

# Global Aircraft Navigation System Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G5C26679F4A4EN.html>

Date: June 2026

Pages: 140

Price: US\$ 4,480.00 (Single User License)

ID: G5C26679F4A4EN

## Abstracts

The global Aircraft Navigation System market size is expected to reach \$ 7426 million by 2032, rising at a market growth of 8.0% CAGR during the forecast period (2026-2032).

A aircraft navigation system is a comprehensive electronic system installed on aircraft, unmanned aerial vehicles (UAVs), or other flying platforms. It is designed to determine the vehicle's position, velocity, attitude, heading, altitude, and flight path, while providing pilots—or autonomous flight systems—with support for route guidance, approach and landing, obstacle avoidance, and flight management. Typically, such systems consist of satellite navigation receivers, inertial navigation systems, radio navigation equipment, airspeed and altitude sensors, flight management computers, display terminals, and associated software algorithms. By integrating data from sources such as GPS, BeiDou, GLONASS, inertial measurement units, VOR/DME, and ILS, these systems enable precise positioning, route planning, drift correction, and safe flight control. Flight navigation systems are widely deployed across commercial airliners, military aircraft, helicopters, UAVs, general aviation platforms, and spacecraft; they serve as critical core systems for ensuring flight safety, enhancing navigational efficiency, and enabling automated flight operations.

The upstream segment of the aircraft navigation system industry chain primarily encompasses components such as GNSS/BeiDou/GPS receiver chips, Inertial Measurement Units (IMUs), gyroscopes, accelerometers, barometric altimeters, airspeed sensors, antennas, RF modules, MCUs/FPGAs/processors, display screens, connectors, and aviation-grade software and map databases. The midstream segment consists of flight navigation system manufacturers and avionics integrators, who are responsible for the R&D, manufacturing, airworthiness certification, and system

integration of inertial navigation systems, satellite navigation systems, Flight Management Systems (FMS), radio navigation equipment, autopilot/flight control interfaces, cockpit displays, and navigation algorithms. The downstream segment primarily serves application areas including commercial airliners, military aircraft, helicopters, UAVs, general aviation, eVTOL platforms, and spacecraft. In terms of gross margins, flight navigation systems are classified as high-reliability avionics products characterized by significant barriers to entry regarding certification; consequently, their overall gross margins typically exceed those of standard electronic hardware. Gross margins for core navigation equipment and integrated avionics systems are estimated to range between 35% and 55%, while high-end military or specialized systems can reach margins of 50% to 65%.

In 2025, the average unit price for aircraft navigation systems is projected to be \$20,000, with a sales volume of 210.1 k units and a total production capacity of 300 k units.

From the perspective of safety and reliability, the core value of aircraft navigation systems lies in providing aircraft with continuous, accurate, and trustworthy information regarding position and heading; they constitute a foundational element within the broader framework of flight safety. Compared to general-purpose navigation devices, flight navigation systems are required to maintain stable operation in environments characterized by high altitudes, high speeds, intense electromagnetic interference, complex weather conditions, and cross-regional operations. Consequently, they are subject to exceptionally rigorous requirements regarding redundant design, anti-interference capabilities, fault diagnosis, data fusion, and airworthiness certification. Particularly within the civil and military aviation sectors, navigation systems not only influence route efficiency but also directly impact the safety of takeoffs and landings, airspace management, and mission execution capabilities.

From the perspective of technological convergence, aircraft navigation systems have evolved from a sole reliance on radio or satellite navigation into sophisticated multi-source fusion systems. Modern aircraft typically integrate a comprehensive array of technologies—including GNSS (such as BeiDou and GPS), inertial navigation, barometric altimetry, radio navigation, terrain databases, visual recognition, and flight control data—employing algorithmic fusion to enhance positioning accuracy and system robustness. For unmanned aerial vehicles (UAVs), electric vertical takeoff and landing (eVTOL) aircraft, and intelligent aircraft, navigation systems must engage in deep-level collaboration with flight control systems, obstacle avoidance systems, communication links, and mission management systems. Consequently, the focal point of industry

competition extends beyond mere hardware precision to encompass software algorithms, system integration capabilities, and the capacity to adapt to complex operational scenarios.

Regarding future trends, aircraft navigation systems are poised to evolve toward greater precision, enhanced anti-interference capabilities, increased intelligence, and higher levels of autonomy. On one hand, satellite navigation augmentation systems, integrated navigation solutions, anti-spoofing and anti-jamming technologies, and high-precision inertial navigation systems will emerge as key areas for technological advancement, designed to meet the demands of the 'low-altitude economy,' UAV swarms, urban air mobility, and long-range autonomous flight operations. On the other hand, AI-driven perception, visual navigation, terrain matching, and multi-sensor fusion techniques will progressively bolster an aircraft's autonomous navigation capabilities in environments where GNSS signals are limited or unavailable. In the future, flight navigation systems will transcend their traditional role as mere devices that 'tell the aircraft where it is'; instead, they will evolve into core avionics platforms that underpin autonomous flight, intelligent air traffic management, precision operations, and safety-critical redundancy control.

