

Global Airport Ground Handling Electrification Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Airport Ground Handling Electrification market size was valued at US\$ 1682 million in 2025 and is forecast to a readjusted size of US\$ 2631 million by 2032 with a CAGR of 6.6% during review period.

Airport Ground Handling Electrification refers to the conversion of the power systems of various service and support vehicles and equipment used in airport ground operations from traditional internal combustion engines (gasoline/diesel) to electric power. This includes, but is not limited to, baggage trolleys, passenger boarding stairs, aircraft towing vehicles, cargo loaders, air conditioning/power supply ground units, de-icing vehicles, shuttle buses, and various inspection vehicles. Its core objectives are to reduce carbon emissions from airport operations, reduce apron noise pollution, improve energy efficiency, and contribute to the overall carbon neutrality goals of the airport. The main technological approaches include pure battery electric, hydrogen fuel cell electric, and some hybrid power transition solutions. Compared to general road vehicles or industrial vehicles, the electrification of ground handling equipment places higher demands on instantaneous high torque, all-weather continuous operation capability, and high reliability, and requires deep integration with the airport's existing charging and dispatching system. This transformation is one of the core components of building green airports globally.

The global airport ground handling electrification landscape is characterized by diverse patterns: European legislation-driven, Chinese policy and manufacturing-driven, partial progress in the US, and initial development in emerging Asia-Pacific markets. Europe, driven by the EU Green Deal and the timelines for banning fuel in several member states, leads the world in the penetration rate of electric baggage carts, passenger

boarding stairs, and aircraft towing vehicles, and has the strictest restrictions on noise and apron emissions. China, leveraging its advantages in the new energy industry chain and the Civil Aviation Administration's 'Winning the Battle for Blue Skies' requirements, has seen major hub airports undergo large-scale battery swapping, with rapid growth in the scale of electric shuttle buses and baggage carts; however, some equipment (such as heavy aircraft towing vehicles) still faces technological shortcomings. North America, led by the US, is accelerating its electrification process driven by infrastructure legislation and some airports' voluntary emission reduction targets; however, lagging charging infrastructure upgrades and inconsistent standards across airports constrain the overall pace. The Asia-Pacific region (Japan, South Korea, Southeast Asia) and the Middle East are in the pilot or initial promotion stages, mainly relying on government subsidies or airport upgrades as an opportunity. Key obstacles include: the high technical difficulty of electrifying heavy-duty electric tractors and wide-body cargo loaders that are compatible with different aircraft models; high costs of upgrading charging facilities due to insufficient capacity of aging apron power grids; and significantly higher initial purchase costs for electric equipment compared to diesel counterparts. Future trends include: increased penetration of fully automated wireless charging and battery swapping solutions; pilot applications of hydrogen fuel cells in heavy equipment; and the 'GSE-as-a-Service' model reducing the initial investment burden on airports. The overall market will evolve towards standardization, high-voltage platforms, and intelligent scheduling systems.

This report is a detailed and comprehensive analysis for global Airport Ground Handling Electrification market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Airport Ground Handling Electrification market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Airport Ground Handling Electrification market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Airport Ground Handling Electrification market size and forecasts, by Type and

by Application, in consumption value (\$ Million), 2021-2032

Global Airport Ground Handling Electrification market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Airport Ground Handling Electrification

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Airport Ground Handling Electrification market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AES-GSE, Targa Telematics, Dynell, Antriebstechnik, Kempower, Swissport, Siemens eMobility, Volteum, JBT AeroTech, TLD Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Airport Ground Handling Electrification market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Wired Charging (Fixed Charging Station)

Wireless Charging (Inductive)

Battery Swapping Station (Centralized Battery Swapping)

Others

Market segment by Battery Capacity

Micro: 150 kWh

Market segment by Application

Passenger Services

Baggage and Cargo Handling

Aircraft Ground Support

Aircraft Services

Airfield Maintenance

Others

Market segment by players, this report covers

AES-GSE

Targa Telematics

Dynell

Antriebstechnik

Kempower

Swissport

Siemens eMobility

Volteum

JBT AeroTech

TLD Group

Textron Ground Support Equipment

Eagle Industries

SOVAM GSE

Mallaghan

Toyota Industries Corporation

Toho Industrial

Guangtai

TIANYI CORP

CIMC Tianda

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Airport Ground Handling Electrification product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Airport Ground Handling Electrification, with revenue, gross margin, and global market share of Airport Ground Handling Electrification from 2021 to 2026.

Chapter 3, the Airport Ground Handling Electrification competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Airport Ground Handling Electrification market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Airport Ground Handling Electrification.

Chapter 13, to describe Airport Ground Handling Electrification research findings and conclusion.

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