

# Global Aircraft Turboprop Engines Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Aircraft Turboprop Engines market size was valued at US\$ 3653 million in 2025 and is forecast to a readjusted size of US\$ 5109 million by 2032 with a CAGR of 4.9% during review period.

Aircraft Turboprop Engines are aviation gas-turbine engines that convert most of their thermal energy into shaft power to drive a propeller, with the propeller generating the majority of aircraft thrust. A typical engine appears as a compact cylindrical metallic power unit coupled to a multi-blade, variable-pitch propeller, with visible intake, exhaust, accessory gearbox, fuel and oil lines, sensors and control equipment. Its main structure includes the air intake, compressor, combustor, gas-generator turbine, power turbine, shafting, reduction gearbox, propeller governor, fuel-control system or FADEC, lubrication system and accessory drives. During operation, incoming air is compressed, mixed with aviation fuel and burned; the hot gas expands through turbine stages, and the resulting shaft power is transmitted through a reduction gearbox to rotate the propeller at an efficient speed. Turboprops are commonly classified as single-shaft or free-turbine designs, and by power/application into general aviation, regional airliner, military transport and special-mission engine classes. They are used on regional aircraft, business and utility aircraft, agricultural aircraft, short-takeoff-and-landing aircraft, cargo aircraft, military transports, maritime patrol aircraft, unmanned aircraft and emerging hybrid-electric platforms, especially where fuel efficiency, reliability and short-runway performance are more important than high cruise speed.

Aircraft Turboprop Engines are entering a window of “mature technology revaluation.” Compared with jet engines, turboprops offer strong fuel efficiency and mission adaptability in medium-to-low-speed, short-to-medium-haul, short-runway and high-

frequency operating environments. Their industrial value comes not only from line-fit installations on new aircraft, but also from recurring aftermarket revenues generated by fleet renewal, engine overhaul, hot-section maintenance, spare parts supply and digital health monitoring. Regional aviation, island transportation, remote-area connectivity, public-service aviation and military special-mission platforms are reinforcing the need for reliable, cost-effective and maintainable propulsion systems. For corporate executives and investment professionals, the attraction of this segment lies less in explosive growth and more in demand resilience, customer stickiness and certification barriers that support long-duration cash flow. With the adoption of advanced materials, turbine technologies, additive manufacturing, FADEC systems and sustainable aviation fuel compatibility, turboprop engines are evolving from traditional mechanical propulsion products into high-reliability aviation power platforms. However, this is not a low-barrier growth market. It is a specialized industry where technology, airworthiness certification, supply chains and customer validation are deeply interconnected. Engine development cycles are long, and hot-section components, reduction gearboxes, control systems, reliability testing and certification requirements are highly demanding. Even capable new entrants must pass extensive testing, flight validation and aircraft OEM adoption before achieving commercial scale. On the market side, regional airline profitability, pilot shortages, airline capital expenditure cycles, used-aircraft availability, airport infrastructure improvements and competition from regional jets can all affect turboprop delivery momentum. Recent industry developments also indicate that turboprop aircraft manufacturing remains exposed to supply-chain constraints and production recovery challenges, while some new aircraft programs may be adjusted when demand assumptions change. For investors, the key risks are not rapid product obsolescence, but uneven growth, customer concentration, long certification timelines, asset-heavy aftermarket systems and complex bargaining dynamics between engine OEMs and airframe manufacturers. Downstream demand is shifting from a single regional passenger-aircraft market toward a multi-mission, multi-region and full-lifecycle demand structure. In mature markets, the core drivers are aging-fleet replacement, operating-efficiency improvement and emissions compliance. In emerging markets, demand is driven by regional air-network expansion, public mobility in remote areas, tourism route development and improved air access where ground infrastructure remains insufficient. In military and government applications, users value low-speed cruise efficiency, long endurance, rough-field capability, payload flexibility and maintenance reliability. Across cargo transport, e-commerce logistics, inter-island routes, maritime patrol, border surveillance, agricultural aviation, medical evacuation and unmanned aircraft platforms, turboprop engines still offer engineering advantages that cannot be fully replaced by other propulsion systems. Future competition will not be defined only by power output, but by lifecycle economics, fuel and SAF compatibility,

predictive maintenance capability, global service networks, delivery reliability and airframe integration capability. Overall, aircraft turboprop engines should not be viewed as a high-velocity hype market, but as a high-barrier, resilient aviation propulsion segment with long-term strategic value, best suited to companies with patient capital, deep engineering capabilities and global customer-support infrastructure.

