

Global Aircraft Passenger Seat Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Aircraft Passenger Seat market size is expected to reach \$ 11484 million by 2032, rising at a market growth of 6.8% CAGR during the forecast period (2026-2032). Aircraft passenger seats are critical onboard equipment installed in the cabins of civil aircraft, providing seating for passengers. They must meet strict airworthiness and safety standards while also balancing lightweight design, comfort, and integrated functionality. They are widely used in different cabin classes, including economy, business, and first class.

The upstream supply chain includes raw materials and components such as aluminum alloys and composite materials, foams and fabrics, electronic components, motors, and control modules; the downstream market primarily consists of aircraft manufacturers, airline cabin modification projects, and airline after-sales maintenance and upgrade needs.

In 2025, the global average price of aircraft passenger seats is projected to be \$3,050 per unit, with annual sales of approximately 2.3 million units and a global annual production capacity of 2.6 million units, resulting in an industry profit margin of 30%.

Global Market Development Trends:

As global air passenger traffic continues to recover and gradually surpasses pre-pandemic levels, the delivery volume of narrow-body and wide-body aircraft is rebounding, directly driving the demand for new aircraft seats. Simultaneously, airlines are accelerating the modification and upgrading of their older fleets to enhance cabin competitiveness and revenue structure, creating a stable aftermarket for modifications and supporting the industry's medium-to-long-term growth.

Fuel efficiency and carbon emission pressures are driving the evolution of seats towards lighter designs, with an increased proportion of composite materials and structural optimization. On this basis, intelligent features such as power interfaces, IFE integration, USB-C, wireless charging, and status monitoring are rapidly becoming

widespread, pushing seats from 'structural components' to 'systematic products,' and continuously increasing the value per seat.

The penetration rate of premium economy and fully lie-flat business class seats is rising on medium- and long-haul routes, driving the growth of demand for mid-to-high-end seats; while the expansion of low-cost carriers is driving the volume of ultra-lightweight, standardized economy class seats. The Asia-Pacific and Middle East markets are becoming the main growth areas, while mature markets are focusing more on comfort and brand differentiation, and industry concentration is expected to further increase. This report studies the global Aircraft Passenger Seat production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Aircraft Passenger Seat and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Aircraft Passenger Seat that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Aircraft Passenger Seat total production and demand, 2021-2032, (K Units)

Global Aircraft Passenger Seat total production value, 2021-2032, (USD Million)

Global Aircraft Passenger Seat production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Aircraft Passenger Seat consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Aircraft Passenger Seat domestic production, consumption, key domestic manufacturers and share

Global Aircraft Passenger Seat production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Aircraft Passenger Seat production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Aircraft Passenger Seat production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Aircraft Passenger Seat market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Safran Seats, Collins Aerospace, Recaro Aircraft Seating, Thompson Aero Seating, STELIA Aerospace (Airbus Atlantic), Zodiac Aerospace (Safran Cabin), Jamco Corporation, Geven, Aviointeriors, Expliseat, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Aircraft Passenger Seat market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Aircraft Passenger Seat Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Aircraft Passenger Seat Market, Segmentation by Type:

First Class Seat

Business Class Seat

Economy Class Seat

Other

Global Aircraft Passenger Seat Market, Segmentation by Seat Structure:

Fixed Backrest Seat

Adjustable Backrest Seat

Reclining Seat

Fully Flat Seat

Global Aircraft Passenger Seat Market, Segmentation by Aircraft Type:

Narrow-Body Aircraft Seat

Wide-Body Aircraft Seat

Global Aircraft Passenger Seat Market, Segmentation by Application:

Narrow Body Aircraft

Wide Body Aircraft

Very Large Aircraft

Regional Transport Aircraft

Companies Profiled:

Safran Seats

Collins Aerospace

Recaro Aircraft Seating

Thompson Aero Seating

STELIA Aerospace (Airbus Atlantic)

Zodiac Aerospace (Safran Cabin)

Jamco Corporation

Geven

Aviointeriors

Expliseat

ZIM Aircraft Seating

HAECO Cabin Solutions

Key Questions Answered:

