

Global Aircraft Recycling Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Aircraft Recycling market size is expected to reach \$ 169 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

Aircraft recycling services refer to a range of professional activities involving the assessment, disassembly, component recovery and material recycling of retired, damaged or economically unviable aircraft. Service providers typically evaluate the residual value of an aircraft based on its type, age, maintenance records, remaining component life and aftermarket demand. High-value assets such as engines, landing gear, auxiliary power units, avionics and other reusable parts are then removed, while airframe materials including aluminum alloys, titanium alloys, steel, composites and wiring are sorted for further processing. The primary objective is to maximize residual-value recovery while meeting aviation safety, asset-traceability and environmental requirements. Based on an average price of approximately \$150,000-\$220,000 per aircraft for commercial aircraft dismantling and recycling services, and a global annual processing volume of approximately 450-600 aircraft.

The upstream value chain of aircraft recycling mainly includes aircraft owners and retirement sources such as airlines, aircraft lessors, asset managers, financial institutions and government agencies. It also involves aircraft storage facilities, dismantling tools, component-testing equipment, repair-certification services, logistics providers and environmental-treatment resources. Midstream aircraft recycling companies are responsible for aircraft intake and assessment, retirement planning, storage management, airframe dismantling, parts harvesting, document traceability, coordination of component inspection and material sorting. Downstream participants include airline maintenance departments, MRO providers, parts suppliers, used-serviceable-material distributors, component-repair companies and metal recyclers.

Reusable aircraft parts generally return to the maintenance and spare-parts market, while airframe materials are directed to recycled-metal and other resource-recovery channels.

The aircraft recycling market is primarily driven by fleet renewal, the retirement of aging aircraft, growing demand for used serviceable materials and increasing sustainability requirements across the aviation industry. Compared with the simple sale of scrap materials, the removal, inspection and remarketing of high-value components such as engines, landing gear and avionics can generate significantly greater residual-value recovery. As a result, competition is gradually shifting from basic dismantling capabilities toward lifecycle asset management and aftermarket commercialization. Aircraft recycling companies need not only standardized dismantling, environmental-treatment and documentation-traceability capabilities, but also established networks covering inspection, repair, warehousing, logistics and sales. As airlines place greater emphasis on asset efficiency and supply-chain resilience, companies with multiple dismantling locations, mature parts-distribution channels and integrated asset-management capabilities are expected to strengthen their competitive positions.

This report studies the global Aircraft Recycling demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Aircraft Recycling, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Aircraft Recycling that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Aircraft Recycling total market, 2021-2032, (USD Million)

Global Aircraft Recycling total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Aircraft Recycling total market, key domestic companies, and share, (USD Million)

Global Aircraft Recycling revenue by player, revenue and market share 2021-2026, (USD Million)

Global Aircraft Recycling total market by Type, CAGR, 2021-2032, (USD Million)

Global Aircraft Recycling total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Aircraft Recycling market based on the

following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TARMAC Aerosave, ecube, Air Salvage International, Aircraft End-of-Life Solution, CAVU Aerospace, ComAv Technical Services, AerSale, VAS Aero Services, Aerocycle, Skyservice Business Aviation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Aircraft Recycling market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Aircraft Recycling Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Aircraft Recycling Market, Segmentation by Type:

Aircraft Storage, Assessment and Retirement Management

Aircraft Disassembly and Component Recovery

Component Inspection, Repair and Remarketing

Material Recycling and Environmental Disposal

Global Aircraft Recycling Market, Segmentation by Aircraft Disposition Model:

Full Aircraft Teardown and Recycling

Parts Harvesting and Component Reuse

Damaged Aircraft Salvage and Disposal

Conversion, Repurposing and Life-extension

Global Aircraft Recycling Market, Segmentation by Aircraft Type:

Narrow-body Commercial Aircraft

Wide-body Commercial Aircraft

Regional Jets and Turboprop Aircraft

Business Jets, Helicopters and Other Aircraft

Global Aircraft Recycling Market, Segmentation by Application:

Airlines and Aircraft Operators

Aircraft Lessors and Asset Managers

Parts Suppliers, MRO Providers and Maintenance Networks

Government, Military and Other Organizations

Companies Profiled:

TARMAC Aerosave

ecube

Air Salvage International

Aircraft End-of-Life Solution

CAVU Aerospace

ComAv Technical Services

AerSale

VAS Aero Services

Aerocycle

Skyservice Business Aviation

Vallair

EirTrade Aviation

Aviation International Recycling

Aircraft Recycling International

FL ARI Aircraft Maintenance & Engineering

Airbus (Chengdu) Lifecycle Services

Grand China Aviation Maintenance

Key Questions Answered

1. How big is the global Aircraft Recycling market?
2. What is the demand of the global Aircraft Recycling market?
3. What is the year over year growth of the global Aircraft Recycling market?
4. What is the total value of the global Aircraft Recycling market?
5. Who are the Major Players in the global Aircraft Recycling market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Aircraft Recycling Introduction
- 1.2 World Aircraft Recycling Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World Aircraft Recycling Total Market by Region (by Headquarter Location)
 - 1.3.1 World Aircraft Recycling Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company Aircraft Recycling Revenue (2021-2032)
 - 1.3.3 China Based Company Aircraft Recycling Revenue (2021-2032)
 - 1.3.4 Europe Based Company Aircraft Recycling Revenue (2021-2032)
 - 1.3.5 Japan Based Company Aircraft Recycling Revenue (2021-2032)
 - 1.3.6 South Korea Based Company Aircraft Recycling Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company Aircraft Recycling Revenue (2021-2032)
 - 1.3.8 India Based Company Aircraft Recycling Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Aircraft Recycling Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Aircraft Recycling Consumption Value (2021-2032)
- 2.2 World Aircraft Recycling Consumption Value by Region
 - 2.2.1 World Aircraft Recycling Consumption Value by Region (2021-2026)
 - 2.2.2 World Aircraft Recycling Consumption Value Forecast by Region (2027-2032)
- 2.3 United States Aircraft Recycling Consumption Value (2021-2032)
- 2.4 China Aircraft Recycling Consumption Value (2021-2032)
- 2.5 Europe Aircraft Recycling Consumption Value (2021-2032)
- 2.6 Japan Aircraft Recycling Consumption Value (2021-2032)
- 2.7 South Korea Aircraft Recycling Consumption Value (2021-2032)
- 2.8 ASEAN Aircraft Recycling Consumption Value (2021-2032)
- 2.9 India Aircraft Recycling Consumption Value (2021-2032)

3 WORLD AIRCRAFT RECYCLING COMPANIES COMPETITIVE ANALYSIS

- 3.1 World Aircraft Recycling Revenue by Player (2021-2026)
- 3.2 Industry Rank and Concentration Rate (CR)

- 3.2.1 Global Aircraft Recycling Industry Rank of Major Players
- 3.2.2 Global Concentration Ratios (CR4) for Aircraft Recycling in 2025
- 3.2.3 Global Concentration Ratios (CR8) for Aircraft Recycling in 2025
- 3.3 Aircraft Recycling Company Evaluation Quadrant
- 3.4 Aircraft Recycling Market: Overall Company Footprint Analysis
 - 3.4.1 Aircraft Recycling Market: Region Footprint
 - 3.4.2 Aircraft Recycling Market: Company Product Type Footprint
 - 3.4.3 Aircraft Recycling Market: Company Product Application Footprint
- 3.5 Competitive Environment
 - 3.5.1 Historical Structure of the Industry
 - 3.5.2 Barriers of Market Entry
 - 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

- 4.1 United States VS China: Aircraft Recycling Revenue Comparison (by Headquarter Location)
 - 4.1.1 United States VS China: Aircraft Recycling Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
 - 4.1.2 United States VS China: Aircraft Recycling Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: Aircraft Recycling Consumption Value Comparison
 - 4.2.1 United States VS China: Aircraft Recycling Consumption Value Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Aircraft Recycling Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States Based Aircraft Recycling Companies and Market Share, 2021-2026
 - 4.3.1 United States Based Aircraft Recycling Companies, Headquarters (States, Country)
 - 4.3.2 United States Based Companies Aircraft Recycling Revenue, (2021-2026)
- 4.4 China Based Companies Aircraft Recycling Revenue and Market Share, 2021-2026
 - 4.4.1 China Based Aircraft Recycling Companies, Company Headquarters (Province, Country)
 - 4.4.2 China Based Companies Aircraft Recycling Revenue, (2021-2026)
- 4.5 Rest of World Based Aircraft Recycling Companies and Market Share, 2021-2026
 - 4.5.1 Rest of World Based Aircraft Recycling Companies, Headquarters (Province,

