

Global Airplane Meal Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Airplane Meal market size is expected to reach \$ 69506 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

Airplane Meal (In-Flight Meal / Airline Catering) refers to the food and beverage services provided to passengers during flights, designed to meet nutritional, safety, and convenience requirements while accommodating different passenger classes and flight durations. Upstream includes raw material suppliers (fresh produce, meats, dairy, beverages, packaged snacks), food additives, packaging materials, and logistics services that ensure timely delivery to airport catering facilities. Midstream consists of airline catering companies and airport kitchens responsible for meal planning, preparation, packaging, quality control, and temperature management to comply with aviation safety standards. Downstream covers airlines, onboard cabin crews, and passengers who receive the meals, as well as catering logistics for lounges and special flight services. The industry emphasizes hygiene, food safety, operational efficiency, and passenger satisfaction, making it a critical component of airline service quality and brand reputation.

The Airplane Meal industry is expected to develop toward premiumization, personalization, and sustainability. As passenger expectations for travel experiences continue to rise, airlines and catering providers are focusing on higher-quality menus, customized meal options, regional cuisine innovation, and healthier food solutions.

Meanwhile, the adoption of automated food production systems, digital supply chain management, food traceability technologies, and sustainable packaging will improve operational efficiency and reduce costs. In addition, reducing food waste, increasing the use of sustainable ingredients, and providing personalized nutrition solutions will

become key trends shaping the future development of airline catering meals.

Report Scope

This report studies the global Airplane Meal demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Airplane Meal, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Airplane Meal that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Airplane Meal total market, 2021-2032, (USD Million)

Global Airplane Meal total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Airplane Meal total market, key domestic companies, and share, (USD Million)

Global Airplane Meal revenue by player, revenue and market share 2021-2026, (USD Million)

Global Airplane Meal total market by Type, CAGR, 2021-2032, (USD Million)

Global Airplane Meal total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Airplane Meal market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include LSG Sky Chefs, Gategroup, DNATA, SATS Ltd., En Route International, AMI Inflight, Kaelis, deSter, W.K. Thomas, DO & CO, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Airplane Meal market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Airplane Meal Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Airplane Meal Market, Segmentation by Type:

Fruit

Wine and Beverages

Main Meals

Snacks

Global Airplane Meal Market, Segmentation by Class:

First Class

Business Class

Economy Class

Global Airplane Meal Market, Segmentation by Temperature:

Hot Meal

Cold Meal

Others

Global Airplane Meal Market, Segmentation by Application:

Airline Passengers

Airline Crew Members

Others

Companies Profiled:

LSG Sky Chefs

Gategroup

DNATA

SATS Ltd.

En Route International

AMI Inflight

Kaelis

deSter

W.K. Thomas

DO & CO

Newrest Group

Flying Food Group

Emirates Flight Catering

Qatar Aircraft Catering Company

Saudia Catering

Servair

Evergreen Sky Catering

Bangkok Air Catering

Sojitz Royal In-flight Catering Co., Ltd.

JAL Royal Catering Co., Ltd.

China Air Catering Group Co., Ltd.

China Southern Airlines Air Catering Co., Ltd.

Eastern Air Catering Co., Ltd

Baiyun Airport Air Catering Co., Ltd.

Shenzhen Airlines Catering Co., Ltd.

Hainan Airlines Catering Co., Ltd.

Xiamen Airlines Catering Co., Ltd.

Chengdu Air Catering Co., Ltd.

Kunming Air Catering Co., Ltd.

Key Questions Answered

1. How big is the global Airplane Meal market?
2. What is the demand of the global Airplane Meal market?
3. What is the year over year growth of the global Airplane Meal market?
4. What is the total value of the global Airplane Meal market?
5. Who are the Major Players in the global Airplane Meal market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Airplane Meal Introduction
- 1.2 World Airplane Meal Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World Airplane Meal Total Market by Region (by Headquarter Location)
 - 1.3.1 World Airplane Meal Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company Airplane Meal Revenue (2021-2032)
 - 1.3.3 China Based Company Airplane Meal Revenue (2021-2032)
 - 1.3.4 Europe Based Company Airplane Meal Revenue (2021-2032)
 - 1.3.5 Japan Based Company Airplane Meal Revenue (2021-2032)
 - 1.3.6 South Korea Based Company Airplane Meal Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company Airplane Meal Revenue (2021-2032)
 - 1.3.8 India Based Company Airplane Meal Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Airplane Meal Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Airplane Meal Consumption Value (2021-2032)
- 2.2 World Airplane Meal Consumption Value by Region
 - 2.2.1 World Airplane Meal Consumption Value by Region (2021-2026)
 - 2.2.2 World Airplane Meal Consumption Value Forecast by Region (2027-2032)
- 2.3 United States Airplane Meal Consumption Value (2021-2032)
- 2.4 China Airplane Meal Consumption Value (2021-2032)
- 2.5 Europe Airplane Meal Consumption Value (2021-2032)
- 2.6 Japan Airplane Meal Consumption Value (2021-2032)
- 2.7 South Korea Airplane Meal Consumption Value (2021-2032)
- 2.8 ASEAN Airplane Meal Consumption Value (2021-2032)
- 2.9 India Airplane Meal Consumption Value (2021-2032)

