

Global Airframe Seals Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Airframe Seals market size is expected to reach \$ 872 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

Airframe Seals are specialized sealing components used throughout an aircraft's structure to prevent the passage of air, fluids, dust, moisture, and noise while maintaining pressure integrity and aerodynamic performance. They are installed in critical interfaces such as doors, windows, control surfaces, fuselage joints, and access panels, where they must withstand wide temperature ranges, pressure differentials, vibration, and exposure to aviation fuels and hydraulic fluids. Designed with high-performance elastomers and advanced composite materials, these seals ensure cabin pressurization, environmental protection, and system reliability, while also contributing to noise reduction and overall flight safety. Airframe seals typically cost several hundred dollars each, with industry gross margins generally between 30% and 50%.

The upstream of the airframe seals industry consists of suppliers of high-performance raw materials such as silicone, fluorocarbon, EPDM, and other specialty elastomers, along with additives, reinforcement fabrics, and precision tooling providers. It also includes compound formulation specialists and processing equipment manufacturers that enable extrusion, molding, and curing processes. The downstream primarily involves aircraft manufacturers, tier-one aerospace suppliers, and maintenance, repair, and overhaul service providers that integrate or replace seals during production and servicing cycles. Demand is closely linked to commercial aviation, military aircraft programs, and aftermarket maintenance activities, with increasing emphasis on durability, lightweight materials, and compliance with stringent aerospace standards.

This report studies the global Airframe Seals production, demand, key manufacturers,

and key regions.

This report is a detailed and comprehensive analysis of the world market for Airframe Seals and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Airframe Seals that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Airframe Seals total production and demand, 2021-2032, (K Units)

Global Airframe Seals total production value, 2021-2032, (USD Million)

Global Airframe Seals production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Airframe Seals consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Airframe Seals domestic production, consumption, key domestic manufacturers and share

Global Airframe Seals production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Airframe Seals production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Airframe Seals production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Airframe Seals market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Trelleborg, Parker Hannifin, Freudenberg, Hutchinson, Kirkhill (TransDigm), Technetics Group, GMORS, Engineered Seal Products, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Airframe Seals market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Airframe Seals Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Airframe Seals Market, Segmentation by Type:

Elastomer Seals

Thermoplastic Seals

Composite Seals

Others

Global Airframe Seals Market, Segmentation by Installation Location:

Opening Seals

Aerodynamic Surface Seals

Landing Gear Seals

Others

Global Airframe Seals Market, Segmentation by Application:

Commercial Aircraft

Military Aircraft

Others

Companies Profiled:

Trelleborg

Parker Hannifin

Freudenberg

Hutchinson

Kirkhill (TransDigm)

Technetics Group

GMORS

Engineered Seal Products

Key Questions Answered:

1. How big is the global Airframe Seals market?
2. What is the demand of the global Airframe Seals market?
3. What is the year over year growth of the global Airframe Seals market?

4. What is the production and production value of the global Airframe Seals market?
5. Who are the key producers in the global Airframe Seals market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Airframe Seals Introduction
- 1.2 World Airframe Seals Supply & Forecast
 - 1.2.1 World Airframe Seals Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Airframe Seals Production (2021-2032)
 - 1.2.3 World Airframe Seals Pricing Trends (2021-2032)
- 1.3 World Airframe Seals Production by Region (Based on Production Site)
 - 1.3.1 World Airframe Seals Production Value by Region (2021-2032)
 - 1.3.2 World Airframe Seals Production by Region (2021-2032)
 - 1.3.3 World Airframe Seals Average Price by Region (2021-2032)
 - 1.3.4 North America Airframe Seals Production (2021-2032)
 - 1.3.5 Europe Airframe Seals Production (2021-2032)
 - 1.3.6 China Airframe Seals Production (2021-2032)
 - 1.3.7 Japan Airframe Seals Production (2021-2032)
 - 1.3.8 South Korea Airframe Seals Production (2021-2032)
 - 1.3.9 India Airframe Seals Production (2021-2032)
 - 1.3.10 Mexico Airframe Seals Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Airframe Seals Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Airframe Seals Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Airframe Seals Demand (2021-2032)
- 2.2 World Airframe Seals Consumption by Region
 - 2.2.1 World Airframe Seals Consumption by Region (2021-2026)
 - 2.2.2 World Airframe Seals Consumption Forecast by Region (2027-2032)
- 2.3 United States Airframe Seals Consumption (2021-2032)
- 2.4 China Airframe Seals Consumption (2021-2032)
- 2.5 Europe Airframe Seals Consumption (2021-2032)
- 2.6 Japan Airframe Seals Consumption (2021-2032)
- 2.7 South Korea Airframe Seals Consumption (2021-2032)
- 2.8 ASEAN Airframe Seals Consumption (2021-2032)
- 2.9 India Airframe Seals Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Airframe Seals Production Value by Manufacturer (2021-2026)
- 3.2 World Airframe Seals Production by Manufacturer (2021-2026)
- 3.3 World Airframe Seals Average Price by Manufacturer (2021-2026)
- 3.4 Airframe Seals Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Airframe Seals Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Airframe Seals in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Airframe Seals in 2025
- 3.6 Airframe Seals Market: Overall Company Footprint Analysis
 - 3.6.1 Airframe Seals Market: Region Footprint
 - 3.6.2 Airframe Seals Market: Company Product Type Footprint
 - 3.6.3 Airframe Seals Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Airframe Seals Production Value Comparison
 - 4.1.1 United States VS China: Airframe Seals Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Airframe Seals Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Airframe Seals Production Comparison
 - 4.2.1 United States VS China: Airframe Seals Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Airframe Seals Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Airframe Seals Consumption Comparison
 - 4.3.1 United States VS China: Airframe Seals Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Airframe Seals Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Airframe Seals Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Airframe Seals Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Airframe Seals Production Value (2021-2026)