1. How big is the global Aircraft Passenger Seat market?
2. What is the demand of the global Aircraft Passenger Seat market?
3. What is the year over year growth of the global Aircraft Passenger Seat market?
4. What is the production and production value of the global Aircraft Passenger Seat market?
5. Who are the key producers in the global Aircraft Passenger Seat market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Aircraft Passenger Seat Introduction
- 1.2 World Aircraft Passenger Seat Supply & Forecast
 - 1.2.1 World Aircraft Passenger Seat Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Aircraft Passenger Seat Production (2021-2032)
 - 1.2.3 World Aircraft Passenger Seat Pricing Trends (2021-2032)
- 1.3 World Aircraft Passenger Seat Production by Region (Based on Production Site)
 - 1.3.1 World Aircraft Passenger Seat Production Value by Region (2021-2032)
 - 1.3.2 World Aircraft Passenger Seat Production by Region (2021-2032)
 - 1.3.3 World Aircraft Passenger Seat Average Price by Region (2021-2032)
 - 1.3.4 North America Aircraft Passenger Seat Production (2021-2032)
 - 1.3.5 Europe Aircraft Passenger Seat Production (2021-2032)
 - 1.3.6 China Aircraft Passenger Seat Production (2021-2032)
 - 1.3.7 Japan Aircraft Passenger Seat Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Aircraft Passenger Seat Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Aircraft Passenger Seat Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Aircraft Passenger Seat Demand (2021-2032)
- 2.2 World Aircraft Passenger Seat Consumption by Region
 - 2.2.1 World Aircraft Passenger Seat Consumption by Region (2021-2026)
 - 2.2.2 World Aircraft Passenger Seat Consumption Forecast by Region (2027-2032)
- 2.3 United States Aircraft Passenger Seat Consumption (2021-2032)
- 2.4 China Aircraft Passenger Seat Consumption (2021-2032)
- 2.5 Europe Aircraft Passenger Seat Consumption (2021-2032)
- 2.6 Japan Aircraft Passenger Seat Consumption (2021-2032)
- 2.7 South Korea Aircraft Passenger Seat Consumption (2021-2032)
- 2.8 ASEAN Aircraft Passenger Seat Consumption (2021-2032)
- 2.9 India Aircraft Passenger Seat Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Aircraft Passenger Seat Production Value by Manufacturer (2021-2026)

- 3.2 World Aircraft Passenger Seat Production by Manufacturer (2021-2026)
- 3.3 World Aircraft Passenger Seat Average Price by Manufacturer (2021-2026)
- 3.4 Aircraft Passenger Seat Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Aircraft Passenger Seat Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Aircraft Passenger Seat in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Aircraft Passenger Seat in 2025
- 3.6 Aircraft Passenger Seat Market: Overall Company Footprint Analysis
 - 3.6.1 Aircraft Passenger Seat Market: Region Footprint
 - 3.6.2 Aircraft Passenger Seat Market: Company Product Type Footprint
 - 3.6.3 Aircraft Passenger Seat Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Aircraft Passenger Seat Production Value Comparison
 - 4.1.1 United States VS China: Aircraft Passenger Seat Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Aircraft Passenger Seat Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Aircraft Passenger Seat Production Comparison
 - 4.2.1 United States VS China: Aircraft Passenger Seat Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Aircraft Passenger Seat Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Aircraft Passenger Seat Consumption Comparison
 - 4.3.1 United States VS China: Aircraft Passenger Seat Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Aircraft Passenger Seat Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Aircraft Passenger Seat Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Aircraft Passenger Seat Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Aircraft Passenger Seat Production Value (2021-2026)

4.4.3 United States Based Manufacturers Aircraft Passenger Seat Production (2021-2026)

4.5 China Based Aircraft Passenger Seat Manufacturers and Market Share

4.5.1 China Based Aircraft Passenger Seat Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Aircraft Passenger Seat Production Value (2021-2026)

