

# Global Aircraft Propeller Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Aircraft Propeller market size was valued at US\$ 650 million in 2025 and is forecast to a readjusted size of US\$ 935 million by 2032 with a CAGR of 5.3% during review period.

In 2025, global Aircraft Propeller production reached approximately 35 thousand units, the average price is about 18000 dollars per unit. Aircraft Propellers are rotating aerodynamic devices mounted on aircraft engines that convert engine power into thrust by accelerating a mass of air backward, thereby propelling an aircraft forward in accordance with Newton's third law. The gross margin of Aircraft Propellers typically ranges from 25% to 45%, depending on several factors such as product type, materials, certification level, and customer segment.

The Aircraft Propeller market covers the design, manufacturing, and aftermarket services of propeller systems used in fixed-wing aircraft and certain rotor-propulsion platforms, primarily within general aviation, regional turboprop aircraft, military aviation, and unmanned aerial vehicles. The market is driven by steady demand for fuel-efficient turboprop aircraft, growth in general aviation fleets, and increasing replacement and overhaul needs from aging aircraft in service. Technological advancement is a key feature of the market, with manufacturers focusing on lightweight composite materials, advanced aerodynamic blade designs, noise reduction, and digital engine-propeller integration to improve efficiency and comply with stricter environmental and noise regulations. High certification and safety requirements create strong entry barriers, resulting in a relatively concentrated competitive landscape dominated by established aerospace suppliers. In addition to original equipment (OEM) deliveries, the aftermarket covering spare parts, blade replacement, and maintenance, repair, and

overhaul (MRO) accounts for a significant share of revenue and provides stable, long-term cash flow for manufacturers. The Aircraft Propeller industry chain consists of upstream, midstream, and downstream segments that together support the development and commercialization of propeller systems. The upstream segment includes suppliers of raw materials and components such as aluminum and titanium alloys, composite fibers and resins, steel forgings, bearings, hydraulic systems, electronic control units, and surface treatment services, all of which must meet stringent aerospace standards. The midstream segment is dominated by propeller manufacturers responsible for aerodynamic design, structural engineering, precision machining, composite layup, assembly, balancing, and certification in accordance with aviation authorities such as the FAA and EASA. The downstream segment includes aircraft OEMs, general aviation operators, airlines operating turboprop fleets, military customers, and UAV manufacturers, as well as the aftermarket ecosystem covering installation, spare parts supply, blade replacement, and maintenance, repair, and overhaul (MRO). The industry chain is characterized by high technical and certification barriers, long product life cycles, and strong reliance on the aftermarket, which provides stable revenue and reinforces long-term customer relationships. The demand and opportunity outlook for the Aircraft Propeller market is supported by a combination of fleet expansion, replacement needs, and technological upgrading. Demand is primarily driven by the continued use and growth of general aviation aircraft, regional turboprop fleets, military transport and patrol aircraft, and unmanned aerial vehicles, where propellers remain the most efficient propulsion solution at low to medium flight speeds. A significant share of demand comes from the replacement and overhaul of aging in-service aircraft, creating stable long-term opportunities in the aftermarket for blade replacement, spare parts, and MRO services. At the same time, opportunities are emerging from lightweight composite propellers, advanced aerodynamic designs, noise-reduction technologies, and digitally integrated propeller control systems, which help improve fuel efficiency and meet stricter environmental and noise regulations. Additional growth potential is expected in emerging aviation markets, special-mission aircraft, and electric or hybrid-electric aircraft platforms, where high-efficiency propeller systems play a critical role, making the sector attractive for manufacturers with strong engineering capabilities and certification expertise.

This report is a detailed and comprehensive analysis for global Aircraft Propeller market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some

of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Aircraft Propeller market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Aircraft Propeller market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Aircraft Propeller market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Aircraft Propeller market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Aircraft Propeller

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Aircraft Propeller market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Collins Aerospace, McCauley Propeller Systems, Dowty Propellers, Hartzell Propeller Inc., AVICOPTER PLC, MT-Propeller Entwicklung GmbH, Hoffmann Propeller GmbH & Co. KG, Sensenich Propeller Manufacturing Co., Inc., GT Propellers, Warp Drive, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

## **Market Segmentation**

Aircraft Propeller market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Wooden

Metal

Composite

### Market segment by Blade Configuration

Two-Blade

Three-Blade

Multi-Blade

### Market segment by Pitch Control

Fixed-Pitch

Variable-Pitch

### Market segment by Application

Military Aircraft

Civil & Commercial Aircraft

## Major players covered

Collins Aerospace

McCauley Propeller Systems

Dowty Propellers

Hartzell Propeller Inc.

