

Global Airport Digital Tower Solution Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Airport Digital Tower Solution market size was valued at US\$ 1773 million in 2025 and is forecast to a readjusted size of US\$ 3057 million by 2032 with a CAGR of 8.1% during review period.

Airport Digital Tower Solution is a comprehensive air traffic control technology that utilizes digital sensors, high-definition video, communication networks, and air traffic control automation systems to remotely or virtually realize the air traffic management functions of a traditional airport control tower. This solution deploys multiple sets of high-resolution cameras, infrared/thermal imaging sensors, radar or ADS-B data interfaces, environmental sensors, and data communication networks at the airport to transmit real-time images and aviation operation data of runways, taxiways, and aprons to a remote control center or digital tower workstation, enabling air traffic controllers to conduct airport operations command without being physically present in a traditional tower.

Gross Margin Levels

Airport digital tower solutions are not simply hardware and software products, but rather a complex project market comprised of video/sensors, tower automation, electronic progress bars, voice communication, display systems, system integration, training and verification, and subsequent maintenance and operation. Because of this, the industry's gross margin stratification is very pronounced: turnkey tower contractors/system integrators typically bear the costs of on-site implementation, certification, redundancy, security, and training, with gross margins mostly closer to 25%?38%; vendors with stronger platform software, video enhancement, AI/AR, and tower automation capabilities typically achieve gross margins of 40%?55%; while suppliers of key

subsystems such as voice communication, display, recording, and RCMS often fall within the 35%-50% range. Overall, the industry's gross margin is roughly 35%-48%, representing a typical aviation digital infrastructure sector characterized by 'high entry barriers, strong integration, and gross margins higher than traditional EPC but lower than pure software.' This assessment aligns with the turnkey delivery characteristics of Frequentis and Adacel, as well as the subsystem/platform-based supply structures of Rohde, Jotron, Logipix, and ADB SAFEGATE.

Industry Drivers

The growth of this market is not simply about 'putting the control tower on the screen,' but rather reflects the multiple challenges that airports and ANSPs are simultaneously facing, including air traffic controller shortages, regional airport cost pressures, long replacement cycles for older control towers, increased operational resilience requirements, and centralized multi-airport operations. Official solution pages generally emphasize that the value of digital/remote control towers lies in: first, reducing the cost of building new traditional control towers and decentralized staffing; second, improving operational flexibility through multi-airport RTCs, hybrid towers, and backup towers; third, enhancing situational awareness using high-resolution video, night vision, thermal imaging, AI target tracking, and AR overlay; and fourth, extending digital control towers to scenarios where traditional control towers struggle to cover efficiently, such as military applications, disaster relief, temporary runway and apron control. Coupled with the recovery of global air traffic and the continued investment in airport digitalization, this sector is expected to maintain high growth rates in the coming years. Frequentis has even provided a value proposition of up to 80% Capex savings and up to 18% Opex savings, indicating that its commercial appeal goes beyond just technology pilots; it represents a clear cost and capability upgrade solution.

This report is a detailed and comprehensive analysis for global Airport Digital Tower Solution market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Airport Digital Tower Solution market size and forecasts, in consumption value (\$

Million), 2021-2032

Global Airport Digital Tower Solution market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Airport Digital Tower Solution market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Airport Digital Tower Solution market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Airport Digital Tower Solution
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Airport Digital Tower Solution market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Saab, Thales, Leonardo, Airbus, Frequentis, NATS, Searidge Technologies, Indra, Adacel, Kongsberg Defence & Aerospace, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Airport Digital Tower Solution market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Remote Digital Control Tower

Virtual Digital Control Tower

Hybrid Digital Control Tower

Others

Market segment by Airport Size

Large Hub Airport Solutions

Medium-Sized Airport Solutions

General Aviation Airport Solutions

Market segment by Core Technologies

Radar-Dominated Type

Video-Dominated Type

Others

Market segment by Application

Civil Aviation

Military Aviation

General Aviation

Others

Market segment by players, this report covers

Saab

Thales

Leonardo

Airbus

Frequentis

NATS

Searidge Technologies

Indra

Adacel

Kongsberg Defence & Aerospace

NATS Services

DFS Aviation Services

Frequentis DFS Aerosense

HungaroControl

Avinor Air Navigation Services

NAV CANADA

Airservices Australia

LVNL

ENAIRE

Collins Aerospace

Rohde & Schwarz

ADB SAFEGATE

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Airport Digital Tower Solution product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Airport Digital Tower Solution, with revenue, gross margin, and global market share of Airport Digital Tower Solution from 2021 to 2026.

Chapter 3, the Airport Digital Tower Solution competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Airport Digital Tower Solution market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Airport Digital Tower Solution.

Chapter 13, to describe Airport Digital Tower Solution research findings and conclusion.

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