This report studies the global Aircraft Navigation System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Aircraft Navigation System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Aircraft Navigation System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Aircraft Navigation System total production and demand, 2021-2032, (K Units)

Global Aircraft Navigation System total production value, 2021-2032, (USD Million)

Global Aircraft Navigation System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Aircraft Navigation System consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Aircraft Navigation System domestic production, consumption, key domestic manufacturers and share

Global Aircraft Navigation System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Aircraft Navigation System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Aircraft Navigation System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Aircraft Navigation System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Honeywell, Collins Aerospace, Garmin, Northrop Grumman, Universal Avionics, Avidyne, Genesys Aerosystems, Thales, Safran, Leonardo, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Aircraft Navigation System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Aircraft Navigation System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Aircraft Navigation System Market, Segmentation by Type:

Low-Speed Navigation System (<10 Hz)

Medium-to-High-Speed Navigation System (20–50 Hz)

High-Dynamic Navigation System (>100 Hz)

Global Aircraft Navigation System Market, Segmentation by Precision:

Standard Precision Type

High Precision Type

Global Aircraft Navigation System Market, Segmentation by Anti-Interference Capability:

Standard Navigation System

Anti-Interference Navigation System

Backup Navigation System

Global Aircraft Navigation System Market, Segmentation by Application:

Civil

Military

Companies Profiled:

Honeywell

Collins Aerospace

Garmin

Northrop Grumman

Universal Avionics

Avidyne

Genesys Aerosystems

Thales

Safran

Leonardo

BAE Systems

Becker Avionics

UAV Navigation-Grupo Oes?a

SBG Systems

Tamagawa Seiki

Japan Aviation Electronics

Tokyo Keiki

AVIC Airborne Systems

Starneto

NAV Technology

Key Questions Answered:

1. How big is the global Aircraft Navigation System market?
2. What is the demand of the global Aircraft Navigation System market?
3. What is the year over year growth of the global Aircraft Navigation System market?
4. What is the production and production value of the global Aircraft Navigation System market?
5. Who are the key producers in the global Aircraft Navigation System market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Aircraft Navigation System Introduction
- 1.2 World Aircraft Navigation System Supply & Forecast
  - 1.2.1 World Aircraft Navigation System Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Aircraft Navigation System Production (2021-2032)
  - 1.2.3 World Aircraft Navigation System Pricing Trends (2021-2032)
- 1.3 World Aircraft Navigation System Production by Region (Based on Production Site)
  - 1.3.1 World Aircraft Navigation System Production Value by Region (2021-2032)
  - 1.3.2 World Aircraft Navigation System Production by Region (2021-2032)
  - 1.3.3 World Aircraft Navigation System Average Price by Region (2021-2032)
  - 1.3.4 North America Aircraft Navigation System Production (2021-2032)
  - 1.3.5 Europe Aircraft Navigation System Production (2021-2032)
  - 1.3.6 China Aircraft Navigation System Production (2021-2032)
  - 1.3.7 Japan Aircraft Navigation System Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Aircraft Navigation System Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Aircraft Navigation System Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Aircraft Navigation System Demand (2021-2032)
- 2.2 World Aircraft Navigation System Consumption by Region
  - 2.2.1 World Aircraft Navigation System Consumption by Region (2021-2026)
  - 2.2.2 World Aircraft Navigation System Consumption Forecast by Region (2027-2032)
- 2.3 United States Aircraft Navigation System Consumption (2021-2032)
- 2.4 China Aircraft Navigation System Consumption (2021-2032)
- 2.5 Europe Aircraft Navigation System Consumption (2021-2032)
- 2.6 Japan Aircraft Navigation System Consumption (2021-2032)
- 2.7 South Korea Aircraft Navigation System Consumption (2021-2032)
- 2.8 ASEAN Aircraft Navigation System Consumption (2021-2032)
- 2.9 India Aircraft Navigation System Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Aircraft Navigation System Production Value by Manufacturer (2021-2026)

- 3.2 World Aircraft Navigation System Production by Manufacturer (2021-2026)
- 3.3 World Aircraft Navigation System Average Price by Manufacturer (2021-2026)
- 3.4 Aircraft Navigation System Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Aircraft Navigation System Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Aircraft Navigation System in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Aircraft Navigation System in 2025
- 3.6 Aircraft Navigation System Market: Overall Company Footprint Analysis
  - 3.6.1 Aircraft Navigation System Market: Region Footprint
  - 3.6.2 Aircraft Navigation System Market: Company Product Type Footprint
  - 3.6.3 Aircraft Navigation System Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Aircraft Navigation System Production Value Comparison
  - 4.1.1 United States VS China: Aircraft Navigation System Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Aircraft Navigation System Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Aircraft Navigation System Production Comparison
  - 4.2.1 United States VS China: Aircraft Navigation System Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Aircraft Navigation System Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Aircraft Navigation System Consumption Comparison
  - 4.3.1 United States VS China: Aircraft Navigation System Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Aircraft Navigation System Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Aircraft Navigation System Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based Aircraft Navigation System Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Aircraft Navigation System Production Value (2021-2026)