3 WORLD AIRPLANE MEAL COMPANIES COMPETITIVE ANALYSIS

- 3.1 World Airplane Meal Revenue by Player (2021-2026)
- 3.2 Industry Rank and Concentration Rate (CR)
 - 3.2.1 Global Airplane Meal Industry Rank of Major Players
 - 3.2.2 Global Concentration Ratios (CR4) for Airplane Meal in 2025
 - 3.2.3 Global Concentration Ratios (CR8) for Airplane Meal in 2025

- 3.3 Airplane Meal Company Evaluation Quadrant
- 3.4 Airplane Meal Market: Overall Company Footprint Analysis
 - 3.4.1 Airplane Meal Market: Region Footprint
 - 3.4.2 Airplane Meal Market: Company Product Type Footprint
 - 3.4.3 Airplane Meal Market: Company Product Application Footprint
- 3.5 Competitive Environment
 - 3.5.1 Historical Structure of the Industry
 - 3.5.2 Barriers of Market Entry
 - 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

- 4.1 United States VS China: Airplane Meal Revenue Comparison (by Headquarter Location)
 - 4.1.1 United States VS China: Airplane Meal Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
 - 4.1.2 United States VS China: Airplane Meal Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: Airplane Meal Consumption Value Comparison
 - 4.2.1 United States VS China: Airplane Meal Consumption Value Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Airplane Meal Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States Based Airplane Meal Companies and Market Share, 2021-2026
 - 4.3.1 United States Based Airplane Meal Companies, Headquarters (States, Country)
 - 4.3.2 United States Based Companies Airplane Meal Revenue, (2021-2026)
- 4.4 China Based Companies Airplane Meal Revenue and Market Share, 2021-2026
 - 4.4.1 China Based Airplane Meal Companies, Company Headquarters (Province, Country)
 - 4.4.2 China Based Companies Airplane Meal Revenue, (2021-2026)
- 4.5 Rest of World Based Airplane Meal Companies and Market Share, 2021-2026
 - 4.5.1 Rest of World Based Airplane Meal Companies, Headquarters (Province, Country)
 - 4.5.2 Rest of World Based Companies Airplane Meal Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

- 5.1 World Airplane Meal Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Fruit

5.2.2 Wine and Beverages

5.2.3 Main Meals

5.2.4 Snacks

5.3 Market Segment by Type

5.3.1 World Airplane Meal Market Size by Type (2021-2026)

5.3.2 World Airplane Meal Market Size by Type (2027-2032)

5.3.3 World Airplane Meal Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY CLASS

6.1 World Airplane Meal Market Size Overview by Class: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Class

6.2.1 First Class

6.2.2 Business Class

6.2.3 Economy Class

6.3 Market Segment by Class

6.3.1 World Airplane Meal Market Size by Class (2021-2026)

6.3.2 World Airplane Meal Market Size by Class (2027-2032)

6.3.3 World Airplane Meal Market Size Market Share by Class (2027-2032)

7 MARKET ANALYSIS BY TEMPRATURE

7.1 World Airplane Meal Market Size Overview by Temprature: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Temprature

7.2.1 Hot Meal

7.2.2 Cold Meal

7.2.3 Others

7.3 Market Segment by Temprature

7.3.1 World Airplane Meal Market Size by Temprature (2021-2026)

7.3.2 World Airplane Meal Market Size by Temprature (2027-2032)

7.3.3 World Airplane Meal Market Size Market Share by Temprature (2027-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Airplane Meal Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Airline Passengers

8.2.2 Airline Crew Members

8.2.3 Others

8.3 Market Segment by Application

- 8.3.1 World Airplane Meal Market Size by Application (2021-2026)
- 8.3.2 World Airplane Meal Market Size by Application (2027-2032)
- 8.3.3 World Airplane Meal Market Size Market Share by Application (2021-2032)

9 COMPANY PROFILES

9.1 LSG Sky Chefs

- 9.1.1 LSG Sky Chefs Details
- 9.1.2 LSG Sky Chefs Major Business
- 9.1.3 LSG Sky Chefs Airplane Meal Product and Services
- 9.1.4 LSG Sky Chefs Airplane Meal Revenue, Gross Margin and Market Share (2021-2026)
- 9.1.5 LSG Sky Chefs Recent Developments/Updates
- 9.1.6 LSG Sky Chefs Competitive Strengths & Weaknesses

9.2 Gategroup

- 9.2.1 Gategroup Details
- 9.2.2 Gategroup Major Business
- 9.2.3 Gategroup Airplane Meal Product and Services
- 9.2.4 Gategroup Airplane Meal Revenue, Gross Margin and Market Share (2021-2026)
- 9.2.5 Gategroup Recent Developments/Updates
- 9.2.6 Gategroup Competitive Strengths & Weaknesses

9.3 DNATA

- 9.3.1 DNATA Details
- 9.3.2 DNATA Major Business
- 9.3.3 DNATA Airplane Meal Product and Services
- 9.3.4 DNATA Airplane Meal Revenue, Gross Margin and Market Share (2021-2026)
- 9.3.5 DNATA Recent Developments/Updates
- 9.3.6 DNATA Competitive Strengths & Weaknesses