AVICOPTER PLC

MT-Propeller Entwicklung GmbH

Hoffmann Propeller GmbH & Co. KG

Sensenich Propeller Manufacturing Co., Inc.

GT Propellers

Warp Drive, Inc.

Aero Performance Propellers Ltd.

## Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Aircraft Propeller product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Aircraft Propeller, with price, sales quantity, revenue, and global market share of Aircraft Propeller from 2021 to 2026.

Chapter 3, the Aircraft Propeller competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Aircraft Propeller breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Aircraft Propeller market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Aircraft Propeller.

Chapter 14 and 15, to describe Aircraft Propeller sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Aircraft Propeller Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Wooden

1.3.3 Metal

1.3.4 Composite

1.4 Market Analysis by Blade Configuration

1.4.1 Overview: Global Aircraft Propeller Consumption Value by Blade Configuration: 2021 Versus 2025 Versus 2032

1.4.2 Two-Blade

1.4.3 Three-Blade

1.4.4 Multi-Blade

1.5 Market Analysis by Pitch Control

1.5.1 Overview: Global Aircraft Propeller Consumption Value by Pitch Control: 2021 Versus 2025 Versus 2032

1.5.2 Fixed-Pitch

1.5.3 Variable-Pitch

1.6 Market Analysis by Application

1.6.1 Overview: Global Aircraft Propeller Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Military Aircraft

1.6.3 Civil & Commercial Aircraft

1.7 Global Aircraft Propeller Market Size & Forecast

1.7.1 Global Aircraft Propeller Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Aircraft Propeller Sales Quantity (2021-2032)

1.7.3 Global Aircraft Propeller Average Price (2021-2032)

### 2 MANUFACTURERS PROFILES

2.1 Collins Aerospace

2.1.1 Collins Aerospace Details

2.1.2 Collins Aerospace Major Business

2.1.3 Collins Aerospace Aircraft Propeller Product and Services

- 2.1.4 Collins Aerospace Aircraft Propeller Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 Collins Aerospace Recent Developments/Updates
- 2.2 McCauley Propeller Systems
  - 2.2.1 McCauley Propeller Systems Details
  - 2.2.2 McCauley Propeller Systems Major Business
  - 2.2.3 McCauley Propeller Systems Aircraft Propeller Product and Services
  - 2.2.4 McCauley Propeller Systems Aircraft Propeller Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.2.5 McCauley Propeller Systems Recent Developments/Updates
- 2.3 Dowty Propellers
  - 2.3.1 Dowty Propellers Details
  - 2.3.2 Dowty Propellers Major Business
  - 2.3.3 Dowty Propellers Aircraft Propeller Product and Services
  - 2.3.4 Dowty Propellers Aircraft Propeller Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.3.5 Dowty Propellers Recent Developments/Updates
- 2.4 Hartzell Propeller Inc.
  - 2.4.1 Hartzell Propeller Inc. Details
  - 2.4.2 Hartzell Propeller Inc. Major Business
  - 2.4.3 Hartzell Propeller Inc. Aircraft Propeller Product and Services
  - 2.4.4 Hartzell Propeller Inc. Aircraft Propeller Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.4.5 Hartzell Propeller Inc. Recent Developments/Updates
- 2.5 AVICOPTER PLC
  - 2.5.1 AVICOPTER PLC Details
  - 2.5.2 AVICOPTER PLC Major Business
  - 2.5.3 AVICOPTER PLC Aircraft Propeller Product and Services
  - 2.5.4 AVICOPTER PLC Aircraft Propeller Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.5.5 AVICOPTER PLC Recent Developments/Updates
- 2.6 MT-Propeller Entwicklung GmbH
  - 2.6.1 MT-Propeller Entwicklung GmbH Details
  - 2.6.2 MT-Propeller Entwicklung GmbH Major Business
  - 2.6.3 MT-Propeller Entwicklung GmbH Aircraft Propeller Product and Services
  - 2.6.4 MT-Propeller Entwicklung GmbH Aircraft Propeller Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.6.5 MT-Propeller Entwicklung GmbH Recent Developments/Updates
- 2.7 Hoffmann Propeller GmbH & Co. KG