4.4.3 United States Based Manufacturers Aircraft Navigation System Production (2021-2026)

4.5 China Based Aircraft Navigation System Manufacturers and Market Share

4.5.1 China Based Aircraft Navigation System Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Aircraft Navigation System Production Value (2021-2026)

4.5.3 China Based Manufacturers Aircraft Navigation System Production (2021-2026)

4.6 Rest of World Based Aircraft Navigation System Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Aircraft Navigation System Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Aircraft Navigation System Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Aircraft Navigation System Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Aircraft Navigation System Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Low-Speed ??Navigation System (?10 Hz)

5.2.2 Medium-to-High-Speed ??Navigation System (20–50 Hz)

5.2.3 High-Dynamic Navigation System (?100 Hz)

5.3 Market Segment by Type

5.3.1 World Aircraft Navigation System Production by Type (2021-2032)

5.3.2 World Aircraft Navigation System Production Value by Type (2021-2032)

5.3.3 World Aircraft Navigation System Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY PRECISION**

6.1 World Aircraft Navigation System Market Size Overview by Precision: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Precision

6.2.1 Standard Precision Type

6.2.2 High Precision Type

## 6.3 Market Segment by Precision

6.3.1 World Aircraft Navigation System Production by Precision (2021-2032)

6.3.2 World Aircraft Navigation System Production Value by Precision (2021-2032)

6.3.3 World Aircraft Navigation System Average Price by Precision (2021-2032)

## 7 MARKET ANALYSIS BY ANTI-INTERFERENCE CAPABILITY

7.1 World Aircraft Navigation System Market Size Overview by Anti-Interference Capability: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Anti-Interference Capability

7.2.1 Standard Navigation System

7.2.2 Anti-Interference Navigation System

7.2.3 Backup Navigation System

7.3 Market Segment by Anti-Interference Capability

7.3.1 World Aircraft Navigation System Production by Anti-Interference Capability (2021-2032)

7.3.2 World Aircraft Navigation System Production Value by Anti-Interference Capability (2021-2032)

7.3.3 World Aircraft Navigation System Average Price by Anti-Interference Capability (2021-2032)

## 8 MARKET ANALYSIS BY APPLICATION

8.1 World Aircraft Navigation System Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Civil

8.2.2 Military

8.3 Market Segment by Application

8.3.1 World Aircraft Navigation System Production by Application (2021-2032)

8.3.2 World Aircraft Navigation System Production Value by Application (2021-2032)

8.3.3 World Aircraft Navigation System Average Price by Application (2021-2032)

## 9 COMPANY PROFILES

9.1 Honeywell

9.1.1 Honeywell Details

9.1.2 Honeywell Major Business

9.1.3 Honeywell Aircraft Navigation System Product and Services

9.1.4 Honeywell Aircraft Navigation System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Honeywell Recent Developments/Updates

9.1.6 Honeywell Competitive Strengths & Weaknesses

9.2 Collins Aerospace

9.2.1 Collins Aerospace Details

9.2.2 Collins Aerospace Major Business

9.2.3 Collins Aerospace Aircraft Navigation System Product and Services

9.2.4 Collins Aerospace Aircraft Navigation System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Collins Aerospace Recent Developments/Updates

9.2.6 Collins Aerospace Competitive Strengths & Weaknesses

9.3 Garmin

9.3.1 Garmin Details

9.3.2 Garmin Major Business

9.3.3 Garmin Aircraft Navigation System Product and Services

9.3.4 Garmin Aircraft Navigation System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Garmin Recent Developments/Updates

9.3.6 Garmin Competitive Strengths & Weaknesses

9.4 Northrop Grumman

9.4.1 Northrop Grumman Details

9.4.2 Northrop Grumman Major Business

9.4.3 Northrop Grumman Aircraft Navigation System Product and Services

9.4.4 Northrop Grumman Aircraft Navigation System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Northrop Grumman Recent Developments/Updates

9.4.6 Northrop Grumman Competitive Strengths & Weaknesses

9.5 Universal Avionics

9.5.1 Universal Avionics Details

9.5.2 Universal Avionics Major Business

9.5.3 Universal Avionics Aircraft Navigation System Product and Services

9.5.4 Universal Avionics Aircraft Navigation System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Universal Avionics Recent Developments/Updates