4.5.3 China Based Manufacturers Aircraft Passenger Seat Production (2021-2026)

4.6 Rest of World Based Aircraft Passenger Seat Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Aircraft Passenger Seat Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Aircraft Passenger Seat Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Aircraft Passenger Seat Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Aircraft Passenger Seat Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 First Class Seat

5.2.2 Business Class Seat

5.2.3 Economy Class Seat

5.2.4 Other

5.3 Market Segment by Type

5.3.1 World Aircraft Passenger Seat Production by Type (2021-2032)

5.3.2 World Aircraft Passenger Seat Production Value by Type (2021-2032)

5.3.3 World Aircraft Passenger Seat Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY SEAT STRUCTURE

6.1 World Aircraft Passenger Seat Market Size Overview by Seat Structure: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Seat Structure

6.2.1 Fixed Backrest Seat

6.2.2 Adjustable Backrest Seat

6.2.3 Reclining Seat

6.2.4 Fully Flat Seat

6.3 Market Segment by Seat Structure

6.3.1 World Aircraft Passenger Seat Production by Seat Structure (2021-2032)

6.3.2 World Aircraft Passenger Seat Production Value by Seat Structure (2021-2032)

6.3.3 World Aircraft Passenger Seat Average Price by Seat Structure (2021-2032)

7 MARKET ANALYSIS BY AIRCRAFT TYPE

7.1 World Aircraft Passenger Seat Market Size Overview by Aircraft Type: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Aircraft Type

7.2.1 Narrow-Body Aircraft Seat

7.2.2 Wide-Body Aircraft Seat

7.3 Market Segment by Aircraft Type

7.3.1 World Aircraft Passenger Seat Production by Aircraft Type (2021-2032)

7.3.2 World Aircraft Passenger Seat Production Value by Aircraft Type (2021-2032)

7.3.3 World Aircraft Passenger Seat Average Price by Aircraft Type (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Aircraft Passenger Seat Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Narrow Body Aircraft

8.2.2 Wide Body Aircraft

8.2.3 Very Large Aircraft

8.2.4 Regional Transport Aircraft

8.3 Market Segment by Application

8.3.1 World Aircraft Passenger Seat Production by Application (2021-2032)

8.3.2 World Aircraft Passenger Seat Production Value by Application (2021-2032)

8.3.3 World Aircraft Passenger Seat Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Safran Seats

9.1.1 Safran Seats Details

9.1.2 Safran Seats Major Business

- 9.1.3 Safran Seats Aircraft Passenger Seat Product and Services
- 9.1.4 Safran Seats Aircraft Passenger Seat Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 Safran Seats Recent Developments/Updates
- 9.1.6 Safran Seats Competitive Strengths & Weaknesses
- 9.2 Collins Aerospace
 - 9.2.1 Collins Aerospace Details
 - 9.2.2 Collins Aerospace Major Business
 - 9.2.3 Collins Aerospace Aircraft Passenger Seat Product and Services
 - 9.2.4 Collins Aerospace Aircraft Passenger Seat Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Collins Aerospace Recent Developments/Updates
 - 9.2.6 Collins Aerospace Competitive Strengths & Weaknesses
- 9.3 Recaro Aircraft Seating
 - 9.3.1 Recaro Aircraft Seating Details
 - 9.3.2 Recaro Aircraft Seating Major Business
 - 9.3.3 Recaro Aircraft Seating Aircraft Passenger Seat Product and Services
 - 9.3.4 Recaro Aircraft Seating Aircraft Passenger Seat Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Recaro Aircraft Seating Recent Developments/Updates
 - 9.3.6 Recaro Aircraft Seating Competitive Strengths & Weaknesses
- 9.4 Thompson Aero Seating
 - 9.4.1 Thompson Aero Seating Details
 - 9.4.2 Thompson Aero Seating Major Business
 - 9.4.3 Thompson Aero Seating Aircraft Passenger Seat Product and Services
 - 9.4.4 Thompson Aero Seating Aircraft Passenger Seat Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Thompson Aero Seating Recent Developments/Updates
 - 9.4.6 Thompson Aero Seating Competitive Strengths & Weaknesses
- 9.5 STELIA Aerospace (Airbus Atlantic)
 - 9.5.1 STELIA Aerospace (Airbus Atlantic) Details
 - 9.5.2 STELIA Aerospace (Airbus Atlantic) Major Business
 - 9.5.3 STELIA Aerospace (Airbus Atlantic) Aircraft Passenger Seat Product and Services
 - 9.5.4 STELIA Aerospace (Airbus Atlantic) Aircraft Passenger Seat Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 STELIA Aerospace (Airbus Atlantic) Recent Developments/Updates
 - 9.5.6 STELIA Aerospace (Airbus Atlantic) Competitive Strengths & Weaknesses
- 9.6 Zodiac Aerospace (Safran Cabin)

