

# Global Airport Digital Tower Solution Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GFFE6588542FEN.html>

Date: April 2026

Pages: 157

Price: US\$ 4,480.00 (Single User License)

ID: GFFE6588542FEN

## Abstracts

The global Airport Digital Tower Solution market size is expected to reach \$ 3057 million by 2032, rising at a market growth of 8.1% CAGR during the forecast period (2026-2032).

Airport Digital Tower Solution is a comprehensive air traffic control technology that utilizes digital sensors, high-definition video, communication networks, and air traffic control automation systems to remotely or virtually realize the air traffic management functions of a traditional airport control tower. This solution deploys multiple sets of high-resolution cameras, infrared/thermal imaging sensors, radar or ADS-B data interfaces, environmental sensors, and data communication networks at the airport to transmit real-time images and aviation operation data of runways, taxiways, and aprons to a remote control center or digital tower workstation, enabling air traffic controllers to conduct airport operations command without being physically present in a traditional tower.

## Gross Margin Levels

Airport digital tower solutions are not simply hardware and software products, but rather a complex project market comprised of video/sensors, tower automation, electronic progress bars, voice communication, display systems, system integration, training and verification, and subsequent maintenance and operation. Because of this, the industry's gross margin stratification is very pronounced: turnkey tower contractors/system integrators typically bear the costs of on-site implementation, certification, redundancy, security, and training, with gross margins mostly closer to 25%-38%; vendors with stronger platform software, video enhancement, AI/AR, and tower automation capabilities typically achieve gross margins of 40%-55%; while suppliers of key subsystems such as voice communication, display, recording, and RCMS often fall

within the 35%-50% range. Overall, the industry's gross margin is roughly 35%-48%, representing a typical aviation digital infrastructure sector characterized by 'high entry barriers, strong integration, and gross margins higher than traditional EPC but lower than pure software.' This assessment aligns with the turnkey delivery characteristics of Frequentis and Adacel, as well as the subsystem/platform-based supply structures of Rohde, Jotron, Logipix, and ADB SAFEGATE.

## Industry Drivers

The growth of this market is not simply about 'putting the control tower on the screen,' but rather reflects the multiple challenges that airports and ANSPs are simultaneously facing, including air traffic controller shortages, regional airport cost pressures, long replacement cycles for older control towers, increased operational resilience requirements, and centralized multi-airport operations. Official solution pages generally emphasize that the value of digital/remote control towers lies in: first, reducing the cost of building new traditional control towers and decentralized staffing; second, improving operational flexibility through multi-airport RTCs, hybrid towers, and backup towers; third, enhancing situational awareness using high-resolution video, night vision, thermal imaging, AI target tracking, and AR overlay; and fourth, extending digital control towers to scenarios where traditional control towers struggle to cover efficiently, such as military applications, disaster relief, temporary runway and apron control. Coupled with the recovery of global air traffic and the continued investment in airport digitalization, this sector is expected to maintain high growth rates in the coming years. Frequentis has even provided a value proposition of up to 80% Capex savings and up to 18% Opex savings, indicating that its commercial appeal goes beyond just technology pilots; it represents a clear cost and capability upgrade solution.

This report studies the global Airport Digital Tower Solution demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Airport Digital Tower Solution, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Airport Digital Tower Solution that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Airport Digital Tower Solution total market, 2021-2032, (USD Million)

Global Airport Digital Tower Solution total market by region & country, CAGR,

2021-2032, (USD Million)

U.S. VS China: Airport Digital Tower Solution total market, key domestic companies, and share, (USD Million)

Global Airport Digital Tower Solution revenue by player, revenue and market share 2021-2026, (USD Million)

Global Airport Digital Tower Solution total market by Type, CAGR, 2021-2032, (USD Million)

Global Airport Digital Tower Solution total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Airport Digital Tower Solution market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Saab, Thales, Leonardo, Airbus, Frequentis, NATS, Searidge Technologies, Indra, Adacel, Kongsberg Defence & Aerospace, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Airport Digital Tower Solution market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Airport Digital Tower Solution Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Airport Digital Tower Solution Market, Segmentation by Type:

Remote Digital Control Tower

Virtual Digital Control Tower

Hybrid Digital Control Tower

Others

#### Global Airport Digital Tower Solution Market, Segmentation by Airport Size:

Large Hub Airport Solutions

Medium-Sized Airport Solutions

General Aviation Airport Solutions

#### Global Airport Digital Tower Solution Market, Segmentation by Core Technologies:

Radar-Dominated Type

Video-Dominated Type

Others

#### Global Airport Digital Tower Solution Market, Segmentation by Application:

Civil Aviation

Military Aviation

General Aviation

Others

Companies Profiled:

Saab

Thales

Leonardo

Airbus

Frequentis

NATS

Searidge Technologies

Indra

Adacel

Kongsberg Defence & Aerospace

NATS Services

DFS Aviation Services

Frequentis DFS Aerosense

HungaroControl

Avinor Air Navigation Services

NAV CANADA

Airservices Australia

LVNL

ENAIRE

Collins Aerospace

Rohde & Schwarz

ADB SAFEGATE

#### Key Questions Answered

1. How big is the global Airport Digital Tower Solution market?
2. What is the demand of the global Airport Digital Tower Solution market?
3. What is the year over year growth of the global Airport Digital Tower Solution market?
4. What is the total value of the global Airport Digital Tower Solution market?
5. Who are the Major Players in the global Airport Digital Tower Solution market?
6. What are the growth factors driving the market demand?

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