Country)

4.5.2 Rest of World Based Companies Aircraft Recycling Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Aircraft Recycling Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Aircraft Storage, Assessment and Retirement Management

5.2.2 Aircraft Disassembly and Component Recovery

5.2.3 Component Inspection, Repair and Remarketing

5.2.4 Material Recycling and Environmental Disposal

5.3 Market Segment by Type

5.3.1 World Aircraft Recycling Market Size by Type (2021-2026)

5.3.2 World Aircraft Recycling Market Size by Type (2027-2032)

5.3.3 World Aircraft Recycling Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY AIRCRAFT DISPOSITION MODEL

6.1 World Aircraft Recycling Market Size Overview by Aircraft Disposition Model: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Aircraft Disposition Model

6.2.1 Full Aircraft Teardown and Recycling

6.2.2 Parts Harvesting and Component Reuse

6.2.3 Damaged Aircraft Salvage and Disposal

6.2.4 Conversion, Repurposing and Life-extension

6.3 Market Segment by Aircraft Disposition Model

6.3.1 World Aircraft Recycling Market Size by Aircraft Disposition Model (2021-2026)

6.3.2 World Aircraft Recycling Market Size by Aircraft Disposition Model (2027-2032)

6.3.3 World Aircraft Recycling Market Size Market Share by Aircraft Disposition Model (2027-2032)

7 MARKET ANALYSIS BY AIRCRAFT TYPE

7.1 World Aircraft Recycling Market Size Overview by Aircraft Type: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Aircraft Type

7.2.1 Narrow-body Commercial Aircraft

7.2.2 Wide-body Commercial Aircraft

7.2.3 Regional Jets and Turboprop Aircraft

- 7.2.4 Business Jets, Helicopters and Other Aircraft
- 7.3 Market Segment by Aircraft Type
 - 7.3.1 World Aircraft Recycling Market Size by Aircraft Type (2021-2026)
 - 7.3.2 World Aircraft Recycling Market Size by Aircraft Type (2027-2032)
 - 7.3.3 World Aircraft Recycling Market Size Market Share by Aircraft Type (2027-2032)

8 MARKET ANALYSIS BY APPLICATION

- 8.1 World Aircraft Recycling Market Size Overview by Application: 2021 VS 2025 VS 2032
- 8.2 Segment Introduction by Application
 - 8.2.1 Airlines and Aircraft Operators
 - 8.2.2 Aircraft Lessors and Asset Managers
 - 8.2.3 Parts Suppliers, MRO Providers and Maintenance Networks
 - 8.2.4 Government, Military and Other Organizations
- 8.3 Market Segment by Application
 - 8.3.1 World Aircraft Recycling Market Size by Application (2021-2026)
 - 8.3.2 World Aircraft Recycling Market Size by Application (2027-2032)
 - 8.3.3 World Aircraft Recycling Market Size Market Share by Application (2021-2032)

9 COMPANY PROFILES

- 9.1 TARMAC Aerosave
 - 9.1.1 TARMAC Aerosave Details
 - 9.1.2 TARMAC Aerosave Major Business
 - 9.1.3 TARMAC Aerosave Aircraft Recycling Product and Services
 - 9.1.4 TARMAC Aerosave Aircraft Recycling Revenue, Gross Margin and Market Share (2021-2026)
 - 9.1.5 TARMAC Aerosave Recent Developments/Updates
 - 9.1.6 TARMAC Aerosave Competitive Strengths & Weaknesses
- 9.2 ecube
 - 9.2.1 ecube Details
 - 9.2.2 ecube Major Business
 - 9.2.3 ecube Aircraft Recycling Product and Services
 - 9.2.4 ecube Aircraft Recycling Revenue, Gross Margin and Market Share (2021-2026)
 - 9.2.5 ecube Recent Developments/Updates
 - 9.2.6 ecube Competitive Strengths & Weaknesses
- 9.3 Air Salvage International
 - 9.3.1 Air Salvage International Details