9.5.6 Universal Avionics Competitive Strengths & Weaknesses

9.6 Avidyne

9.6.1 Avidyne Details

9.6.2 Avidyne Major Business

- 9.6.3 Avidyne Aircraft Navigation System Product and Services
- 9.6.4 Avidyne Aircraft Navigation System Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 Avidyne Recent Developments/Updates
- 9.6.6 Avidyne Competitive Strengths & Weaknesses
- 9.7 Genesys Aerosystems
  - 9.7.1 Genesys Aerosystems Details
  - 9.7.2 Genesys Aerosystems Major Business
  - 9.7.3 Genesys Aerosystems Aircraft Navigation System Product and Services
  - 9.7.4 Genesys Aerosystems Aircraft Navigation System Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.7.5 Genesys Aerosystems Recent Developments/Updates
  - 9.7.6 Genesys Aerosystems Competitive Strengths & Weaknesses
- 9.8 Thales
  - 9.8.1 Thales Details
  - 9.8.2 Thales Major Business
  - 9.8.3 Thales Aircraft Navigation System Product and Services
  - 9.8.4 Thales Aircraft Navigation System Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.8.5 Thales Recent Developments/Updates
  - 9.8.6 Thales Competitive Strengths & Weaknesses
- 9.9 Safran
  - 9.9.1 Safran Details
  - 9.9.2 Safran Major Business
  - 9.9.3 Safran Aircraft Navigation System Product and Services
  - 9.9.4 Safran Aircraft Navigation System Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.9.5 Safran Recent Developments/Updates
  - 9.9.6 Safran Competitive Strengths & Weaknesses
- 9.10 Leonardo
  - 9.10.1 Leonardo Details
  - 9.10.2 Leonardo Major Business
  - 9.10.3 Leonardo Aircraft Navigation System Product and Services
  - 9.10.4 Leonardo Aircraft Navigation System Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.10.5 Leonardo Recent Developments/Updates
  - 9.10.6 Leonardo Competitive Strengths & Weaknesses
- 9.11 BAE Systems
  - 9.11.1 BAE Systems Details

- 9.11.2 BAE Systems Major Business
- 9.11.3 BAE Systems Aircraft Navigation System Product and Services
- 9.11.4 BAE Systems Aircraft Navigation System Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 BAE Systems Recent Developments/Updates
- 9.11.6 BAE Systems Competitive Strengths & Weaknesses
- 9.12 Becker Avionics
  - 9.12.1 Becker Avionics Details
  - 9.12.2 Becker Avionics Major Business
  - 9.12.3 Becker Avionics Aircraft Navigation System Product and Services
  - 9.12.4 Becker Avionics Aircraft Navigation System Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.12.5 Becker Avionics Recent Developments/Updates
  - 9.12.6 Becker Avionics Competitive Strengths & Weaknesses
- 9.13 UAV Navigation-Grupo Oes?a
  - 9.13.1 UAV Navigation-Grupo Oes?a Details
  - 9.13.2 UAV Navigation-Grupo Oes?a Major Business
  - 9.13.3 UAV Navigation-Grupo Oes?a Aircraft Navigation System Product and Services
  - 9.13.4 UAV Navigation-Grupo Oes?a Aircraft Navigation System Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.13.5 UAV Navigation-Grupo Oes?a Recent Developments/Updates
  - 9.13.6 UAV Navigation-Grupo Oes?a Competitive Strengths & Weaknesses
- 9.14 SBG Systems
  - 9.14.1 SBG Systems Details
  - 9.14.2 SBG Systems Major Business
  - 9.14.3 SBG Systems Aircraft Navigation System Product and Services
  - 9.14.4 SBG Systems Aircraft Navigation System Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.14.5 SBG Systems Recent Developments/Updates
  - 9.14.6 SBG Systems Competitive Strengths & Weaknesses
- 9.15 Tamagawa Seiki
  - 9.15.1 Tamagawa Seiki Details
  - 9.15.2 Tamagawa Seiki Major Business
  - 9.15.3 Tamagawa Seiki Aircraft Navigation System Product and Services
  - 9.15.4 Tamagawa Seiki Aircraft Navigation System Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.15.5 Tamagawa Seiki Recent Developments/Updates
  - 9.15.6 Tamagawa Seiki Competitive Strengths & Weaknesses
- 9.16 Japan Aviation Electronics