This report is a detailed and comprehensive analysis for global Aircraft Turboprop Engines market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Aircraft Turboprop Engines market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Aircraft Turboprop Engines market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Aircraft Turboprop Engines market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Aircraft Turboprop Engines market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Aircraft Turboprop Engines

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Aircraft Turboprop Engines market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Guizhou Aviation Engine, Pratt & Whitney Canada, GE Aerospace, Honeywell Aerospace, Rolls-Royce, Motor Sich, PBS Aerospace, Harbin Dongan Engine, Shanghai Shangshi Aviation Engine, Xi'an Aircraft Engine Factory, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### Market Segmentation

Aircraft Turboprop Engines market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

0 - 1000 Hp

1000 - 3000 Hp

Above 3000 Hp

#### Market segment by Shaft Configuration

Single-Shaft Turboprop Engine

Two-Shaft Turboprop Engine

Free-Turbine Turboprop Engine

#### Market segment by Combustor Configuration

Can-Type Combustor Turboprop Engine

Annular Combustor Turboprop Engine

Can-Annular Combustor Turboprop Engine

#### Market segment by Application

Commercial Aircraft

Military Aircraft

Others

#### Major players covered

Guizhou Aviation Engine

Pratt & Whitney Canada

GE Aerospace

Honeywell Aerospace

Rolls-Royce

Motor Sich

PBS Aerospace

Harbin Dongan Engine

Shanghai Shangshi Aviation Engine

Xi'an Aircraft Engine Factory

Chengdu Engine Factory

## Shenyang Liming Aero Engine

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Aircraft Turboprop Engines product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Aircraft Turboprop Engines, with price, sales quantity, revenue, and global market share of Aircraft Turboprop Engines from 2021 to 2026.

Chapter 3, the Aircraft Turboprop Engines competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Aircraft Turboprop Engines breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Aircraft Turboprop Engines market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Aircraft Turboprop Engines.

Chapter 14 and 15, to describe Aircraft Turboprop Engines sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Aircraft Turboprop Engines Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 0 - 1000 Hp

1.3.3 1000 - 3000 Hp

1.3.4 Above 3000 Hp

1.4 Market Analysis by Shaft Configuration

1.4.1 Overview: Global Aircraft Turboprop Engines Consumption Value by Shaft Configuration: 2021 Versus 2025 Versus 2032

1.4.2 Single-Shaft Turboprop Engine

1.4.3 Two-Shaft Turboprop Engine

1.4.4 Free-Turbine Turboprop Engine

1.5 Market Analysis by Combustor Configuration

1.5.1 Overview: Global Aircraft Turboprop Engines Consumption Value by Combustor Configuration: 2021 Versus 2025 Versus 2032

1.5.2 Can-Type Combustor Turboprop Engine

1.5.3 Annular Combustor Turboprop Engine

1.5.4 Can-Annular Combustor Turboprop Engine

1.6 Market Analysis by Application

1.6.1 Overview: Global Aircraft Turboprop Engines Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Commercial Aircraft

1.6.3 Military Aircraft

1.6.4 Others

1.7 Global Aircraft Turboprop Engines Market Size & Forecast

1.7.1 Global Aircraft Turboprop Engines Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Aircraft Turboprop Engines Sales Quantity (2021-2032)