- 9.3.2 Air Salvage International Major Business
- 9.3.3 Air Salvage International Aircraft Recycling Product and Services
- 9.3.4 Air Salvage International Aircraft Recycling Revenue, Gross Margin and Market Share (2021-2026)
- 9.3.5 Air Salvage International Recent Developments/Updates
- 9.3.6 Air Salvage International Competitive Strengths & Weaknesses
- 9.4 Aircraft End-of-Life Solution
 - 9.4.1 Aircraft End-of-Life Solution Details
 - 9.4.2 Aircraft End-of-Life Solution Major Business
 - 9.4.3 Aircraft End-of-Life Solution Aircraft Recycling Product and Services
 - 9.4.4 Aircraft End-of-Life Solution Aircraft Recycling Revenue, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Aircraft End-of-Life Solution Recent Developments/Updates
 - 9.4.6 Aircraft End-of-Life Solution Competitive Strengths & Weaknesses
- 9.5 CAVU Aerospace
 - 9.5.1 CAVU Aerospace Details
 - 9.5.2 CAVU Aerospace Major Business
 - 9.5.3 CAVU Aerospace Aircraft Recycling Product and Services
 - 9.5.4 CAVU Aerospace Aircraft Recycling Revenue, Gross Margin and Market Share (2021-2026)
 - 9.5.5 CAVU Aerospace Recent Developments/Updates
 - 9.5.6 CAVU Aerospace Competitive Strengths & Weaknesses
- 9.6 ComAv Technical Services
 - 9.6.1 ComAv Technical Services Details
 - 9.6.2 ComAv Technical Services Major Business
 - 9.6.3 ComAv Technical Services Aircraft Recycling Product and Services
 - 9.6.4 ComAv Technical Services Aircraft Recycling Revenue, Gross Margin and Market Share (2021-2026)
 - 9.6.5 ComAv Technical Services Recent Developments/Updates
 - 9.6.6 ComAv Technical Services Competitive Strengths & Weaknesses
- 9.7 AerSale
 - 9.7.1 AerSale Details
 - 9.7.2 AerSale Major Business
 - 9.7.3 AerSale Aircraft Recycling Product and Services
 - 9.7.4 AerSale Aircraft Recycling Revenue, Gross Margin and Market Share (2021-2026)
 - 9.7.5 AerSale Recent Developments/Updates
 - 9.7.6 AerSale Competitive Strengths & Weaknesses
- 9.8 VAS Aero Services

- 9.8.1 VAS Aero Services Details
- 9.8.2 VAS Aero Services Major Business
- 9.8.3 VAS Aero Services Aircraft Recycling Product and Services
- 9.8.4 VAS Aero Services Aircraft Recycling Revenue, Gross Margin and Market Share (2021-2026)
- 9.8.5 VAS Aero Services Recent Developments/Updates
- 9.8.6 VAS Aero Services Competitive Strengths & Weaknesses
- 9.9 Aerocycle
 - 9.9.1 Aerocycle Details
 - 9.9.2 Aerocycle Major Business
 - 9.9.3 Aerocycle Aircraft Recycling Product and Services
 - 9.9.4 Aerocycle Aircraft Recycling Revenue, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Aerocycle Recent Developments/Updates
 - 9.9.6 Aerocycle Competitive Strengths & Weaknesses
- 9.10 Skyservice Business Aviation
 - 9.10.1 Skyservice Business Aviation Details
 - 9.10.2 Skyservice Business Aviation Major Business
 - 9.10.3 Skyservice Business Aviation Aircraft Recycling Product and Services
 - 9.10.4 Skyservice Business Aviation Aircraft Recycling Revenue, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Skyservice Business Aviation Recent Developments/Updates
 - 9.10.6 Skyservice Business Aviation Competitive Strengths & Weaknesses
- 9.11 Vallair
 - 9.11.1 Vallair Details
 - 9.11.2 Vallair Major Business
 - 9.11.3 Vallair Aircraft Recycling Product and Services
 - 9.11.4 Vallair Aircraft Recycling Revenue, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Vallair Recent Developments/Updates
 - 9.11.6 Vallair Competitive Strengths & Weaknesses
- 9.12 EirTrade Aviation
 - 9.12.1 EirTrade Aviation Details
 - 9.12.2 EirTrade Aviation Major Business
 - 9.12.3 EirTrade Aviation Aircraft Recycling Product and Services
 - 9.12.4 EirTrade Aviation Aircraft Recycling Revenue, Gross Margin and Market Share (2021-2026)
 - 9.12.5 EirTrade Aviation Recent Developments/Updates
 - 9.12.6 EirTrade Aviation Competitive Strengths & Weaknesses