- 9.16.1 Japan Aviation Electronics Details
- 9.16.2 Japan Aviation Electronics Major Business
- 9.16.3 Japan Aviation Electronics Aircraft Navigation System Product and Services
- 9.16.4 Japan Aviation Electronics Aircraft Navigation System Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.16.5 Japan Aviation Electronics Recent Developments/Updates
- 9.16.6 Japan Aviation Electronics Competitive Strengths & Weaknesses
- 9.17 Tokyo Keiki
  - 9.17.1 Tokyo Keiki Details
  - 9.17.2 Tokyo Keiki Major Business
  - 9.17.3 Tokyo Keiki Aircraft Navigation System Product and Services
  - 9.17.4 Tokyo Keiki Aircraft Navigation System Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.17.5 Tokyo Keiki Recent Developments/Updates
  - 9.17.6 Tokyo Keiki Competitive Strengths & Weaknesses
- 9.18 AVIC Airborne Systems
  - 9.18.1 AVIC Airborne Systems Details
  - 9.18.2 AVIC Airborne Systems Major Business
  - 9.18.3 AVIC Airborne Systems Aircraft Navigation System Product and Services
  - 9.18.4 AVIC Airborne Systems Aircraft Navigation System Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.18.5 AVIC Airborne Systems Recent Developments/Updates
  - 9.18.6 AVIC Airborne Systems Competitive Strengths & Weaknesses
- 9.19 Starneto
  - 9.19.1 Starneto Details
  - 9.19.2 Starneto Major Business
  - 9.19.3 Starneto Aircraft Navigation System Product and Services
  - 9.19.4 Starneto Aircraft Navigation System Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.19.5 Starneto Recent Developments/Updates
  - 9.19.6 Starneto Competitive Strengths & Weaknesses
- 9.20 NAV Technology
  - 9.20.1 NAV Technology Details
  - 9.20.2 NAV Technology Major Business
  - 9.20.3 NAV Technology Aircraft Navigation System Product and Services
  - 9.20.4 NAV Technology Aircraft Navigation System Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.20.5 NAV Technology Recent Developments/Updates
  - 9.20.6 NAV Technology Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

10.1 Aircraft Navigation System Industry Chain

10.2 Aircraft Navigation System Upstream Analysis

10.2.1 Aircraft Navigation System Core Raw Materials

10.2.2 Main Manufacturers of Aircraft Navigation System Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Aircraft Navigation System Production Mode

10.6 Aircraft Navigation System Procurement Model

10.7 Aircraft Navigation System Industry Sales Model and Sales Channels

10.7.1 Aircraft Navigation System Sales Model

10.7.2 Aircraft Navigation System Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Aircraft Navigation System Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Aircraft Navigation System Production Value by Region (2021-2026) & (USD Million)

Table 3. World Aircraft Navigation System Production Value by Region (2027-2032) & (USD Million)

Table 4. World Aircraft Navigation System Production Value Market Share by Region (2021-2026)

Table 5. World Aircraft Navigation System Production Value Market Share by Region (2027-2032)

Table 6. World Aircraft Navigation System Production by Region (2021-2026) & (K Units)

Table 7. World Aircraft Navigation System Production by Region (2027-2032) & (K Units)

Table 8. World Aircraft Navigation System Production Market Share by Region (2021-2026)

Table 9. World Aircraft Navigation System Production Market Share by Region (2027-2032)

Table 10. World Aircraft Navigation System Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Aircraft Navigation System Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Aircraft Navigation System Major Market Trends

Table 13. World Aircraft Navigation System Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Aircraft Navigation System Consumption by Region (2021-2026) & (K Units)

Table 15. World Aircraft Navigation System Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Aircraft Navigation System Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Aircraft Navigation System Producers in 2025

Table 18. World Aircraft Navigation System Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Aircraft Navigation System Producers in 2025

Table 20. World Aircraft Navigation System Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Aircraft Navigation System Company Evaluation Quadrant

Table 22. World Aircraft Navigation System Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Aircraft Navigation System Production Site of Key Manufacturer

Table 24. Aircraft Navigation System Market: Company Product Type Footprint

Table 25. Aircraft Navigation System Market: Company Product Application Footprint

Table 26. Aircraft Navigation System Competitive Factors

Table 27. Aircraft Navigation System New Entrant and Capacity Expansion Plans

Table 28. Aircraft Navigation System Mergers & Acquisitions Activity

Table 29. United States VS China Aircraft Navigation System Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Aircraft Navigation System Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Aircraft Navigation System Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Aircraft Navigation System Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Aircraft Navigation System Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Aircraft Navigation System Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Aircraft Navigation System Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Aircraft Navigation System Production Market Share (2021-2026)

Table 37. China Based Aircraft Navigation System Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Aircraft Navigation System Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Aircraft Navigation System Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Aircraft Navigation System Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Aircraft Navigation System Production Market

Share (2021-2026)

Table 42. Rest of World Based Aircraft Navigation System Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Aircraft Navigation System Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Aircraft Navigation System Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Aircraft Navigation System Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Aircraft Navigation System Production Market Share (2021-2026)

Table 47. World Aircraft Navigation System Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Aircraft Navigation System Production by Type (2021-2026) & (K Units)

Table 49. World Aircraft Navigation System Production by Type (2027-2032) & (K Units)

Table 50. World Aircraft Navigation System Production Value by Type (2021-2026) & (USD Million)

