

Global Airfield Lighting Control System Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G18E613971FBEN.html>

Date: August 2026

Pages: 137

Price: US\$ 4,480.00 (Single User License)

ID: G18E613971FBEN

Abstracts

The global Airfield Lighting Control System market size is expected to reach \$ 459 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

Airfield Lighting Control System, commonly referred to as ALCMS, is a dedicated safety-critical control and supervisory system used to operate, monitor, diagnose and manage airfield ground lighting assets across an airport movement area.

Airfield Lighting Control System should not be treated as a generic lighting remote-control product. It is the safety-critical control layer of the airfield visual-aid infrastructure. Its value lies not merely in switching lights on and off, but in integrating runway lighting, taxiway lighting, approach lighting, stop bars, runway guard lights, constant current regulators, power distribution interfaces and individual-light monitoring devices into one traceable, diagnosable and operationally secure platform. FAA L-890 requirements and the CAAC technical requirements both confirm that the system scope covers control, monitoring, fail-safe behavior, event management, authority management, communication interfaces and reliability requirements. Therefore, the preferred narrow market scope should focus on ALCMS, ILCMS and airfield ground lighting control-monitoring systems, rather than the full airfield ground lighting package, terminal building lighting, apron floodlighting or generic industrial SCADA systems. This boundary makes the market smaller than the broad AGL system market, but also highlights ALCMS as a high-value, sticky and upgrade-driven subsystem within airport infrastructure.

From a supply perspective, the global market is structured around several layers: international airfield lighting OEMs, specialized regional suppliers, domestic substitution

players, and project-oriented automation integrators. ADB SAFEGATE, Eaton, OCEM, atg airports, TKH Airport Solutions and Honeywell are strongly positioned in large commercial airports and complex low-visibility operations because of their product portfolios, certification experience, installed bases and integration capabilities. S4GA, Avlite and Aviation Renewables form a differentiated group focusing on solar, wireless, remote, military and temporary airfield lighting applications. In China, suppliers such as Shanghai Airsafe, AVITEC and Dalian Deric have verifiable product evidence and are benefiting from smart airport development, airport expansion and localization of critical civil aviation equipment. Because ALCMS procurement is closely tied to certification, safety responsibility, interface experience and long-term support, generic PLC or SCADA suppliers face a high barrier when entering the core airport lighting control market.

Demand growth is driven by four major forces. The first is the need for higher runway safety, low-visibility operation capability and integration with SMGCS or A-SMGCS at large airports. The second is replacement demand in mature airport markets, where legacy control panels, older PLC systems, outdated Windows-based architectures and aging communication networks require modernization. The third is new airport construction and runway expansion in China, the Middle East, India and Southeast Asia. The fourth is the expansion of solar and wireless control systems for remote airfields, mining airstrips, military bases and temporary runways. Compared with airfield lighting fixtures, ALCMS generates lower unit shipment volume but higher system value per project. It also produces recurring demand through software upgrades, interface expansion, spare parts and maintenance services. As a result, its growth pattern is closer to airport digitalization and safety modernization than to a conventional lighting replacement cycle.

From a technology standpoint, the market is moving from circuit-level control toward individual-light-level, networked, redundant and data-driven architectures. Traditional ALCMS platforms rely on PLCs, tower HMIs, lighting vault control cabinets, CCR interfaces and maintenance workstations. Advanced systems add individual light control and monitoring, asset health diagnostics, event tracing, remote maintenance, fault localization, surface-movement interface functions and predictive maintenance. Wireless and solar ALCMS solutions are gaining traction in remote and special-purpose airfields, while large hub airports continue to prioritize redundancy, certification, fail-safe design and cybersecurity. Future competition will increasingly shift from standalone control hardware to system architecture, software platform capability, open interfaces, airport operational data integration and lifecycle support.

This report studies the global Airfield Lighting Control System demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Airfield Lighting Control System, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Airfield Lighting Control System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Airfield Lighting Control System total market, 2021-2032, (USD Million)

Global Airfield Lighting Control System total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Airfield Lighting Control System total market, key domestic companies, and share, (USD Million)

Global Airfield Lighting Control System revenue by player, revenue and market share 2021-2026, (USD Million)

Global Airfield Lighting Control System total market by Type, CAGR, 2021-2032, (USD Million)

Global Airfield Lighting Control System total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Airfield Lighting Control System market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ADB SAFEGATE, Eaton, Honeywell, OCEM Airfield Technology, atg airports, TKH Airport Solutions, Toshiba Infrastructure Systems, S4GA, Shanghai Airsafe, ACAMS AS, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Airfield Lighting Control System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years

2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Airfield Lighting Control System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Airfield Lighting Control System Market, Segmentation by Type:

Circuit-level Control ALCMS

Control and Monitoring ALCMS

Others

Global Airfield Lighting Control System Market, Segmentation by System Architecture:

Centralized PLC-based ALCMS

Distributed PLC Architecture

Global Airfield Lighting Control System Market, Segmentation by Controlled Asset:

Runway Lighting

Taxiway Lighting

Approach Lighting

Others

Global Airfield Lighting Control System Market, Segmentation by Application:

Commercial Hub Airports

Regional and General Aviation Airports

Military Airfields

Others

Companies Profiled:

ADB SAFEGATE

Eaton

Honeywell

OCEM Airfield Technology

atg airports

TKH Airport Solutions

Toshiba Infrastructure Systems

S4GA

Shanghai Airsafe

ACAMS AS

Airport Lighting Company

AVITEC

Avlite Systems

Dalian Deric

Youyang Airport Lighting Equipment

Aviation Renewables

Insero ATS

Toshiba Plant Systems

Rural Electric

MC Solutions

Key Questions Answered

1. How big is the global Airfield Lighting Control System market?
2. What is the demand of the global Airfield Lighting Control System market?
3. What is the year over year growth of the global Airfield Lighting Control System market?
4. What is the total value of the global Airfield Lighting Control System market?
5. Who are the Major Players in the global Airfield Lighting Control System market?
6. What are the growth factors driving the market demand?

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