1.7.3 Global Aircraft Turboprop Engines Average Price (2021-2032)

### 2 MANUFACTURERS PROFILES

2.1 Guizhou Aviation Engine

2.1.1 Guizhou Aviation Engine Details

- 2.1.2 Guizhou Aviation Engine Major Business
- 2.1.3 Guizhou Aviation Engine Aircraft Turboprop Engines Product and Services
- 2.1.4 Guizhou Aviation Engine Aircraft Turboprop Engines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 Guizhou Aviation Engine Recent Developments/Updates
- 2.2 Pratt & Whitney Canada
  - 2.2.1 Pratt & Whitney Canada Details
  - 2.2.2 Pratt & Whitney Canada Major Business
  - 2.2.3 Pratt & Whitney Canada Aircraft Turboprop Engines Product and Services
  - 2.2.4 Pratt & Whitney Canada Aircraft Turboprop Engines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.2.5 Pratt & Whitney Canada Recent Developments/Updates
- 2.3 GE Aerospace
  - 2.3.1 GE Aerospace Details
  - 2.3.2 GE Aerospace Major Business
  - 2.3.3 GE Aerospace Aircraft Turboprop Engines Product and Services
  - 2.3.4 GE Aerospace Aircraft Turboprop Engines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.3.5 GE Aerospace Recent Developments/Updates
- 2.4 Honeywell Aerospace
  - 2.4.1 Honeywell Aerospace Details
  - 2.4.2 Honeywell Aerospace Major Business
  - 2.4.3 Honeywell Aerospace Aircraft Turboprop Engines Product and Services
  - 2.4.4 Honeywell Aerospace Aircraft Turboprop Engines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.4.5 Honeywell Aerospace Recent Developments/Updates
- 2.5 Rolls-Royce
  - 2.5.1 Rolls-Royce Details
  - 2.5.2 Rolls-Royce Major Business
  - 2.5.3 Rolls-Royce Aircraft Turboprop Engines Product and Services
  - 2.5.4 Rolls-Royce Aircraft Turboprop Engines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.5.5 Rolls-Royce Recent Developments/Updates
- 2.6 Motor Sich
  - 2.6.1 Motor Sich Details
  - 2.6.2 Motor Sich Major Business
  - 2.6.3 Motor Sich Aircraft Turboprop Engines Product and Services
  - 2.6.4 Motor Sich Aircraft Turboprop Engines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.6.5 Motor Sich Recent Developments/Updates
- 2.7 PBS Aerospace
  - 2.7.1 PBS Aerospace Details
  - 2.7.2 PBS Aerospace Major Business
  - 2.7.3 PBS Aerospace Aircraft Turboprop Engines Product and Services
  - 2.7.4 PBS Aerospace Aircraft Turboprop Engines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.7.5 PBS Aerospace Recent Developments/Updates
- 2.8 Harbin Dongan Engine
  - 2.8.1 Harbin Dongan Engine Details
  - 2.8.2 Harbin Dongan Engine Major Business
  - 2.8.3 Harbin Dongan Engine Aircraft Turboprop Engines Product and Services
  - 2.8.4 Harbin Dongan Engine Aircraft Turboprop Engines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.8.5 Harbin Dongan Engine Recent Developments/Updates
- 2.9 Shanghai Shangshi Aviation Engine
  - 2.9.1 Shanghai Shangshi Aviation Engine Details
  - 2.9.2 Shanghai Shangshi Aviation Engine Major Business
  - 2.9.3 Shanghai Shangshi Aviation Engine Aircraft Turboprop Engines Product and Services
  - 2.9.4 Shanghai Shangshi Aviation Engine Aircraft Turboprop Engines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.9.5 Shanghai Shangshi Aviation Engine Recent Developments/Updates
- 2.10 Xi'an Aircraft Engine Factory
  - 2.10.1 Xi'an Aircraft Engine Factory Details
  - 2.10.2 Xi'an Aircraft Engine Factory Major Business
  - 2.10.3 Xi'an Aircraft Engine Factory Aircraft Turboprop Engines Product and Services
  - 2.10.4 Xi'an Aircraft Engine Factory Aircraft Turboprop Engines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.10.5 Xi'an Aircraft Engine Factory Recent Developments/Updates
- 2.11 Chengdu Engine Factory
  - 2.11.1 Chengdu Engine Factory Details
  - 2.11.2 Chengdu Engine Factory Major Business
  - 2.11.3 Chengdu Engine Factory Aircraft Turboprop Engines Product and Services
  - 2.11.4 Chengdu Engine Factory Aircraft Turboprop Engines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.11.5 Chengdu Engine Factory Recent Developments/Updates
- 2.12 Shenyang Liming Aero Engine
  - 2.12.1 Shenyang Liming Aero Engine Details

- 2.12.2 Shenyang Liming Aero Engine Major Business
- 2.12.3 Shenyang Liming Aero Engine Aircraft Turboprop Engines Product and Services
- 2.12.4 Shenyang Liming Aero Engine Aircraft Turboprop Engines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.12.5 Shenyang Liming Aero Engine Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: AIRCRAFT TURBOPROP ENGINES BY MANUFACTURER**

- 3.1 Global Aircraft Turboprop Engines Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Aircraft Turboprop Engines Revenue by Manufacturer (2021-2026)
- 3.3 Global Aircraft Turboprop Engines Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
  - 3.4.1 Producer Shipments of Aircraft Turboprop Engines by Manufacturer Revenue (\$MM) and Market Share (%): 2025
  - 3.4.2 Top 3 Aircraft Turboprop Engines Manufacturer Market Share in 2025
  - 3.4.3 Top 6 Aircraft Turboprop Engines Manufacturer Market Share in 2025
- 3.5 Aircraft Turboprop Engines Market: Overall Company Footprint Analysis
  - 3.5.1 Aircraft Turboprop Engines Market: Region Footprint
  - 3.5.2 Aircraft Turboprop Engines Market: Company Product Type Footprint
  - 3.5.3 Aircraft Turboprop Engines Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

### **4 CONSUMPTION ANALYSIS BY REGION**

- 4.1 Global Aircraft Turboprop Engines Market Size by Region
  - 4.1.1 Global Aircraft Turboprop Engines Sales Quantity by Region (2021-2032)
  - 4.1.2 Global Aircraft Turboprop Engines Consumption Value by Region (2021-2032)
  - 4.1.3 Global Aircraft Turboprop Engines Average Price by Region (2021-2032)
- 4.2 North America Aircraft Turboprop Engines Consumption Value (2021-2032)
- 4.3 Europe Aircraft Turboprop Engines Consumption Value (2021-2032)
- 4.4 Asia-Pacific Aircraft Turboprop Engines Consumption Value (2021-2032)
- 4.5 South America Aircraft Turboprop Engines Consumption Value (2021-2032)
- 4.6 Middle East & Africa Aircraft Turboprop Engines Consumption Value (2021-2032)

### **5 MARKET SEGMENT BY TYPE**

- 5.1 Global Aircraft Turboprop Engines Sales Quantity by Type (2021-2032)
- 5.2 Global Aircraft Turboprop Engines Consumption Value by Type (2021-2032)
- 5.3 Global Aircraft Turboprop Engines Average Price by Type (2021-2032)

## **6 MARKET SEGMENT BY APPLICATION**

- 6.1 Global Aircraft Turboprop Engines Sales Quantity by Application (2021-2032)
- 6.2 Global Aircraft Turboprop Engines Consumption Value by Application (2021-2032)
- 6.3 Global Aircraft Turboprop Engines Average Price by Application (2021-2032)

