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# Global Aircraft Retreading Tires Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Aircraft Retreading Tires market size was valued at US$ 469 million in 2025 and is forecast to a readjusted size of US$ 505 million by 2032 with a CAGR of 0.6% during review period.

Aircraft retreaded tires refer to aircraft tires that have been used but whose tire structure still meets safety requirements. These tires undergo inspection, grinding, repair, re-bonding of tread rubber, and vulcanization before being reused. Because aircraft tires experience high loads, high-speed impacts, and strong friction during takeoff, landing, and taxiing, their treads wear out quickly. However, their tire bodies typically possess high strength and reusability. Therefore, after rigorous non-destructive testing, dimensional inspection, tire body evaluation, and quality certification, they can be retreaded one or more times. Aircraft retreaded tires can reduce airline operating and maintenance costs, improve tire resource utilization, and still meet aviation safety standards and airworthiness requirements. They are widely used in the maintenance and replacement market for civil passenger aircraft, cargo aircraft, regional aircraft, military aircraft, and general aviation aircraft. Sales are projected to reach approximately 700,000 units by 2025.

In recent years, with the continued recovery of global air transportation demand and the expansion of aircraft fleets, aircraft tyres, as essential safety components in aviation operations, have maintained steady market demand growth. Aircraft tyres support aircraft during take-off, landing, taxiing and ground parking, providing load-bearing, shock absorption and braking functions. They must maintain stable performance under high speed, heavy load, strong impact and complex climate conditions. Therefore, aircraft tyres are not only an important part of the aviation consumables market, but also

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a core basic component for ensuring flight safety and operational efficiency.

From the demand structure perspective, commercial passenger aircraft represent the largest application segment for aircraft tyres. With the recovery of global flight volumes, fleet renewal by airlines, and increased deliveries of narrow-body and wide-body aircraft, both OEM demand and replacement demand are growing simultaneously. Compared with other aviation components, aircraft tyres have clear consumable characteristics. Their service life is affected by landing cycles, route conditions, runway conditions and aircraft load. As a result, aftermarket replacement demand accounts for a significant share of the market. Meanwhile, cargo aircraft, business jets, military aircraft and general aviation aircraft also provide stable demand.

In terms of product structure, aircraft tyres are mainly divided into radial tyres and bias tyres. Radial tyres feature lighter weight, better wear resistance, improved heat dissipation and longer service life, and their application share continues to increase in commercial aircraft and high-end aircraft models. Bias tyres have mature structures and relatively lower costs, and they are still used in some military aircraft, general aviation aircraft and specific aircraft types. As airlines place greater emphasis on fuel efficiency, maintenance cost control and operational safety, high-performance, lightweight and long-life aircraft tyres are becoming the key direction of industry upgrading.

From the industry chain perspective, upstream suppliers include natural rubber, synthetic rubber, carbon black, steel cord, aramid fibre and specialty chemical additives. Midstream players are aircraft tyre manufacturers, while downstream customers include aircraft manufacturers, airlines, maintenance service providers and military aviation users. The industry has high technical barriers, as products must meet strict aviation airworthiness certifications and safety standards. Requirements for material formulation, structural design, manufacturing process and quality control are extremely high. Therefore, the global aircraft tyres market is relatively concentrated, with leading companies holding advantages in technology accumulation, certification systems and global service networks.

From a regional perspective, North America and Europe are important consumption markets for aircraft tyres, supported by mature aviation transportation systems and large commercial aircraft fleets. The Asia-Pacific region is becoming one of the fastest-growing markets, driven by rising air passenger demand, fleet expansion and the development of domestic aircraft industries. The Middle East also maintains stable demand for high-performance aircraft tyres, supported by aviation hub development and long-haul route operations. Overall, the global market shows a pattern of stable

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replacement demand in mature markets and rapid growth in emerging markets.

Looking ahead, the global aircraft tyres market will be driven by three major factors: the continued recovery of global air transportation demand and fleet expansion; stable growth in aftermarket replacement demand; and ongoing upgrades toward radialisation, lightweight design and higher durability. Market growth will be reflected not only in increased OEM and replacement volumes, but also in the rising value contribution of high-performance products.

This report is a detailed and comprehensive analysis for global Aircraft Retreading Tires market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Aircraft Retreading Tires market size and forecasts, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Aircraft Retreading Tires market size and forecasts by region and country, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Aircraft Retreading Tires market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Aircraft Retreading Tires market shares of main players, shipments in revenue ($ Million), sales quantity (K Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Aircraft Retreading Tires

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To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Aircraft Retreading Tires market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Michelin, Bridgestone, Goodyear, Dunlop Aircraft Tires, Haohua Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Aircraft Retreading Tires market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Radial Tire

Bias Tire

Market segment by Structure

Inner Tube Tires

Tubeless Tires

Market segment by Installation Location

Main Landing Gear Tyres

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Front Landing Gear Tyres

Market segment by Application

Commercial Aircraft

General Aircraft

Military Aircraft

Major players covered

Michelin

Bridgestone

Goodyear

Dunlop Aircraft Tires

Haohua Chemical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

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The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Aircraft Retreading Tires product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Aircraft Retreading Tires, with price, sales quantity, revenue, and global market share of Aircraft Retreading Tires from 2021 to 2026.

Chapter 3, the Aircraft Retreading Tires competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Aircraft Retreading Tires breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Aircraft Retreading Tires market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Aircraft Retreading Tires.

Chapter 14 and 15, to describe Aircraft Retreading Tires sales channel, distributors, customers, research findings and conclusion.

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