

# Global Aircraft Piston Engines Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Aircraft Piston Engines market size was valued at USD 69 million in 2023 and is forecast to a readjusted size of USD 78 million by 2030 with a CAGR of 1.7% during review period.

Aircraft piston engine refers to the reciprocating internal combustion engine which provides aircraft flight power, usually a four-stroke gasoline engine that ignites with a spark plug. The crankshaft turns twice, and each piston moves back and forth four times in the cylinder to complete a cycle. Each movement of the piston is called 'a stroke'. The four strokes are intake, compression, expansion and exhaust. It is mainly composed of crankshaft, connecting rod, piston, cylinder, air separator and casing. Some engines have a reducer at the front to slow down the output shaft. Most engines have a supercharger at the rear of the casing to improve high altitude performance of the engine. Piston aircraft engines are multi-cylinder engines, with at least 4 cylinders and as many as 28. According to the cylinder cooling mode is divided into liquid - cooled engine and air - cooled engine. According to the form of cylinder arrangement is divided into linear engine and star engine. Star air - cooled engines are used more. From the world's first aircraft in 1903 until the end of World War II, all aircraft used piston aeroengines as power units. Since the mid-1940s, gas turbine engines have gradually replaced piston aircraft engines in military aircraft and large civil aircraft. However, low-power piston aircraft engines are more economical than gas turbine engines and are still used in light and low-speed aircraft.

Key manufacturers of global Aircraft Piston Engines market include Lycoming Engines, Continental Motors (AVIC), Rotax, Austro Engine, Limbach Flugmotoren, ULPower Aero Engines, etc. In 2019, Lycoming Engines and AVIC accounted for market share of

about 42% and 31%, which makes them two largest companies of the industry.

North America and Europe rank the first and second places of global market, which accounted for about 61% and 32% of market share in 2019. China is another important consumption area, with a market share of over 5%.

The Global Info Research report includes an overview of the development of the Aircraft Piston Engines industry chain, the market status of Private Usage (Below 150 Hp Engines, 150-300 Hp Engines), Education Usage (Below 150 Hp Engines, 150-300 Hp Engines), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Aircraft Piston Engines.

Regionally, the report analyzes the Aircraft Piston Engines markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Aircraft Piston Engines market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Aircraft Piston Engines market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Aircraft Piston Engines industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Below 150 Hp Engines, 150-300 Hp Engines).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Aircraft Piston Engines market.

**Regional Analysis:** The report involves examining the Aircraft Piston Engines market at a regional or national level. Report analyses regional factors such as government

incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Aircraft Piston Engines market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Aircraft Piston Engines:

**Company Analysis:** Report covers individual Aircraft Piston Engines manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Aircraft Piston Engines. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Private Usage, Education Usage).

**Technology Analysis:** Report covers specific technologies relevant to Aircraft Piston Engines. It assesses the current state, advancements, and potential future developments in Aircraft Piston Engines areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Aircraft Piston Engines market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Aircraft Piston Engines market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

## Market segment by Type

Below 150 Hp Engines

150-300 Hp Engines

Above 300 Hp Engines

#### Market segment by Application

Private Usage

Education Usage

Commercial Usage

Military Usage

#### Major players covered

Lycoming

AVIC

Austro

Rotax

Limbach Flugmotoren

ULPower Aero

#### Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Aircraft Piston Engines product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Aircraft Piston Engines, with price, sales, revenue and global market share of Aircraft Piston Engines from 2019 to 2024.

Chapter 3, the Aircraft Piston Engines competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Aircraft Piston Engines breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Aircraft Piston Engines market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Aircraft Piston Engines.

Chapter 14 and 15, to describe Aircraft Piston Engines sales channel, distributors,

customers, research findings and conclusion.

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