- 2.7.1 Hoffmann Propeller GmbH & Co. KG Details
- 2.7.2 Hoffmann Propeller GmbH & Co. KG Major Business
- 2.7.3 Hoffmann Propeller GmbH & Co. KG Aircraft Propeller Product and Services
- 2.7.4 Hoffmann Propeller GmbH & Co. KG Aircraft Propeller Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.7.5 Hoffmann Propeller GmbH & Co. KG Recent Developments/Updates
- 2.8 Sensenich Propeller Manufacturing Co., Inc.
  - 2.8.1 Sensenich Propeller Manufacturing Co., Inc. Details
  - 2.8.2 Sensenich Propeller Manufacturing Co., Inc. Major Business
  - 2.8.3 Sensenich Propeller Manufacturing Co., Inc. Aircraft Propeller Product and Services
  - 2.8.4 Sensenich Propeller Manufacturing Co., Inc. Aircraft Propeller Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.8.5 Sensenich Propeller Manufacturing Co., Inc. Recent Developments/Updates
- 2.9 GT Propellers
  - 2.9.1 GT Propellers Details
  - 2.9.2 GT Propellers Major Business
  - 2.9.3 GT Propellers Aircraft Propeller Product and Services
  - 2.9.4 GT Propellers Aircraft Propeller Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.9.5 GT Propellers Recent Developments/Updates
- 2.10 Warp Drive, Inc.
  - 2.10.1 Warp Drive, Inc. Details
  - 2.10.2 Warp Drive, Inc. Major Business
  - 2.10.3 Warp Drive, Inc. Aircraft Propeller Product and Services
  - 2.10.4 Warp Drive, Inc. Aircraft Propeller Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.10.5 Warp Drive, Inc. Recent Developments/Updates
- 2.11 Aero Performance Propellers Ltd.
  - 2.11.1 Aero Performance Propellers Ltd. Details
  - 2.11.2 Aero Performance Propellers Ltd. Major Business
  - 2.11.3 Aero Performance Propellers Ltd. Aircraft Propeller Product and Services
  - 2.11.4 Aero Performance Propellers Ltd. Aircraft Propeller Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.11.5 Aero Performance Propellers Ltd. Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: AIRCRAFT PROPELLER BY MANUFACTURER**

#### 3.1 Global Aircraft Propeller Sales Quantity by Manufacturer (2021-2026)

- 3.2 Global Aircraft Propeller Revenue by Manufacturer (2021-2026)
- 3.3 Global Aircraft Propeller Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
  - 3.4.1 Producer Shipments of Aircraft Propeller by Manufacturer Revenue (\$MM) and Market Share (%): 2025
  - 3.4.2 Top 3 Aircraft Propeller Manufacturer Market Share in 2025
  - 3.4.3 Top 6 Aircraft Propeller Manufacturer Market Share in 2025
- 3.5 Aircraft Propeller Market: Overall Company Footprint Analysis
  - 3.5.1 Aircraft Propeller Market: Region Footprint
  - 3.5.2 Aircraft Propeller Market: Company Product Type Footprint
  - 3.5.3 Aircraft Propeller Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

## **4 CONSUMPTION ANALYSIS BY REGION**

- 4.1 Global Aircraft Propeller Market Size by Region
  - 4.1.1 Global Aircraft Propeller Sales Quantity by Region (2021-2032)
  - 4.1.2 Global Aircraft Propeller Consumption Value by Region (2021-2032)
  - 4.1.3 Global Aircraft Propeller Average Price by Region (2021-2032)
- 4.2 North America Aircraft Propeller Consumption Value (2021-2032)
- 4.3 Europe Aircraft Propeller Consumption Value (2021-2032)
- 4.4 Asia-Pacific Aircraft Propeller Consumption Value (2021-2032)
- 4.5 South America Aircraft Propeller Consumption Value (2021-2032)
- 4.6 Middle East & Africa Aircraft Propeller Consumption Value (2021-2032)

## **5 MARKET SEGMENT BY TYPE**

- 5.1 Global Aircraft Propeller Sales Quantity by Type (2021-2032)
- 5.2 Global Aircraft Propeller Consumption Value by Type (2021-2032)
- 5.3 Global Aircraft Propeller Average Price by Type (2021-2032)

## **6 MARKET SEGMENT BY APPLICATION**

- 6.1 Global Aircraft Propeller Sales Quantity by Application (2021-2032)
- 6.2 Global Aircraft Propeller Consumption Value by Application (2021-2032)
- 6.3 Global Aircraft Propeller Average Price by Application (2021-2032)

## **7 NORTH AMERICA**

- 7.1 North America Aircraft Propeller Sales Quantity by Type (2021-2032)
- 7.2 North America Aircraft Propeller Sales Quantity by Application (2021-2032)
- 7.3 North America Aircraft Propeller Market Size by Country
  - 7.3.1 North America Aircraft Propeller Sales Quantity by Country (2021-2032)
  - 7.3.2 North America Aircraft Propeller Consumption Value by Country (2021-2032)
  - 7.3.3 United States Market Size and Forecast (2021-2032)
  - 7.3.4 Canada Market Size and Forecast (2021-2032)
  - 7.3.5 Mexico Market Size and Forecast (2021-2032)