- 9.6.1 Zodiac Aerospace (Safran Cabin) Details
- 9.6.2 Zodiac Aerospace (Safran Cabin) Major Business
- 9.6.3 Zodiac Aerospace (Safran Cabin) Aircraft Passenger Seat Product and Services
- 9.6.4 Zodiac Aerospace (Safran Cabin) Aircraft Passenger Seat Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 Zodiac Aerospace (Safran Cabin) Recent Developments/Updates
- 9.6.6 Zodiac Aerospace (Safran Cabin) Competitive Strengths & Weaknesses
- 9.7 Jamco Corporation
 - 9.7.1 Jamco Corporation Details
 - 9.7.2 Jamco Corporation Major Business
 - 9.7.3 Jamco Corporation Aircraft Passenger Seat Product and Services
 - 9.7.4 Jamco Corporation Aircraft Passenger Seat Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Jamco Corporation Recent Developments/Updates
 - 9.7.6 Jamco Corporation Competitive Strengths & Weaknesses
- 9.8 Geven
 - 9.8.1 Geven Details
 - 9.8.2 Geven Major Business
 - 9.8.3 Geven Aircraft Passenger Seat Product and Services
 - 9.8.4 Geven Aircraft Passenger Seat Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Geven Recent Developments/Updates
 - 9.8.6 Geven Competitive Strengths & Weaknesses
- 9.9 Aviointeriors
 - 9.9.1 Aviointeriors Details
 - 9.9.2 Aviointeriors Major Business
 - 9.9.3 Aviointeriors Aircraft Passenger Seat Product and Services
 - 9.9.4 Aviointeriors Aircraft Passenger Seat Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Aviointeriors Recent Developments/Updates
 - 9.9.6 Aviointeriors Competitive Strengths & Weaknesses
- 9.10 Expliseat
 - 9.10.1 Expliseat Details
 - 9.10.2 Expliseat Major Business
 - 9.10.3 Expliseat Aircraft Passenger Seat Product and Services
 - 9.10.4 Expliseat Aircraft Passenger Seat Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Expliseat Recent Developments/Updates
 - 9.10.6 Expliseat Competitive Strengths & Weaknesses

9.11 ZIM Aircraft Seating

9.11.1 ZIM Aircraft Seating Details

9.11.2 ZIM Aircraft Seating Major Business

9.11.3 ZIM Aircraft Seating Aircraft Passenger Seat Product and Services

9.11.4 ZIM Aircraft Seating Aircraft Passenger Seat Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 ZIM Aircraft Seating Recent Developments/Updates

9.11.6 ZIM Aircraft Seating Competitive Strengths & Weaknesses

9.12 HAECO Cabin Solutions

9.12.1 HAECO Cabin Solutions Details

9.12.2 HAECO Cabin Solutions Major Business

9.12.3 HAECO Cabin Solutions Aircraft Passenger Seat Product and Services

9.12.4 HAECO Cabin Solutions Aircraft Passenger Seat Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 HAECO Cabin Solutions Recent Developments/Updates

9.12.6 HAECO Cabin Solutions Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Aircraft Passenger Seat Industry Chain

10.2 Aircraft Passenger Seat Upstream Analysis

10.2.1 Aircraft Passenger Seat Core Raw Materials

10.2.2 Main Manufacturers of Aircraft Passenger Seat Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Aircraft Passenger Seat Production Mode

