

Global Aircraft Inert Gas Generation System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Aircraft Inert Gas Generation System market size was valued at US\$ 1195 million in 2025 and is forecast to a readjusted size of US\$ 2693 million by 2032 with a CAGR of 12.4% during review period.

The aviation onboard inert gas generation system is a system that reduces the oxygen content in the fuel tank by generating inert gas (such as nitrogen). It effectively prevents the explosive mixing of gas and fuel in the fuel tank, ensures flight safety, and is commonly used in the fuel system of modern aircraft.

In 2024, global sales of aircraft-mounted inert gas generation systems reached 1,860 units, with an average selling price of \$497,590 per unit.

Due to tight supply of new aircraft, airlines have been forced to extend the service life of their existing fleets, driving increased demand for maintenance, repair, and overhaul (MRO) services. As a critical system ensuring aircraft fuel tank safety, the OBIGGS also faces replacement or maintenance requirements during aircraft maintenance and retrofitting, presenting additional growth opportunities for the market.

The global aviation OBIGGS market features high technical barriers and a limited number of manufacturers. Key players include Parker, Honeywell, Eaton, Safran Group, Jianghang Equipment, and Air Liquide. In 2024, Parker emerged as the world's largest manufacturer of OBIGGS, achieving an OBIGGS revenue of \$617.54 million, accounting for 66.72% of the global OBIGGS market.

The future development trends of the global market for aircraft-borne inert gas generation systems (OBIGGS) are primarily driven by the following:

1. Military aviation demand drives growth

With the accelerated pace of military modernization in various countries, military aircraft are increasingly demanding fuel tank safety protection. The application of OBIGGS in aircraft such as fighter jets and transport aircraft will further expand, becoming a crucial technical support for aviation safety.

2. Upgraded civil aviation safety standards drive demand

With increasingly stringent international aviation safety regulations, demand for fuel tank inerting systems on commercial passenger aircraft continues to grow. Furthermore, the development of new aircraft (such as electric and hydrogen-fueled aircraft) will also promote technological advancements and market expansion for inert gas generation systems.

3. Technological innovation and differentiated regional market development

Lightweight materials and intelligent monitoring technologies will become future R&D priorities, driving improved system performance. North America, with its mature aviation industry, will maintain its leading position, while the Asia-Pacific region, with its rapidly developing aviation manufacturing industry, will present the highest growth potential.

This report is a detailed and comprehensive analysis for global Aircraft Inert Gas Generation System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Aircraft Inert Gas Generation System market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Aircraft Inert Gas Generation System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Aircraft Inert Gas Generation System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Aircraft Inert Gas Generation System market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Aircraft Inert Gas Generation System

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Aircraft Inert Gas Generation System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Parker, Honeywell, Eaton, Safran Group, Hefei Jianghang Aircraft Equipment, Air Liquide, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Aircraft Inert Gas Generation System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Hollow Fiber Membrane (HFM) OBIGGS

Pressure Swing Adsorption (PSA) OBIGGS

Market segment by Application

Military Aviation

Civil Aviation

Major players covered

Parker

Honeywell

Eaton

Safran Group

Hefei Jianghang Aircraft Equipment

Air Liquide

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Aircraft Inert Gas Generation System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Aircraft Inert Gas Generation System, with price, sales quantity, revenue, and global market share of Aircraft Inert Gas Generation System from 2021 to 2026.

Chapter 3, the Aircraft Inert Gas Generation System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Aircraft Inert Gas Generation System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Aircraft Inert Gas Generation System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Aircraft Inert Gas Generation System.

Chapter 14 and 15, to describe Aircraft Inert Gas Generation System sales channel, distributors, customers, research findings and conclusion.

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