

Global Aircraft MRO Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Aircraft MRO market size was valued at USD 93440 million in 2023 and is forecast to a readjusted size of USD 116920 million by 2030 with a CAGR of 3.3% during review period.

Aircraft MRO is the description of maintenance repair and overhaul to aircraft, maintenance, repair and overhaul (MRO) is a key activity in the lifecycle of aircraft. Because of the typically long operational lifetimes expected from these costly assets, MRO is necessary to maintain these systems in a safe and functional condition, so that they can fulfill the operational role that they were designed for.

Global Aircraft MRO key players include GE Aviation, Rolls-Royce, Lufthansa Technik, AFI KLM E&M, etc. Global top four manufacturers hold a share over 30%.

United States is the largest market, with a share about 35%, followed by China, and Europe, both have a share over 30 percent.

In terms of product, Engine is the largest segment, with a share over 40%. And in terms of application, the largest application is BGA, followed by Air Transport.

The Global Info Research report includes an overview of the development of the Aircraft MRO industry chain, the market status of Air Transport (Engine Maintenance, Components Maintenance), BGA (Engine Maintenance, Components Maintenance), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Aircraft MRO.

Regionally, the report analyzes the Aircraft MRO markets in key regions. North America

and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Aircraft MRO market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Aircraft MRO market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Aircraft MRO industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Engine Maintenance, Components Maintenance).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Aircraft MRO market.

Regional Analysis: The report involves examining the Aircraft MRO market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Aircraft MRO market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Aircraft MRO:

Company Analysis: Report covers individual Aircraft MRO players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and

attitudes towards Aircraft MRO This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Air Transport, BGA).

Technology Analysis: Report covers specific technologies relevant to Aircraft MRO. It assesses the current state, advancements, and potential future developments in Aircraft MRO areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Aircraft MRO market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Aircraft MRO market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Engine Maintenance

Components Maintenance

Airframe Heavy Maintenance

Line Maintenance Modification

Market segment by Application

Air Transport

BGA

Market segment by players, this report covers

Lufthansa Technik

GE Aviation

AFI KLM E&M

ST Aerospace

MTU Maintenance

AAR Corp.

Rolls-Royce

SR Technics (Mubadala Aerospace)

SIA Engineering

Delta TechOps

Haeco

JAL Engineering

Ameco Beijing

Pratt&Whitney

ANA

Korean Air

Iberia Maintenance

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Aircraft MRO product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Aircraft MRO, with revenue, gross margin and global market share of Aircraft MRO from 2019 to 2024.

Chapter 3, the Aircraft MRO competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Aircraft MRO market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Aircraft MRO.

Chapter 13, to describe Aircraft MRO research findings and conclusion.

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