9.4 SATS Ltd.

- 9.4.1 SATS Ltd. Details
- 9.4.2 SATS Ltd. Major Business
- 9.4.3 SATS Ltd. Airplane Meal Product and Services
- 9.4.4 SATS Ltd. Airplane Meal Revenue, Gross Margin and Market Share (2021-2026)
- 9.4.5 SATS Ltd. Recent Developments/Updates
- 9.4.6 SATS Ltd. Competitive Strengths & Weaknesses

9.5 En Route International

- 9.5.1 En Route International Details
- 9.5.2 En Route International Major Business
- 9.5.3 En Route International Airplane Meal Product and Services
- 9.5.4 En Route International Airplane Meal Revenue, Gross Margin and Market Share

(2021-2026)

9.5.5 En Route International Recent Developments/Updates

9.5.6 En Route International Competitive Strengths & Weaknesses

9.6 AMI Inflight

9.6.1 AMI Inflight Details

9.6.2 AMI Inflight Major Business

9.6.3 AMI Inflight Airplane Meal Product and Services

9.6.4 AMI Inflight Airplane Meal Revenue, Gross Margin and Market Share

(2021-2026)

9.6.5 AMI Inflight Recent Developments/Updates

9.6.6 AMI Inflight Competitive Strengths & Weaknesses

9.7 Kaelis

9.7.1 Kaelis Details

9.7.2 Kaelis Major Business

9.7.3 Kaelis Airplane Meal Product and Services

9.7.4 Kaelis Airplane Meal Revenue, Gross Margin and Market Share (2021-2026)

9.7.5 Kaelis Recent Developments/Updates

9.7.6 Kaelis Competitive Strengths & Weaknesses

9.8 deSter

9.8.1 deSter Details

9.8.2 deSter Major Business

9.8.3 deSter Airplane Meal Product and Services

9.8.4 deSter Airplane Meal Revenue, Gross Margin and Market Share (2021-2026)

9.8.5 deSter Recent Developments/Updates

9.8.6 deSter Competitive Strengths & Weaknesses

9.9 W.K. Thomas

9.9.1 W.K. Thomas Details

9.9.2 W.K. Thomas Major Business

9.9.3 W.K. Thomas Airplane Meal Product and Services

9.9.4 W.K. Thomas Airplane Meal Revenue, Gross Margin and Market Share

(2021-2026)

9.9.5 W.K. Thomas Recent Developments/Updates

9.9.6 W.K. Thomas Competitive Strengths & Weaknesses

9.10 DO & CO

9.10.1 DO & CO Details

9.10.2 DO & CO Major Business

9.10.3 DO & CO Airplane Meal Product and Services

9.10.4 DO & CO Airplane Meal Revenue, Gross Margin and Market Share

(2021-2026)

- 9.10.5 DO & CO Recent Developments/Updates
- 9.10.6 DO & CO Competitive Strengths & Weaknesses
- 9.11 Newrest Group
 - 9.11.1 Newrest Group Details
 - 9.11.2 Newrest Group Major Business
 - 9.11.3 Newrest Group Airplane Meal Product and Services
 - 9.11.4 Newrest Group Airplane Meal Revenue, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Newrest Group Recent Developments/Updates
 - 9.11.6 Newrest Group Competitive Strengths & Weaknesses
- 9.12 Flying Food Group
 - 9.12.1 Flying Food Group Details
 - 9.12.2 Flying Food Group Major Business
 - 9.12.3 Flying Food Group Airplane Meal Product and Services
 - 9.12.4 Flying Food Group Airplane Meal Revenue, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Flying Food Group Recent Developments/Updates
 - 9.12.6 Flying Food Group Competitive Strengths & Weaknesses
- 9.13 Emirates Flight Catering
 - 9.13.1 Emirates Flight Catering Details
 - 9.13.2 Emirates Flight Catering Major Business
 - 9.13.3 Emirates Flight Catering Airplane Meal Product and Services
 - 9.13.4 Emirates Flight Catering Airplane Meal Revenue, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Emirates Flight Catering Recent Developments/Updates
 - 9.13.6 Emirates Flight Catering Competitive Strengths & Weaknesses
- 9.14 Qatar Aircraft Catering Company
 - 9.14.1 Qatar Aircraft Catering Company Details
 - 9.14.2 Qatar Aircraft Catering Company Major Business
 - 9.14.3 Qatar Aircraft Catering Company Airplane Meal Product and Services
 - 9.14.4 Qatar Aircraft Catering Company Airplane Meal Revenue, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Qatar Aircraft Catering Company Recent Developments/Updates
 - 9.14.6 Qatar Aircraft Catering Company Competitive Strengths & Weaknesses
- 9.15 Saudia Catering
 - 9.15.1 Saudia Catering Details
 - 9.15.2 Saudia Catering Major Business
 - 9.15.3 Saudia Catering Airplane Meal Product and Services
 - 9.15.4 Saudia Catering Airplane Meal Revenue, Gross Margin and Market Share

(2021-2026)