## **8 EUROPE**

- 8.1 Europe Aircraft Propeller Sales Quantity by Type (2021-2032)
- 8.2 Europe Aircraft Propeller Sales Quantity by Application (2021-2032)
- 8.3 Europe Aircraft Propeller Market Size by Country
  - 8.3.1 Europe Aircraft Propeller Sales Quantity by Country (2021-2032)
  - 8.3.2 Europe Aircraft Propeller Consumption Value by Country (2021-2032)
  - 8.3.3 Germany Market Size and Forecast (2021-2032)
  - 8.3.4 France Market Size and Forecast (2021-2032)
  - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
  - 8.3.6 Russia Market Size and Forecast (2021-2032)
  - 8.3.7 Italy Market Size and Forecast (2021-2032)

## **9 ASIA-PACIFIC**

- 9.1 Asia-Pacific Aircraft Propeller Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Aircraft Propeller Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Aircraft Propeller Market Size by Region
  - 9.3.1 Asia-Pacific Aircraft Propeller Sales Quantity by Region (2021-2032)
  - 9.3.2 Asia-Pacific Aircraft Propeller Consumption Value by Region (2021-2032)
  - 9.3.3 China Market Size and Forecast (2021-2032)
  - 9.3.4 Japan Market Size and Forecast (2021-2032)
  - 9.3.5 South Korea Market Size and Forecast (2021-2032)
  - 9.3.6 India Market Size and Forecast (2021-2032)
  - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
  - 9.3.8 Australia Market Size and Forecast (2021-2032)

## **10 SOUTH AMERICA**

- 10.1 South America Aircraft Propeller Sales Quantity by Type (2021-2032)
- 10.2 South America Aircraft Propeller Sales Quantity by Application (2021-2032)
- 10.3 South America Aircraft Propeller Market Size by Country
  - 10.3.1 South America Aircraft Propeller Sales Quantity by Country (2021-2032)
  - 10.3.2 South America Aircraft Propeller Consumption Value by Country (2021-2032)
  - 10.3.3 Brazil Market Size and Forecast (2021-2032)
  - 10.3.4 Argentina Market Size and Forecast (2021-2032)

## **11 MIDDLE EAST & AFRICA**

- 11.1 Middle East & Africa Aircraft Propeller Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Aircraft Propeller Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Aircraft Propeller Market Size by Country
  - 11.3.1 Middle East & Africa Aircraft Propeller Sales Quantity by Country (2021-2032)
  - 11.3.2 Middle East & Africa Aircraft Propeller Consumption Value by Country (2021-2032)
  - 11.3.3 Turkey Market Size and Forecast (2021-2032)
  - 11.3.4 Egypt Market Size and Forecast (2021-2032)
  - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
  - 11.3.6 South Africa Market Size and Forecast (2021-2032)

## **12 MARKET DYNAMICS**

- 12.1 Aircraft Propeller Market Drivers
- 12.2 Aircraft Propeller Market Restraints
- 12.3 Aircraft Propeller Trends Analysis
- 12.4 Porters Five Forces Analysis
  - 12.4.1 Threat of New Entrants
  - 12.4.2 Bargaining Power of Suppliers
  - 12.4.3 Bargaining Power of Buyers
  - 12.4.4 Threat of Substitutes
  - 12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

- 13.1 Raw Material of Aircraft Propeller and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Aircraft Propeller
- 13.3 Aircraft Propeller Production Process
- 13.4 Industry Value Chain Analysis

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

### 14.1 Sales Channel

#### 14.1.1 Direct to End-User

#### 14.1.2 Distributors

### 14.2 Aircraft Propeller Typical Distributors

### 14.3 Aircraft Propeller Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

### 16.1 Methodology

### 16.2 Research Process and Data Source

### 16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Aircraft Propeller Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Aircraft Propeller Consumption Value by Blade Configuration, (USD Million), 2021 & 2025 & 2032

Table 3. Global Aircraft Propeller Consumption Value by Pitch Control, (USD Million), 2021 & 2025 & 2032

Table 4. Global Aircraft Propeller Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Collins Aerospace Basic Information, Manufacturing Base and Competitors

Table 6. Collins Aerospace Major Business

Table 7. Collins Aerospace Aircraft Propeller Product and Services

Table 8. Collins Aerospace Aircraft Propeller Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Collins Aerospace Recent Developments/Updates

Table 10. McCauley Propeller Systems Basic Information, Manufacturing Base and Competitors

Table 11. McCauley Propeller Systems Major Business

Table 12. McCauley Propeller Systems Aircraft Propeller Product and Services

Table 13. McCauley Propeller Systems Aircraft Propeller Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. McCauley Propeller Systems Recent Developments/Updates

