal Equipment sales channel, distributors, customers, research findings and conclusion.

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