10.6 Aircraft Passenger Seat Procurement Model

10.7 Aircraft Passenger Seat Industry Sales Model and Sales Channels

10.7.1 Aircraft Passenger Seat Sales Model

10.7.2 Aircraft Passenger Seat Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Aircraft Passenger Seat Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Aircraft Passenger Seat Production Value by Region (2021-2026) & (USD Million)

Table 3. World Aircraft Passenger Seat Production Value by Region (2027-2032) & (USD Million)

Table 4. World Aircraft Passenger Seat Production Value Market Share by Region (2021-2026)

Table 5. World Aircraft Passenger Seat Production Value Market Share by Region (2027-2032)

Table 6. World Aircraft Passenger Seat Production by Region (2021-2026) & (K Units)

Table 7. World Aircraft Passenger Seat Production by Region (2027-2032) & (K Units)

Table 8. World Aircraft Passenger Seat Production Market Share by Region (2021-2026)

Table 9. World Aircraft Passenger Seat Production Market Share by Region (2027-2032)

Table 10. World Aircraft Passenger Seat Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Aircraft Passenger Seat Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Aircraft Passenger Seat Major Market Trends

Table 13. World Aircraft Passenger Seat Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Aircraft Passenger Seat Consumption by Region (2021-2026) & (K Units)

Table 15. World Aircraft Passenger Seat Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Aircraft Passenger Seat Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Aircraft Passenger Seat Producers in 2025

Table 18. World Aircraft Passenger Seat Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Aircraft Passenger Seat Producers in 2025

Table 20. World Aircraft Passenger Seat Average Price by Manufacturer (2021-2026) &

(US\$/Unit)

Table 21. Global Aircraft Passenger Seat Company Evaluation Quadrant

Table 22. World Aircraft Passenger Seat Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Aircraft Passenger Seat Production Site of Key Manufacturer

Table 24. Aircraft Passenger Seat Market: Company Product Type Footprint

Table 25. Aircraft Passenger Seat Market: Company Product Application Footprint

Table 26. Aircraft Passenger Seat Competitive Factors

Table 27. Aircraft Passenger Seat New Entrant and Capacity Expansion Plans

Table 28. Aircraft Passenger Seat Mergers & Acquisitions Activity

Table 29. United States VS China Aircraft Passenger Seat Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Aircraft Passenger Seat Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Aircraft Passenger Seat Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Aircraft Passenger Seat Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Aircraft Passenger Seat Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Aircraft Passenger Seat Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Aircraft Passenger Seat Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Aircraft Passenger Seat Production Market Share (2021-2026)

Table 37. China Based Aircraft Passenger Seat Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Aircraft Passenger Seat Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Aircraft Passenger Seat Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Aircraft Passenger Seat Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Aircraft Passenger Seat Production Market Share (2021-2026)

Table 42. Rest of World Based Aircraft Passenger Seat Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Aircraft Passenger Seat Production

Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Aircraft Passenger Seat Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Aircraft Passenger Seat Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Aircraft Passenger Seat Production Market Share (2021-2026)

Table 47. World Aircraft Passenger Seat Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Aircraft Passenger Seat Production by Type (2021-2026) & (K Units)

Table 49. World Aircraft Passenger Seat Production by Type (2027-2032) & (K Units)

Table 50. World Aircraft Passenger Seat Production Value by Type (2021-2026) & (USD Million)

Table 51. World Aircraft Passenger Seat Production Value by Type (2027-2032) & (USD Million)

Table 52. World Aircraft Passenger Seat Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Aircraft Passenger Seat Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Aircraft Passenger Seat Production Value by Seat Structure, (USD Million), 2021 & 2025 & 2032

Table 55. World Aircraft Passenger Seat Production by Seat Structure (2021-2026) & (K Units)

Table 56. World Aircraft Passenger Seat Production by Seat Structure (2027-2032) & (K Units)

Table 57. World Aircraft Passenger Seat Production Value by Seat Structure (2021-2026) & (USD Million)