Table 15. Dowty Propellers Basic Information, Manufacturing Base and Competitors

Table 16. Dowty Propellers Major Business

Table 17. Dowty Propellers Aircraft Propeller Product and Services

Table 18. Dowty Propellers Aircraft Propeller Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Dowty Propellers Recent Developments/Updates

Table 20. Hartzell Propeller Inc. Basic Information, Manufacturing Base and Competitors

Table 21. Hartzell Propeller Inc. Major Business

Table 22. Hartzell Propeller Inc. Aircraft Propeller Product and Services

Table 23. Hartzell Propeller Inc. Aircraft Propeller Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Hartzell Propeller Inc. Recent Developments/Updates

- Table 25. AVICOPTER PLC Basic Information, Manufacturing Base and Competitors
- Table 26. AVICOPTER PLC Major Business
- Table 27. AVICOPTER PLC Aircraft Propeller Product and Services
- Table 28. AVICOPTER PLC Aircraft Propeller Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 29. AVICOPTER PLC Recent Developments/Updates
- Table 30. MT-Propeller Entwicklung GmbH Basic Information, Manufacturing Base and Competitors
- Table 31. MT-Propeller Entwicklung GmbH Major Business
- Table 32. MT-Propeller Entwicklung GmbH Aircraft Propeller Product and Services
- Table 33. MT-Propeller Entwicklung GmbH Aircraft Propeller Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 34. MT-Propeller Entwicklung GmbH Recent Developments/Updates
- Table 35. Hoffmann Propeller GmbH & Co. KG Basic Information, Manufacturing Base and Competitors
- Table 36. Hoffmann Propeller GmbH & Co. KG Major Business
- Table 37. Hoffmann Propeller GmbH & Co. KG Aircraft Propeller Product and Services
- Table 38. Hoffmann Propeller GmbH & Co. KG Aircraft Propeller Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 39. Hoffmann Propeller GmbH & Co. KG Recent Developments/Updates
- Table 40. Sensenich Propeller Manufacturing Co., Inc. Basic Information, Manufacturing Base and Competitors
- Table 41. Sensenich Propeller Manufacturing Co., Inc. Major Business
- Table 42. Sensenich Propeller Manufacturing Co., Inc. Aircraft Propeller Product and Services
- Table 43. Sensenich Propeller Manufacturing Co., Inc. Aircraft Propeller Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 44. Sensenich Propeller Manufacturing Co., Inc. Recent Developments/Updates
- Table 45. GT Propellers Basic Information, Manufacturing Base and Competitors
- Table 46. GT Propellers Major Business
- Table 47. GT Propellers Aircraft Propeller Product and Services
- Table 48. GT Propellers Aircraft Propeller Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 49. GT Propellers Recent Developments/Updates
- Table 50. Warp Drive, Inc. Basic Information, Manufacturing Base and Competitors
- Table 51. Warp Drive, Inc. Major Business

- Table 52. Warp Drive, Inc. Aircraft Propeller Product and Services
- Table 53. Warp Drive, Inc. Aircraft Propeller Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 54. Warp Drive, Inc. Recent Developments/Updates
- Table 55. Aero Performance Propellers Ltd. Basic Information, Manufacturing Base and Competitors
- Table 56. Aero Performance Propellers Ltd. Major Business
- Table 57. Aero Performance Propellers Ltd. Aircraft Propeller Product and Services
- Table 58. Aero Performance Propellers Ltd. Aircraft Propeller Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 59. Aero Performance Propellers Ltd. Recent Developments/Updates
- Table 60. Global Aircraft Propeller Sales Quantity by Manufacturer (2021-2026) & (Units)
- Table 61. Global Aircraft Propeller Revenue by Manufacturer (2021-2026) & (USD Million)
- Table 62. Global Aircraft Propeller Average Price by Manufacturer (2021-2026) & (US\$/Unit)
- Table 63. Market Position of Manufacturers in Aircraft Propeller, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
- Table 64. Head Office and Aircraft Propeller Production Site of Key Manufacturer
- Table 65. Aircraft Propeller Market: Company Product Type Footprint
- Table 66. Aircraft Propeller Market: Company Product Application Footprint
- Table 67. Aircraft Propeller New Market Entrants and Barriers to Market Entry
- Table 68. Aircraft Propeller Mergers, Acquisition, Agreements, and Collaborations
- Table 69. Global Aircraft Propeller Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
- Table 70. Global Aircraft Propeller Sales Quantity by Region (2021-2026) & (Units)
- Table 71. Global Aircraft Propeller Sales Quantity by Region (2027-2032) & (Units)
- Table 72. Global Aircraft Propeller Consumption Value by Region (2021-2026) & (USD Million)
- Table 73. Global Aircraft Propeller Consumption Value by Region (2027-2032) & (USD Million)
- Table 74. Global Aircraft Propeller Average Price by Region (2021-2026) & (US\$/Unit)
- Table 75. Global Aircraft Propeller Average Price by Region (2027-2032) & (US\$/Unit)
- Table 76. Global Aircraft Propeller Sales Quantity by Type (2021-2026) & (Units)
- Table 77. Global Aircraft Propeller Sales Quantity by Type (2027-2032) & (Units)
- Table 78. Global Aircraft Propeller Consumption Value by Type (2021-2026) & (USD Million)