## **7 NORTH AMERICA**

- 7.1 North America Aircraft Turboprop Engines Sales Quantity by Type (2021-2032)
- 7.2 North America Aircraft Turboprop Engines Sales Quantity by Application (2021-2032)
- 7.3 North America Aircraft Turboprop Engines Market Size by Country
  - 7.3.1 North America Aircraft Turboprop Engines Sales Quantity by Country (2021-2032)
  - 7.3.2 North America Aircraft Turboprop Engines Consumption Value by Country (2021-2032)
  - 7.3.3 United States Market Size and Forecast (2021-2032)
  - 7.3.4 Canada Market Size and Forecast (2021-2032)
  - 7.3.5 Mexico Market Size and Forecast (2021-2032)

## **8 EUROPE**

- 8.1 Europe Aircraft Turboprop Engines Sales Quantity by Type (2021-2032)
- 8.2 Europe Aircraft Turboprop Engines Sales Quantity by Application (2021-2032)
- 8.3 Europe Aircraft Turboprop Engines Market Size by Country
  - 8.3.1 Europe Aircraft Turboprop Engines Sales Quantity by Country (2021-2032)
  - 8.3.2 Europe Aircraft Turboprop Engines Consumption Value by Country (2021-2032)
  - 8.3.3 Germany Market Size and Forecast (2021-2032)
  - 8.3.4 France Market Size and Forecast (2021-2032)
  - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
  - 8.3.6 Russia Market Size and Forecast (2021-2032)
  - 8.3.7 Italy Market Size and Forecast (2021-2032)

## **9 ASIA-PACIFIC**

- 9.1 Asia-Pacific Aircraft Turboprop Engines Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Aircraft Turboprop Engines Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Aircraft Turboprop Engines Market Size by Region
  - 9.3.1 Asia-Pacific Aircraft Turboprop Engines Sales Quantity by Region (2021-2032)
  - 9.3.2 Asia-Pacific Aircraft Turboprop Engines Consumption Value by Region (2021-2032)
  - 9.3.3 China Market Size and Forecast (2021-2032)
  - 9.3.4 Japan Market Size and Forecast (2021-2032)
  - 9.3.5 South Korea Market Size and Forecast (2021-2032)
  - 9.3.6 India Market Size and Forecast (2021-2032)
  - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
  - 9.3.8 Australia Market Size and Forecast (2021-2032)

## **10 SOUTH AMERICA**

- 10.1 South America Aircraft Turboprop Engines Sales Quantity by Type (2021-2032)
- 10.2 South America Aircraft Turboprop Engines Sales Quantity by Application (2021-2032)
- 10.3 South America Aircraft Turboprop Engines Market Size by Country
  - 10.3.1 South America Aircraft Turboprop Engines Sales Quantity by Country (2021-2032)
  - 10.3.2 South America Aircraft Turboprop Engines Consumption Value by Country (2021-2032)
  - 10.3.3 Brazil Market Size and Forecast (2021-2032)
  - 10.3.4 Argentina Market Size and Forecast (2021-2032)

## **11 MIDDLE EAST & AFRICA**

- 11.1 Middle East & Africa Aircraft Turboprop Engines Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Aircraft Turboprop Engines Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Aircraft Turboprop Engines Market Size by Country
  - 11.3.1 Middle East & Africa Aircraft Turboprop Engines Sales Quantity by Country (2021-2032)
  - 11.3.2 Middle East & Africa Aircraft Turboprop Engines Consumption Value by Country (2021-2032)
  - 11.3.3 Turkey Market Size and Forecast (2021-2032)
  - 11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

## **12 MARKET DYNAMICS**

12.1 Aircraft Turboprop Engines Market Drivers

12.2 Aircraft Turboprop Engines Market Restraints

12.3 Aircraft Turboprop Engines Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

13.1 Raw Material of Aircraft Turboprop Engines and Key Manufacturers

13.2 Manufacturing Costs Percentage of Aircraft Turboprop Engines

13.3 Aircraft Turboprop Engines Production Process

13.4 Industry Value Chain Analysis

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Aircraft Turboprop Engines Typical Distributors

14.3 Aircraft Turboprop Engines Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Aircraft Turboprop Engines Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Aircraft Turboprop Engines Consumption Value by Shaft Configuration, (USD Million), 2021 & 2025 & 2032

Table 3. Global Aircraft Turboprop Engines Consumption Value by Combustor Configuration, (USD Million), 2021 & 2025 & 2032

Table 4. Global Aircraft Turboprop Engines Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Guizhou Aviation Engine Basic Information, Manufacturing Base and Competitors

Table 6. Guizhou Aviation Engine Major Business

Table 7. Guizhou Aviation Engine Aircraft Turboprop Engines Product and Services

Table 8. Guizhou Aviation Engine Aircraft Turboprop Engines Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Guizhou Aviation Engine Recent Developments/Updates

Table 10. Pratt & Whitney Canada Basic Information, Manufacturing Base and Competitors