4.4.3 United States Based Manufacturers Airframe Seals Production (2021-2026)

4.5 China Based Airframe Seals Manufacturers and Market Share

4.5.1 China Based Airframe Seals Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Airframe Seals Production Value (2021-2026)

4.5.3 China Based Manufacturers Airframe Seals Production (2021-2026)

4.6 Rest of World Based Airframe Seals Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Airframe Seals Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Airframe Seals Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Airframe Seals Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Airframe Seals Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Elastomer Seals

5.2.2 Thermoplastic Seals

5.2.3 Composite Seals

5.2.4 Others

5.3 Market Segment by Type

5.3.1 World Airframe Seals Production by Type (2021-2032)

5.3.2 World Airframe Seals Production Value by Type (2021-2032)

5.3.3 World Airframe Seals Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY INSTALLATION LOCATION

6.1 World Airframe Seals Market Size Overview by Installation Location: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Installation Location

6.2.1 Opening Seals

6.2.2 Aerodynamic Surface Seals

6.2.3 Landing Gear Seals

6.2.4 Others

6.3 Market Segment by Installation Location

6.3.1 World Airframe Seals Production by Installation Location (2021-2032)

6.3.2 World Airframe Seals Production Value by Installation Location (2021-2032)

6.3.3 World Airframe Seals Average Price by Installation Location (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World Airframe Seals Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Commercial Aircraft

7.2.2 Military Aircraft

7.2.3 Others

7.3 Market Segment by Application

7.3.1 World Airframe Seals Production by Application (2021-2032)

7.3.2 World Airframe Seals Production Value by Application (2021-2032)

7.3.3 World Airframe Seals Average Price by Application (2021-2032)

8 COMPANY PROFILES

8.1 Trelleborg

8.1.1 Trelleborg Details

8.1.2 Trelleborg Major Business

8.1.3 Trelleborg Airframe Seals Product and Services

8.1.4 Trelleborg Airframe Seals Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 Trelleborg Recent Developments/Updates

8.1.6 Trelleborg Competitive Strengths & Weaknesses

8.2 Parker Hannifin

8.2.1 Parker Hannifin Details

8.2.2 Parker Hannifin Major Business

8.2.3 Parker Hannifin Airframe Seals Product and Services

8.2.4 Parker Hannifin Airframe Seals Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.2.5 Parker Hannifin Recent Developments/Updates

8.2.6 Parker Hannifin Competitive Strengths & Weaknesses

8.3 Freudenberg

8.3.1 Freudenberg Details

8.3.2 Freudenberg Major Business

8.3.3 Freudenberg Airframe Seals Product and Services

8.3.4 Freudenberg Airframe Seals Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.3.5 Freudenberg Recent Developments/Updates

8.3.6 Freudenberg Competitive Strengths & Weaknesses

8.4 Hutchinson

8.4.1 Hutchinson Details

8.4.2 Hutchinson Major Business

8.4.3 Hutchinson Airframe Seals Product and Services

8.4.4 Hutchinson Airframe Seals Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.4.5 Hutchinson Recent Developments/Updates

8.4.6 Hutchinson Competitive Strengths & Weaknesses

8.5 Kirkhill (TransDigm)

8.5.1 Kirkhill (TransDigm) Details

8.5.2 Kirkhill (TransDigm) Major Business

8.5.3 Kirkhill (TransDigm) Airframe Seals Product and Services

8.5.4 Kirkhill (TransDigm) Airframe Seals Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.5.5 Kirkhill (TransDigm) Recent Developments/Updates