Table 79. Global Aircraft Propeller Consumption Value by Type (2027-2032) & (USD Million)

Table 80. Global Aircraft Propeller Average Price by Type (2021-2026) & (US\$/Unit)

Table 81. Global Aircraft Propeller Average Price by Type (2027-2032) & (US\$/Unit)

Table 82. Global Aircraft Propeller Sales Quantity by Application (2021-2026) & (Units)

Table 83. Global Aircraft Propeller Sales Quantity by Application (2027-2032) & (Units)

Table 84. Global Aircraft Propeller Consumption Value by Application (2021-2026) & (USD Million)

Table 85. Global Aircraft Propeller Consumption Value by Application (2027-2032) & (USD Million)

Table 86. Global Aircraft Propeller Average Price by Application (2021-2026) & (US\$/Unit)

Table 87. Global Aircraft Propeller Average Price by Application (2027-2032) & (US\$/Unit)

Table 88. North America Aircraft Propeller Sales Quantity by Type (2021-2026) & (Units)

Table 89. North America Aircraft Propeller Sales Quantity by Type (2027-2032) & (Units)

Table 90. North America Aircraft Propeller Sales Quantity by Application (2021-2026) & (Units)

Table 91. North America Aircraft Propeller Sales Quantity by Application (2027-2032) & (Units)

Table 92. North America Aircraft Propeller Sales Quantity by Country (2021-2026) & (Units)

Table 93. North America Aircraft Propeller Sales Quantity by Country (2027-2032) & (Units)

Table 94. North America Aircraft Propeller Consumption Value by Country (2021-2026) & (USD Million)

Table 95. North America Aircraft Propeller Consumption Value by Country (2027-2032) & (USD Million)

Table 96. Europe Aircraft Propeller Sales Quantity by Type (2021-2026) & (Units)

Table 97. Europe Aircraft Propeller Sales Quantity by Type (2027-2032) & (Units)

Table 98. Europe Aircraft Propeller Sales Quantity by Application (2021-2026) & (Units)

Table 99. Europe Aircraft Propeller Sales Quantity by Application (2027-2032) & (Units)

Table 100. Europe Aircraft Propeller Sales Quantity by Country (2021-2026) & (Units)

Table 101. Europe Aircraft Propeller Sales Quantity by Country (2027-2032) & (Units)

Table 102. Europe Aircraft Propeller Consumption Value by Country (2021-2026) & (USD Million)

Table 103. Europe Aircraft Propeller Consumption Value by Country (2027-2032) &

(USD Million)

Table 104. Asia-Pacific Aircraft Propeller Sales Quantity by Type (2021-2026) & (Units)

Table 105. Asia-Pacific Aircraft Propeller Sales Quantity by Type (2027-2032) & (Units)

Table 106. Asia-Pacific Aircraft Propeller Sales Quantity by Application (2021-2026) & (Units)

Table 107. Asia-Pacific Aircraft Propeller Sales Quantity by Application (2027-2032) & (Units)

Table 108. Asia-Pacific Aircraft Propeller Sales Quantity by Region (2021-2026) & (Units)

Table 109. Asia-Pacific Aircraft Propeller Sales Quantity by Region (2027-2032) & (Units)

Table 110. Asia-Pacific Aircraft Propeller Consumption Value by Region (2021-2026) & (USD Million)

Table 111. Asia-Pacific Aircraft Propeller Consumption Value by Region (2027-2032) & (USD Million)

Table 112. South America Aircraft Propeller Sales Quantity by Type (2021-2026) & (Units)

Table 113. South America Aircraft Propeller Sales Quantity by Type (2027-2032) & (Units)

Table 114. South America Aircraft Propeller Sales Quantity by Application (2021-2026) & (Units)

Table 115. South America Aircraft Propeller Sales Quantity by Application (2027-2032) & (Units)

Table 116. South America Aircraft Propeller Sales Quantity by Country (2021-2026) & (Units)

Table 117. South America Aircraft Propeller Sales Quantity by Country (2027-2032) & (Units)

