

Global Aircraft Modification Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Aircraft Modification market size is expected to reach \$ 9003 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

An aircraft modification is usually done to improve upon a current aircraft design or performance standard. They are also performed to equip an aircraft for special purpose operations. Aircraft Modification refers to the engineering and technical activities of customizing, installing, testing, and certifying the structure, avionics system, power plant, interior layout, and avionics of an aircraft after delivery from the original manufacturer (OEM) to meet specific operational needs, regulatory updates, performance upgrade goals, or functional expansion purposes.

Affected by new aircraft delivery delays and supply chain constraints (including long lead times for cabin airframe components such as engines, structural parts, and seats), airlines are more inclined to maintain capacity and improve profitability through life extension, cabin modifications, and avionics upgrades. On the one hand, they are increasing revenue per flight by reconfiguring seats/layouts, upgrading IFE (In-Flight Equipment), and improving cabin connectivity. On the other hand, to meet airspace modernization and regulatory requirements, they are continuously promoting avionics modifications such as ADS-B Out, CPDLC (Continuous Data Center Carrier), and FANS (Fan Access System) upgrades, as well as upgrades to higher bandwidth and more reliable onboard connectivity capabilities. Overall, modification demand remains resilient along the two main lines of 'improving experience and profitability' and 'compliance and operational efficiency,' but project delivery is more easily delayed by bottlenecks in parts and certification capacity.

Meanwhile, structural/mission modifications on the cargo side (especially passenger-to-

freighter (P2F) conversions) have become one of the most certain growth directions in recent years: the delayed delivery of new wide-body and narrow-body freighters, the impending retirement of older large freighters, coupled with the medium- and long-term cargo demand driven by e-commerce, have increased the value of freighter conversion projects in filling capacity gaps; the market is also moving towards more aircraft types and larger classes (such as the 777-300ER freighter model obtaining key certification in 2025, which will drive the feasibility of wide-body conversions and the expectation of supply expansion). Therefore, the future conversion market will be more clearly divided into two major segments: 'cabin benefit upgrades' and 'cargo/special mission conversion conversions,' and will be highly linked to MRO capacity, conversion package/supplementary type certification (STC), and the pace of OEMs and the supply chain.

This report studies the global Aircraft Modification demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Aircraft Modification, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Aircraft Modification that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Aircraft Modification total market, 2021-2032, (USD Million)

Global Aircraft Modification total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Aircraft Modification total market, key domestic companies, and share, (USD Million)

Global Aircraft Modification revenue by player, revenue and market share 2021-2026, (USD Million)

Global Aircraft Modification total market by Type, CAGR, 2021-2032, (USD Million)

Global Aircraft Modification total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Aircraft Modification market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ST Engineering, Lufthansa Technik, HAECO, Collins Aerospace, IAI Bedek Aviation Group, Elbe Flugzeugwerke, Sabena technics, Collins Aerospace,

Aeronautical Engineers, EFW GmbH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Aircraft Modification market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Aircraft Modification Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Aircraft Modification Market, Segmentation by Type:

Structural Modification

Equipment Modification

Others

Global Aircraft Modification Market, Segmentation by Purpose:

Performance Upgrades

Function Expansion

Compliant Modification

Others

Global Aircraft Modification Market, Segmentation by Part:

Exterior

Interior

Others

Global Aircraft Modification Market, Segmentation by Application:

Airliner

Cargo Aircraft

Special Aircraft

Others

Companies Profiled:

ST Engineering

Lufthansa Technik

HAECO

Collins Aerospace

IAI Bedek Aviation Group

Elbe Flugzeugwerke

Sabena technics

Collins Aerospace

Aeronautical Engineers

EFW GmbH

AAR Corp

Jet Aviation

L3Harris Technologies

Safran

Air France Industries KLM E&M

Delta TechOps

Precision Aircraft Solutions

Comlux Aviation

GDC Technics

Key Questions Answered

1. How big is the global Aircraft Modification market?

2. What is the demand of the global Aircraft Modification market?
3. What is the year over year growth of the global Aircraft Modification market?
4. What is the total value of the global Aircraft Modification market?
5. Who are the Major Players in the global Aircraft Modification market?
6. What are the growth factors driving the market demand?

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