8.5.6 Kirkhill (TransDigm) Competitive Strengths & Weaknesses

8.6 Technetics Group

8.6.1 Technetics Group Details

8.6.2 Technetics Group Major Business

8.6.3 Technetics Group Airframe Seals Product and Services

8.6.4 Technetics Group Airframe Seals Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.6.5 Technetics Group Recent Developments/Updates

8.6.6 Technetics Group Competitive Strengths & Weaknesses

8.7 GMORS

8.7.1 GMORS Details

8.7.2 GMORS Major Business

8.7.3 GMORS Airframe Seals Product and Services

8.7.4 GMORS Airframe Seals Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.7.5 GMORS Recent Developments/Updates

8.7.6 GMORS Competitive Strengths & Weaknesses

8.8 Engineered Seal Products

8.8.1 Engineered Seal Products Details

8.8.2 Engineered Seal Products Major Business

- 8.8.3 Engineered Seal Products Airframe Seals Product and Services
- 8.8.4 Engineered Seal Products Airframe Seals Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.8.5 Engineered Seal Products Recent Developments/Updates
- 8.8.6 Engineered Seal Products Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

- 9.1 Airframe Seals Industry Chain
- 9.2 Airframe Seals Upstream Analysis
 - 9.2.1 Airframe Seals Core Raw Materials
 - 9.2.2 Main Manufacturers of Airframe Seals Core Raw Materials
- 9.3 Midstream Analysis
- 9.4 Downstream Analysis
- 9.5 Airframe Seals Production Mode
- 9.6 Airframe Seals Procurement Model
- 9.7 Airframe Seals Industry Sales Model and Sales Channels
 - 9.7.1 Airframe Seals Sales Model
 - 9.7.2 Airframe Seals Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

- 11.1 Methodology
- 11.2 Research Process and Data Source
- 11.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Airframe Seals Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Airframe Seals Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Airframe Seals Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Airframe Seals Production Value Market Share by Region (2021-2026)
- Table 5. World Airframe Seals Production Value Market Share by Region (2027-2032)
- Table 6. World Airframe Seals Production by Region (2021-2026) & (K Units)
- Table 7. World Airframe Seals Production by Region (2027-2032) & (K Units)
- Table 8. World Airframe Seals Production Market Share by Region (2021-2026)
- Table 9. World Airframe Seals Production Market Share by Region (2027-2032)
- Table 10. World Airframe Seals Average Price by Region (2021-2026) & (US\$/Unit)
- Table 11. World Airframe Seals Average Price by Region (2027-2032) & (US\$/Unit)
- Table 12. Airframe Seals Major Market Trends
- Table 13. World Airframe Seals Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
- Table 14. World Airframe Seals Consumption by Region (2021-2026) & (K Units)
- Table 15. World Airframe Seals Consumption Forecast by Region (2027-2032) & (K Units)
- Table 16. World Airframe Seals Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Airframe Seals Producers in 2025
- Table 18. World Airframe Seals Production by Manufacturer (2021-2026) & (K Units)
- Table 19. Production Market Share of Key Airframe Seals Producers in 2025
- Table 20. World Airframe Seals Average Price by Manufacturer (2021-2026) & (US\$/Unit)
- Table 21. Global Airframe Seals Company Evaluation Quadrant
- Table 22. World Airframe Seals Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Airframe Seals Production Site of Key Manufacturer
- Table 24. Airframe Seals Market: Company Product Type Footprint
- Table 25. Airframe Seals Market: Company Product Application Footprint
- Table 26. Airframe Seals Competitive Factors
- Table 27. Airframe Seals New Entrant and Capacity Expansion Plans
- Table 28. Airframe Seals Mergers & Acquisitions Activity
- Table 29. United States VS China Airframe Seals Production Value Comparison, (2021

& 2025 & 2032) & (USD Million)

Table 30. United States VS China Airframe Seals Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Airframe Seals Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Airframe Seals Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Airframe Seals Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Airframe Seals Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Airframe Seals Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Airframe Seals Production Market Share (2021-2026)

Table 37. China Based Airframe Seals Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Airframe Seals Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Airframe Seals Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Airframe Seals Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Airframe Seals Production Market Share (2021-2026)

Table 42. Rest of World Based Airframe Seals Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Airframe Seals Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Airframe Seals Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Airframe Seals Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Airframe Seals Production Market Share (2021-2026)

Table 47. World Airframe Seals Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Airframe Seals Production by Type (2021-2026) & (K Units)

