

Global Airport Ground Handling Electrification Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Airport Ground Handling Electrification market size is expected to reach \$ 2631 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

Airport Ground Handling Electrification refers to the conversion of the power systems of various service and support vehicles and equipment used in airport ground operations from traditional internal combustion engines (gasoline/diesel) to electric power. This includes, but is not limited to, baggage trolleys, passenger boarding stairs, aircraft towing vehicles, cargo loaders, air conditioning/power supply ground units, de-icing vehicles, shuttle buses, and various inspection vehicles. Its core objectives are to reduce carbon emissions from airport operations, reduce apron noise pollution, improve energy efficiency, and contribute to the overall carbon neutrality goals of the airport. The main technological approaches include pure battery electric, hydrogen fuel cell electric, and some hybrid power transition solutions. Compared to general road vehicles or industrial vehicles, the electrification of ground handling equipment places higher demands on instantaneous high torque, all-weather continuous operation capability, and high reliability, and requires deep integration with the airport's existing charging and dispatching system. This transformation is one of the core components of building green airports globally.

The global airport ground handling electrification landscape is characterized by diverse patterns: European legislation-driven, Chinese policy and manufacturing-driven, partial progress in the US, and initial development in emerging Asia-Pacific markets. Europe, driven by the EU Green Deal and the timelines for banning fuel in several member states, leads the world in the penetration rate of electric baggage carts, passenger boarding stairs, and aircraft towing vehicles, and has the strictest restrictions on noise

and apron emissions. China, leveraging its advantages in the new energy industry chain and the Civil Aviation Administration's 'Winning the Battle for Blue Skies' requirements, has seen major hub airports undergo large-scale battery swapping, with rapid growth in the scale of electric shuttle buses and baggage carts; however, some equipment (such as heavy aircraft towing vehicles) still faces technological shortcomings. North America, led by the US, is accelerating its electrification process driven by infrastructure legislation and some airports' voluntary emission reduction targets; however, lagging charging infrastructure upgrades and inconsistent standards across airports constrain the overall pace. The Asia-Pacific region (Japan, South Korea, Southeast Asia) and the Middle East are in the pilot or initial promotion stages, mainly relying on government subsidies or airport upgrades as an opportunity. Key obstacles include: the high technical difficulty of electrifying heavy-duty electric tractors and wide-body cargo loaders that are compatible with different aircraft models; high costs of upgrading charging facilities due to insufficient capacity of aging apron power grids; and significantly higher initial purchase costs for electric equipment compared to diesel counterparts. Future trends include: increased penetration of fully automated wireless charging and battery swapping solutions; pilot applications of hydrogen fuel cells in heavy equipment; and the 'GSE-as-a-Service' model reducing the initial investment burden on airports. The overall market will evolve towards standardization, high-voltage platforms, and intelligent scheduling systems.

This report studies the global Airport Ground Handling Electrification demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Airport Ground Handling Electrification, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Airport Ground Handling Electrification that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Airport Ground Handling Electrification total market, 2021-2032, (USD Million)

Global Airport Ground Handling Electrification total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Airport Ground Handling Electrification total market, key domestic companies, and share, (USD Million)

Global Airport Ground Handling Electrification revenue by player, revenue and market share 2021-2026, (USD Million)

Global Airport Ground Handling Electrification total market by Type, CAGR, 2021-2032,

(USD Million)

Global Airport Ground Handling Electrification total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Airport Ground Handling Electrification market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AES-GSE, Targa Telematics, Dynell, Antriebstechnik, Kempower, Swissport, Siemens eMobility, Volteum, JBT AeroTech, TLD Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Airport Ground Handling Electrification market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Airport Ground Handling Electrification Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Airport Ground Handling Electrification Market, Segmentation by Type:

Wired Charging (Fixed Charging Station)

Wireless Charging (Inductive)

Battery Swapping Station (Centralized Battery Swapping)

Others

Global Airport Ground Handling Electrification Market, Segmentation by Battery Capacity:

Micro: 150 kWh

Global Airport Ground Handling Electrification Market, Segmentation by Application:

Passenger Services

Baggage and Cargo Handling

Aircraft Ground Support

Aircraft Services

Airfield Maintenance

Others

Companies Profiled:

AES-GSE

Targa Telematics

Dynell

Antriebstechnik

Kempower

Swissport

Siemens eMobility

Volteum

JBT AeroTech

TLD Group

Textron Ground Support Equipment

Eagle Industries

SOVAM GSE

Mallaghan

Toyota Industries Corporation

Toho Industrial

Guangtai

TIANYI CORP

CIMC Tianda

Key Questions Answered

1. How big is the global Airport Ground Handling Electrification market?
2. What is the demand of the global Airport Ground Handling Electrification market?
3. What is the year over year growth of the global Airport Ground Handling Electrification market?
4. What is the total value of the global Airport Ground Handling Electrification market?
5. Who are the Major Players in the global Airport Ground Handling Electrification market?
6. What are the growth factors driving the market demand?

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