

Global Airport Full Body Scanners Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Airport Full Body Scanners market size is expected to reach \$ 2172 million by 2032, rising at a market growth of 10.2% CAGR during the forecast period (2026-2032).

In 2025, global production of airport full body scanners reached 5,240 units, with an average selling price of \$201,840 per unit. Airport full body scanners are imaging detection systems deployed in airport security checkpoints for rapid, non-contact body searches of passengers. Their goal is to identify metallic and non-metallic threats (such as ceramic knives, plastic explosive components, etc.) hidden under clothing without relying on manual touch inspection. The mainstream technology is millimeter-wave body imaging, but backscattered X-rays are also used. Applications include routine passenger checks, staff lanes, VIP/fast lanes, secondary screening lanes, and lanes added for major events/temporary events. The upstream of the industry chain includes millimeter-wave radio frequency and antenna arrays/transceiver components, high-speed data acquisition and computing platforms (GPUs/edge AI), imaging and threat recognition algorithms (including ATR and false alarm suppression), electromechanical structure and electromagnetic compatibility/safety design, network security and auditing modules, etc.; the midstream involves complete machine and system integration; and the downstream serves airports. Gross profit margins typically range from 30% to 50%. Globally, North America accounts for a large share of revenue (related to existing airport security standards, upgrades, and budgets); the Asia-Pacific region experiences high growth (driven by new/expanded airports, hub development, and passenger traffic growth); simultaneously, from the end-user perspective, the demand for airport full-body scanners is highly coupled with civil aviation hub operations, security regulations, and passenger experience KPIs. Key future technological development trends include: 1) Evolution from 'visible imaging' to 'privacy-friendly + higher accuracy' ATR/AI (reducing the display of human body details, lowering false alarms, and improving the detection of

non-metallic and complexly occluded targets); 2) Higher resolution and faster throughput (targeting high-traffic hubs, pursuing higher throughput and lower secondary inspection rates); 3) Multi-sensor fusion and platform-based operation and maintenance (integrated with access control verification, behavior analysis, centralized interpretation, equipment health monitoring, remote calibration, and online software upgrades); 4) Exploration of new imaging and frequency bands (such as higher frequency bands/terahertz-related directions are considered to have future potential, but engineering and cost remain key hurdles).

This report studies the global Airport Full Body Scanners production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Airport Full Body Scanners and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Airport Full Body Scanners that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Airport Full Body Scanners total production and demand, 2021-2032, (Units)

Global Airport Full Body Scanners total production value, 2021-2032, (USD Million)

Global Airport Full Body Scanners production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Airport Full Body Scanners consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Airport Full Body Scanners domestic production, consumption, key domestic manufacturers and share

Global Airport Full Body Scanners production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Airport Full Body Scanners production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Airport Full Body Scanners production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Airport Full Body Scanners market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include L3Harris, Smiths Detection, Rapiscan Systems, LINEV Systems, S&E Corporation, Westminster Group, ODSecurity, Xscann Technologies, Vitronic, Artec 3D, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Airport Full Body Scanners market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Airport Full Body Scanners Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Airport Full Body Scanners Market, Segmentation by Type:

Millimeter-Wave Imaging

Backscattered X-ray

Global Airport Full Body Scanners Market, Segmentation by Access Method and Form:

Standing Gate/Channel Type

Walk-Through/Fast Passage Type

Global Airport Full Body Scanners Market, Segmentation by Automation Level:

Manual Image Interpretation

ATR (Automatic Threat Recognition)

Global Airport Full Body Scanners Market, Segmentation by Application:

Military Airport

Civil Airport

Companies Profiled:

L3Harris

Smiths Detection

Rapiscan Systems

LINEV Systems

S&E Corporation

Westminster Group

ODSecurity

Xscann Technologies

Vitronic

Artec 3D

Berthold Technologies

Beijing YUNS Technology

Rohde & Schwarz

Key Questions Answered:

1. How big is the global Airport Full Body Scanners market?
2. What is the demand of the global Airport Full Body Scanners market?
3. What is the year over year growth of the global Airport Full Body Scanners market?
4. What is the production and production value of the global Airport Full Body Scanners market?
5. Who are the key producers in the global Airport Full Body Scanners market?
6. What are the growth factors driving the market demand?

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