Table 49. World Airframe Seals Production by Type (2027-2032) & (K Units)

- Table 50. World Airframe Seals Production Value by Type (2021-2026) & (USD Million)
- Table 51. World Airframe Seals Production Value by Type (2027-2032) & (USD Million)
- Table 52. World Airframe Seals Average Price by Type (2021-2026) & (US\$/Unit)
- Table 53. World Airframe Seals Average Price by Type (2027-2032) & (US\$/Unit)
- Table 54. World Airframe Seals Production Value by Installation Location, (USD Million), 2021 & 2025 & 2032
- Table 55. World Airframe Seals Production by Installation Location (2021-2026) & (K Units)
- Table 56. World Airframe Seals Production by Installation Location (2027-2032) & (K Units)
- Table 57. World Airframe Seals Production Value by Installation Location (2021-2026) & (USD Million)
- Table 58. World Airframe Seals Production Value by Installation Location (2027-2032) & (USD Million)
- Table 59. World Airframe Seals Average Price by Installation Location (2021-2026) & (US\$/Unit)
- Table 60. World Airframe Seals Average Price by Installation Location (2027-2032) & (US\$/Unit)
- Table 61. World Airframe Seals Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 62. World Airframe Seals Production by Application (2021-2026) & (K Units)
- Table 63. World Airframe Seals Production by Application (2027-2032) & (K Units)
- Table 64. World Airframe Seals Production Value by Application (2021-2026) & (USD Million)
- Table 65. World Airframe Seals Production Value by Application (2027-2032) & (USD Million)
- Table 66. World Airframe Seals Average Price by Application (2021-2026) & (US\$/Unit)
- Table 67. World Airframe Seals Average Price by Application (2027-2032) & (US\$/Unit)
- Table 68. Trelleborg Basic Information, Manufacturing Base and Competitors
- Table 69. Trelleborg Major Business
- Table 70. Trelleborg Airframe Seals Product and Services
- Table 71. Trelleborg Airframe Seals Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 72. Trelleborg Recent Developments/Updates
- Table 73. Trelleborg Competitive Strengths & Weaknesses
- Table 74. Parker Hannifin Basic Information, Manufacturing Base and Competitors
- Table 75. Parker Hannifin Major Business
- Table 76. Parker Hannifin Airframe Seals Product and Services
- Table 77. Parker Hannifin Airframe Seals Production (K Units), Price (US\$/Unit),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Parker Hannifin Recent Developments/Updates

Table 79. Parker Hannifin Competitive Strengths & Weaknesses

Table 80. Freudenberg Basic Information, Manufacturing Base and Competitors

Table 81. Freudenberg Major Business

Table 82. Freudenberg Airframe Seals Product and Services

Table 83. Freudenberg Airframe Seals Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Freudenberg Recent Developments/Updates

Table 85. Freudenberg Competitive Strengths & Weaknesses

Table 86. Hutchinson Basic Information, Manufacturing Base and Competitors

Table 87. Hutchinson Major Business

Table 88. Hutchinson Airframe Seals Product and Services

Table 89. Hutchinson Airframe Seals Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Hutchinson Recent Developments/Updates

Table 91. Hutchinson Competitive Strengths & Weaknesses

Table 92. Kirkhill (TransDigm) Basic Information, Manufacturing Base and Competitors

Table 93. Kirkhill (TransDigm) Major Business

Table 94. Kirkhill (TransDigm) Airframe Seals Product and Services

Table 95. Kirkhill (TransDigm) Airframe Seals Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 96. Kirkhill (TransDigm) Recent Developments/Updates

Table 97. Kirkhill (TransDigm) Competitive Strengths & Weaknesses

Table 98. Technetics Group Basic Information, Manufacturing Base and Competitors

Table 99. Technetics Group Major Business

Table 100. Technetics Group Airframe Seals Product and Services

Table 101. Technetics Group Airframe Seals Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 102. Technetics Group Recent Developments/Updates

Table 103. Technetics Group Competitive Strengths & Weaknesses

Table 104. GMORS Basic Information, Manufacturing Base and Competitors

Table 105. GMORS Major Business

Table 106. GMORS Airframe Seals Product and Services

Table 107. GMORS Airframe Seals Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 108. GMORS Recent Developments/Updates

Table 109. GMORS Competitive Strengths & Weaknesses

Table 110. Engineered Seal Products Basic Information, Manufacturing Base and

Competitors

Table 111. Engineered Seal Products Major Business

Table 112. Engineered Seal Products Airframe Seals Product and Services

Table 113. Engineered Seal Products Airframe Seals Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. Engineered Seal Products Recent Developments/Updates

