

Global Aircraft Navigation Aids Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Aircraft Navigation Aids market size is expected to reach \$ 25658 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

In 2025, global Aircraft Navigation Aids production reached approximately 0.691 M Units. The average price is approximately \$24,000. Aircraft Navigation Aids are onboard equipment, embedded software, and certified data-enabled subsystems installed or integrated in aircraft to provide position, velocity, attitude, heading, route management, approach guidance, and flight path management information across en-route, terminal, approach, special-mission, unmanned, and GNSS-contested operating environments.

Aircraft Navigation Aids market should be treated as a multi-technology avionics segment rather than a single-product category. The core scope includes onboard GNSS/SBAS receivers, inertial navigation and reference systems, attitude and heading reference systems, flight management systems, radio-navigation receiver-side equipment, UAV/eVTOL guidance-navigation-control modules, embedded navigation software, and certified navigation data services. The adopted scope is deliberately narrower than the broad "air navigation aids" concept because ground-based ILS, VOR, DME, NDB, airport CNS infrastructure, and air traffic management systems follow a different buyer base, certification path, and supplier structure. In this narrow airborne scope, the market is strongly shaped by airworthiness certification, long replacement cycles, OEM line-fit positions, retrofit programs, military qualification, and the need for resilient navigation under GNSS degradation.

From the supply side, North America and Europe dominate the high-certification portion of the market, with large avionics and defense groups holding strong positions in commercial transport aircraft, military aircraft, business aviation, and rotorcraft

platforms. A second layer of suppliers competes through specialization: flight management systems, certified GNSS/SBAS receivers, anti-jam GPS, inertial sensors, UAV autopilots, embedded GNSS/INS modules, and retrofit avionics suites. China is increasingly relevant in BeiDou/GNSS modules, integrated navigation products, military avionics, and UAV navigation, but public evidence of civil air transport certification and international line-fit scale remains more limited. Japan retains niche strength in aerospace gyros and inertial instruments, while Israel is important in military inertial navigation and FMS-linked avionics through defense and special-mission platforms.

Demand growth is supported by multiple cycles rather than a single driver. Commercial aircraft deliveries and large backlogs support line-fit avionics demand, while general aviation and business aviation sustain retrofit demand for GPS/NAV/COM, WAAS/LPV, glass cockpit upgrades, and flight management improvements. Military programs are shifting investment toward assured positioning, navigation, and timing, anti-jam GPS, and GNSS-denied operation. UAV, eVTOL, and advanced air mobility platforms are creating incremental demand for low-SWaP, software-defined, certifiable navigation modules. Over the next several years, growth is expected to be moderate but resilient, with faster expansion in GNSS/INS, APNT, UAV/eVTOL navigation, and software-enabled FMS upgrades than in traditional radio-navigation receiver replacement.

This report studies the global Aircraft Navigation Aids production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Aircraft Navigation Aids and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Aircraft Navigation Aids that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Aircraft Navigation Aids total production and demand, 2021-2032, (K Units)

Global Aircraft Navigation Aids total production value, 2021-2032, (USD Million)

Global Aircraft Navigation Aids production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Aircraft Navigation Aids consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Aircraft Navigation Aids domestic production, consumption, key domestic manufacturers and share

Global Aircraft Navigation Aids production by manufacturer, production, price, value and

market share 2021-2026, (USD Million) & (K Units)

Global Aircraft Navigation Aids production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Aircraft Navigation Aids production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Aircraft Navigation Aids market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include RTX, Honeywell, Thales, Safran, Garmin, Northrop Grumman, GE Aerospace, BAE Systems, AVIC Airborne Systems, Elbit, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Aircraft Navigation Aids market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Aircraft Navigation Aids Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Aircraft Navigation Aids Market, Segmentation by Type:

Satellite Navigation Systems

Inertial Navigation Systems

Radio Navigation Systems

Others

Global Aircraft Navigation Aids Market, Segmentation by Installation Location:

Airborne Navigation Equipment

Ground-based Navigation Equipment

Space-based Navigation Equipment

Others

Global Aircraft Navigation Aids Market, Segmentation by Precision Parameters:

Ultra-High-Precision Navigation System: Positioning Accuracy ? 0.1 m

High-Precision Navigation System: Positioning Accuracy 0.1 m ? 1 m

Medium-Precision Navigation System: Positioning Accuracy 1 m ? 10 m

Low-Precision Navigation System: Positioning Accuracy 10 m ? 100 m

Backup Navigation System: Positioning Accuracy ? 100 m

Global Aircraft Navigation Aids Market, Segmentation by Application:

Civil Aviation

Military Aviation

Drone Industry

Others

Companies Profiled:

RTX

Honeywell

Thales

Safran

Garmin

Northrop Grumman

GE Aerospace

BAE Systems

AVIC Airborne Systems

Elbit

TransDigm

IAI

Kearfott

Hexagon

Moog

Avidyne

Tamagawa Seiki

Advanced Navigation

VectorNav

Dynon Avionics

Inertial Labs

FreeFlight Systems

UAV Navigation

StarNeto

Tokyo Aircraft Instrument

Key Questions Answered:

1. How big is the global Aircraft Navigation Aids market?
2. What is the demand of the global Aircraft Navigation Aids market?
3. What is the year over year growth of the global Aircraft Navigation Aids market?
4. What is the production and production value of the global Aircraft Navigation Aids market?
5. Who are the key producers in the global Aircraft Navigation Aids market?
6. What are the growth factors driving the market demand?

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