Table 51. World Aircraft Navigation System Production Value by Type (2027-2032) & (USD Million)

Table 52. World Aircraft Navigation System Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Aircraft Navigation System Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Aircraft Navigation System Production Value by Precision, (USD Million), 2021 & 2025 & 2032

Table 55. World Aircraft Navigation System Production by Precision (2021-2026) & (K Units)

Table 56. World Aircraft Navigation System Production by Precision (2027-2032) & (K Units)

Table 57. World Aircraft Navigation System Production Value by Precision (2021-2026) & (USD Million)

Table 58. World Aircraft Navigation System Production Value by Precision (2027-2032) & (USD Million)

Table 59. World Aircraft Navigation System Average Price by Precision (2021-2026) & (US\$/Unit)

Table 60. World Aircraft Navigation System Average Price by Precision (2027-2032) & (US\$/Unit)

Table 61. World Aircraft Navigation System Production Value by Anti-Interference Capability, (USD Million), 2021 & 2025 & 2032

Table 62. World Aircraft Navigation System Production by Anti-Interference Capability (2021-2026) & (K Units)

Table 63. World Aircraft Navigation System Production by Anti-Interference Capability (2027-2032) & (K Units)

Table 64. World Aircraft Navigation System Production Value by Anti-Interference Capability (2021-2026) & (USD Million)

Table 65. World Aircraft Navigation System Production Value by Anti-Interference Capability (2027-2032) & (USD Million)

Table 66. World Aircraft Navigation System Average Price by Anti-Interference Capability (2021-2026) & (US\$/Unit)

Table 67. World Aircraft Navigation System Average Price by Anti-Interference Capability (2027-2032) & (US\$/Unit)

Table 68. World Aircraft Navigation System Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Aircraft Navigation System Production by Application (2021-2026) & (K Units)

Table 70. World Aircraft Navigation System Production by Application (2027-2032) & (K Units)

Table 71. World Aircraft Navigation System Production Value by Application (2021-2026) & (USD Million)

Table 72. World Aircraft Navigation System Production Value by Application (2027-2032) & (USD Million)

Table 73. World Aircraft Navigation System Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Aircraft Navigation System Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Honeywell Basic Information, Manufacturing Base and Competitors

Table 76. Honeywell Major Business

Table 77. Honeywell Aircraft Navigation System Product and Services

Table 78. Honeywell Aircraft Navigation System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Honeywell Recent Developments/Updates

Table 80. Honeywell Competitive Strengths & Weaknesses

Table 81. Collins Aerospace Basic Information, Manufacturing Base and Competitors

Table 82. Collins Aerospace Major Business

Table 83. Collins Aerospace Aircraft Navigation System Product and Services

Table 84. Collins Aerospace Aircraft Navigation System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 85. Collins Aerospace Recent Developments/Updates
- Table 86. Collins Aerospace Competitive Strengths & Weaknesses
- Table 87. Garmin Basic Information, Manufacturing Base and Competitors
- Table 88. Garmin Major Business
- Table 89. Garmin Aircraft Navigation System Product and Services
- Table 90. Garmin Aircraft Navigation System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Garmin Recent Developments/Updates
- Table 92. Garmin Competitive Strengths & Weaknesses
- Table 93. Northrop Grumman Basic Information, Manufacturing Base and Competitors
- Table 94. Northrop Grumman Major Business
- Table 95. Northrop Grumman Aircraft Navigation System Product and Services
- Table 96. Northrop Grumman Aircraft Navigation System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Northrop Grumman Recent Developments/Updates
- Table 98. Northrop Grumman Competitive Strengths & Weaknesses
- Table 99. Universal Avionics Basic Information, Manufacturing Base and Competitors
- Table 100. Universal Avionics Major Business
- Table 101. Universal Avionics Aircraft Navigation System Product and Services
- Table 102. Universal Avionics Aircraft Navigation System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Universal Avionics Recent Developments/Updates
- Table 104. Universal Avionics Competitive Strengths & Weaknesses
- Table 105. Avidyne Basic Information, Manufacturing Base and Competitors
- Table 106. Avidyne Major Business
- Table 107. Avidyne Aircraft Navigation System Product and Services
- Table 108. Avidyne Aircraft Navigation System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Avidyne Recent Developments/Updates
- Table 110. Avidyne Competitive Strengths & Weaknesses
- Table 111. Genesys Aerosystems Basic Information, Manufacturing Base and Competitors
- Table 112. Genesys Aerosystems Major Business
- Table 113. Genesys Aerosystems Aircraft Navigation System Product and Services
- Table 114. Genesys Aerosystems Aircraft Navigation System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 115. Genesys Aerosystems Recent Developments/Updates
- Table 116. Genesys Aerosystems Competitive Strengths & Weaknesses
- Table 117. Thales Basic Information, Manufacturing Base and Competitors
- Table 118. Thales Major Business
- Table 119. Thales Aircraft Navigation System Product and Services
- Table 120. Thales Aircraft Navigation System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Thales Recent Developments/Updates
- Table 122. Thales Competitive Strengths & Weaknesses
- Table 123. Safran Basic Information, Manufacturing Base and Competitors
- Table 124. Safran Major Business
- Table 125. Safran Aircraft Navigation System Product and Services
- Table 126. Safran Aircraft Navigation System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Safran Recent Developments/Updates
- Table 128. Safran Competitive Strengths & Weaknesses
- Table 129. Leonardo Basic Information, Manufacturing Base and Competitors
- Table 130. Leonardo Major Business
- Table 131. Leonardo Aircraft Navigation System Product and Services
- Table 132. Leonardo Aircraft Navigation System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Leonardo Recent Developments/Updates
- Table 134. Leonardo Competitive Strengths & Weaknesses
- Table 135. BAE Systems Basic Information, Manufacturing Base and Competitors
- Table 136. BAE Systems Major Business
- Table 137. BAE Systems Aircraft Navigation System Product and Services
- Table 138. BAE Systems Aircraft Navigation System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. BAE Systems Recent Developments/Updates
- Table 140. BAE Systems Competitive Strengths & Weaknesses
- Table 141. Becker Avionics Basic Information, Manufacturing Base and Competitors
- Table 142. Becker Avionics Major Business
- Table 143. Becker Avionics Aircraft Navigation System Product and Services
- Table 144. Becker Avionics Aircraft Navigation System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Becker Avionics Recent Developments/Updates
- Table 146. Becker Avionics Competitive Strengths & Weaknesses