Table 58. World Aircraft Passenger Seat Production Value by Seat Structure (2027-2032) & (USD Million)

Table 59. World Aircraft Passenger Seat Average Price by Seat Structure (2021-2026) & (US\$/Unit)

Table 60. World Aircraft Passenger Seat Average Price by Seat Structure (2027-2032) & (US\$/Unit)

Table 61. World Aircraft Passenger Seat Production Value by Aircraft Type, (USD Million), 2021 & 2025 & 2032

Table 62. World Aircraft Passenger Seat Production by Aircraft Type (2021-2026) & (K Units)

Table 63. World Aircraft Passenger Seat Production by Aircraft Type (2027-2032) & (K Units)

- Table 64. World Aircraft Passenger Seat Production Value by Aircraft Type (2021-2026) & (USD Million)
- Table 65. World Aircraft Passenger Seat Production Value by Aircraft Type (2027-2032) & (USD Million)
- Table 66. World Aircraft Passenger Seat Average Price by Aircraft Type (2021-2026) & (US\$/Unit)
- Table 67. World Aircraft Passenger Seat Average Price by Aircraft Type (2027-2032) & (US\$/Unit)
- Table 68. World Aircraft Passenger Seat Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 69. World Aircraft Passenger Seat Production by Application (2021-2026) & (K Units)
- Table 70. World Aircraft Passenger Seat Production by Application (2027-2032) & (K Units)
- Table 71. World Aircraft Passenger Seat Production Value by Application (2021-2026) & (USD Million)
- Table 72. World Aircraft Passenger Seat Production Value by Application (2027-2032) & (USD Million)
- Table 73. World Aircraft Passenger Seat Average Price by Application (2021-2026) & (US\$/Unit)
- Table 74. World Aircraft Passenger Seat Average Price by Application (2027-2032) & (US\$/Unit)
- Table 75. Safran Seats Basic Information, Manufacturing Base and Competitors
- Table 76. Safran Seats Major Business
- Table 77. Safran Seats Aircraft Passenger Seat Product and Services
- Table 78. Safran Seats Aircraft Passenger Seat Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 79. Safran Seats Recent Developments/Updates
- Table 80. Safran Seats Competitive Strengths & Weaknesses
- Table 81. Collins Aerospace Basic Information, Manufacturing Base and Competitors
- Table 82. Collins Aerospace Major Business
- Table 83. Collins Aerospace Aircraft Passenger Seat Product and Services
- Table 84. Collins Aerospace Aircraft Passenger Seat Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. Collins Aerospace Recent Developments/Updates
- Table 86. Collins Aerospace Competitive Strengths & Weaknesses
- Table 87. Recaro Aircraft Seating Basic Information, Manufacturing Base and Competitors

Table 88. Recaro Aircraft Seating Major Business

Table 89. Recaro Aircraft Seating Aircraft Passenger Seat Product and Services

Table 90. Recaro Aircraft Seating Aircraft Passenger Seat Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Recaro Aircraft Seating Recent Developments/Updates

Table 92. Recaro Aircraft Seating Competitive Strengths & Weaknesses

Table 93. Thompson Aero Seating Basic Information, Manufacturing Base and Competitors

Table 94. Thompson Aero Seating Major Business

Table 95. Thompson Aero Seating Aircraft Passenger Seat Product and Services

Table 96. Thompson Aero Seating Aircraft Passenger Seat Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Thompson Aero Seating Recent Developments/Updates

Table 98. Thompson Aero Seating Competitive Strengths & Weaknesses

Table 99. STELIA Aerospace (Airbus Atlantic) Basic Information, Manufacturing Base and Competitors

Table 100. STELIA Aerospace (Airbus Atlantic) Major Business

Table 101. STELIA Aerospace (Airbus Atlantic) Aircraft Passenger Seat Product and Services

Table 102. STELIA Aerospace (Airbus Atlantic) Aircraft Passenger Seat Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. STELIA Aerospace (Airbus Atlantic) Recent Developments/Updates

