

Global Aircraft Solenoid Operated Valves Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Aircraft Solenoid Operated Valves market size is expected to reach \$ 2313 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

In 2025, global sales volume of aircraft solenoid-operated valves is estimated at approximately 4.2 million units, with an average selling price of around USD 380 per unit. Aircraft solenoid-operated valves are high-reliability fluid control components used in aerospace hydraulic, pneumatic, and fuel/environmental control systems. They utilize electromagnetic actuation to control the on/off state and flow routing of critical media within aircraft systems. These valves typically consist of high-strength metallic valve bodies, electromagnetic coil assemblies, precision spool mechanisms, and multi-layer sealing structures, enabling stable operation under high vibration, wide temperature variations, low differential pressure fluctuations, and stringent safety redundancy requirements. They are primarily used in aircraft environmental control systems (ECS), fuel management systems, hydraulic systems, landing gear systems, and auxiliary power units. Key technical differentiators include redundancy design capability, vibration and shock resistance, sealing reliability, and long-life high-cycle stability.

From a market structure perspective, aircraft solenoid-operated valves belong to high-end safety-critical aerospace components. Demand is driven by global commercial aircraft fleet expansion, aircraft delivery growth, and fleet maintenance/replacement cycles. The product category is subject to extremely stringent safety certification requirements (e.g., aviation airworthiness certification systems), resulting in significantly higher entry barriers compared with industrial solenoid valves. The market is highly concentrated, as suppliers must undergo long-term aerospace qualification and OEM validation, leading to very high customer switching costs. Competition is primarily

centered on high-reliability design capability, extreme environment adaptability, and lifecycle quality consistency control. The product lifecycle is long with slow replacement cycles, but unit value is high and stable. Overall, the industry is characterized by high barriers, low substitutability, and stable growth.

This report studies the global Aircraft Solenoid Operated Valves production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Aircraft Solenoid Operated Valves and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Aircraft Solenoid Operated Valves that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Aircraft Solenoid Operated Valves total production and demand, 2021-2032, (Units)

Global Aircraft Solenoid Operated Valves total production value, 2021-2032, (USD Million)

Global Aircraft Solenoid Operated Valves production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Aircraft Solenoid Operated Valves consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Aircraft Solenoid Operated Valves domestic production, consumption, key domestic manufacturers and share

Global Aircraft Solenoid Operated Valves production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Aircraft Solenoid Operated Valves production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Aircraft Solenoid Operated Valves production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Aircraft Solenoid Operated Valves market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Emerson, Magnet Schultz, Westport Fuel Systems, OMB SALERI, Bitron, ETO GRUPPE, IMI Norgren, B?rkert, EKK Eagle, Hamai Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Aircraft Solenoid Operated Valves market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Aircraft Solenoid Operated Valves Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Aircraft Solenoid Operated Valves Market, Segmentation by Type:

Two-way Solenoid Valve

Three-way Solenoid Valve

Others

Global Aircraft Solenoid Operated Valves Market, Segmentation by Normal Position:

Normally Closed (NC) Solenoid Valve

Normally Open (NO) Solenoid Valve

Global Aircraft Solenoid Operated Valves Market, Segmentation by Ambient Temperature Grade:

-10~80°C

>80°C

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