

Global Airplane Landing Gear Maintenance, Repair, and Overhaul (MRO) Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Airplane Landing Gear Maintenance, Repair, and Overhaul (MRO) market size was valued at US\$ 4776 million in 2025 and is forecast to a readjusted size of US\$ 9204 million by 2032 with a CAGR of 9.9% during review period.

As an important part of the aircraft, the landing gear bears the important responsibility of landing the aircraft safely in any harsh environmental conditions. In addition to being subject to corrosion, the landing gear also undergoes various stresses during each takeoff and landing of the aircraft. Although its regular overhaul cycle is 8 years and there are relatively few failures during operation, its maintenance work is very important because it is related to the safe landing of the aircraft and the safety of passengers. Airplane Landing Gear Maintenance, Repair, and Overhaul (MRO) is usually provided by a professional aviation maintenance company or the airline's internal maintenance team. These services include but are not limited to: parts repair, surface treatment, non-destructive testing, heat treatment, shot peening and other special process capabilities, machining capabilities, engineering technical services and customer services, etc.

The Airplane Landing Gear Maintenance, Repair, and Overhaul market represents a critical and regulation-intensive segment within the broader aviation aftermarket. Demand is fundamentally driven by global fleet size, aircraft utilization rates, and mandatory overhaul intervals established by aviation authorities. Landing gear systems are among the most structurally stressed components of an aircraft, resulting in predictable maintenance cycles and recurring overhaul requirements throughout an aircraft's service life. The market is characterized by high technical barriers, certification requirements, and strong relationships between airlines, original equipment

manufacturers, and independent MRO providers. As fleets age and airlines seek to optimize lifecycle costs while maintaining safety compliance, landing gear MRO services remain a stable revenue source within the aviation value chain.

This report is a detailed and comprehensive analysis for global Airplane Landing Gear Maintenance, Repair, and Overhaul (MRO) market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Airplane Landing Gear Maintenance, Repair, and Overhaul (MRO) market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Airplane Landing Gear Maintenance, Repair, and Overhaul (MRO) market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Airplane Landing Gear Maintenance, Repair, and Overhaul (MRO) market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Airplane Landing Gear Maintenance, Repair, and Overhaul (MRO) market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Airplane Landing Gear Maintenance, Repair, and Overhaul (MRO)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Airplane Landing Gear Maintenance, Repair, and Overhaul (MRO) market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Safran, AAR, Lufthansa Technik, ST Aerospace, Delta TechOps, HAECO, FL Technics, Air France Industries KLM Engineering & Maintenance, RUAG, Turkish Technic, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Airplane Landing Gear Maintenance, Repair, and Overhaul (MRO) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Component Repair and Overhaul

- Component Asset Management

Market segment by Aircraft Type

- Narrow-Body Aircraft

- Wide-Body Aircraft

- Others

Market segment by Landing Gear Type

- Main Landing Gear MRO

- Nose Landing Gear MRO

Auxiliary and Tail Gear MRO

Market segment by Application

Military

Civil

Market segment by players, this report covers

Safran

AAR

Lufthansa Technik

ST Aerospace

Delta TechOps

HAECO

FL Technics

Air France Industries KLM Engineering & Maintenance

RUAG

Turkish Technic

Aeropol Aviation Services

R?der Pr?zision

Israel Aerospace Industries

Czech Airlines Technics

Revima

Air Quality Aviation

Aviatechnik

Dublin Aerospace

VSE Aviation

Pilatus Aircraft

Liebherr Aerospace

Ameco

Gameco

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Airplane Landing Gear Maintenance, Repair, and Overhaul (MRO) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Airplane Landing Gear Maintenance, Repair, and Overhaul (MRO), with revenue, gross margin, and global market share of Airplane Landing Gear Maintenance, Repair, and Overhaul (MRO) from 2021 to 2026.

Chapter 3, the Airplane Landing Gear Maintenance, Repair, and Overhaul (MRO) competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Airplane Landing Gear Maintenance, Repair, and Overhaul (MRO) market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Airplane Landing Gear Maintenance, Repair, and Overhaul (MRO).

Chapter 13, to describe Airplane Landing Gear Maintenance, Repair, and Overhaul (MRO) research findings and conclusion.

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