9.13 Aviation International Recycling

9.13.1 Aviation International Recycling Details

9.13.2 Aviation International Recycling Major Business

9.13.3 Aviation International Recycling Aircraft Recycling Product and Services

9.13.4 Aviation International Recycling Aircraft Recycling Revenue, Gross Margin and Market Share (2021-2026)

9.13.5 Aviation International Recycling Recent Developments/Updates

9.13.6 Aviation International Recycling Competitive Strengths & Weaknesses

9.14 Aircraft Recycling International

9.14.1 Aircraft Recycling International Details

9.14.2 Aircraft Recycling International Major Business

9.14.3 Aircraft Recycling International Aircraft Recycling Product and Services

9.14.4 Aircraft Recycling International Aircraft Recycling Revenue, Gross Margin and Market Share (2021-2026)

9.14.5 Aircraft Recycling International Recent Developments/Updates

9.14.6 Aircraft Recycling International Competitive Strengths & Weaknesses

9.15 FL ARI Aircraft Maintenance & Engineering

9.15.1 FL ARI Aircraft Maintenance & Engineering Details

9.15.2 FL ARI Aircraft Maintenance & Engineering Major Business

9.15.3 FL ARI Aircraft Maintenance & Engineering Aircraft Recycling Product and Services

9.15.4 FL ARI Aircraft Maintenance & Engineering Aircraft Recycling Revenue, Gross Margin and Market Share (2021-2026)

9.15.5 FL ARI Aircraft Maintenance & Engineering Recent Developments/Updates

9.15.6 FL ARI Aircraft Maintenance & Engineering Competitive Strengths & Weaknesses

9.16 Airbus (Chengdu) Lifecycle Services

9.16.1 Airbus (Chengdu) Lifecycle Services Details

9.16.2 Airbus (Chengdu) Lifecycle Services Major Business

9.16.3 Airbus (Chengdu) Lifecycle Services Aircraft Recycling Product and Services

9.16.4 Airbus (Chengdu) Lifecycle Services Aircraft Recycling Revenue, Gross Margin and Market Share (2021-2026)

9.16.5 Airbus (Chengdu) Lifecycle Services Recent Developments/Updates

9.16.6 Airbus (Chengdu) Lifecycle Services Competitive Strengths & Weaknesses

9.17 Grand China Aviation Maintenance

9.17.1 Grand China Aviation Maintenance Details

9.17.2 Grand China Aviation Maintenance Major Business

9.17.3 Grand China Aviation Maintenance Aircraft Recycling Product and Services

9.17.4 Grand China Aviation Maintenance Aircraft Recycling Revenue, Gross Margin

and Market Share (2021-2026)

9.17.5 Grand China Aviation Maintenance Recent Developments/Updates

9.17.6 Grand China Aviation Maintenance Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Aircraft Recycling Industry Chain

10.2 Aircraft Recycling Upstream Analysis

10.3 Aircraft Recycling Midstream Analysis

10.4 Aircraft Recycling Downstream Analysis

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Aircraft Recycling Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World Aircraft Recycling Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World Aircraft Recycling Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World Aircraft Recycling Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World Aircraft Recycling Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World Aircraft Recycling Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World Aircraft Recycling Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World Aircraft Recycling Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World Aircraft Recycling Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key Aircraft Recycling Players in 2025

Table 12. World Aircraft Recycling Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global Aircraft Recycling Company Evaluation Quadrant

Table 14. Head Office of Key Aircraft Recycling Players

Table 15. Aircraft Recycling Market: Company Product Type Footprint

Table 16. Aircraft Recycling Market: Company Product Application Footprint

Table 17. Aircraft Recycling Mergers & Acquisitions Activity

Table 18. United States VS China Aircraft Recycling Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China Aircraft Recycling Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based Aircraft Recycling Companies, Headquarters (States, Country)

Table 21. United States Based Companies Aircraft Recycling Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies Aircraft Recycling Revenue Market Share

(2021-2026)

Table 23. China Based Aircraft Recycling Companies, Headquarters (Province, Country)

Table 24. China Based Companies Aircraft Recycling Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies Aircraft Recycling Revenue Market Share (2021-2026)