9.15.5 Saudia Catering Recent Developments/Updates

9.15.6 Saudia Catering Competitive Strengths & Weaknesses

9.16 Servair

9.16.1 Servair Details

9.16.2 Servair Major Business

9.16.3 Servair Airplane Meal Product and Services

9.16.4 Servair Airplane Meal Revenue, Gross Margin and Market Share (2021-2026)

9.16.5 Servair Recent Developments/Updates

9.16.6 Servair Competitive Strengths & Weaknesses

9.17 Evergreen Sky Catering

9.17.1 Evergreen Sky Catering Details

9.17.2 Evergreen Sky Catering Major Business

9.17.3 Evergreen Sky Catering Airplane Meal Product and Services

9.17.4 Evergreen Sky Catering Airplane Meal Revenue, Gross Margin and Market Share (2021-2026)

9.17.5 Evergreen Sky Catering Recent Developments/Updates

9.17.6 Evergreen Sky Catering Competitive Strengths & Weaknesses

9.18 Bangkok Air Catering

9.18.1 Bangkok Air Catering Details

9.18.2 Bangkok Air Catering Major Business

9.18.3 Bangkok Air Catering Airplane Meal Product and Services

9.18.4 Bangkok Air Catering Airplane Meal Revenue, Gross Margin and Market Share (2021-2026)

9.18.5 Bangkok Air Catering Recent Developments/Updates

9.18.6 Bangkok Air Catering Competitive Strengths & Weaknesses

9.19 Sojitz Royal In-flight Catering Co., Ltd.

9.19.1 Sojitz Royal In-flight Catering Co., Ltd. Details

9.19.2 Sojitz Royal In-flight Catering Co., Ltd. Major Business

9.19.3 Sojitz Royal In-flight Catering Co., Ltd. Airplane Meal Product and Services

9.19.4 Sojitz Royal In-flight Catering Co., Ltd. Airplane Meal Revenue, Gross Margin and Market Share (2021-2026)

9.19.5 Sojitz Royal In-flight Catering Co., Ltd. Recent Developments/Updates

9.19.6 Sojitz Royal In-flight Catering Co., Ltd. Competitive Strengths & Weaknesses

9.20 JAL Royal Catering Co., Ltd.

9.20.1 JAL Royal Catering Co., Ltd. Details

9.20.2 JAL Royal Catering Co., Ltd. Major Business

9.20.3 JAL Royal Catering Co., Ltd. Airplane Meal Product and Services

9.20.4 JAL Royal Catering Co., Ltd. Airplane Meal Revenue, Gross Margin and Market

Share (2021-2026)

9.20.5 JAL Royal Catering Co., Ltd. Recent Developments/Updates

9.20.6 JAL Royal Catering Co., Ltd. Competitive Strengths & Weaknesses

9.21 China Air Catering Group Co., Ltd.

9.21.1 China Air Catering Group Co., Ltd. Details

9.21.2 China Air Catering Group Co., Ltd. Major Business

9.21.3 China Air Catering Group Co., Ltd. Airplane Meal Product and Services

9.21.4 China Air Catering Group Co., Ltd. Airplane Meal Revenue, Gross Margin and

Market Share (2021-2026)

9.21.5 China Air Catering Group Co., Ltd. Recent Developments/Updates

9.21.6 China Air Catering Group Co., Ltd. Competitive Strengths & Weaknesses

9.22 China Southern Airlines Air Catering Co., Ltd.

9.22.1 China Southern Airlines Air Catering Co., Ltd. Details

9.22.2 China Southern Airlines Air Catering Co., Ltd. Major Business

9.22.3 China Southern Airlines Air Catering Co., Ltd. Airplane Meal Product and

Services

9.22.4 China Southern Airlines Air Catering Co., Ltd. Airplane Meal Revenue, Gross

Margin and Market Share (2021-2026)

9.22.5 China Southern Airlines Air Catering Co., Ltd. Recent Developments/Updates

9.22.6 China Southern Airlines Air Catering Co., Ltd. Competitive Strengths &

Weaknesses

9.23 Eastern Air Catering Co., Ltd

9.23.1 Eastern Air Catering Co., Ltd Details

9.23.2 Eastern Air Catering Co., Ltd Major Business

9.23.3 Eastern Air Catering Co., Ltd Airplane Meal Product and Services

9.23.4 Eastern Air Catering Co., Ltd Airplane Meal Revenue, Gross Margin and Market

Share (2021-2026)

9.23.5 Eastern Air Catering Co., Ltd Recent Developments/Updates

9.23.6 Eastern Air Catering Co., Ltd Competitive Strengths & Weaknesses

9.24 Baiyun Airport Air Catering Co., Ltd.

9.24.1 Baiyun Airport Air Catering Co., Ltd. Details

9.24.2 Baiyun Airport Air Catering Co., Ltd. Major Business

9.24.3 Baiyun Airport Air Catering Co., Ltd. Airplane Meal Product and Services

9.24.4 Baiyun Airport Air Catering Co., Ltd. Airplane Meal Revenue, Gross Margin and

Market Share (2021-2026)