Table 118. South America Aircraft Propeller Consumption Value by Country (2021-2026) & (USD Million)

Table 119. South America Aircraft Propeller Consumption Value by Country (2027-2032) & (USD Million)

Table 120. Middle East & Africa Aircraft Propeller Sales Quantity by Type (2021-2026) & (Units)

Table 121. Middle East & Africa Aircraft Propeller Sales Quantity by Type (2027-2032) & (Units)

Table 122. Middle East & Africa Aircraft Propeller Sales Quantity by Application (2021-2026) & (Units)

Table 123. Middle East & Africa Aircraft Propeller Sales Quantity by Application (2027-2032) & (Units)

Table 124. Middle East & Africa Aircraft Propeller Sales Quantity by Country (2021-2026) & (Units)

Table 125. Middle East & Africa Aircraft Propeller Sales Quantity by Country (2027-2032) & (Units)

Table 126. Middle East & Africa Aircraft Propeller Consumption Value by Country (2021-2026) & (USD Million)

Table 127. Middle East & Africa Aircraft Propeller Consumption Value by Country (2027-2032) & (USD Million)

Table 128. Aircraft Propeller Raw Material

Table 129. Key Manufacturers of Aircraft Propeller Raw Materials

Table 130. Aircraft Propeller Typical Distributors

Table 131. Aircraft Propeller Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. Aircraft Propeller Picture

Figure 2. Global Aircraft Propeller Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Aircraft Propeller Revenue Market Share by Type in 2025

Figure 4. Wooden Examples

Figure 5. Metal Examples

Figure 6. Composite Examples

Figure 7. Global Aircraft Propeller Revenue by Blade Configuration, (USD Million), 2021 & 2025 & 2032

Figure 8. Global Aircraft Propeller Revenue Market Share by Blade Configuration in 2025

Figure 9. Two-Blade Examples

Figure 10. Three-Blade Examples

Figure 11. Multi-Blade Examples

Figure 12. Global Aircraft Propeller Revenue by Pitch Control, (USD Million), 2021 & 2025 & 2032

Figure 13. Global Aircraft Propeller Revenue Market Share by Pitch Control in 2025

Figure 14. Fixed-Pitch Examples

Figure 15. Variable-Pitch Examples

Figure 16. Global Aircraft Propeller Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 17. Global Aircraft Propeller Revenue Market Share by Application in 2025

Figure 18. Military Aircraft Examples

Figure 19. Civil & Commercial Aircraft Examples

Figure 20. Global Aircraft Propeller Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 21. Global Aircraft Propeller Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 22. Global Aircraft Propeller Sales Quantity (2021-2032) & (Units)

Figure 23. Global Aircraft Propeller Price (2021-2032) & (US\$/Unit)

Figure 24. Global Aircraft Propeller Sales Quantity Market Share by Manufacturer in 2025

Figure 25. Global Aircraft Propeller Revenue Market Share by Manufacturer in 2025

Figure 26. Producer Shipments of Aircraft Propeller by Manufacturer Sales (\$MM) and Market Share (%): 2025

- Figure 27. Top 3 Aircraft Propeller Manufacturer (Revenue) Market Share in 2025
- Figure 28. Top 6 Aircraft Propeller Manufacturer (Revenue) Market Share in 2025
- Figure 29. Global Aircraft Propeller Sales Quantity Market Share by Region (2021-2032)
- Figure 30. Global Aircraft Propeller Consumption Value Market Share by Region (2021-2032)
- Figure 31. North America Aircraft Propeller Consumption Value (2021-2032) & (USD Million)
- Figure 32. Europe Aircraft Propeller Consumption Value (2021-2032) & (USD Million)
- Figure 33. Asia-Pacific Aircraft Propeller Consumption Value (2021-2032) & (USD Million)
- Figure 34. South America Aircraft Propeller Consumption Value (2021-2032) & (USD Million)
- Figure 35. Middle East & Africa Aircraft Propeller Consumption Value (2021-2032) & (USD Million)
- Figure 36. Global Aircraft Propeller Sales Quantity Market Share by Type (2021-2032)
- Figure 37. Global Aircraft Propeller Consumption Value Market Share by Type (2021-2032)
- Figure 38. Global Aircraft Propeller Average Price by Type (2021-2032) & (US\$/Unit)
- Figure 39. Global Aircraft Propeller Sales Quantity Market Share by Application (2021-2032)
- Figure 40. Global Aircraft Propeller Revenue Market Share by Application (2021-2032)
- Figure 41. Global Aircraft Propeller Average Price by Application (2021-2032) & (US\$/Unit)
- Figure 42. North America Aircraft Propeller Sales Quantity Market Share by Type (2021-2032)
- Figure 43. North America Aircraft Propeller Sales Quantity Market Share by Application (2021-2032)
- Figure 44. North America Aircraft Propeller Sales Quantity Market Share by Country (2021-2032)
- Figure 45. North America Aircraft Propeller Consumption Value Market Share by Country (2021-2032)
- Figure 46. United States Aircraft Propeller Consumption Value (2021-2032) & (USD Million)
- Figure 47. Canada Aircraft Propeller Consumption Value (2021-2032) & (USD Million)
- Figure 48. Mexico Aircraft Propeller Consumption Value (2021-2032) & (USD Million)
- Figure 49. Europe Aircraft Propeller Sales Quantity Market Share by Type (2021-2032)
- Figure 50. Europe Aircraft Propeller Sales Quantity Market Share by Application (2021-2032)
- Figure 51. Europe Aircraft Propeller Sales Quantity Market Share by Country