Table 26. Rest of World Based Aircraft Recycling Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies Aircraft Recycling Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies Aircraft Recycling Revenue Market Share (2021-2026)

Table 29. World Aircraft Recycling Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World Aircraft Recycling Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World Aircraft Recycling Market Size by Type (2027-2032) & (USD Million)

Table 32. World Aircraft Recycling Market Size by Aircraft Disposition Model, (USD Million), 2021 & 2025 & 2032

Table 33. World Aircraft Recycling Market Size Value by Aircraft Disposition Model (2021-2026) & (USD Million)

Table 34. World Aircraft Recycling Market Size by Aircraft Disposition Model (2027-2032) & (USD Million)

Table 35. World Aircraft Recycling Market Size by Aircraft Type, (USD Million), 2021 & 2025 & 2032

Table 36. World Aircraft Recycling Market Size Value by Aircraft Type (2021-2026) & (USD Million)

Table 37. World Aircraft Recycling Market Size by Aircraft Type (2027-2032) & (USD Million)

Table 38. World Aircraft Recycling Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 39. World Aircraft Recycling Market Size by Application (2021-2026) & (USD Million)

Table 40. World Aircraft Recycling Market Size by Application (2027-2032) & (USD Million)

Table 41. TARMAC Aerosave Basic Information, Manufacturing Base and Competitors

Table 42. TARMAC Aerosave Major Business

Table 43. TARMAC Aerosave Aircraft Recycling Product and Services

Table 44. TARMAC Aerosave Aircraft Recycling Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 45. TARMAC Aerosave Recent Developments/Updates

Table 46. TARMAC Aerosave Competitive Strengths & Weaknesses

Table 47. ecube Basic Information, Manufacturing Base and Competitors

Table 48. ecube Major Business

Table 49. ecube Aircraft Recycling Product and Services

Table 50. ecube Aircraft Recycling Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 51. ecube Recent Developments/Updates

Table 52. ecube Competitive Strengths & Weaknesses

Table 53. Air Salvage International Basic Information, Manufacturing Base and Competitors

Table 54. Air Salvage International Major Business

Table 55. Air Salvage International Aircraft Recycling Product and Services

Table 56. Air Salvage International Aircraft Recycling Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 57. Air Salvage International Recent Developments/Updates

Table 58. Air Salvage International Competitive Strengths & Weaknesses

Table 59. Aircraft End-of-Life Solution Basic Information, Manufacturing Base and Competitors

Table 60. Aircraft End-of-Life Solution Major Business

Table 61. Aircraft End-of-Life Solution Aircraft Recycling Product and Services

Table 62. Aircraft End-of-Life Solution Aircraft Recycling Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 63. Aircraft End-of-Life Solution Recent Developments/Updates

Table 64. Aircraft End-of-Life Solution Competitive Strengths & Weaknesses

Table 65. CAVU Aerospace Basic Information, Manufacturing Base and Competitors

Table 66. CAVU Aerospace Major Business

Table 67. CAVU Aerospace Aircraft Recycling Product and Services

Table 68. CAVU Aerospace Aircraft Recycling Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 69. CAVU Aerospace Recent Developments/Updates

Table 70. CAVU Aerospace Competitive Strengths & Weaknesses

Table 71. ComAv Technical Services Basic Information, Manufacturing Base and Competitors

Table 72. ComAv Technical Services Major Business

Table 73. ComAv Technical Services Aircraft Recycling Product and Services

Table 74. ComAv Technical Services Aircraft Recycling Revenue, Gross Margin and

Market Share (2021-2026) & (USD Million)

Table 75. ComAv Technical Services Recent Developments/Updates

Table 76. ComAv Technical Services Competitive Strengths & Weaknesses

Table 77. AerSale Basic Information, Manufacturing Base and Competitors

Table 78. AerSale Major Business

Table 79. AerSale Aircraft Recycling Product and Services

Table 80. AerSale Aircraft Recycling Revenue, Gross Margin and Market Share
(2021-2026) & (USD Million)

Table 81. AerSale Recent Developments/Updates

Table 82. AerSale Competitive Strengths & Weaknesses

Table 83. VAS Aero Services Basic Information, Manufacturing Base and Competitors