Table 11. Pratt & Whitney Canada Major Business

Table 12. Pratt & Whitney Canada Aircraft Turboprop Engines Product and Services

Table 13. Pratt & Whitney Canada Aircraft Turboprop Engines Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Pratt & Whitney Canada Recent Developments/Updates

Table 15. GE Aerospace Basic Information, Manufacturing Base and Competitors

Table 16. GE Aerospace Major Business

Table 17. GE Aerospace Aircraft Turboprop Engines Product and Services

Table 18. GE Aerospace Aircraft Turboprop Engines Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. GE Aerospace Recent Developments/Updates

Table 20. Honeywell Aerospace Basic Information, Manufacturing Base and Competitors

Table 21. Honeywell Aerospace Major Business

Table 22. Honeywell Aerospace Aircraft Turboprop Engines Product and Services

Table 23. Honeywell Aerospace Aircraft Turboprop Engines Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Honeywell Aerospace Recent Developments/Updates

Table 25. Rolls-Royce Basic Information, Manufacturing Base and Competitors

Table 26. Rolls-Royce Major Business

Table 27. Rolls-Royce Aircraft Turboprop Engines Product and Services

Table 28. Rolls-Royce Aircraft Turboprop Engines Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Rolls-Royce Recent Developments/Updates

Table 30. Motor Sich Basic Information, Manufacturing Base and Competitors

Table 31. Motor Sich Major Business

Table 32. Motor Sich Aircraft Turboprop Engines Product and Services

Table 33. Motor Sich Aircraft Turboprop Engines Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Motor Sich Recent Developments/Updates

Table 35. PBS Aerospace Basic Information, Manufacturing Base and Competitors

Table 36. PBS Aerospace Major Business

Table 37. PBS Aerospace Aircraft Turboprop Engines Product and Services

Table 38. PBS Aerospace Aircraft Turboprop Engines Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. PBS Aerospace Recent Developments/Updates

Table 40. Harbin Dongan Engine Basic Information, Manufacturing Base and Competitors

Table 41. Harbin Dongan Engine Major Business

Table 42. Harbin Dongan Engine Aircraft Turboprop Engines Product and Services

Table 43. Harbin Dongan Engine Aircraft Turboprop Engines Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Harbin Dongan Engine Recent Developments/Updates

Table 45. Shanghai Shangshi Aviation Engine Basic Information, Manufacturing Base and Competitors

Table 46. Shanghai Shangshi Aviation Engine Major Business

Table 47. Shanghai Shangshi Aviation Engine Aircraft Turboprop Engines Product and Services

Table 48. Shanghai Shangshi Aviation Engine Aircraft Turboprop Engines Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. Shanghai Shangshi Aviation Engine Recent Developments/Updates

Table 50. Xi'an Aircraft Engine Factory Basic Information, Manufacturing Base and Competitors

Table 51. Xi'an Aircraft Engine Factory Major Business

Table 52. Xi'an Aircraft Engine Factory Aircraft Turboprop Engines Product and Services

Table 53. Xi'an Aircraft Engine Factory Aircraft Turboprop Engines Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. Xi'an Aircraft Engine Factory Recent Developments/Updates

Table 55. Chengdu Engine Factory Basic Information, Manufacturing Base and Competitors

Table 56. Chengdu Engine Factory Major Business

Table 57. Chengdu Engine Factory Aircraft Turboprop Engines Product and Services

Table 58. Chengdu Engine Factory Aircraft Turboprop Engines Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Chengdu Engine Factory Recent Developments/Updates

Table 60. Shenyang Liming Aero Engine Basic Information, Manufacturing Base and Competitors

Table 61. Shenyang Liming Aero Engine Major Business

Table 62. Shenyang Liming Aero Engine Aircraft Turboprop Engines Product and Services

Table 63. Shenyang Liming Aero Engine Aircraft Turboprop Engines Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. Shenyang Liming Aero Engine Recent Developments/Updates

Table 65. Global Aircraft Turboprop Engines Sales Quantity by Manufacturer (2021-2026) & (Units)

Table 66. Global Aircraft Turboprop Engines Revenue by Manufacturer (2021-2026) & (USD Million)

Table 67. Global Aircraft Turboprop Engines Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 68. Market Position of Manufacturers in Aircraft Turboprop Engines, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 69. Head Office and Aircraft Turboprop Engines Production Site of Key Manufacturer

Table 70. Aircraft Turboprop Engines Market: Company Product Type Footprint

Table 71. Aircraft Turboprop Engines Market: Company Product Application Footprint

Table 72. Aircraft Turboprop Engines New Market Entrants and Barriers to Market Entry

Table 73. Aircraft Turboprop Engines Mergers, Acquisition, Agreements, and Collaborations

Table 74. Global Aircraft Turboprop Engines Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 75. Global Aircraft Turboprop Engines Sales Quantity by Region (2021-2026) & (Units)

Table 76. Global Aircraft Turboprop Engines Sales Quantity by Region (2027-2032) & (Units)

Table 77. Global Aircraft Turboprop Engines Consumption Value by Region (2021-2026) & (USD Million)

Table 78. Global Aircraft Turboprop Engines Consumption Value by Region (2027-2032) & (USD Million)