Table 147. UAV Navigation-Grupo Oes?a Basic Information, Manufacturing Base and Competitors

Table 148. UAV Navigation-Grupo Oes?a Major Business

Table 149. UAV Navigation-Grupo Oes?a Aircraft Navigation System Product and Services

Table 150. UAV Navigation-Grupo Oes?a Aircraft Navigation System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. UAV Navigation-Grupo Oes?a Recent Developments/Updates

Table 152. UAV Navigation-Grupo Oes?a Competitive Strengths & Weaknesses

Table 153. SBG Systems Basic Information, Manufacturing Base and Competitors

Table 154. SBG Systems Major Business

Table 155. SBG Systems Aircraft Navigation System Product and Services

Table 156. SBG Systems Aircraft Navigation System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. SBG Systems Recent Developments/Updates

Table 158. SBG Systems Competitive Strengths & Weaknesses

Table 159. Tamagawa Seiki Basic Information, Manufacturing Base and Competitors

Table 160. Tamagawa Seiki Major Business

Table 161. Tamagawa Seiki Aircraft Navigation System Product and Services

Table 162. Tamagawa Seiki Aircraft Navigation System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Tamagawa Seiki Recent Developments/Updates

Table 164. Tamagawa Seiki Competitive Strengths & Weaknesses

Table 165. Japan Aviation Electronics Basic Information, Manufacturing Base and Competitors

Table 166. Japan Aviation Electronics Major Business

Table 167. Japan Aviation Electronics Aircraft Navigation System Product and Services

Table 168. Japan Aviation Electronics Aircraft Navigation System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Japan Aviation Electronics Recent Developments/Updates

Table 170. Japan Aviation Electronics Competitive Strengths & Weaknesses

Table 171. Tokyo Keiki Basic Information, Manufacturing Base and Competitors

Table 172. Tokyo Keiki Major Business

Table 173. Tokyo Keiki Aircraft Navigation System Product and Services

Table 174. Tokyo Keiki Aircraft Navigation System Production (K Units), Price

(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Tokyo Keiki Recent Developments/Updates

Table 176. Tokyo Keiki Competitive Strengths & Weaknesses

Table 177. AVIC Airborne Systems Basic Information, Manufacturing Base and Competitors

Table 178. AVIC Airborne Systems Major Business

Table 179. AVIC Airborne Systems Aircraft Navigation System Product and Services

Table 180. AVIC Airborne Systems Aircraft Navigation System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. AVIC Airborne Systems Recent Developments/Updates

Table 182. AVIC Airborne Systems Competitive Strengths & Weaknesses

Table 183. Starneto Basic Information, Manufacturing Base and Competitors

Table 184. Starneto Major Business

Table 185. Starneto Aircraft Navigation System Product and Services

Table 186. Starneto Aircraft Navigation System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Starneto Recent Developments/Updates

Table 188. Starneto Competitive Strengths & Weaknesses

Table 189. NAV Technology Basic Information, Manufacturing Base and Competitors

Table 190. NAV Technology Major Business

Table 191. NAV Technology Aircraft Navigation System Product and Services

Table 192. NAV Technology Aircraft Navigation System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. NAV Technology Recent Developments/Updates