Table 84. VAS Aero Services Major Business

Table 85. VAS Aero Services Aircraft Recycling Product and Services

Table 86. VAS Aero Services Aircraft Recycling Revenue, Gross Margin and Market
Share (2021-2026) & (USD Million)

Table 87. VAS Aero Services Recent Developments/Updates

Table 88. VAS Aero Services Competitive Strengths & Weaknesses

Table 89. Aerocycle Basic Information, Manufacturing Base and Competitors

Table 90. Aerocycle Major Business

Table 91. Aerocycle Aircraft Recycling Product and Services

Table 92. Aerocycle Aircraft Recycling Revenue, Gross Margin and Market Share
(2021-2026) & (USD Million)

Table 93. Aerocycle Recent Developments/Updates

Table 94. Aerocycle Competitive Strengths & Weaknesses

Table 95. Skyservice Business Aviation Basic Information, Manufacturing Base and
Competitors

Table 96. Skyservice Business Aviation Major Business

Table 97. Skyservice Business Aviation Aircraft Recycling Product and Services

Table 98. Skyservice Business Aviation Aircraft Recycling Revenue, Gross Margin and
Market Share (2021-2026) & (USD Million)

Table 99. Skyservice Business Aviation Recent Developments/Updates

Table 100. Skyservice Business Aviation Competitive Strengths & Weaknesses

Table 101. Vallair Basic Information, Manufacturing Base and Competitors

Table 102. Vallair Major Business

Table 103. Vallair Aircraft Recycling Product and Services

Table 104. Vallair Aircraft Recycling Revenue, Gross Margin and Market Share
(2021-2026) & (USD Million)

Table 105. Vallair Recent Developments/Updates

Table 106. Vallair Competitive Strengths & Weaknesses

Table 107. EirTrade Aviation Basic Information, Manufacturing Base and Competitors

Table 108. EirTrade Aviation Major Business

Table 109. EirTrade Aviation Aircraft Recycling Product and Services

Table 110. EirTrade Aviation Aircraft Recycling Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 111. EirTrade Aviation Recent Developments/Updates

Table 112. EirTrade Aviation Competitive Strengths & Weaknesses

Table 113. Aviation International Recycling Basic Information, Manufacturing Base and Competitors

Table 114. Aviation International Recycling Major Business

Table 115. Aviation International Recycling Aircraft Recycling Product and Services

Table 116. Aviation International Recycling Aircraft Recycling Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 117. Aviation International Recycling Recent Developments/Updates

Table 118. Aviation International Recycling Competitive Strengths & Weaknesses

Table 119. Aircraft Recycling International Basic Information, Manufacturing Base and Competitors

Table 120. Aircraft Recycling International Major Business

Table 121. Aircraft Recycling International Aircraft Recycling Product and Services

Table 122. Aircraft Recycling International Aircraft Recycling Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 123. Aircraft Recycling International Recent Developments/Updates

Table 124. Aircraft Recycling International Competitive Strengths & Weaknesses

Table 125. FL ARI Aircraft Maintenance & Engineering Basic Information, Manufacturing Base and Competitors

Table 126. FL ARI Aircraft Maintenance & Engineering Major Business

Table 127. FL ARI Aircraft Maintenance & Engineering Aircraft Recycling Product and Services

Table 128. FL ARI Aircraft Maintenance & Engineering Aircraft Recycling Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 129. FL ARI Aircraft Maintenance & Engineering Recent Developments/Updates

Table 130. FL ARI Aircraft Maintenance & Engineering Competitive Strengths & Weaknesses

Table 131. Airbus (Chengdu) Lifecycle Services Basic Information, Manufacturing Base and Competitors

Table 132. Airbus (Chengdu) Lifecycle Services Major Business

Table 133. Airbus (Chengdu) Lifecycle Services Aircraft Recycling Product and Services

Table 134. Airbus (Chengdu) Lifecycle Services Aircraft Recycling Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 135. Airbus (Chengdu) Lifecycle Services Recent Developments/Updates

Table 136. Airbus (Chengdu) Lifecycle Services Competitive Strengths & Weaknesses

Table 137. Grand China Aviation Maintenance Basic Information, Manufacturing Base and Competitors

Table 138. Grand China Aviation Maintenance Major Business

Table 139. Grand China Aviation Maintenance Aircraft Recycling Product and Services

Table 140. Grand China Aviation Maintenance Aircraft Recycling Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 141. Grand China Aviation Maintenance Recent Developments/Updates

