

Global Airport Runway Continuous Friction Measuring Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G15999D7F974EN.html>

Date: September 2026

Pages: 115

Price: US\$ 3,480.00 (Single User License)

ID: G15999D7F974EN

Abstracts

According to our (Global Info Research) latest study, the global Airport Runway Continuous Friction Measuring Equipment market size was valued at US\$ 22.64 million in 2025 and is forecast to a readjusted size of US\$ 34.88 million by 2032 with a CAGR of 6.3% during review period.

Airport Runway Continuous Friction Measuring Equipment is a specialized inspection system designed to continuously measure runway pavement friction while a vehicle or trailer travels at a controlled speed. The equipment normally uses a measuring wheel operating at a fixed slip ratio to collect friction force, vertical load, speed, distance, pavement temperature, water-film thickness, and positioning data. Integrated water systems create standardized wet testing conditions, while onboard software calculates friction coefficients, identifies low-friction sections, generates runway maps, and prepares inspection reports. Airports use the equipment to evaluate rubber deposits, pavement wear, surface treatments, winter contamination, maintenance effectiveness, and overall runway operational safety. The industrial chain of Airport Runway Continuous Friction Measuring Equipment includes upstream components such as test tires, measuring wheels, load cells, torque sensors, hydraulic systems, water tanks, pumps, flow controllers, GPS modules, industrial computers, vehicle chassis, cables, and data-analysis software. Midstream manufacturers integrate these components into trailer-mounted, vehicle-mounted, or self-contained friction testing systems and provide equipment calibration, assembly, certification, installation, and operator training. Downstream users mainly include commercial airports, military airbases, civil aviation authorities, airport engineering companies, pavement contractors, winter maintenance departments, and independent testing organizations. Supporting services cover annual calibration, replacement tires, spare parts, software upgrades, equipment rental,

contract testing, repairs, and technical support.

The Airport Runway Continuous Friction Measuring Equipment market is expected to grow steadily as airports strengthen runway safety management, pavement maintenance, rubber-removal verification, and winter operation monitoring. Demand mainly comes from commercial airports, military airbases, aviation authorities, engineering contractors, and professional testing organizations. Trailer-mounted systems provide lower acquisition costs and flexible deployment, while vehicle-mounted and self-contained systems offer faster testing, larger water capacity, improved operator safety, and better performance under winter conditions. Digitalization is encouraging the integration of GPS positioning, automatic calibration, real-time friction mapping, cloud reporting, contaminant detection, and airport maintenance management platforms. Replacement of aging equipment and expansion of airport infrastructure will support market demand. However, long equipment service lives, limited annual airport procurement volumes, and the availability of outsourced testing services will restrict rapid market expansion. Competition will focus on measurement accuracy, regulatory compliance, system reliability, software capability, spare-parts availability, calibration services, and global technical support worldwide. In 2025, global Airport Runway Continuous Friction Measuring Equipment production reached approximately 200 units, with an average global market price of around US\$110,000 per unit. The gross profit margin of major companies in the industry was between 38%–52%. In 2025, the global production capacity of Airport Runway Continuous Friction Measuring Equipment was approximately 267 units.

Report Scope

This report is a detailed and comprehensive analysis for global Airport Runway Continuous Friction Measuring Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Airport Runway Continuous Friction Measuring Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Airport Runway Continuous Friction Measuring Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Airport Runway Continuous Friction Measuring Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Airport Runway Continuous Friction Measuring Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Airport Runway Continuous Friction Measuring Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Airport Runway Continuous Friction Measuring Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SARSYS AB, Dynatest A/S, Findlay Irvine Ltd, International Cybernetics Company, LP, Moventor Oy, Halliday Technologies, Olsense Technology AS, ViaTech AS, SMETS Technology GmbH, PaveTesting Limited, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Airport Runway Continuous Friction Measuring Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Fixed-Slip Longitudinal-Force CFME

Variable-Slip Longitudinal-Force CFME

Side-Force Yawed-Wheel CFME

Market segment by Maximum Rated Measurement Speed

Maximum Rated Measurement Speed Up to 65 Kilometres per Hour

Maximum Rated Measurement Speed Over 65 Kilometres per Hour and Up to 100 Kilometres per Hour

Maximum Rated Measurement Speed Over 100 Kilometres per Hour

Market segment by Measured Friction Force Direction

Longitudinal-Force Measurement Systems

Side-Force Measurement Systems

Market segment by Application

Civil Commercial Transport Airports

General Aviation Airports

Military Airfields

Joint Civil-Military Airports

Aircraft Test and Research Airfields

Major players covered

SARSYS AB

Dynatest A/S

Findlay Irvine Ltd

International Cybernetics Company, LP

Moventor Oy

Halliday Technologies

Olsense Technology AS

ViaTech AS

SMETS Technology GmbH

PaveTesting Limited

Tianjin Xinlong Airport Technology Co., Ltd.

Zhuozhou Tianpeng Instrument Manufacturing Co., Ltd.

Automated Road Rehabilitation Business Systems Pty Ltd

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Airport Runway Continuous Friction Measuring Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Airport Runway Continuous Friction Measuring Equipment, with price, sales quantity, revenue, and global market share of Airport Runway Continuous Friction Measuring Equipment from 2021 to 2026.

Chapter 3, the Airport Runway Continuous Friction Measuring Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Airport Runway Continuous Friction Measuring Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Airport Runway Continuous Friction Measuring Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Airport Runway Continuous Friction Measuring Equipment.

Chapter 14 and 15, to describe Airport Runway Continuous Friction Measuring

Equipment sales channel, distributors, customers, research findings and conclusion.

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