Table 194. NAV Technology Competitive Strengths & Weaknesses

Table 195. Global Key Players of Aircraft Navigation System Upstream (Raw Materials)

Table 196. Global Aircraft Navigation System Typical Customers

Table 197. Aircraft Navigation System Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Aircraft Navigation System Picture

Figure 2. World Aircraft Navigation System Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Aircraft Navigation System Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Aircraft Navigation System Production (2021-2032) & (K Units)

Figure 5. World Aircraft Navigation System Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Aircraft Navigation System Production Value Market Share by Region (2021-2032)

Figure 7. World Aircraft Navigation System Production Market Share by Region (2021-2032)

Figure 8. North America Aircraft Navigation System Production (2021-2032) & (K Units)

Figure 9. Europe Aircraft Navigation System Production (2021-2032) & (K Units)

Figure 10. China Aircraft Navigation System Production (2021-2032) & (K Units)

Figure 11. Japan Aircraft Navigation System Production (2021-2032) & (K Units)

Figure 12. Aircraft Navigation System Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Aircraft Navigation System Consumption (2021-2032) & (K Units)

Figure 15. World Aircraft Navigation System Consumption Market Share by Region (2021-2032)

Figure 16. United States Aircraft Navigation System Consumption (2021-2032) & (K Units)

Figure 17. China Aircraft Navigation System Consumption (2021-2032) & (K Units)

Figure 18. Europe Aircraft Navigation System Consumption (2021-2032) & (K Units)

Figure 19. Japan Aircraft Navigation System Consumption (2021-2032) & (K Units)

Figure 20. South Korea Aircraft Navigation System Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Aircraft Navigation System Consumption (2021-2032) & (K Units)

Figure 22. India Aircraft Navigation System Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Aircraft Navigation System by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Aircraft Navigation System Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Aircraft Navigation System Markets in 2025

Figure 26. United States VS China: Aircraft Navigation System Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Aircraft Navigation System Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Aircraft Navigation System Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Aircraft Navigation System Production Market Share 2025

Figure 30. China Based Manufacturers Aircraft Navigation System Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Aircraft Navigation System Production Market Share 2025

Figure 32. World Aircraft Navigation System Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Aircraft Navigation System Production Value Market Share by Type in 2025

Figure 34. Low-Speed ??Navigation System (?10 Hz)

Figure 35. Medium-to-High-Speed ??Navigation System (20–50 Hz)

Figure 36. High-Dynamic Navigation System (?100 Hz)

Figure 37. World Aircraft Navigation System Production Market Share by Type (2021-2032)

Figure 38. World Aircraft Navigation System Production Value Market Share by Type (2021-2032)

Figure 39. World Aircraft Navigation System Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Aircraft Navigation System Production Value by Precision, (USD Million), 2021 & 2025 & 2032

Figure 41. World Aircraft Navigation System Production Value Market Share by Precision in 2025

Figure 42. Standard Precision Type

Figure 43. High Precision Type

Figure 44. World Aircraft Navigation System Production Market Share by Precision (2021-2032)

Figure 45. World Aircraft Navigation System Production Value Market Share by Precision (2021-2032)

Figure 46. World Aircraft Navigation System Average Price by Precision (2021-2032) & (US\$/Unit)

Figure 47. World Aircraft Navigation System Production Value by Anti-Interference Capability, (USD Million), 2021 & 2025 & 2032

Figure 48. World Aircraft Navigation System Production Value Market Share by Anti-Interference Capability in 2025

Figure 49. Standard Navigation System

Figure 50. Anti-Interference Navigation System

Figure 51. Backup Navigation System

Figure 52. World Aircraft Navigation System Production Market Share by Anti-Interference Capability (2021-2032)

Figure 53. World Aircraft Navigation System Production Value Market Share by Anti-Interference Capability (2021-2032)

Figure 54. World Aircraft Navigation System Average Price by Anti-Interference Capability (2021-2032) & (US\$/Unit)

Figure 55. World Aircraft Navigation System Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Aircraft Navigation System Production Value Market Share by Application in 2025

Figure 57. Civil

Figure 58. Military

Figure 59. World Aircraft Navigation System Production Market Share by Application (2021-2032)

Figure 60. World Aircraft Navigation System Production Value Market Share by Application (2021-2032)

Figure 61. World Aircraft Navigation System Average Price by Application (2021-2032) & (US\$/Unit)

Figure 62. Aircraft Navigation System Industry Chain

Figure 63. Aircraft Navigation System Procurement Model

Figure 64. Aircraft Navigation System Sales Model

Figure 65. Aircraft Navigation System Sales Channels, Direct Sales, and Distribution

Figure 66. Methodology

Figure 67. Research Process and Data Source

## I would like to order

Product name: Global Aircraft Navigation System Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G5C26679F4A4EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G5C26679F4A4EN.html>