9.24.5 Baiyun Airport Air Catering Co., Ltd. Recent Developments/Updates

9.24.6 Baiyun Airport Air Catering Co., Ltd. Competitive Strengths & Weaknesses

9.25 Shenzhen Airlines Catering Co., Ltd.

9.25.1 Shenzhen Airlines Catering Co., Ltd. Details

- 9.25.2 Shenzhen Airlines Catering Co., Ltd. Major Business
- 9.25.3 Shenzhen Airlines Catering Co., Ltd. Airplane Meal Product and Services
- 9.25.4 Shenzhen Airlines Catering Co., Ltd. Airplane Meal Revenue, Gross Margin and Market Share (2021-2026)
- 9.25.5 Shenzhen Airlines Catering Co., Ltd. Recent Developments/Updates
- 9.25.6 Shenzhen Airlines Catering Co., Ltd. Competitive Strengths & Weaknesses
- 9.26 Hainan Airlines Catering Co., Ltd.
 - 9.26.1 Hainan Airlines Catering Co., Ltd. Details
 - 9.26.2 Hainan Airlines Catering Co., Ltd. Major Business
 - 9.26.3 Hainan Airlines Catering Co., Ltd. Airplane Meal Product and Services
 - 9.26.4 Hainan Airlines Catering Co., Ltd. Airplane Meal Revenue, Gross Margin and Market Share (2021-2026)
 - 9.26.5 Hainan Airlines Catering Co., Ltd. Recent Developments/Updates
 - 9.26.6 Hainan Airlines Catering Co., Ltd. Competitive Strengths & Weaknesses
- 9.27 Xiamen Airlines Catering Co., Ltd.
 - 9.27.1 Xiamen Airlines Catering Co., Ltd. Details
 - 9.27.2 Xiamen Airlines Catering Co., Ltd. Major Business
 - 9.27.3 Xiamen Airlines Catering Co., Ltd. Airplane Meal Product and Services
 - 9.27.4 Xiamen Airlines Catering Co., Ltd. Airplane Meal Revenue, Gross Margin and Market Share (2021-2026)
 - 9.27.5 Xiamen Airlines Catering Co., Ltd. Recent Developments/Updates
 - 9.27.6 Xiamen Airlines Catering Co., Ltd. Competitive Strengths & Weaknesses
- 9.28 Chengdu Air Catering Co., Ltd.
 - 9.28.1 Chengdu Air Catering Co., Ltd. Details
 - 9.28.2 Chengdu Air Catering Co., Ltd. Major Business
 - 9.28.3 Chengdu Air Catering Co., Ltd. Airplane Meal Product and Services
 - 9.28.4 Chengdu Air Catering Co., Ltd. Airplane Meal Revenue, Gross Margin and Market Share (2021-2026)
 - 9.28.5 Chengdu Air Catering Co., Ltd. Recent Developments/Updates
 - 9.28.6 Chengdu Air Catering Co., Ltd. Competitive Strengths & Weaknesses
- 9.29 Kunming Air Catering Co., Ltd.
 - 9.29.1 Kunming Air Catering Co., Ltd. Details
 - 9.29.2 Kunming Air Catering Co., Ltd. Major Business
 - 9.29.3 Kunming Air Catering Co., Ltd. Airplane Meal Product and Services
 - 9.29.4 Kunming Air Catering Co., Ltd. Airplane Meal Revenue, Gross Margin and Market Share (2021-2026)
 - 9.29.5 Kunming Air Catering Co., Ltd. Recent Developments/Updates
 - 9.29.6 Kunming Air Catering Co., Ltd. Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Airplane Meal Industry Chain

10.2 Airplane Meal Upstream Analysis

10.3 Airplane Meal Midstream Analysis

10.4 Airplane Meal Downstream Analysis

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Airplane Meal Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World Airplane Meal Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World Airplane Meal Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World Airplane Meal Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World Airplane Meal Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World Airplane Meal Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World Airplane Meal Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World Airplane Meal Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World Airplane Meal Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key Airplane Meal Players in 2025

Table 12. World Airplane Meal Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global Airplane Meal Company Evaluation Quadrant

Table 14. Head Office of Key Airplane Meal Players

Table 15. Airplane Meal Market: Company Product Type Footprint

Table 16. Airplane Meal Market: Company Product Application Footprint

Table 17. Airplane Meal Mergers & Acquisitions Activity

Table 18. United States VS China Airplane Meal Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China Airplane Meal Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based Airplane Meal Companies, Headquarters (States, Country)

Table 21. United States Based Companies Airplane Meal Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies Airplane Meal Revenue Market Share

(2021-2026)

Table 23. China Based Airplane Meal Companies, Headquarters (Province, Country)

Table 24. China Based Companies Airplane Meal Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies Airplane Meal Revenue Market Share (2021-2026)

Table 26. Rest of World Based Airplane Meal Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies Airplane Meal Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies Airplane Meal Revenue Market Share (2021-2026)

Table 29. World Airplane Meal Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World Airplane Meal Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World Airplane Meal Market Size by Type (2027-2032) & (USD Million)

Table 32. World Airplane Meal Market Size by Class, (USD Million), 2021 & 2025 & 2032

Table 33. World Airplane Meal Market Size Value by Class (2021-2026) & (USD Million)

Table 34. World Airplane Meal Market Size by Class (2027-2032) & (USD Million)

Table 35. World Airplane Meal Market Size by Temperature, (USD Million), 2021 & 2025 & 2032