(2021-2032)

Figure 52. Europe Aircraft Propeller Consumption Value Market Share by Country (2021-2032)

Figure 53. Germany Aircraft Propeller Consumption Value (2021-2032) & (USD Million)

Figure 54. France Aircraft Propeller Consumption Value (2021-2032) & (USD Million)

Figure 55. United Kingdom Aircraft Propeller Consumption Value (2021-2032) & (USD Million)

Figure 56. Russia Aircraft Propeller Consumption Value (2021-2032) & (USD Million)

Figure 57. Italy Aircraft Propeller Consumption Value (2021-2032) & (USD Million)

Figure 58. Asia-Pacific Aircraft Propeller Sales Quantity Market Share by Type (2021-2032)

Figure 59. Asia-Pacific Aircraft Propeller Sales Quantity Market Share by Application (2021-2032)

Figure 60. Asia-Pacific Aircraft Propeller Sales Quantity Market Share by Region (2021-2032)

Figure 61. Asia-Pacific Aircraft Propeller Consumption Value Market Share by Region (2021-2032)

Figure 62. China Aircraft Propeller Consumption Value (2021-2032) & (USD Million)

Figure 63. Japan Aircraft Propeller Consumption Value (2021-2032) & (USD Million)

Figure 64. South Korea Aircraft Propeller Consumption Value (2021-2032) & (USD Million)

Figure 65. India Aircraft Propeller Consumption Value (2021-2032) & (USD Million)

Figure 66. Southeast Asia Aircraft Propeller Consumption Value (2021-2032) & (USD Million)

Figure 67. Australia Aircraft Propeller Consumption Value (2021-2032) & (USD Million)

Figure 68. South America Aircraft Propeller Sales Quantity Market Share by Type (2021-2032)

Figure 69. South America Aircraft Propeller Sales Quantity Market Share by Application (2021-2032)

Figure 70. South America Aircraft Propeller Sales Quantity Market Share by Country (2021-2032)

Figure 71. South America Aircraft Propeller Consumption Value Market Share by Country (2021-2032)

Figure 72. Brazil Aircraft Propeller Consumption Value (2021-2032) & (USD Million)

Figure 73. Argentina Aircraft Propeller Consumption Value (2021-2032) & (USD Million)

Figure 74. Middle East & Africa Aircraft Propeller Sales Quantity Market Share by Type (2021-2032)

Figure 75. Middle East & Africa Aircraft Propeller Sales Quantity Market Share by Application (2021-2032)

Figure 76. Middle East & Africa Aircraft Propeller Sales Quantity Market Share by Country (2021-2032)

Figure 77. Middle East & Africa Aircraft Propeller Consumption Value Market Share by Country (2021-2032)

Figure 78. Turkey Aircraft Propeller Consumption Value (2021-2032) & (USD Million)

Figure 79. Egypt Aircraft Propeller Consumption Value (2021-2032) & (USD Million)

Figure 80. Saudi Arabia Aircraft Propeller Consumption Value (2021-2032) & (USD Million)

Figure 81. South Africa Aircraft Propeller Consumption Value (2021-2032) & (USD Million)

Figure 82. Aircraft Propeller Market Drivers

Figure 83. Aircraft Propeller Market Restraints

Figure 84. Aircraft Propeller Market Trends

Figure 85. Porters Five Forces Analysis

Figure 86. Manufacturing Cost Structure Analysis of Aircraft Propeller in 2025

Figure 87. Manufacturing Process Analysis of Aircraft Propeller

Figure 88. Aircraft Propeller Industrial Chain

Figure 89. Sales Channel: Direct to End-User vs Distributors

Figure 90. Direct Channel Pros & Cons

Figure 91. Indirect Channel Pros & Cons

Figure 92. Methodology

Figure 93. Research Process and Data Source

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