

Global Airplane Landing Gear Maintenance, Repair, and Overhaul (MRO) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Airplane Landing Gear Maintenance, Repair, and Overhaul (MRO) market size is expected to reach \$ 9204 million by 2032, rising at a market growth of 9.9% CAGR during the forecast period (2026-2032).

As an important part of the aircraft, the landing gear bears the important responsibility of landing the aircraft safely in any harsh environmental conditions. In addition to being subject to corrosion, the landing gear also undergoes various stresses during each takeoff and landing of the aircraft. Although its regular overhaul cycle is 8 years and there are relatively few failures during operation, its maintenance work is very important because it is related to the safe landing of the aircraft and the safety of passengers. Airplane Landing Gear Maintenance, Repair, and Overhaul (MRO) is usually provided by a professional aviation maintenance company or the airline's internal maintenance team. These services include but are not limited to: parts repair, surface treatment, non-destructive testing, heat treatment, shot peening and other special process capabilities, machining capabilities, engineering technical services and customer services, etc.

The Airplane Landing Gear Maintenance, Repair, and Overhaul market represents a critical and regulation-intensive segment within the broader aviation aftermarket. Demand is fundamentally driven by global fleet size, aircraft utilization rates, and mandatory overhaul intervals established by aviation authorities. Landing gear systems are among the most structurally stressed components of an aircraft, resulting in predictable maintenance cycles and recurring overhaul requirements throughout an aircraft's service life. The market is characterized by high technical barriers, certification requirements, and strong relationships between airlines, original equipment manufacturers, and independent MRO providers. As fleets age and airlines seek to

optimize lifecycle costs while maintaining safety compliance, landing gear MRO services remain a stable revenue source within the aviation value chain.

This report studies the global Airplane Landing Gear Maintenance, Repair, and Overhaul (MRO) demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Airplane Landing Gear Maintenance, Repair, and Overhaul (MRO), and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Airplane Landing Gear Maintenance, Repair, and Overhaul (MRO) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Airplane Landing Gear Maintenance, Repair, and Overhaul (MRO) total market, 2021-2032, (USD Million)

Global Airplane Landing Gear Maintenance, Repair, and Overhaul (MRO) total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Airplane Landing Gear Maintenance, Repair, and Overhaul (MRO) total market, key domestic companies, and share, (USD Million)

Global Airplane Landing Gear Maintenance, Repair, and Overhaul (MRO) revenue by player, revenue and market share 2021-2026, (USD Million)

Global Airplane Landing Gear Maintenance, Repair, and Overhaul (MRO) total market by Type, CAGR, 2021-2032, (USD Million)

Global Airplane Landing Gear Maintenance, Repair, and Overhaul (MRO) total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Airplane Landing Gear Maintenance, Repair, and Overhaul (MRO) market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Safran, AAR, Lufthansa Technik, ST Aerospace, Delta TechOps, HAECO, FL Technics, Air France Industries KLM Engineering & Maintenance, RUAG, Turkish Technic, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Airplane Landing Gear Maintenance, Repair, and Overhaul

(MRO) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Airplane Landing Gear Maintenance, Repair, and Overhaul (MRO) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Airplane Landing Gear Maintenance, Repair, and Overhaul (MRO) Market, Segmentation by Type:

Component Repair and Overhaul

Component Asset Management

Global Airplane Landing Gear Maintenance, Repair, and Overhaul (MRO) Market, Segmentation by Aircraft Type:

Narrow-Body Aircraft

Wide-Body Aircraft

Others

Global Airplane Landing Gear Maintenance, Repair, and Overhaul (MRO) Market,
Segmentation by Landing Gear Type:

Main Landing Gear MRO

Nose Landing Gear MRO

Auxiliary and Tail Gear MRO

Global Airplane Landing Gear Maintenance, Repair, and Overhaul (MRO) Market,
Segmentation by Application:

Military

Civil

Companies Profiled:

Safran

AAR

Lufthansa Technik

ST Aerospace

Delta TechOps

HAECO

FL Technics

Air France Industries KLM Engineering & Maintenance

RUAG

Turkish Technic

Aeropol Aviation Services

R?der Pr?zision

Israel Aerospace Industries

Czech Airlines Technics

Revima

Air Quality Aviation

Aviatechnik

Dublin Aerospace

VSE Aviation

Pilatus Aircraft

Liebherr Aerospace

Ameco

Gameco

Key Questions Answered

1. How big is the global Airplane Landing Gear Maintenance, Repair, and Overhaul (MRO) market?
2. What is the demand of the global Airplane Landing Gear Maintenance, Repair, and

Overhaul (MRO) market?

3. What is the year over year growth of the global Airplane Landing Gear Maintenance, Repair, and Overhaul (MRO) market?
4. What is the total value of the global Airplane Landing Gear Maintenance, Repair, and Overhaul (MRO) market?
5. Who are the Major Players in the global Airplane Landing Gear Maintenance, Repair, and Overhaul (MRO) market?
6. What are the growth factors driving the market demand?

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