Table 104. STELIA Aerospace (Airbus Atlantic) Competitive Strengths & Weaknesses

Table 105. Zodiac Aerospace (Safran Cabin) Basic Information, Manufacturing Base and Competitors

Table 106. Zodiac Aerospace (Safran Cabin) Major Business

Table 107. Zodiac Aerospace (Safran Cabin) Aircraft Passenger Seat Product and Services

Table 108. Zodiac Aerospace (Safran Cabin) Aircraft Passenger Seat Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Zodiac Aerospace (Safran Cabin) Recent Developments/Updates

Table 110. Zodiac Aerospace (Safran Cabin) Competitive Strengths & Weaknesses

Table 111. Jamco Corporation Basic Information, Manufacturing Base and Competitors

Table 112. Jamco Corporation Major Business

Table 113. Jamco Corporation Aircraft Passenger Seat Product and Services

Table 114. Jamco Corporation Aircraft Passenger Seat Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Jamco Corporation Recent Developments/Updates

Table 116. Jamco Corporation Competitive Strengths & Weaknesses

Table 117. Geven Basic Information, Manufacturing Base and Competitors

Table 118. Geven Major Business

Table 119. Geven Aircraft Passenger Seat Product and Services

Table 120. Geven Aircraft Passenger Seat Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Geven Recent Developments/Updates

Table 122. Geven Competitive Strengths & Weaknesses

Table 123. Aviointeriors Basic Information, Manufacturing Base and Competitors

Table 124. Aviointeriors Major Business

Table 125. Aviointeriors Aircraft Passenger Seat Product and Services

Table 126. Aviointeriors Aircraft Passenger Seat Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Aviointeriors Recent Developments/Updates

Table 128. Aviointeriors Competitive Strengths & Weaknesses

Table 129. Expliseat Basic Information, Manufacturing Base and Competitors

Table 130. Expliseat Major Business

Table 131. Expliseat Aircraft Passenger Seat Product and Services

Table 132. Expliseat Aircraft Passenger Seat Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Expliseat Recent Developments/Updates

Table 134. Expliseat Competitive Strengths & Weaknesses

Table 135. ZIM Aircraft Seating Basic Information, Manufacturing Base and Competitors

Table 136. ZIM Aircraft Seating Major Business

Table 137. ZIM Aircraft Seating Aircraft Passenger Seat Product and Services

Table 138. ZIM Aircraft Seating Aircraft Passenger Seat Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. ZIM Aircraft Seating Recent Developments/Updates

Table 140. ZIM Aircraft Seating Competitive Strengths & Weaknesses

Table 141. HAECO Cabin Solutions Basic Information, Manufacturing Base and Competitors

Table 142. HAECO Cabin Solutions Major Business

Table 143. HAECO Cabin Solutions Aircraft Passenger Seat Product and Services

Table 144. HAECO Cabin Solutions Aircraft Passenger Seat Production (K Units), Price

(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 145. HAECO Cabin Solutions Recent Developments/Updates

Table 146. HAECO Cabin Solutions Competitive Strengths & Weaknesses

Table 147. Global Key Players of Aircraft Passenger Seat Upstream (Raw Materials)

Table 148. Global Aircraft Passenger Seat Typical Customers

Table 149. Aircraft Passenger Seat Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Aircraft Passenger Seat Picture

Figure 2. World Aircraft Passenger Seat Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Aircraft Passenger Seat Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Aircraft Passenger Seat Production (2021-2032) & (K Units)

Figure 5. World Aircraft Passenger Seat Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Aircraft Passenger Seat Production Value Market Share by Region (2021-2032)

Figure 7. World Aircraft Passenger Seat Production Market Share by Region (2021-2032)

Figure 8. North America Aircraft Passenger Seat Production (2021-2032) & (K Units)

Figure 9. Europe Aircraft Passenger Seat Production (2021-2032) & (K Units)

Figure 10. China Aircraft Passenger Seat Production (2021-2032) & (K Units)

Figure 11. Japan Aircraft Passenger Seat Production (2021-2032) & (K Units)

Figure 12. Aircraft Passenger Seat Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Aircraft Passenger Seat Consumption (2021-2032) & (K Units)