Table 36. World Airplane Meal Market Size Value by Temperature (2021-2026) & (USD Million)

Table 37. World Airplane Meal Market Size by Temperature (2027-2032) & (USD Million)

Table 38. World Airplane Meal Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 39. World Airplane Meal Market Size by Application (2021-2026) & (USD Million)

Table 40. World Airplane Meal Market Size by Application (2027-2032) & (USD Million)

Table 41. LSG Sky Chefs Basic Information, Manufacturing Base and Competitors

Table 42. LSG Sky Chefs Major Business

Table 43. LSG Sky Chefs Airplane Meal Product and Services

Table 44. LSG Sky Chefs Airplane Meal Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 45. LSG Sky Chefs Recent Developments/Updates

Table 46. LSG Sky Chefs Competitive Strengths & Weaknesses

Table 47. Gategroup Basic Information, Manufacturing Base and Competitors

Table 48. Gategroup Major Business

Table 49. Gategroup Airplane Meal Product and Services

Table 50. Gategroup Airplane Meal Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 51. Gategroup Recent Developments/Updates	
Table 52. Gategroup Competitive Strengths & Weaknesses	
Table 53. DNATA Basic Information, Manufacturing Base and Competitors	
Table 54. DNATA Major Business	
Table 55. DNATA Airplane Meal Product and Services	
Table 56. DNATA Airplane Meal Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)	
Table 57. DNATA Recent Developments/Updates	
Table 58. DNATA Competitive Strengths & Weaknesses	
Table 59. SATS Ltd. Basic Information, Manufacturing Base and Competitors	
Table 60. SATS Ltd. Major Business	
Table 61. SATS Ltd. Airplane Meal Product and Services	
Table 62. SATS Ltd. Airplane Meal Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)	
Table 63. SATS Ltd. Recent Developments/Updates	
Table 64. SATS Ltd. Competitive Strengths & Weaknesses	
Table 65. En Route International Basic Information, Manufacturing Base and Competitors	
Table 66. En Route International Major Business	
Table 67. En Route International Airplane Meal Product and Services	
Table 68. En Route International Airplane Meal Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)	
Table 69. En Route International Recent Developments/Updates	
Table 70. En Route International Competitive Strengths & Weaknesses	
Table 71. AMI Inflight Basic Information, Manufacturing Base and Competitors	
Table 72. AMI Inflight Major Business	
Table 73. AMI Inflight Airplane Meal Product and Services	
Table 74. AMI Inflight Airplane Meal Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)	
Table 75. AMI Inflight Recent Developments/Updates	
Table 76. AMI Inflight Competitive Strengths & Weaknesses	
Table 77. Kaelis Basic Information, Manufacturing Base and Competitors	
Table 78. Kaelis Major Business	
Table 79. Kaelis Airplane Meal Product and Services	
Table 80. Kaelis Airplane Meal Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)	
Table 81. Kaelis Recent Developments/Updates	
Table 82. Kaelis Competitive Strengths & Weaknesses	
Table 83. deSter Basic Information, Manufacturing Base and Competitors	

Table 84. deSter Major Business

Table 85. deSter Airplane Meal Product and Services

Table 86. deSter Airplane Meal Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 87. deSter Recent Developments/Updates

Table 88. deSter Competitive Strengths & Weaknesses

Table 89. W.K. Thomas Basic Information, Manufacturing Base and Competitors

Table 90. W.K. Thomas Major Business

Table 91. W.K. Thomas Airplane Meal Product and Services

Table 92. W.K. Thomas Airplane Meal Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 93. W.K. Thomas Recent Developments/Updates

Table 94. W.K. Thomas Competitive Strengths & Weaknesses

Table 95. DO & CO Basic Information, Manufacturing Base and Competitors

Table 96. DO & CO Major Business

Table 97. DO & CO Airplane Meal Product and Services

Table 98. DO & CO Airplane Meal Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 99. DO & CO Recent Developments/Updates

Table 100. DO & CO Competitive Strengths & Weaknesses

Table 101. Newrest Group Basic Information, Manufacturing Base and Competitors

Table 102. Newrest Group Major Business

Table 103. Newrest Group Airplane Meal Product and Services

Table 104. Newrest Group Airplane Meal Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 105. Newrest Group Recent Developments/Updates

Table 106. Newrest Group Competitive Strengths & Weaknesses

Table 107. Flying Food Group Basic Information, Manufacturing Base and Competitors

Table 108. Flying Food Group Major Business

Table 109. Flying Food Group Airplane Meal Product and Services

Table 110. Flying Food Group Airplane Meal Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 111. Flying Food Group Recent Developments/Updates

Table 112. Flying Food Group Competitive Strengths & Weaknesses

Table 113. Emirates Flight Catering Basic Information, Manufacturing Base and Competitors

Table 114. Emirates Flight Catering Major Business

Table 115. Emirates Flight Catering Airplane Meal Product and Services

Table 116. Emirates Flight Catering Airplane Meal Revenue, Gross Margin and Market

Share (2021-2026) & (USD Million)

Table 117. Emirates Flight Catering Recent Developments/Updates

Table 118. Emirates Flight Catering Competitive Strengths & Weaknesses

Table 119. Qatar Aircraft Catering Company Basic Information, Manufacturing Base and Competitors