Table 79. Global Aircraft Turboprop Engines Average Price by Region (2021-2026) & (K US\$/Unit)

Table 80. Global Aircraft Turboprop Engines Average Price by Region (2027-2032) & (K US\$/Unit)

Table 81. Global Aircraft Turboprop Engines Sales Quantity by Type (2021-2026) & (Units)

Table 82. Global Aircraft Turboprop Engines Sales Quantity by Type (2027-2032) & (Units)

Table 83. Global Aircraft Turboprop Engines Consumption Value by Type (2021-2026) & (USD Million)

Table 84. Global Aircraft Turboprop Engines Consumption Value by Type (2027-2032) & (USD Million)

Table 85. Global Aircraft Turboprop Engines Average Price by Type (2021-2026) & (K US\$/Unit)

Table 86. Global Aircraft Turboprop Engines Average Price by Type (2027-2032) & (K US\$/Unit)

Table 87. Global Aircraft Turboprop Engines Sales Quantity by Application (2021-2026) & (Units)

Table 88. Global Aircraft Turboprop Engines Sales Quantity by Application (2027-2032) & (Units)

Table 89. Global Aircraft Turboprop Engines Consumption Value by Application (2021-2026) & (USD Million)

Table 90. Global Aircraft Turboprop Engines Consumption Value by Application (2027-2032) & (USD Million)

Table 91. Global Aircraft Turboprop Engines Average Price by Application (2021-2026) & (K US\$/Unit)

Table 92. Global Aircraft Turboprop Engines Average Price by Application (2027-2032) & (K US\$/Unit)

Table 93. North America Aircraft Turboprop Engines Sales Quantity by Type (2021-2026) & (Units)

Table 94. North America Aircraft Turboprop Engines Sales Quantity by Type (2027-2032) & (Units)

Table 95. North America Aircraft Turboprop Engines Sales Quantity by Application (2021-2026) & (Units)

Table 96. North America Aircraft Turboprop Engines Sales Quantity by Application (2027-2032) & (Units)

Table 97. North America Aircraft Turboprop Engines Sales Quantity by Country (2021-2026) & (Units)

Table 98. North America Aircraft Turboprop Engines Sales Quantity by Country (2027-2032) & (Units)

Table 99. North America Aircraft Turboprop Engines Consumption Value by Country (2021-2026) & (USD Million)

Table 100. North America Aircraft Turboprop Engines Consumption Value by Country (2027-2032) & (USD Million)

Table 101. Europe Aircraft Turboprop Engines Sales Quantity by Type (2021-2026) & (Units)

Table 102. Europe Aircraft Turboprop Engines Sales Quantity by Type (2027-2032) & (Units)

Table 103. Europe Aircraft Turboprop Engines Sales Quantity by Application (2021-2026) & (Units)

Table 104. Europe Aircraft Turboprop Engines Sales Quantity by Application (2027-2032) & (Units)

Table 105. Europe Aircraft Turboprop Engines Sales Quantity by Country (2021-2026) & (Units)

Table 106. Europe Aircraft Turboprop Engines Sales Quantity by Country (2027-2032) & (Units)

Table 107. Europe Aircraft Turboprop Engines Consumption Value by Country (2021-2026) & (USD Million)

Table 108. Europe Aircraft Turboprop Engines Consumption Value by Country (2027-2032) & (USD Million)

Table 109. Asia-Pacific Aircraft Turboprop Engines Sales Quantity by Type (2021-2026) & (Units)

Table 110. Asia-Pacific Aircraft Turboprop Engines Sales Quantity by Type (2027-2032) & (Units)

Table 111. Asia-Pacific Aircraft Turboprop Engines Sales Quantity by Application

(2021-2026) & (Units)

Table 112. Asia-Pacific Aircraft Turbo Prop Engines Sales Quantity by Application

(2027-2032) & (Units)

Table 113. Asia-Pacific Aircraft Turbo Prop Engines Sales Quantity by Region

(2021-2026) & (Units)

Table 114. Asia-Pacific Aircraft Turbo Prop Engines Sales Quantity by Region

(2027-2032) & (Units)

Table 115. Asia-Pacific Aircraft Turbo Prop Engines Consumption Value by Region

(2021-2026) & (USD Million)

Table 116. Asia-Pacific Aircraft Turbo Prop Engines Consumption Value by Region

(2027-2032) & (USD Million)

Table 117. South America Aircraft Turbo Prop Engines Sales Quantity by Type

(2021-2026) & (Units)

Table 118. South America Aircraft Turbo Prop Engines Sales Quantity by Type

(2027-2032) & (Units)

Table 119. South America Aircraft Turbo Prop Engines Sales Quantity by Application

(2021-2026) & (Units)

Table 120. South America Aircraft Turbo Prop Engines Sales Quantity by Application

(2027-2032) & (Units)

Table 121. South America Aircraft Turbo Prop Engines Sales Quantity by Country

(2021-2026) & (Units)

Table 122. South America Aircraft Turbo Prop Engines Sales Quantity by Country

(2027-2032) & (Units)

Table 123. South America Aircraft Turbo Prop Engines Consumption Value by Country

(2021-2026) & (USD Million)