Table 115. Engineered Seal Products Competitive Strengths & Weaknesses

Table 116. Global Key Players of Airframe Seals Upstream (Raw Materials)

Table 117. Global Airframe Seals Typical Customers

Table 118. Airframe Seals Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Airframe Seals Picture

Figure 2. World Airframe Seals Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Airframe Seals Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Airframe Seals Production (2021-2032) & (K Units)

Figure 5. World Airframe Seals Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Airframe Seals Production Value Market Share by Region (2021-2032)

Figure 7. World Airframe Seals Production Market Share by Region (2021-2032)

Figure 8. North America Airframe Seals Production (2021-2032) & (K Units)

Figure 9. Europe Airframe Seals Production (2021-2032) & (K Units)

Figure 10. China Airframe Seals Production (2021-2032) & (K Units)

Figure 11. Japan Airframe Seals Production (2021-2032) & (K Units)

Figure 12. South Korea Airframe Seals Production (2021-2032) & (K Units)

Figure 13. India Airframe Seals Production (2021-2032) & (K Units)

Figure 14. Mexico Airframe Seals Production (2021-2032) & (K Units)

Figure 15. Airframe Seals Market Drivers

Figure 16. Factors Affecting Demand

Figure 17. World Airframe Seals Consumption (2021-2032) & (K Units)

Figure 18. World Airframe Seals Consumption Market Share by Region (2021-2032)

Figure 19. United States Airframe Seals Consumption (2021-2032) & (K Units)

Figure 20. China Airframe Seals Consumption (2021-2032) & (K Units)

Figure 21. Europe Airframe Seals Consumption (2021-2032) & (K Units)

Figure 22. Japan Airframe Seals Consumption (2021-2032) & (K Units)

Figure 23. South Korea Airframe Seals Consumption (2021-2032) & (K Units)

Figure 24. ASEAN Airframe Seals Consumption (2021-2032) & (K Units)

Figure 25. India Airframe Seals Consumption (2021-2032) & (K Units)

Figure 26. Producer Shipments of Airframe Seals by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 27. Global Four-firm Concentration Ratios (CR4) for Airframe Seals Markets in 2025

Figure 28. Global Four-firm Concentration Ratios (CR8) for Airframe Seals Markets in 2025

Figure 29. United States VS China: Airframe Seals Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Airframe Seals Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 31. United States VS China: Airframe Seals Consumption Market Share

Comparison (2021 & 2025 & 2032)

Figure 32. United States Based Manufacturers Airframe Seals Production Market Share 2025

Figure 33. China Based Manufacturers Airframe Seals Production Market Share 2025

Figure 34. Rest of World Based Manufacturers Airframe Seals Production Market Share 2025

Figure 35. World Airframe Seals Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 36. World Airframe Seals Production Value Market Share by Type in 2025

Figure 37. Elastomer Seals

Figure 38. Thermoplastic Seals

Figure 39. Composite Seals

Figure 40. Others

Figure 41. World Airframe Seals Production Market Share by Type (2021-2032)

Figure 42. World Airframe Seals Production Value Market Share by Type (2021-2032)

Figure 43. World Airframe Seals Average Price by Type (2021-2032) & (US\$/Unit)

Figure 44. World Airframe Seals Production Value by Installation Location, (USD Million), 2021 & 2025 & 2032

Figure 45. World Airframe Seals Production Value Market Share by Installation Location in 2025

Figure 46. Opening Seals

Figure 47. Aerodynamic Surface Seals

Figure 48. Landing Gear Seals

Figure 49. Others

Figure 50. World Airframe Seals Production Market Share by Installation Location (2021-2032)

Figure 51. World Airframe Seals Production Value Market Share by Installation Location (2021-2032)

Figure 52. World Airframe Seals Average Price by Installation Location (2021-2032) & (US\$/Unit)

Figure 53. World Airframe Seals Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 54. World Airframe Seals Production Value Market Share by Application in 2025

Figure 55. Commercial Aircraft

Figure 56. Military Aircraft

Figure 57. Others

Figure 58. World Airframe Seals Production Market Share by Application (2021-2032)

Figure 59. World Airframe Seals Production Value Market Share by Application (2021-2032)

Figure 60. World Airframe Seals Average Price by Application (2021-2032) & (US\$/Unit)

Figure 61. Airframe Seals Industry Chain

Figure 62. Airframe Seals Procurement Model

Figure 63. Airframe Seals Sales Model

Figure 64. Airframe Seals Sales Channels, Direct Sales, and Distribution

Figure 65. Methodology

Figure 66. Research Process and Data Source

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