Table 120. Qatar Aircraft Catering Company Major Business

Table 121. Qatar Aircraft Catering Company Airplane Meal Product and Services

Table 122. Qatar Aircraft Catering Company Airplane Meal Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 123. Qatar Aircraft Catering Company Recent Developments/Updates

Table 124. Qatar Aircraft Catering Company Competitive Strengths & Weaknesses

Table 125. Saudia Catering Basic Information, Manufacturing Base and Competitors

Table 126. Saudia Catering Major Business

Table 127. Saudia Catering Airplane Meal Product and Services

Table 128. Saudia Catering Airplane Meal Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 129. Saudia Catering Recent Developments/Updates

Table 130. Saudia Catering Competitive Strengths & Weaknesses

Table 131. Servair Basic Information, Manufacturing Base and Competitors

Table 132. Servair Major Business

Table 133. Servair Airplane Meal Product and Services

Table 134. Servair Airplane Meal Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 135. Servair Recent Developments/Updates

Table 136. Servair Competitive Strengths & Weaknesses

Table 137. Evergreen Sky Catering Basic Information, Manufacturing Base and Competitors

Table 138. Evergreen Sky Catering Major Business

Table 139. Evergreen Sky Catering Airplane Meal Product and Services

Table 140. Evergreen Sky Catering Airplane Meal Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 141. Evergreen Sky Catering Recent Developments/Updates

Table 142. Evergreen Sky Catering Competitive Strengths & Weaknesses

Table 143. Bangkok Air Catering Basic Information, Manufacturing Base and Competitors

Table 144. Bangkok Air Catering Major Business

Table 145. Bangkok Air Catering Airplane Meal Product and Services

Table 146. Bangkok Air Catering Airplane Meal Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 147. Bangkok Air Catering Recent Developments/Updates
Table 148. Bangkok Air Catering Competitive Strengths & Weaknesses
Table 149. Sojitz Royal In-flight Catering Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 150. Sojitz Royal In-flight Catering Co., Ltd. Major Business
Table 151. Sojitz Royal In-flight Catering Co., Ltd. Airplane Meal Product and Services
Table 152. Sojitz Royal In-flight Catering Co., Ltd. Airplane Meal Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 153. Sojitz Royal In-flight Catering Co., Ltd. Recent Developments/Updates
Table 154. Sojitz Royal In-flight Catering Co., Ltd. Competitive Strengths & Weaknesses
Table 155. JAL Royal Catering Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 156. JAL Royal Catering Co., Ltd. Major Business
Table 157. JAL Royal Catering Co., Ltd. Airplane Meal Product and Services
Table 158. JAL Royal Catering Co., Ltd. Airplane Meal Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 159. JAL Royal Catering Co., Ltd. Recent Developments/Updates
Table 160. JAL Royal Catering Co., Ltd. Competitive Strengths & Weaknesses
Table 161. China Air Catering Group Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 162. China Air Catering Group Co., Ltd. Major Business
Table 163. China Air Catering Group Co., Ltd. Airplane Meal Product and Services
Table 164. China Air Catering Group Co., Ltd. Airplane Meal Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 165. China Air Catering Group Co., Ltd. Recent Developments/Updates
Table 166. China Air Catering Group Co., Ltd. Competitive Strengths & Weaknesses
Table 167. China Southern Airlines Air Catering Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 168. China Southern Airlines Air Catering Co., Ltd. Major Business
Table 169. China Southern Airlines Air Catering Co., Ltd. Airplane Meal Product and Services
Table 170. China Southern Airlines Air Catering Co., Ltd. Airplane Meal Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 171. China Southern Airlines Air Catering Co., Ltd. Recent Developments/Updates
Table 172. China Southern Airlines Air Catering Co., Ltd. Competitive Strengths & Weaknesses
Table 173. Eastern Air Catering Co., Ltd Basic Information, Manufacturing Base and

Competitors

Table 174. Eastern Air Catering Co., Ltd Major Business

Table 175. Eastern Air Catering Co., Ltd Airplane Meal Product and Services

Table 176. Eastern Air Catering Co., Ltd Airplane Meal Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 177. Eastern Air Catering Co., Ltd Recent Developments/Updates

Table 178. Eastern Air Catering Co., Ltd Competitive Strengths & Weaknesses

Table 179. Baiyun Airport Air Catering Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 180. Baiyun Airport Air Catering Co., Ltd. Major Business

Table 181. Baiyun Airport Air Catering Co., Ltd. Airplane Meal Product and Services

Table 182. Baiyun Airport Air Catering Co., Ltd. Airplane Meal Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 183. Baiyun Airport Air Catering Co., Ltd. Recent Developments/Updates

Table 184. Baiyun Airport Air Catering Co., Ltd. Competitive Strengths & Weaknesses

Table 185. Shenzhen Airlines Catering Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 186. Shenzhen Airlines Catering Co., Ltd. Major Business

Table 187. Shenzhen Airlines Catering Co., Ltd. Airplane Meal Product and Services

Table 188. Shenzhen Airlines Catering Co., Ltd. Airplane Meal Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 189. Shenzhen Airlines Catering Co., Ltd. Recent Developments/Updates

Table 190. Shenzhen Airlines Catering Co., Ltd. Competitive Strengths & Weaknesses