Figure 15. World Aircraft Passenger Seat Consumption Market Share by Region (2021-2032)

Figure 16. United States Aircraft Passenger Seat Consumption (2021-2032) & (K Units)

Figure 17. China Aircraft Passenger Seat Consumption (2021-2032) & (K Units)

Figure 18. Europe Aircraft Passenger Seat Consumption (2021-2032) & (K Units)

Figure 19. Japan Aircraft Passenger Seat Consumption (2021-2032) & (K Units)

Figure 20. South Korea Aircraft Passenger Seat Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Aircraft Passenger Seat Consumption (2021-2032) & (K Units)

Figure 22. India Aircraft Passenger Seat Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Aircraft Passenger Seat by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Aircraft Passenger Seat Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Aircraft Passenger Seat Markets in 2025

Figure 26. United States VS China: Aircraft Passenger Seat Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Aircraft Passenger Seat Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Aircraft Passenger Seat Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Aircraft Passenger Seat Production Market Share 2025

Figure 30. China Based Manufacturers Aircraft Passenger Seat Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Aircraft Passenger Seat Production Market Share 2025

Figure 32. World Aircraft Passenger Seat Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Aircraft Passenger Seat Production Value Market Share by Type in 2025

Figure 34. First Class Seat

Figure 35. Business Class Seat

Figure 36. Economy Class Seat

Figure 37. Other

Figure 38. World Aircraft Passenger Seat Production Market Share by Type (2021-2032)

Figure 39. World Aircraft Passenger Seat Production Value Market Share by Type (2021-2032)

Figure 40. World Aircraft Passenger Seat Average Price by Type (2021-2032) & (US\$/Unit)

Figure 41. World Aircraft Passenger Seat Production Value by Seat Structure, (USD Million), 2021 & 2025 & 2032

Figure 42. World Aircraft Passenger Seat Production Value Market Share by Seat Structure in 2025

Figure 43. Fixed Backrest Seat

Figure 44. Adjustable Backrest Seat

Figure 45. Reclining Seat

Figure 46. Fully Flat Seat

Figure 47. World Aircraft Passenger Seat Production Market Share by Seat Structure (2021-2032)

Figure 48. World Aircraft Passenger Seat Production Value Market Share by Seat Structure (2021-2032)

Figure 49. World Aircraft Passenger Seat Average Price by Seat Structure (2021-2032) & (US\$/Unit)

Figure 50. World Aircraft Passenger Seat Production Value by Aircraft Type, (USD

Million), 2021 & 2025 & 2032

Figure 51. World Aircraft Passenger Seat Production Value Market Share by Aircraft Type in 2025

Figure 52. Narrow-Body Aircraft Seat

Figure 53. Wide-Body Aircraft Seat

Figure 54. World Aircraft Passenger Seat Production Market Share by Aircraft Type (2021-2032)

Figure 55. World Aircraft Passenger Seat Production Value Market Share by Aircraft Type (2021-2032)

Figure 56. World Aircraft Passenger Seat Average Price by Aircraft Type (2021-2032) & (US\$/Unit)

Figure 57. World Aircraft Passenger Seat Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World Aircraft Passenger Seat Production Value Market Share by Application in 2025

Figure 59. Narrow Body Aircraft

Figure 60. Wide Body Aircraft

Figure 61. Very Large Aircraft

Figure 62. Regional Transport Aircraft

Figure 63. World Aircraft Passenger Seat Production Market Share by Application (2021-2032)

Figure 64. World Aircraft Passenger Seat Production Value Market Share by Application (2021-2032)

Figure 65. World Aircraft Passenger Seat Average Price by Application (2021-2032) & (US\$/Unit)

Figure 66. Aircraft Passenger Seat Industry Chain

Figure 67. Aircraft Passenger Seat Procurement Model

Figure 68. Aircraft Passenger Seat Sales Model

Figure 69. Aircraft Passenger Seat Sales Channels, Direct Sales, and Distribution

Figure 70. Methodology

Figure 71. Research Process and Data Source

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