Table 124. South America Aircraft Turbo Prop Engines Consumption Value by Country

(2027-2032) & (USD Million)

Table 125. Middle East & Africa Aircraft Turbo Prop Engines Sales Quantity by Type

(2021-2026) & (Units)

Table 126. Middle East & Africa Aircraft Turbo Prop Engines Sales Quantity by Type

(2027-2032) & (Units)

Table 127. Middle East & Africa Aircraft Turbo Prop Engines Sales Quantity by

Application (2021-2026) & (Units)

Table 128. Middle East & Africa Aircraft Turbo Prop Engines Sales Quantity by

Application (2027-2032) & (Units)

Table 129. Middle East & Africa Aircraft Turbo Prop Engines Sales Quantity by Country

(2021-2026) & (Units)

Table 130. Middle East & Africa Aircraft Turbo Prop Engines Sales Quantity by Country

(2027-2032) & (Units)

Table 131. Middle East & Africa Aircraft Turboprop Engines Consumption Value by Country (2021-2026) & (USD Million)

Table 132. Middle East & Africa Aircraft Turboprop Engines Consumption Value by Country (2027-2032) & (USD Million)

Table 133. Aircraft Turboprop Engines Raw Material

Table 134. Key Manufacturers of Aircraft Turboprop Engines Raw Materials

Table 135. Aircraft Turboprop Engines Typical Distributors

Table 136. Aircraft Turboprop Engines Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. Aircraft Turboprop Engines Picture

Figure 2. Global Aircraft Turboprop Engines Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Aircraft Turboprop Engines Revenue Market Share by Type in 2025

Figure 4. 0 - 1000 Hp Examples

Figure 5. 1000 - 3000 Hp Examples

Figure 6. Above 3000 Hp Examples

Figure 7. Global Aircraft Turboprop Engines Revenue by Shaft Configuration, (USD Million), 2021 & 2025 & 2032

Figure 8. Global Aircraft Turboprop Engines Revenue Market Share by Shaft Configuration in 2025

Figure 9. Single-Shaft Turboprop Engine Examples

Figure 10. Two-Shaft Turboprop Engine Examples

Figure 11. Free-Turbine Turboprop Engine Examples

Figure 12. Global Aircraft Turboprop Engines Revenue by Combustor Configuration, (USD Million), 2021 & 2025 & 2032

Figure 13. Global Aircraft Turboprop Engines Revenue Market Share by Combustor Configuration in 2025

Figure 14. Can-Type Combustor Turboprop Engine Examples

Figure 15. Annular Combustor Turboprop Engine Examples

Figure 16. Can-Annular Combustor Turboprop Engine Examples

Figure 17. Global Aircraft Turboprop Engines Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 18. Global Aircraft Turboprop Engines Revenue Market Share by Application in 2025

Figure 19. Commercial Aircraft Examples

Figure 20. Military Aircraft Examples

Figure 21. Others Examples

Figure 22. Global Aircraft Turboprop Engines Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 23. Global Aircraft Turboprop Engines Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 24. Global Aircraft Turboprop Engines Sales Quantity (2021-2032) & (Units)

Figure 25. Global Aircraft Turboprop Engines Price (2021-2032) & (K US\$/Unit)

Figure 26. Global Aircraft Turboprop Engines Sales Quantity Market Share by

Manufacturer in 2025

Figure 27. Global Aircraft Turboprop Engines Revenue Market Share by Manufacturer in 2025

Figure 28. Producer Shipments of Aircraft Turboprop Engines by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 29. Top 3 Aircraft Turboprop Engines Manufacturer (Revenue) Market Share in 2025

Figure 30. Top 6 Aircraft Turboprop Engines Manufacturer (Revenue) Market Share in 2025

Figure 31. Global Aircraft Turboprop Engines Sales Quantity Market Share by Region (2021-2032)

Figure 32. Global Aircraft Turboprop Engines Consumption Value Market Share by Region (2021-2032)

Figure 33. North America Aircraft Turboprop Engines Consumption Value (2021-2032) & (USD Million)

Figure 34. Europe Aircraft Turboprop Engines Consumption Value (2021-2032) & (USD Million)

Figure 35. Asia-Pacific Aircraft Turboprop Engines Consumption Value (2021-2032) & (USD Million)

Figure 36. South America Aircraft Turboprop Engines Consumption Value (2021-2032) & (USD Million)

Figure 37. Middle East & Africa Aircraft Turboprop Engines Consumption Value (2021-2032) & (USD Million)

Figure 38. Global Aircraft Turboprop Engines Sales Quantity Market Share by Type (2021-2032)

Figure 39. Global Aircraft Turboprop Engines Consumption Value Market Share by Type (2021-2032)

Figure 40. Global Aircraft Turboprop Engines Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 41. Global Aircraft Turboprop Engines Sales Quantity Market Share by Application (2021-2032)

Figure 42. Global Aircraft Turboprop Engines Revenue Market Share by Application (2021-2032)

Figure 43. Global Aircraft Turboprop Engines Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 44. North America Aircraft Turboprop Engines Sales Quantity Market Share by Type (2021-2032)

