

Global Aircraft Tyres Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Aircraft Tyres market size is expected to reach \$ 1120 million by 2032, rising at a market growth of 0.6% CAGR during the forecast period (2026-2032).

Aircraft tyres are high-performance tires specifically designed for aircraft takeoff, landing, taxiing, and ground parking. They are typically mounted on the landing gear and bear the weight of the fuselage, absorb landing impacts, provide ground braking friction, and ensure taxiing stability. Compared to ordinary car tires, aircraft tires need to withstand higher loads, greater landing impacts, higher speeds, and frequent thermal cycles. Therefore, they have extremely high requirements in terms of structural strength, wear resistance, high-temperature resistance, burst resistance, and safety redundancy design. They are widely used in civil airliners, military aircraft, business jets, helicopters, and general aviation aircraft, and are one of the key basic components for safe aviation operations. Sales are estimated at 1.2 million units in 2025.

In recent years, with the continued recovery of global air transportation demand and the expansion of aircraft fleets, aircraft tyres, as essential safety components in aviation operations, have maintained steady market demand growth. Aircraft tyres support aircraft during take-off, landing, taxiing and ground parking, providing load-bearing, shock absorption and braking functions. They must maintain stable performance under high speed, heavy load, strong impact and complex climate conditions. Therefore, aircraft tyres are not only an important part of the aviation consumables market, but also a core basic component for ensuring flight safety and operational efficiency.

From the demand structure perspective, commercial passenger aircraft represent the largest application segment for aircraft tyres. With the recovery of global flight volumes, fleet renewal by airlines, and increased deliveries of narrow-body and wide-body

aircraft, both OEM demand and replacement demand are growing simultaneously. Compared with other aviation components, aircraft tyres have clear consumable characteristics. Their service life is affected by landing cycles, route conditions, runway conditions and aircraft load. As a result, aftermarket replacement demand accounts for a significant share of the market. Meanwhile, cargo aircraft, business jets, military aircraft and general aviation aircraft also provide stable demand.

In terms of product structure, aircraft tyres are mainly divided into radial tyres and bias tyres. Radial tyres feature lighter weight, better wear resistance, improved heat dissipation and longer service life, and their application share continues to increase in commercial aircraft and high-end aircraft models. Bias tyres have mature structures and relatively lower costs, and they are still used in some military aircraft, general aviation aircraft and specific aircraft types. As airlines place greater emphasis on fuel efficiency, maintenance cost control and operational safety, high-performance, lightweight and long-life aircraft tyres are becoming the key direction of industry upgrading.

From the industry chain perspective, upstream suppliers include natural rubber, synthetic rubber, carbon black, steel cord, aramid fibre and specialty chemical additives. Midstream players are aircraft tyre manufacturers, while downstream customers include aircraft manufacturers, airlines, maintenance service providers and military aviation users. The industry has high technical barriers, as products must meet strict aviation airworthiness certifications and safety standards. Requirements for material formulation, structural design, manufacturing process and quality control are extremely high. Therefore, the global aircraft tyres market is relatively concentrated, with leading companies holding advantages in technology accumulation, certification systems and global service networks.

From a regional perspective, North America and Europe are important consumption markets for aircraft tyres, supported by mature aviation transportation systems and large commercial aircraft fleets. The Asia-Pacific region is becoming one of the fastest-growing markets, driven by rising air passenger demand, fleet expansion and the development of domestic aircraft industries. The Middle East also maintains stable demand for high-performance aircraft tyres, supported by aviation hub development and long-haul route operations. Overall, the global market shows a pattern of stable replacement demand in mature markets and rapid growth in emerging markets.

Looking ahead, the global aircraft tyres market will be driven by three major factors: the continued recovery of global air transportation demand and fleet expansion; stable growth in aftermarket replacement demand; and ongoing upgrades toward radialisation,

lightweight design and higher durability. Market growth will be reflected not only in increased OEM and replacement volumes, but also in the rising value contribution of high-performance products.

This report studies the global Aircraft Tyres production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Aircraft Tyres and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Aircraft Tyres that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Aircraft Tyres total production and demand, 2021-2032, (K Units)

Global Aircraft Tyres total production value, 2021-2032, (USD Million)

Global Aircraft Tyres production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Aircraft Tyres consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Aircraft Tyres domestic production, consumption, key domestic manufacturers and share

Global Aircraft Tyres production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Aircraft Tyres production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Aircraft Tyres production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Aircraft Tyres market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Michelin, Bridgestone, Goodyear, Dunlop Aircraft Tires, Haohua Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Aircraft Tyres market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Aircraft Tyres Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Aircraft Tyres Market, Segmentation by Type:

Radial

Bias

Global Aircraft Tyres Market, Segmentation by Source:

New Tyres

Retreaded Tyres

Global Aircraft Tyres Market, Segmentation by Installation Location:

Main Landing Gear Tyres

Front Landing Gear Tyres

Global Aircraft Tyres Market, Segmentation by Application:

Commercial Aircraft

General Aircraft

Military Aircraft

Companies Profiled:

Michelin

Bridgestone

Goodyear

Dunlop Aircraft Tires

Haohua Chemical

Key Questions Answered:

1. How big is the global Aircraft Tyres market?
2. What is the demand of the global Aircraft Tyres market?
3. What is the year over year growth of the global Aircraft Tyres market?
4. What is the production and production value of the global Aircraft Tyres market?
5. Who are the key producers in the global Aircraft Tyres market?

6. What are the growth factors driving the market demand?

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