Table 142. Grand China Aviation Maintenance Competitive Strengths & Weaknesses

Table 143. Global Key Players of Aircraft Recycling Upstream (Raw Materials)

Table 144. Global Aircraft Recycling Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Aircraft Recycling Picture

Figure 2. World Aircraft Recycling Total Revenue: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Aircraft Recycling Total Revenue (2021-2032) & (USD Million)

Figure 4. World Aircraft Recycling Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Figure 5. World Aircraft Recycling Revenue Market Share by Region (2021-2032), (by Headquarter Location)

Figure 6. United States Based Company Aircraft Recycling Revenue (2021-2032) & (USD Million)

Figure 7. China Based Company Aircraft Recycling Revenue (2021-2032) & (USD Million)

Figure 8. Europe Based Company Aircraft Recycling Revenue (2021-2032) & (USD Million)

Figure 9. Japan Based Company Aircraft Recycling Revenue (2021-2032) & (USD Million)

Figure 10. South Korea Based Company Aircraft Recycling Revenue (2021-2032) & (USD Million)

Figure 11. ASEAN Based Company Aircraft Recycling Revenue (2021-2032) & (USD Million)

Figure 12. India Based Company Aircraft Recycling Revenue (2021-2032) & (USD Million)

Figure 13. Aircraft Recycling Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Aircraft Recycling Consumption Value (2021-2032) & (USD Million)

Figure 16. World Aircraft Recycling Consumption Value Market Share by Region (2021-2032)

Figure 17. United States Aircraft Recycling Consumption Value (2021-2032) & (USD Million)

Figure 18. China Aircraft Recycling Consumption Value (2021-2032) & (USD Million)

Figure 19. Europe Aircraft Recycling Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan Aircraft Recycling Consumption Value (2021-2032) & (USD Million)

Figure 21. South Korea Aircraft Recycling Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN Aircraft Recycling Consumption Value (2021-2032) & (USD Million)

Figure 23. India Aircraft Recycling Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of Aircraft Recycling by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Aircraft Recycling Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Aircraft Recycling Markets in 2025

Figure 27. United States VS China: Aircraft Recycling Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Aircraft Recycling Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World Aircraft Recycling Market Size by Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World Aircraft Recycling Market Size Market Share by Type in 2025

Figure 31. Aircraft Storage, Assessment and Retirement Management

Figure 32. Aircraft Disassembly and Component Recovery

Figure 33. Component Inspection, Repair and Remarketing

Figure 34. Material Recycling and Environmental Disposal

Figure 35. World Aircraft Recycling Market Size Market Share by Type (2021-2032)

Figure 36. World Aircraft Recycling Market Size by Aircraft Disposition Model, (USD Million), 2021 & 2025 & 2032

Figure 37. World Aircraft Recycling Market Size Market Share by Aircraft Disposition Model in 2025

Figure 38. Full Aircraft Teardown and Recycling

Figure 39. Parts Harvesting and Component Reuse

Figure 40. Damaged Aircraft Salvage and Disposal

Figure 41. Conversion, Repurposing and Life-extension

Figure 42. World Aircraft Recycling Market Size Market Share by Aircraft Disposition Model (2021-2032)

Figure 43. World Aircraft Recycling Market Size by Aircraft Type, (USD Million), 2021 & 2025 & 2032

Figure 44. World Aircraft Recycling Market Size Market Share by Aircraft Type in 2025

Figure 45. Narrow-body Commercial Aircraft

Figure 46. Wide-body Commercial Aircraft

Figure 47. Regional Jets and Turboprop Aircraft

Figure 48. Business Jets, Helicopters and Other Aircraft

Figure 49. World Aircraft Recycling Market Size Market Share by Aircraft Type (2021-2032)

Figure 50. World Aircraft Recycling Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 51. World Aircraft Recycling Market Size Market Share by Application in 2025

Figure 52. Airlines and Aircraft Operators

Figure 53. Aircraft Lessors and Asset Managers

Figure 54. Parts Suppliers, MRO Providers and Maintenance Networks

Figure 55. Government, Military and Other Organizations

Figure 56. World Aircraft Recycling Market Size Market Share by Application
(2021-2032)

Figure 57. Aircraft Recycling Industrial Chain

Figure 58. Methodology

Figure 59. Research Process and Data Source

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