Table 191. Hainan Airlines Catering Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 192. Hainan Airlines Catering Co., Ltd. Major Business

Table 193. Hainan Airlines Catering Co., Ltd. Airplane Meal Product and Services

Table 194. Hainan Airlines Catering Co., Ltd. Airplane Meal Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 195. Hainan Airlines Catering Co., Ltd. Recent Developments/Updates

Table 196. Hainan Airlines Catering Co., Ltd. Competitive Strengths & Weaknesses

Table 197. Xiamen Airlines Catering Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 198. Xiamen Airlines Catering Co., Ltd. Major Business

Table 199. Xiamen Airlines Catering Co., Ltd. Airplane Meal Product and Services

Table 200. Xiamen Airlines Catering Co., Ltd. Airplane Meal Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 201. Xiamen Airlines Catering Co., Ltd. Recent Developments/Updates

Table 202. Xiamen Airlines Catering Co., Ltd. Competitive Strengths & Weaknesses

Table 203. Chengdu Air Catering Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 204. Chengdu Air Catering Co., Ltd. Major Business

Table 205. Chengdu Air Catering Co., Ltd. Airplane Meal Product and Services

Table 206. Chengdu Air Catering Co., Ltd. Airplane Meal Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 207. Chengdu Air Catering Co., Ltd. Recent Developments/Updates

Table 208. Chengdu Air Catering Co., Ltd. Competitive Strengths & Weaknesses

Table 209. Kunming Air Catering Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 210. Kunming Air Catering Co., Ltd. Major Business

Table 211. Kunming Air Catering Co., Ltd. Airplane Meal Product and Services

Table 212. Kunming Air Catering Co., Ltd. Airplane Meal Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 213. Kunming Air Catering Co., Ltd. Recent Developments/Updates

Table 214. Kunming Air Catering Co., Ltd. Competitive Strengths & Weaknesses

Table 215. Global Key Players of Airplane Meal Upstream (Raw Materials)

Table 216. Global Airplane Meal Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Airplane Meal Picture

Figure 2. World Airplane Meal Total Revenue: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Airplane Meal Total Revenue (2021-2032) & (USD Million)

Figure 4. World Airplane Meal Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Figure 5. World Airplane Meal Revenue Market Share by Region (2021-2032), (by Headquarter Location)

Figure 6. United States Based Company Airplane Meal Revenue (2021-2032) & (USD Million)

Figure 7. China Based Company Airplane Meal Revenue (2021-2032) & (USD Million)

Figure 8. Europe Based Company Airplane Meal Revenue (2021-2032) & (USD Million)

Figure 9. Japan Based Company Airplane Meal Revenue (2021-2032) & (USD Million)

Figure 10. South Korea Based Company Airplane Meal Revenue (2021-2032) & (USD Million)

Figure 11. ASEAN Based Company Airplane Meal Revenue (2021-2032) & (USD Million)

Figure 12. India Based Company Airplane Meal Revenue (2021-2032) & (USD Million)

Figure 13. Airplane Meal Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Airplane Meal Consumption Value (2021-2032) & (USD Million)

Figure 16. World Airplane Meal Consumption Value Market Share by Region (2021-2032)

Figure 17. United States Airplane Meal Consumption Value (2021-2032) & (USD Million)

Figure 18. China Airplane Meal Consumption Value (2021-2032) & (USD Million)

Figure 19. Europe Airplane Meal Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan Airplane Meal Consumption Value (2021-2032) & (USD Million)

Figure 21. South Korea Airplane Meal Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN Airplane Meal Consumption Value (2021-2032) & (USD Million)

Figure 23. India Airplane Meal Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of Airplane Meal by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Airplane Meal Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Airplane Meal Markets in

2025

Figure 27. United States VS China: Airplane Meal Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Airplane Meal Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World Airplane Meal Market Size by Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World Airplane Meal Market Size Market Share by Type in 2025

Figure 31. Fruit

Figure 32. Wine and Beverages

Figure 33. Main Meals

Figure 34. Snacks

Figure 35. World Airplane Meal Market Size Market Share by Type (2021-2032)

Figure 36. World Airplane Meal Market Size by Class, (USD Million), 2021 & 2025 & 2032

Figure 37. World Airplane Meal Market Size Market Share by Class in 2025

Figure 38. First Class

Figure 39. Business Class

Figure 40. Economy Class

Figure 41. World Airplane Meal Market Size Market Share by Class (2021-2032)

Figure 42. World Airplane Meal Market Size by Temperature, (USD Million), 2021 & 2025 & 2032

Figure 43. World Airplane Meal Market Size Market Share by Temperature in 2025

Figure 44. Hot Meal

Figure 45. Cold Meal

Figure 46. Others

Figure 47. World Airplane Meal Market Size Market Share by Temperature (2021-2032)

Figure 48. World Airplane Meal Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 49. World Airplane Meal Market Size Market Share by Application in 2025

Figure 50. Airline Passengers

Figure 51. Airline Crew Members

Figure 52. Others

Figure 53. World Airplane Meal Market Size Market Share by Application (2021-2032)

Figure 54. Airplane Meal Industrial Chain

Figure 55. Methodology

Figure 56. Research Process and Data Source

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