

# Global Aircraft Recycling Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Aircraft Recycling market size was valued at US\$ 129 million in 2025 and is forecast to a readjusted size of US\$ 169 million by 2032 with a CAGR of 4.0% during review period.

Aircraft recycling services refer to a range of professional activities involving the assessment, disassembly, component recovery and material recycling of retired, damaged or economically unviable aircraft. Service providers typically evaluate the residual value of an aircraft based on its type, age, maintenance records, remaining component life and aftermarket demand. High-value assets such as engines, landing gear, auxiliary power units, avionics and other reusable parts are then removed, while airframe materials including aluminum alloys, titanium alloys, steel, composites and wiring are sorted for further processing. The primary objective is to maximize residual-value recovery while meeting aviation safety, asset-traceability and environmental requirements. Based on an average price of approximately \$150,000-\$220,000 per aircraft for commercial aircraft dismantling and recycling services, and a global annual processing volume of approximately 450-600 aircraft.

The upstream value chain of aircraft recycling mainly includes aircraft owners and retirement sources such as airlines, aircraft lessors, asset managers, financial institutions and government agencies. It also involves aircraft storage facilities, dismantling tools, component-testing equipment, repair-certification services, logistics providers and environmental-treatment resources. Midstream aircraft recycling companies are responsible for aircraft intake and assessment, retirement planning, storage management, airframe dismantling, parts harvesting, document traceability, coordination of component inspection and material sorting. Downstream participants include airline maintenance departments, MRO providers, parts suppliers, used-

serviceable-material distributors, component-repair companies and metal recyclers. Reusable aircraft parts generally return to the maintenance and spare-parts market, while airframe materials are directed to recycled-metal and other resource-recovery channels.

The aircraft recycling market is primarily driven by fleet renewal, the retirement of aging aircraft, growing demand for used serviceable materials and increasing sustainability requirements across the aviation industry. Compared with the simple sale of scrap materials, the removal, inspection and remarketing of high-value components such as engines, landing gear and avionics can generate significantly greater residual-value recovery. As a result, competition is gradually shifting from basic dismantling capabilities toward lifecycle asset management and aftermarket commercialization. Aircraft recycling companies need not only standardized dismantling, environmental-treatment and documentation-traceability capabilities, but also established networks covering inspection, repair, warehousing, logistics and sales. As airlines place greater emphasis on asset efficiency and supply-chain resilience, companies with multiple dismantling locations, mature parts-distribution channels and integrated asset-management capabilities are expected to strengthen their competitive positions.

This report is a detailed and comprehensive analysis for global Aircraft Recycling market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Aircraft Recycling market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Aircraft Recycling market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Aircraft Recycling market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Aircraft Recycling market shares of main players, in revenue (\$ Million),

2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Aircraft Recycling

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Aircraft Recycling market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TARMAC Aerosave, ecube, Air Salvage International, Aircraft End-of-Life Solution, CAVU Aerospace, ComAv Technical Services, AerSale, VAS Aero Services, Aerocycle, Skyservice Business Aviation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Aircraft Recycling market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Aircraft Storage, Assessment and Retirement Management

Aircraft Disassembly and Component Recovery

Component Inspection, Repair and Remarketing

Material Recycling and Environmental Disposal

### Market segment by Aircraft Disposition Model

- Full Aircraft Teardown and Recycling
- Parts Harvesting and Component Reuse
- Damaged Aircraft Salvage and Disposal
- Conversion, Repurposing and Life-extension

### Market segment by Aircraft Type

- Narrow-body Commercial Aircraft
- Wide-body Commercial Aircraft
- Regional Jets and Turboprop Aircraft
- Business Jets, Helicopters and Other Aircraft

### Market segment by Application

- Airlines and Aircraft Operators
- Aircraft Lessors and Asset Managers
- Parts Suppliers, MRO Providers and Maintenance Networks
- Government, Military and Other Organizations

### Market segment by players, this report covers

- TARMAC Aerosave

ecube

Air Salvage International

Aircraft End-of-Life Solution

CAVU Aerospace

ComAv Technical Services

AerSale

VAS Aero Services

Aerocycle

Skyservice Business Aviation

Vallair

EirTrade Aviation

Aviation International Recycling

Aircraft Recycling International

FL ARI Aircraft Maintenance & Engineering

Airbus (Chengdu) Lifecycle Services

Grand China Aviation Maintenance

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Aircraft Recycling product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Aircraft Recycling, with revenue, gross margin, and global market share of Aircraft Recycling from 2021 to 2026.

Chapter 3, the Aircraft Recycling competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Aircraft Recycling market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Aircraft Recycling.

Chapter 13, to describe Aircraft Recycling research findings and conclusion.

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