Figure 45. North America Aircraft Turboprop Engines Sales Quantity Market Share by Application (2021-2032)

Figure 46. North America Aircraft Turboprop Engines Sales Quantity Market Share by Country (2021-2032)

Figure 47. North America Aircraft Turboprop Engines Consumption Value Market Share by Country (2021-2032)

Figure 48. United States Aircraft Turboprop Engines Consumption Value (2021-2032) & (USD Million)

Figure 49. Canada Aircraft Turboprop Engines Consumption Value (2021-2032) & (USD Million)

Figure 50. Mexico Aircraft Turboprop Engines Consumption Value (2021-2032) & (USD Million)

Figure 51. Europe Aircraft Turboprop Engines Sales Quantity Market Share by Type (2021-2032)

Figure 52. Europe Aircraft Turboprop Engines Sales Quantity Market Share by Application (2021-2032)

Figure 53. Europe Aircraft Turboprop Engines Sales Quantity Market Share by Country (2021-2032)

Figure 54. Europe Aircraft Turboprop Engines Consumption Value Market Share by Country (2021-2032)

Figure 55. Germany Aircraft Turboprop Engines Consumption Value (2021-2032) & (USD Million)

Figure 56. France Aircraft Turboprop Engines Consumption Value (2021-2032) & (USD Million)

Figure 57. United Kingdom Aircraft Turboprop Engines Consumption Value (2021-2032) & (USD Million)

Figure 58. Russia Aircraft Turboprop Engines Consumption Value (2021-2032) & (USD Million)

Figure 59. Italy Aircraft Turboprop Engines Consumption Value (2021-2032) & (USD Million)

Figure 60. Asia-Pacific Aircraft Turboprop Engines Sales Quantity Market Share by Type (2021-2032)

Figure 61. Asia-Pacific Aircraft Turboprop Engines Sales Quantity Market Share by Application (2021-2032)

Figure 62. Asia-Pacific Aircraft Turboprop Engines Sales Quantity Market Share by Region (2021-2032)

Figure 63. Asia-Pacific Aircraft Turboprop Engines Consumption Value Market Share by Region (2021-2032)

Figure 64. China Aircraft Turboprop Engines Consumption Value (2021-2032) & (USD Million)

Figure 65. Japan Aircraft Turboprop Engines Consumption Value (2021-2032) & (USD Million)

Million)

Figure 66. South Korea Aircraft Turboprop Engines Consumption Value (2021-2032) & (USD Million)

Figure 67. India Aircraft Turboprop Engines Consumption Value (2021-2032) & (USD Million)

Figure 68. Southeast Asia Aircraft Turboprop Engines Consumption Value (2021-2032) & (USD Million)

Figure 69. Australia Aircraft Turboprop Engines Consumption Value (2021-2032) & (USD Million)

Figure 70. South America Aircraft Turboprop Engines Sales Quantity Market Share by Type (2021-2032)

Figure 71. South America Aircraft Turboprop Engines Sales Quantity Market Share by Application (2021-2032)

Figure 72. South America Aircraft Turboprop Engines Sales Quantity Market Share by Country (2021-2032)

Figure 73. South America Aircraft Turboprop Engines Consumption Value Market Share by Country (2021-2032)

Figure 74. Brazil Aircraft Turboprop Engines Consumption Value (2021-2032) & (USD Million)

Figure 75. Argentina Aircraft Turboprop Engines Consumption Value (2021-2032) & (USD Million)

Figure 76. Middle East & Africa Aircraft Turboprop Engines Sales Quantity Market Share by Type (2021-2032)

Figure 77. Middle East & Africa Aircraft Turboprop Engines Sales Quantity Market Share by Application (2021-2032)

Figure 78. Middle East & Africa Aircraft Turboprop Engines Sales Quantity Market Share by Country (2021-2032)

Figure 79. Middle East & Africa Aircraft Turboprop Engines Consumption Value Market Share by Country (2021-2032)

Figure 80. Turkey Aircraft Turboprop Engines Consumption Value (2021-2032) & (USD Million)

Figure 81. Egypt Aircraft Turboprop Engines Consumption Value (2021-2032) & (USD Million)

Figure 82. Saudi Arabia Aircraft Turboprop Engines Consumption Value (2021-2032) & (USD Million)

Figure 83. South Africa Aircraft Turboprop Engines Consumption Value (2021-2032) & (USD Million)

Figure 84. Aircraft Turboprop Engines Market Drivers

Figure 85. Aircraft Turboprop Engines Market Restraints

- Figure 86. Aircraft Turboprop Engines Market Trends
- Figure 87. Porters Five Forces Analysis
- Figure 88. Manufacturing Cost Structure Analysis of Aircraft Turboprop Engines in 2025
- Figure 89. Manufacturing Process Analysis of Aircraft Turboprop Engines
- Figure 90. Aircraft Turboprop Engines Industrial Chain
- Figure 91. Sales Channel: Direct to End-User vs Distributors
- Figure 92. Direct Channel Pros & Cons
- Figure 93. Indirect Channel Pros & Cons
- Figure 94. Methodology
- Figure 95. Research Process and Data Source

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